

# Biblically Responsible Investing Passive Versus Active Funds March 31, 2026 Appendix B<sup>1</sup>

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<sup>1</sup>Please see the disclosures at the end of the current BRIQ Newsletter.



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## **Appendix B: Introduction: 5 Year History**

In the following pages, we review each BRI fund with at least five years of price data. We cover BRI funds by Cap and Style categories. One and three year analysis are also performed but not reported here.

In Part 1 of this appendix, we provide tabular data on each fund by category. Specifically, we report the mean, standard deviation, correlation with SPY (S&P 500 Index fund), beta with respect to SPY, Treynor's index with respect to SPY, and Jensen's alpha with respect to SPY. Mean, standard deviation, Treynor's index and Jensen's alpha are annualized and mean, standard deviation, and Jensen's alpha is reported in percent.

In Part 2 of this appendix, we provide a dump of numerous statistics. In this future, additional statistics will be computed and the data dump will be organized based on those who give the gift of feedback.



# Part 1. Tabular Data on BRI-Related Funds and Benchmark Funds by Category

**Table B1. Panel LC V: Large Cap, Value, Selected Statistics**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.6	0.1	0.0	0.0	0.0	-0.0
SPY	12.8	16.9	1.0	1.0	0.1	0.0
SCJIX	9.0	12.7	1.0	0.7	0.1	-1.2
SGISX	9.4	15.0	0.9	0.8	0.1	-1.5
GVEYX	8.2	15.2	0.9	0.8	0.1	-2.5
WWJD	9.4	16.5	0.8	0.8	0.1	-1.2
KCVIX	13.0	14.6	0.9	0.8	0.1	2.4
MVIIX	11.2	14.2	0.9	0.7	0.1	0.7
TLVIX	12.7	15.0	0.9	0.8	0.1	1.8
FLCOX	10.6	14.8	0.9	0.8	0.1	-0.2
URTH	11.9	16.1	1.0	0.9	0.1	-0.3

**Table B1. Panel LC B: Large Cap, Blend, Selected Statistics**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.6	0.1	0.0	0.0	0.0	-0.0
SPY	12.8	16.9	1.0	1.0	0.1	0.0
AVEDX	8.3	15.4	0.9	0.8	0.1	-2.6
SNTCX	11.2	17.2	0.8	0.8	0.1	-0.0
SEECX	7.4	20.8	0.8	1.0	0.0	-5.5
CATH	12.5	17.8	1.0	1.0	0.1	-0.5
CEFA	8.0	17.4	0.7	0.7	0.1	-2.2
GAGYX	8.6	15.4	0.9	0.9	0.1	-2.9
GBAYX	3.9	8.3	0.9	0.4	0.0	-3.7
GCAYX	2.9	5.2	0.8	0.2	-0.0	-3.0
GDMYX	4.7	9.6	0.9	0.5	0.0	-3.7
GEMYX	3.7	17.7	0.6	0.7	0.0	-5.9
GEQYX	12.8	16.9	1.0	1.0	0.1	0.1
GIIYX	9.5	16.1	0.8	0.7	0.1	-0.8
GIEYX	7.2	15.5	0.8	0.7	0.1	-3.0
GGRYX	6.6	12.0	0.9	0.7	0.0	-3.1
GMTYX	3.7	7.2	0.9	0.4	0.0	-3.3
GMWYX	4.2	8.6	0.9	0.5	0.0	-3.6
GMHYX	6.4	11.3	0.9	0.6	0.0	-2.9
GMYYX	8.3	13.6	0.9	0.8	0.1	-2.3
GMGYX	9.2	14.3	1.0	0.8	0.1	-1.8
KCXIX	13.0	18.2	1.0	1.1	0.1	-0.4
KCIIX	7.6	15.4	0.8	0.7	0.1	-2.5
LKBAX	5.0	10.8	1.0	0.6	0.0	-4.2
LKEQX	7.7	15.5	1.0	0.9	0.0	-3.9
LKINX	7.4	17.2	0.8	0.8	0.0	-3.6



**Table B1. Panel LC B: Large Cap, Blend, Selected Statistics (Continued)**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
NCBGX	6.6	10.8	1.0	0.6	0.0	-2.7
NCGFX	11.7	17.2	1.0	1.0	0.1	-1.2
MBAPX	5.5	10.2	0.9	0.6	0.0	-3.2
MCONX	2.7	6.7	0.8	0.3	-0.0	-3.6
MGAFX	7.6	13.0	1.0	0.7	0.1	-2.8
MPLIX	8.3	15.4	0.8	0.7	0.1	-2.0
TAAIX	9.0	15.6	1.0	0.9	0.1	-2.9
IBBFX	5.2	7.8	0.9	0.4	0.0	-2.2
IILGX	10.5	16.0	1.0	0.9	0.1	-1.6
TWAIX	9.0	15.5	0.8	0.7	0.1	-1.3
TMAIX	6.7	11.0	1.0	0.6	0.0	-2.7
TMAFX	7.6	13.2	1.0	0.8	0.1	-3.0
TCAIX	4.3	7.8	0.9	0.4	0.0	-3.1
TPIF	9.4	15.5	0.8	0.7	0.1	-0.8
TPLC	9.5	16.1	0.9	0.9	0.1	-2.1
VLCAx	13.2	17.1	1.0	1.0	0.1	0.3
EFA	9.8	16.2	0.8	0.8	0.1	-0.9
VEU	9.0	15.8	0.8	0.7	0.1	-1.4
VWO	5.6	17.1	0.7	0.7	0.0	-4.2
VXUS	8.9	15.8	0.8	0.7	0.1	-1.5
VBIAX	10.1	11.1	0.9	0.6	0.1	0.7
VSCGX	6.8	7.9	0.8	0.4	0.1	-0.3
VIGAX	14.6	22.3	1.0	1.3	0.1	-0.6
ACWI	11.0	15.9	1.0	0.9	0.1	-1.0
VXF	6.9	22.3	0.9	1.2	0.0	-7.5
VTI	12.4	17.3	1.0	1.0	0.1	-0.6

**Table B1. Panel LC G: Large Cap, Growth, Selected Statistics**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.6	0.1	0.0	0.0	0.0	-0.0
SPY	12.8	16.9	1.0	1.0	0.1	0.0
AVEGX	8.5	18.2	0.9	1.0	0.0	-4.3
AVEWX	8.1	17.0	0.9	0.9	0.1	-3.9
GGEYX	4.8	23.2	0.9	1.2	0.0	-9.9
KCGIX	12.0	20.5	1.0	1.2	0.1	-2.3
MMDEX	13.9	20.8	1.0	1.2	0.1	-0.6
THLCX	12.4	22.1	1.0	1.2	0.1	-2.7
TPIIX	7.6	16.4	0.8	0.8	0.1	-3.3
TPLIX	12.4	18.9	0.9	1.1	0.1	-1.0
VUSE	11.3	17.5	0.9	0.9	0.1	-1.0
FSPGX	15.7	21.4	1.0	1.2	0.1	0.9
URTH	11.9	16.1	1.0	0.9	0.1	-0.3

**Table B1. Panel MC V: Mid Cap, Value, Selected Statistics**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.6	0.1	0.0	0.0	0.0	-0.0
SPY	12.8	16.9	1.0	1.0	0.1	0.0
AVEFX	3.6	4.2	0.6	0.2	-0.0	-1.4
KCEIX	9.3	6.9	0.3	0.1	0.5	4.6
TMCVX	9.0	17.8	0.9	0.9	0.1	-2.9
TPDIX	11.1	10.2	0.6	0.3	0.2	4.4
TIGIX	3.1	8.4	0.7	0.4	-0.0	-3.9
TPHD	10.9	14.6	0.8	0.7	0.1	1.0
VIDI	12.2	15.8	0.7	0.7	0.1	2.4
VMVAX	10.2	16.0	0.8	0.8	0.1	-0.8



**Table B1. Panel MC B: Mid Cap, Blend, Selected Statistics**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.6	0.1	0.0	0.0	0.0	-0.0
SPY	12.8	16.9	1.0	1.0	0.1	0.0
AVEMX	11.5	18.5	0.7	0.8	0.1	0.4
AVERX	19.6	21.8	0.6	0.8	0.2	8.5
ETIMX	5.3	9.7	0.9	0.5	0.0	-2.9
ETIDX	10.2	17.5	0.9	0.9	0.1	-2.0
GREYX	4.3	15.7	0.7	0.6	0.0	-5.3
BIBL	10.4	19.4	0.9	1.1	0.1	-3.0
BLES	9.0	16.4	0.9	0.9	0.1	-2.4
KCRIX	3.8	18.2	0.7	0.7	0.0	-6.4
TMSIX	6.5	19.1	0.9	1.0	0.0	-6.4
TMVIX	9.1	15.4	0.9	0.8	0.1	-2.1
VIMAX	8.6	17.6	0.9	1.0	0.1	-3.9
VT	10.9	15.9	1.0	0.9	0.1	-1.1

**Table B1. Panel MC G: Mid Cap, Growth, Selected Statistics**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.6	0.1	0.0	0.0	0.0	-0.0
SPY	12.8	16.9	1.0	1.0	0.1	0.0
AVEAX	8.5	22.9	0.8	1.1	0.0	-5.3
ETIEX	1.0	32.9	0.8	1.5	-0.0	-16.8
ETILX	4.2	24.1	0.8	1.2	0.0	-10.5
GLRY	8.6	20.1	0.8	1.0	0.1	-4.1
RISN	5.1	11.1	0.7	0.4	0.0	-2.6
TMCGX	2.4	22.2	0.9	1.2	-0.0	-12.1
TICIX	17.9	20.5	0.5	0.6	0.2	8.3
TIAGX	14.8	22.8	0.9	1.2	0.1	0.3
VMGMX	6.8	21.3	0.9	1.2	0.0	-7.5

**Table B1. Panel SC V: Small Cap, Value, Selected Statistics**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.6	0.1	0.0	0.0	0.0	-0.0
SPY	12.8	16.9	1.0	1.0	0.1	0.0
ISMD	7.6	20.8	0.8	1.0	0.0	-5.0
TPVIX	6.6	20.4	0.8	0.9	0.0	-5.7
VSIX	9.9	19.8	0.8	1.0	0.1	-2.7

**Table B1. Panel SC B: Small Cap, Blend, Selected Statistics**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.6	0.1	0.0	0.0	0.0	-0.0
SPY	12.8	16.9	1.0	1.0	0.1	0.0
GSCYX	2.0	22.4	0.8	1.1	-0.0	-11.4
KCSIX	8.7	21.1	0.8	1.1	0.0	-4.6
MMSIX	5.6	21.2	0.8	1.0	0.0	-7.6
TSCSX	6.7	20.5	0.8	1.0	0.0	-6.3
TPSC	8.8	19.9	0.8	0.9	0.1	-3.5
PPTY	4.3	18.5	0.7	0.8	0.0	-6.3
VSMAX	7.9	20.7	0.9	1.1	0.0	-5.6

**Table B1. Panel SC G: Small Cap, Growth, Selected Statistics**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.6	0.1	0.0	0.0	0.0	-0.0
SPY	12.8	16.9	1.0	1.0	0.1	0.0
ETIHX	5.6	27.7	0.6	0.9	0.0	-6.6
LKSCX	7.7	21.6	0.9	1.1	0.0	-6.0
LKSMX	3.6	20.9	0.8	1.0	0.0	-9.3
TSCGX	3.4	23.6	0.9	1.2	-0.0	-11.2
VSGAX	5.4	23.4	0.9	1.2	0.0	-9.4



## Part 2. Statistical Dump on BRI-Related Funds and Benchmark Funds by Category

### Key Definitions

#### *Univariate Key*

TRMax	Maximum total return, initialized at 1.0
TRMin	Minimum total return, initialized at 1.0
AMean	Annualized, geometrically compounded average rate of return (decimal), periods per year 260
StdDev	Annualized, discretely compounded rate of return standard deviation (decimal), Periods per year 260
Skewness	Discretely compounded rate of return normalized skewness, periods per year 260
Kurtosis	Discretely compounded rate of return normalized kurtosis, periods per year 260
GMean	Annualized, geometric compounded mean rate of return (decimal), periods per year 365.25
Count	Number of observations
SC1	Serial correlation, lag 1
SC2	Serial correlation, lag 2
SC3	Serial correlation, lag 3
SC4	Serial correlation, lag 4
SC5	Serial correlation, lag 5
Sharpe	Sharpe ratio, annualized, periods per year 260

#### *Multivariate Key*

Mean	Annualized Mean (%)
Std Dev.	Annualized Std Dev (%)
CMT1M Cor	Correlations
SPY Cor	Correlations
BRI or Benchmark Cor	Correlations
Beta	Beta wrt SPY
Treynor	Treynor index wrt SPY Annualized
Jensen	Jensen's alpha wrt SPY Annualized, in %



## Large Cap, Value

Pair 1. Univariate Statistics (SCJIX and FLCOX, 2021-3-31 – 2026-3-31)

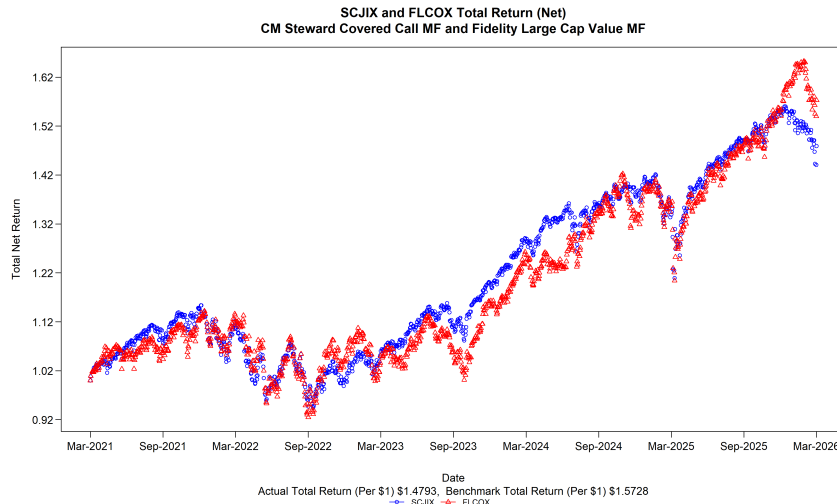
Name	CMT1M	SPY	SCJIX	FLCOX
TRMax	1.193	1.874	1.560	1.652
TRMin	1.000	0.919	0.945	0.925
AMean	3.586	12.849	8.984	10.643
StdDev	0.131	16.948	12.678	14.783
Skewness	-0.748	0.329	0.218	-0.024
Kurtosis	1.964	12.819	16.283	8.403
GMean	3.601	11.293	8.147	9.481
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.043	0.014
SC2	0.997	-0.001	0.005	-0.014
SC3	0.995	-0.073	-0.116	-0.056
SC4	0.994	-0.016	-0.001	-0.025
SC5	0.992	0.007	0.010	0.000
Sharpe	0.000	0.547	0.426	0.477

Pair 1. Multivariate Statistics (SCJIX and FLCOX, 2021-3-31 – 2026-3-31)

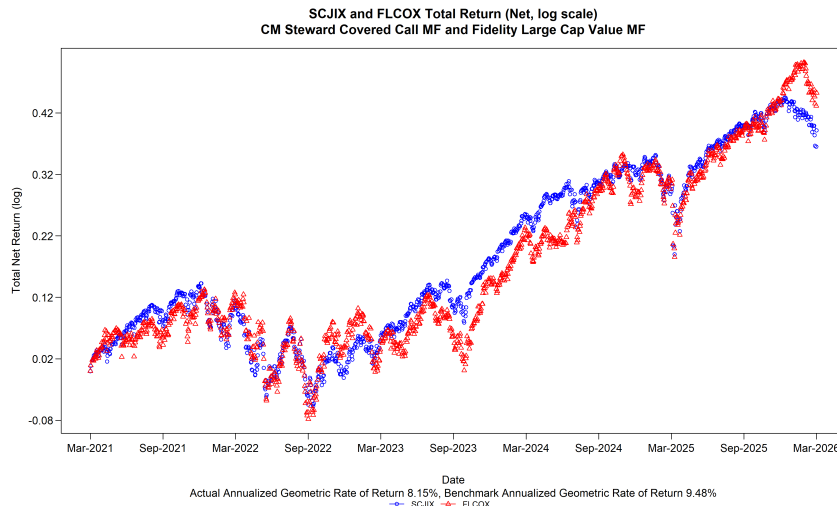
Name	CMT1M	SPY	SCJIX	FLCOX
Mean	3.586	12.849	8.984	10.643
Std Dev.	0.131	16.948	12.678	14.783
CMT1M Cor	1.000	0.031	0.027	0.022
SPY Cor	0.031	1.000	0.955	0.901
SCJIX Cor	0.027	0.955	1.000	0.882
SGISX Cor	0.030	0.885	0.887	0.925
GVEYX Cor	0.018	0.862	0.855	0.941
WWJD Cor	0.032	0.769	0.758	0.785
KCVIX Cor	0.028	0.877	0.862	0.973
MVIIX Cor	0.024	0.892	0.873	0.980
TLVIX Cor	0.015	0.891	0.873	0.981
FLCOX Cor	0.022	0.901	0.882	1.000
URTH Cor	0.036	0.979	0.947	0.911
Beta	0.000	1.000	0.714	0.786
Treynor	0.000	0.093	0.076	0.090
Jensen	-0.002	0.000	-1.220	-0.225



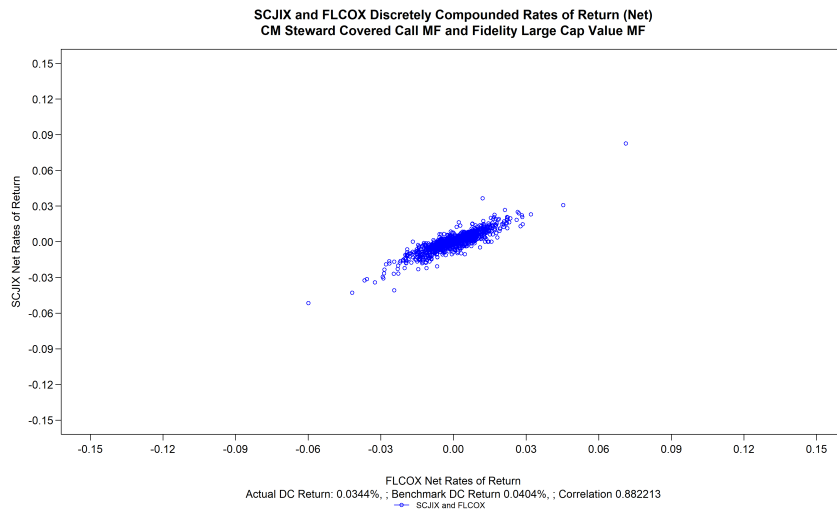
**Pair 1a. Total Return (SCJIX and FLCOX, 2021-3-31 – 2026-3-31)**



**Pair 1b. Log Total Return (SCJIX and FLCOX, 2021-3-31 – 2026-3-31)**



**Pair 1c. Rate of Return (SCJIX and FLCOX, 2021-3-31 – 2026-3-31)**



Pair 2. Univariate Statistics (SGISX and URTH, 2021-3-31 – 2026-3-31)

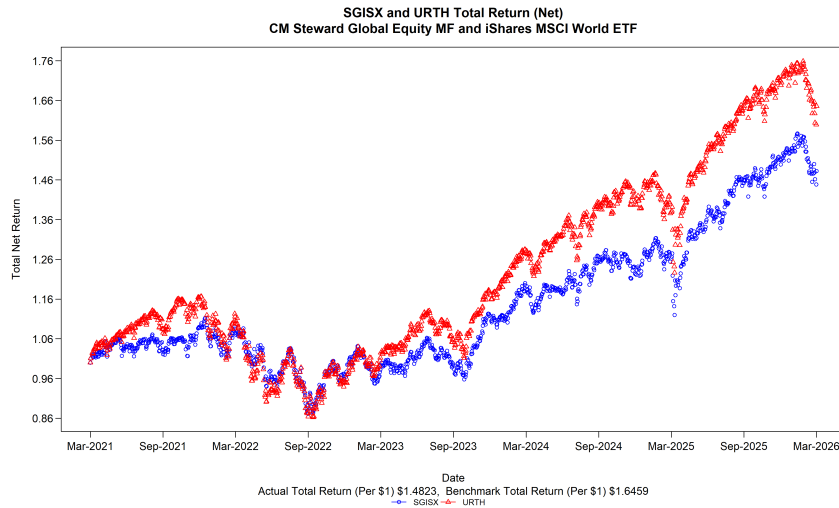
Name	CMT1M	SPY	SGISX	URTH
TRMax	1.193	1.874	1.577	1.759
TRMin	1.000	0.919	0.871	0.862
AMean	3.586	12.849	9.377	11.874
StdDev	0.131	16.948	14.985	16.100
Skewness	-0.748	0.329	0.088	0.196
Kurtosis	1.964	12.819	8.424	10.319
GMean	3.601	11.293	8.192	10.481
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.037	-0.007
SC2	0.997	-0.001	0.013	-0.001
SC3	0.995	-0.073	-0.081	-0.076
SC4	0.994	-0.016	-0.031	-0.005
SC5	0.992	0.007	0.004	0.004
Sharpe	0.000	0.547	0.386	0.515

Pair 2. Multivariate Statistics (SGISX and URTH, 2021-3-31 – 2026-3-31)

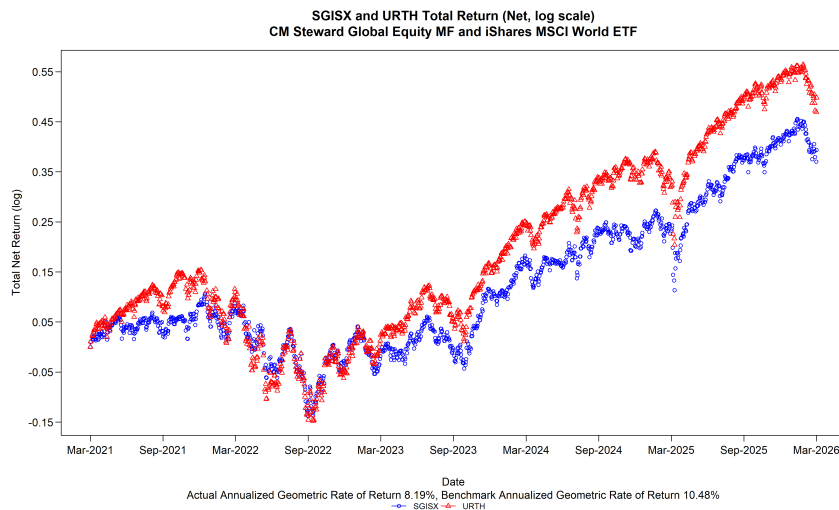
Name	CMT1M	SPY	SGISX	URTH
Mean	3.586	12.849	9.377	11.874
Std Dev.	0.131	16.948	14.985	16.100
CMT1M Cor	1.000	0.031	0.030	0.036
SPY Cor	0.031	1.000	0.885	0.979
SCJIX Cor	0.027	0.955	0.887	0.947
SGISX Cor	0.030	0.885	1.000	0.912
GVEYX Cor	0.018	0.862	0.901	0.870
WWJD Cor	0.032	0.769	0.826	0.860
KCVIX Cor	0.028	0.877	0.899	0.889
MVIIX Cor	0.024	0.892	0.905	0.898
TLVIX Cor	0.015	0.891	0.918	0.903
FLCOX Cor	0.022	0.901	0.925	0.911
URTH Cor	0.036	0.979	0.912	1.000
Beta	0.000	1.000	0.782	0.930
Treynor	0.000	0.093	0.074	0.089
Jensen	-0.002	0.000	-1.454	-0.325



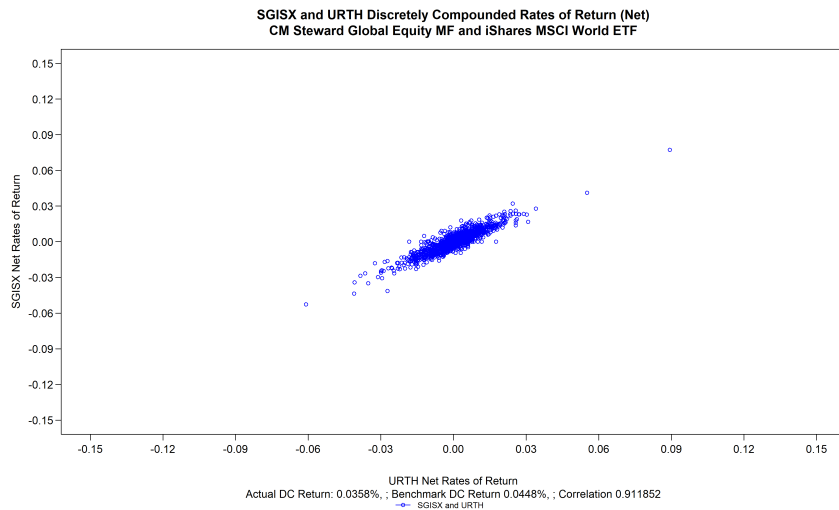
**Pair 2a. Total Return (SGISX and URTH, 2021-3-31 – 2026-3-31)**



**Pair 2b. Log Total Return (SGISX and URTH, 2021-3-31 – 2026-3-31)**



**Pair 2c. Rate of Return (SGISX and URTH, 2021-3-31 – 2026-3-31)**



*Pair 3. Univariate Statistics (GVEYX and FLCOX, 2021-3-31 – 2026-3-31)*

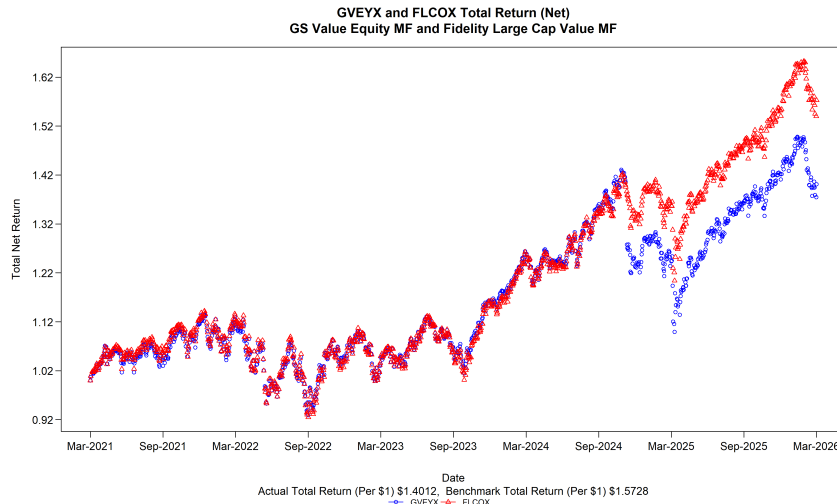
Name	CMT1M	SPY	GVEYX	FLCOX
TRMax	1.193	1.874	1.498	1.652
TRMin	1.000	0.919	0.929	0.925
AMean	3.586	12.849	8.198	10.643
StdDev	0.131	16.948	15.194	14.783
Skewness	-0.748	0.329	-0.775	-0.024
Kurtosis	1.964	12.819	14.388	8.403
GMean	3.601	11.293	6.980	9.481
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.006	0.014
SC2	0.997	-0.001	-0.006	-0.014
SC3	0.995	-0.073	-0.063	-0.056
SC4	0.994	-0.016	-0.019	-0.025
SC5	0.992	0.007	0.023	0.000
Sharpe	0.000	0.547	0.304	0.477

*Pair 3. Multivariate Statistics (GVEYX and FLCOX, 2021-3-31 – 2026-3-31)*

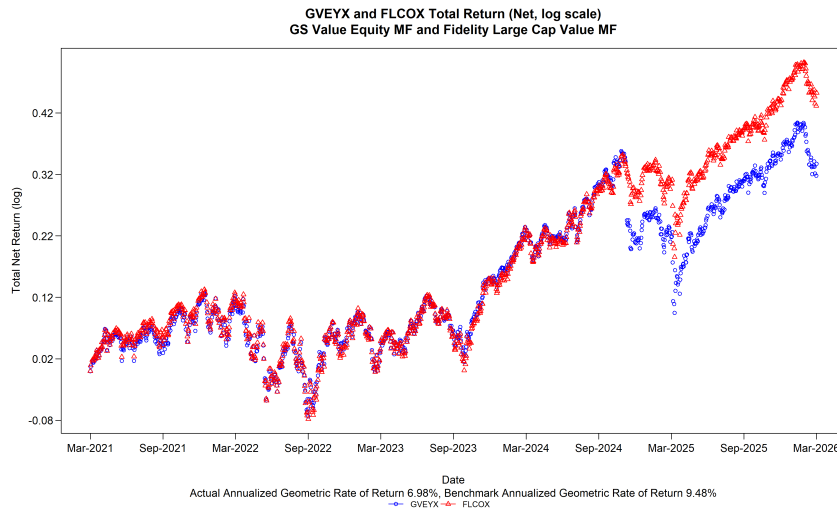
Name	CMT1M	SPY	GVEYX	FLCOX
Mean	3.586	12.849	8.198	10.643
Std Dev.	0.131	16.948	15.194	14.783
CMT1M Cor	1.000	0.031	0.018	0.022
SPY Cor	0.031	1.000	0.862	0.901
SCJIX Cor	0.027	0.955	0.855	0.882
SGISX Cor	0.030	0.885	0.901	0.925
GVEYX Cor	0.018	0.862	1.000	0.941
WWJD Cor	0.032	0.769	0.739	0.785
KCVIX Cor	0.028	0.877	0.927	0.973
MVIIX Cor	0.024	0.892	0.927	0.980
TLVIX Cor	0.015	0.891	0.936	0.981
FLCOX Cor	0.022	0.901	0.941	1.000
URTH Cor	0.036	0.979	0.870	0.911
Beta	0.000	1.000	0.772	0.786
Treynor	0.000	0.093	0.060	0.090
Jensen	-0.002	0.000	-2.543	-0.225



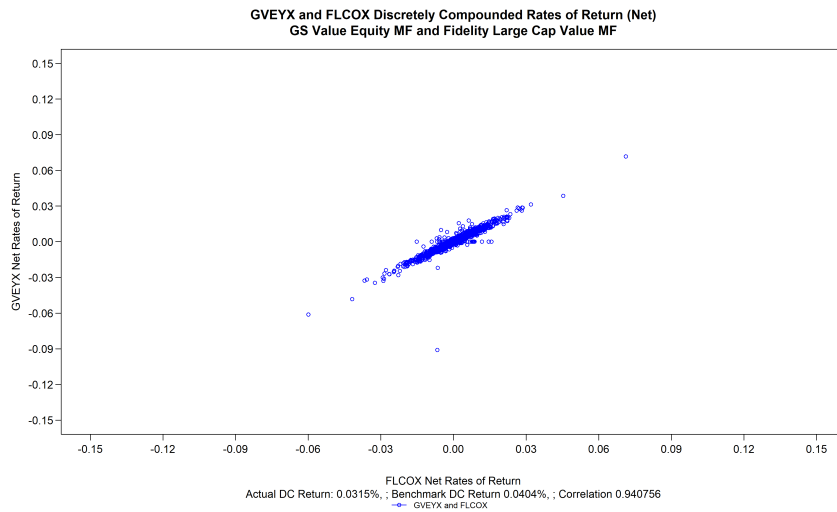
**Pair 3a. Total Return (GVEYX and FLCOX, 2021-3-31 – 2026-3-31)**



**Pair 3b. Log Total Return (GVEYX and FLCOX, 2021-3-31 – 2026-3-31)**



**Pair 3c. Rate of Return (GVEYX and FLCOX, 2021-3-31 – 2026-3-31)**



*Pair 4. Univariate Statistics (WWJD and URTH, 2021-3-31 – 2026-3-31)*

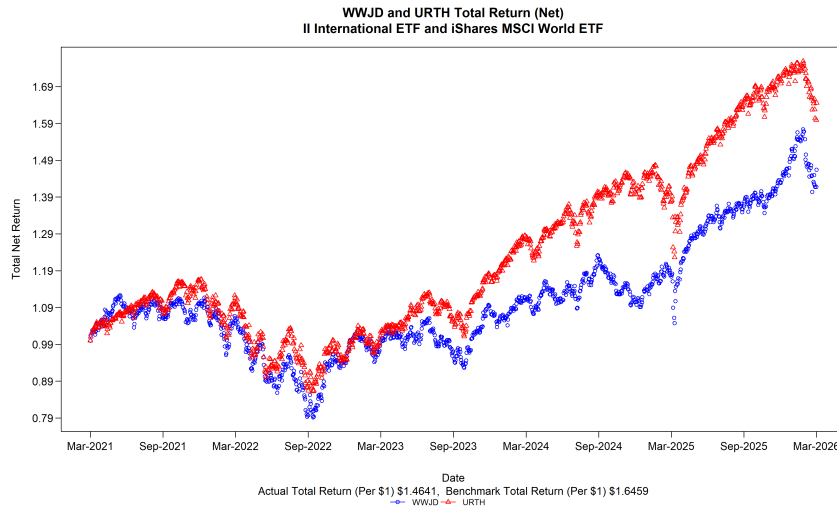
Name	CMT1M	SPY	WWJD	URTH
TRMax	1.193	1.874	1.574	1.759
TRMin	1.000	0.919	0.792	0.862
AMean	3.586	12.849	9.373	11.874
StdDev	0.131	16.948	16.543	16.100
Skewness	-0.748	0.329	0.268	0.196
Kurtosis	1.964	12.819	8.238	10.319
GMean	3.601	11.293	7.924	10.481
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.022	-0.007
SC2	0.997	-0.001	0.038	-0.001
SC3	0.995	-0.073	-0.061	-0.076
SC4	0.994	-0.016	0.026	-0.005
SC5	0.992	0.007	-0.028	0.004
Sharpe	0.000	0.547	0.350	0.515

*Pair 4. Multivariate Statistics (WWJD and URTH, 2021-3-31 – 2026-3-31)*

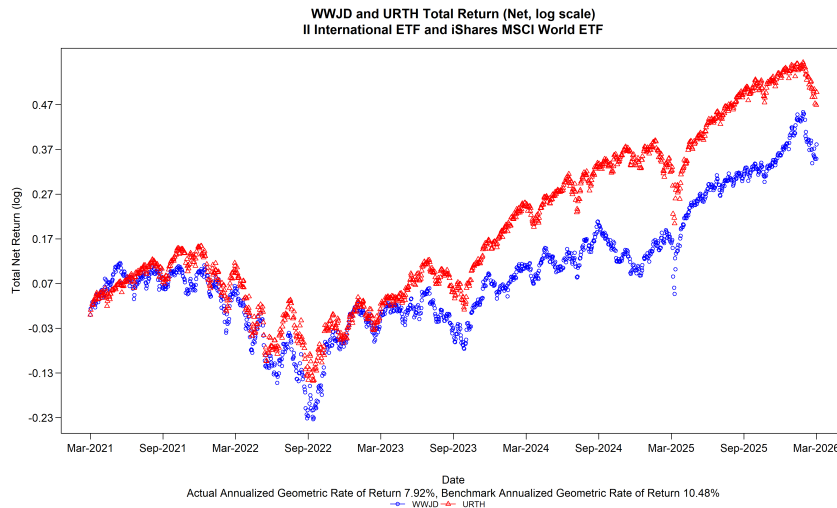
Name	CMT1M	SPY	WWJD	URTH
Mean	3.586	12.849	9.373	11.874
Std Dev.	0.131	16.948	16.543	16.100
CMT1M Cor	1.000	0.031	0.032	0.036
SPY Cor	0.031	1.000	0.769	0.979
SCJIX Cor	0.027	0.955	0.758	0.947
SGISX Cor	0.030	0.885	0.826	0.912
GVEYX Cor	0.018	0.862	0.739	0.870
WWJD Cor	0.032	0.769	1.000	0.860
KCVIX Cor	0.028	0.877	0.767	0.889
MVIIX Cor	0.024	0.892	0.767	0.898
TLVIX Cor	0.015	0.891	0.786	0.903
FLCOX Cor	0.022	0.901	0.785	0.911
URTH Cor	0.036	0.979	0.860	1.000
Beta	0.000	1.000	0.751	0.930
Treynor	0.000	0.093	0.077	0.089
Jensen	-0.002	0.000	-1.165	-0.325



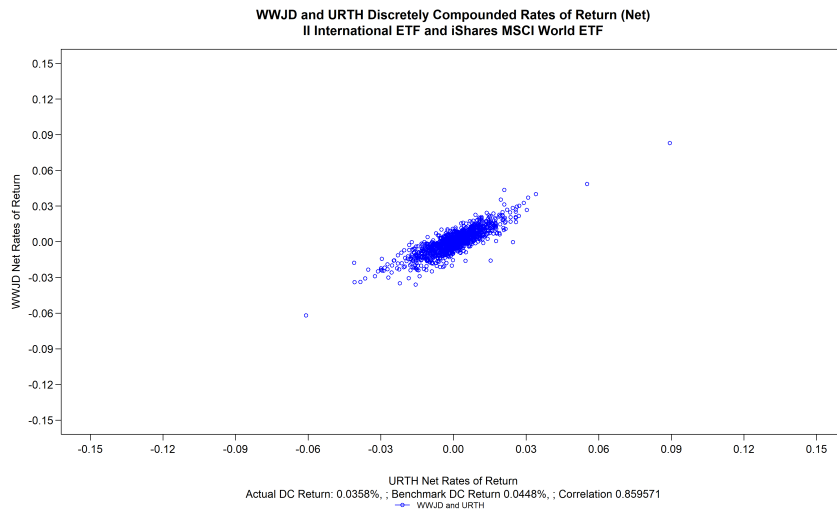
**Pair 4a. Total Return (WWJD and URTH, 2021-3-31 – 2026-3-31)**



**Pair 4b. Log Total Return (WWJD and URTH, 2021-3-31 – 2026-3-31)**



**Pair 4c. Rate of Return (WWJD and URTH, 2021-3-31 – 2026-3-31)**



*Pair 5. Univariate Statistics (KCVIX and FLCOX, 2021-3-31 – 2026-3-31)*

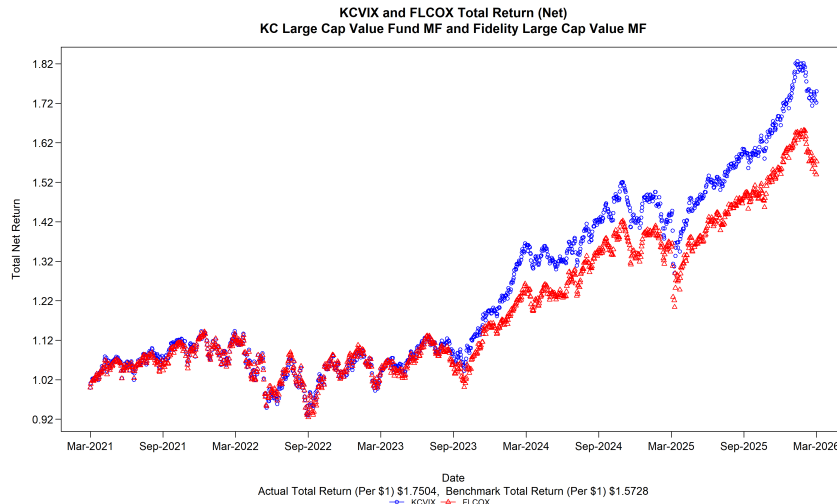
Name	CMT1M	SPY	KCVIX	FLCOX
TRMax	1.193	1.874	1.826	1.652
TRMin	1.000	0.919	0.930	0.925
AMean	3.586	12.849	13.001	10.643
StdDev	0.131	16.948	14.623	14.783
Skewness	-0.748	0.329	-0.236	-0.024
Kurtosis	1.964	12.819	7.248	8.403
GMean	3.601	11.293	11.849	9.481
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.021	0.014
SC2	0.997	-0.001	-0.013	-0.014
SC3	0.995	-0.073	-0.061	-0.056
SC4	0.994	-0.016	-0.009	-0.025
SC5	0.992	0.007	-0.012	0.000
Sharpe	0.000	0.547	0.644	0.477

*Pair 5. Multivariate Statistics (KCVIX and FLCOX, 2021-3-31 – 2026-3-31)*

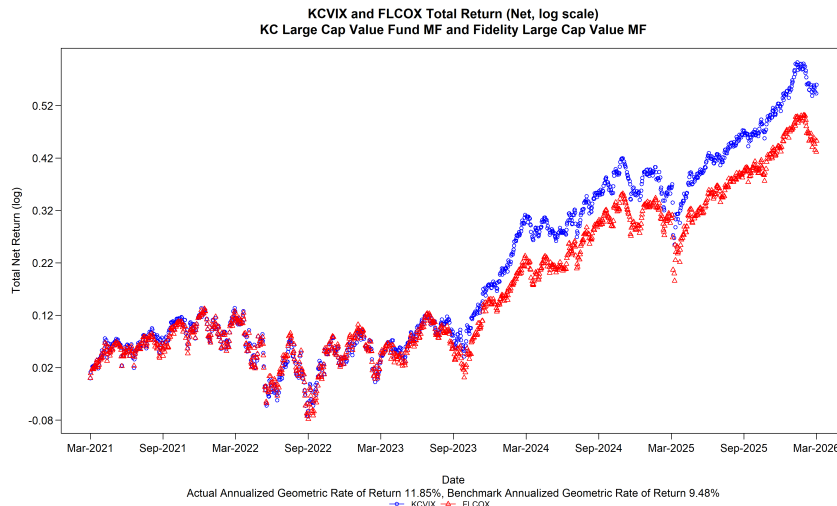
Name	CMT1M	SPY	KCVIX	FLCOX
Mean	3.586	12.849	13.001	10.643
Std Dev.	0.131	16.948	14.623	14.783
CMT1M Cor	1.000	0.031	0.028	0.022
SPY Cor	0.031	1.000	0.877	0.901
SCJIX Cor	0.027	0.955	0.862	0.882
SGISX Cor	0.030	0.885	0.899	0.925
GVEYX Cor	0.018	0.862	0.927	0.941
WWJD Cor	0.032	0.769	0.767	0.785
KCVIX Cor	0.028	0.877	1.000	0.973
MVIIX Cor	0.024	0.892	0.959	0.980
TLVIX Cor	0.015	0.891	0.968	0.981
FLCOX Cor	0.022	0.901	0.973	1.000
URTH Cor	0.036	0.979	0.889	0.911
Beta	0.000	1.000	0.757	0.786
Treynor	0.000	0.093	0.124	0.090
Jensen	-0.002	0.000	2.404	-0.225



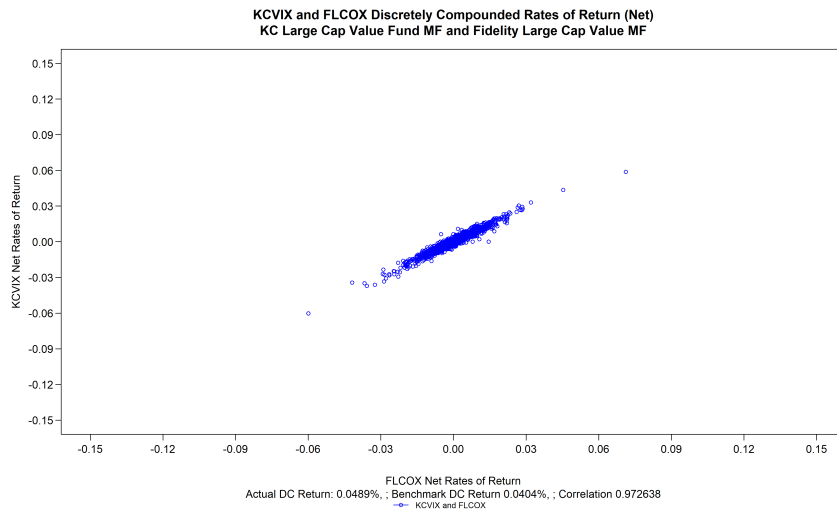
**Pair 5a. Total Return (KCVIX and FLCOX, 2021-3-31 – 2026-3-31)**



**Pair 5b. Log Total Return (KCVIX and FLCOX, 2021-3-31 – 2026-3-31)**



**Pair 5c. Rate of Return (KCVIX and FLCOX, 2021-3-31 – 2026-3-31)**



*Pair 6. Univariate Statistics (MVIIX and FLCOX, 2021-3-31 – 2026-3-31)*

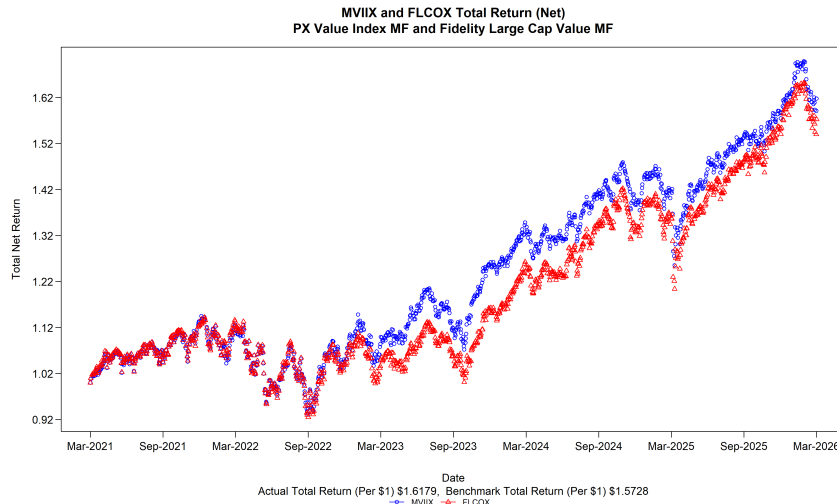
Name	CMT1M	SPY	MVIIX	FLCOX
TRMax	1.193	1.874	1.699	1.652
TRMin	1.000	0.919	0.931	0.925
AMean	3.586	12.849	11.173	10.643
StdDev	0.131	16.948	14.187	14.783
Skewness	-0.748	0.329	-0.082	-0.024
Kurtosis	1.964	12.819	7.995	8.403
GMean	3.601	11.293	10.103	9.481
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.004	0.014
SC2	0.997	-0.001	-0.011	-0.014
SC3	0.995	-0.073	-0.042	-0.056
SC4	0.994	-0.016	-0.018	-0.025
SC5	0.992	0.007	-0.006	0.000
Sharpe	0.000	0.547	0.535	0.477

*Pair 6. Multivariate Statistics (MVIIX and FLCOX, 2021-3-31 – 2026-3-31)*

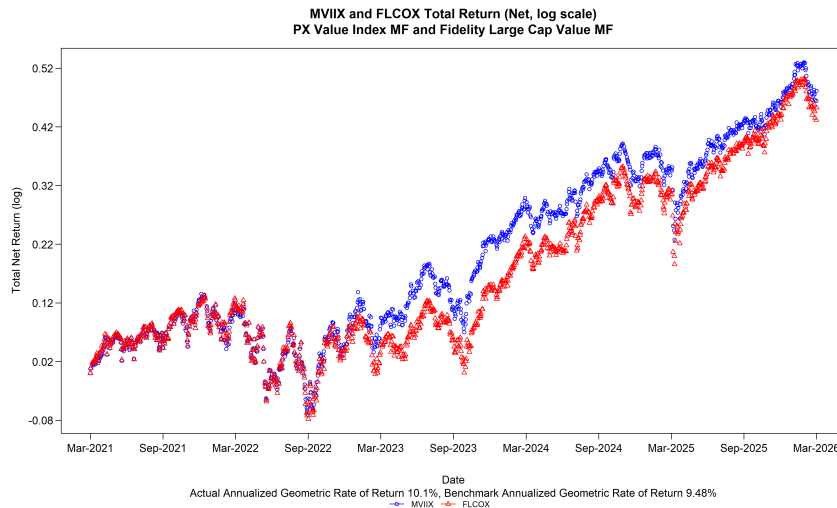
Name	CMT1M	SPY	MVIIX	FLCOX
Mean	3.586	12.849	11.173	10.643
Std Dev.	0.131	16.948	14.187	14.783
CMT1M Cor	1.000	0.031	0.024	0.022
SPY Cor	0.031	1.000	0.892	0.901
SCJIX Cor	0.027	0.955	0.873	0.882
SGISX Cor	0.030	0.885	0.905	0.925
GVEYX Cor	0.018	0.862	0.927	0.941
WWJD Cor	0.032	0.769	0.767	0.785
KCVIX Cor	0.028	0.877	0.959	0.973
MVIIX Cor	0.024	0.892	1.000	0.980
TLVIX Cor	0.015	0.891	0.964	0.981
FLCOX Cor	0.022	0.901	0.980	1.000
URTH Cor	0.036	0.979	0.898	0.911
Beta	0.000	1.000	0.747	0.786
Treynor	0.000	0.093	0.102	0.090
Jensen	-0.002	0.000	0.667	-0.225



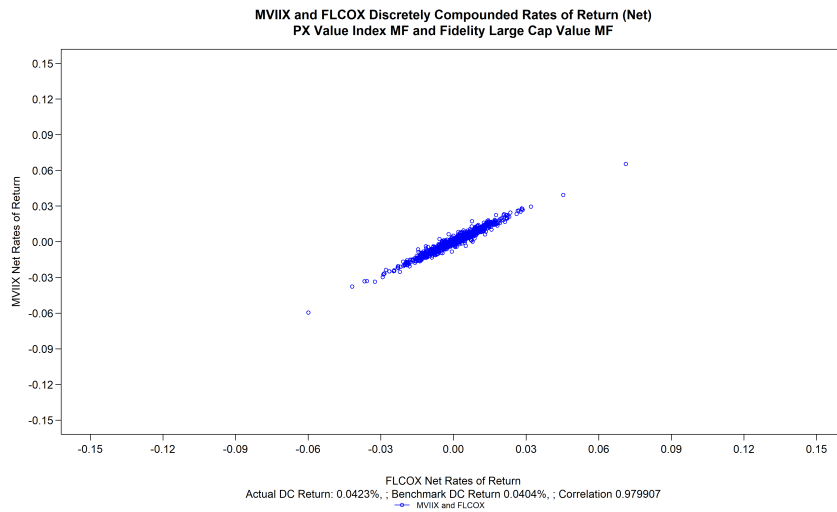
**Pair 6a. Total Return (MVIIX and FLCOX, 2021-3-31 – 2026-3-31)**



**Pair 6b. Log Total Return (MVIIX and FLCOX, 2021-3-31 – 2026-3-31)**



**Pair 6c. Rate of Return (MVIIX and FLCOX, 2021-3-31 – 2026-3-31)**



*Pair 7. Univariate Statistics (TLVIX and FLCOX, 2021-3-31 – 2026-3-31)*

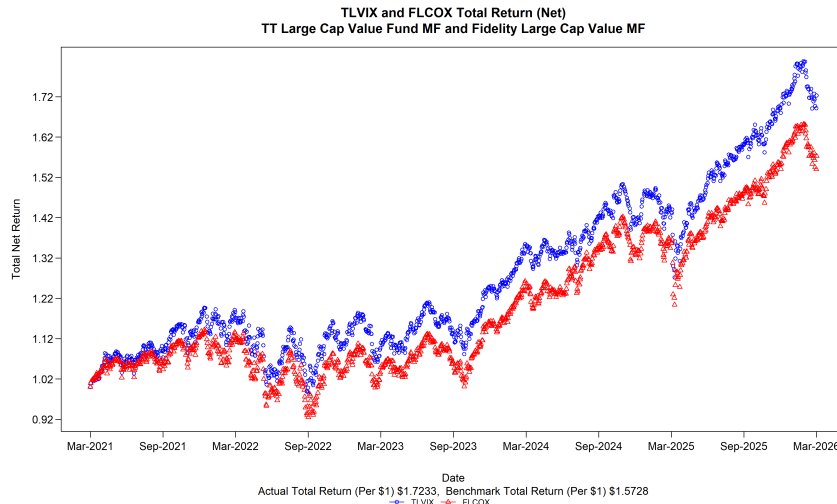
Name	CMT1M	SPY	TLVIX	FLCOX
TRMax	1.193	1.874	1.808	1.652
TRMin	1.000	0.919	0.987	0.925
AMean	3.586	12.849	12.709	10.643
StdDev	0.131	16.948	14.985	14.783
Skewness	-0.748	0.329	-0.023	-0.024
Kurtosis	1.964	12.819	7.762	8.403
GMean	3.601	11.293	11.500	9.481
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.009	0.014
SC2	0.997	-0.001	-0.017	-0.014
SC3	0.995	-0.073	-0.058	-0.056
SC4	0.994	-0.016	-0.020	-0.025
SC5	0.992	0.007	0.002	0.000
Sharpe	0.000	0.547	0.609	0.477

*Pair 7. Multivariate Statistics (TLVIX and FLCOX, 2021-3-31 – 2026-3-31)*

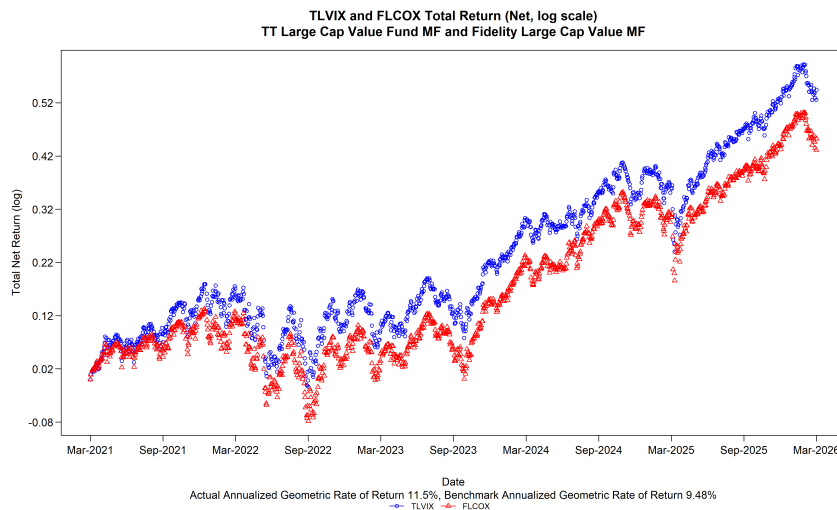
Name	CMT1M	SPY	TLVIX	FLCOX
Mean	3.586	12.849	12.709	10.643
Std Dev.	0.131	16.948	14.985	14.783
CMT1M Cor	1.000	0.031	0.015	0.022
SPY Cor	0.031	1.000	0.891	0.901
SCJIX Cor	0.027	0.955	0.873	0.882
SGISX Cor	0.030	0.885	0.918	0.925
GVEYX Cor	0.018	0.862	0.936	0.941
WWJD Cor	0.032	0.769	0.786	0.785
KCVIX Cor	0.028	0.877	0.968	0.973
MVIIX Cor	0.024	0.892	0.964	0.980
TLVIX Cor	0.015	0.891	1.000	0.981
FLCOX Cor	0.022	0.901	0.981	1.000
URTH Cor	0.036	0.979	0.903	0.911
Beta	0.000	1.000	0.788	0.786
Treynor	0.000	0.093	0.116	0.090
Jensen	-0.002	0.000	1.824	-0.225



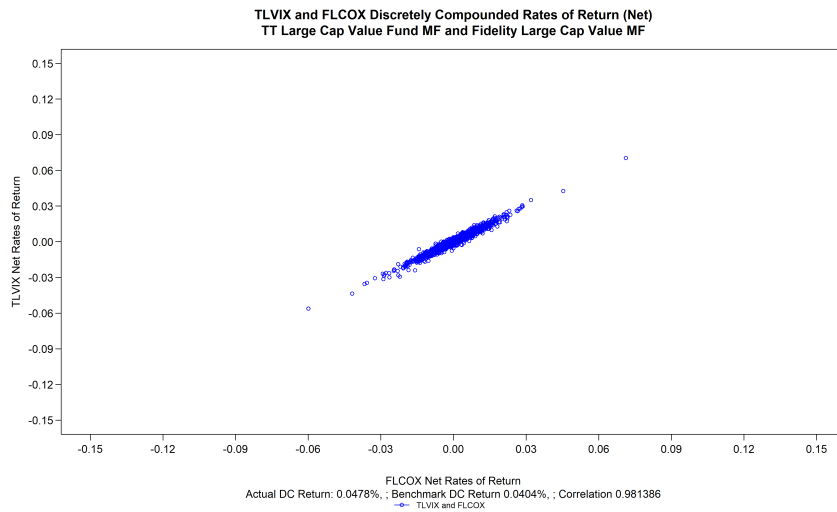
**Pair 7a. Total Return (TLVIX and FLCOX, 2021-3-31 – 2026-3-31)**



**Pair 7b. Log Total Return (TLVIX and FLCOX, 2021-3-31 – 2026-3-31)**



**Pair 7c. Rate of Return (TLVIX and FLCOX, 2021-3-31 – 2026-3-31)**



## Large Cap, Blend

Pair 1. Univariate Statistics (AVEDX and VLCAx, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	AVEDX	VLCAx
TRMax	1.193	1.874	1.546	1.849
TRMin	1.000	0.919	0.966	0.899
AMean	3.586	12.849	8.277	13.159
StdDev	0.131	16.948	15.395	17.107
Skewness	-0.748	0.329	0.045	0.164
Kurtosis	1.964	12.819	7.419	10.327
GMean	3.601	11.293	7.032	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.006	-0.020
SC2	0.997	-0.001	-0.018	0.005
SC3	0.995	-0.073	-0.051	-0.081
SC4	0.994	-0.016	-0.032	-0.019
SC5	0.992	0.007	-0.002	0.007
Sharpe	0.000	0.547	0.305	0.560

Pair 1. Multivariate Statistics (AVEDX and VLCAx, 2021-3-31 – 2026-3-31)

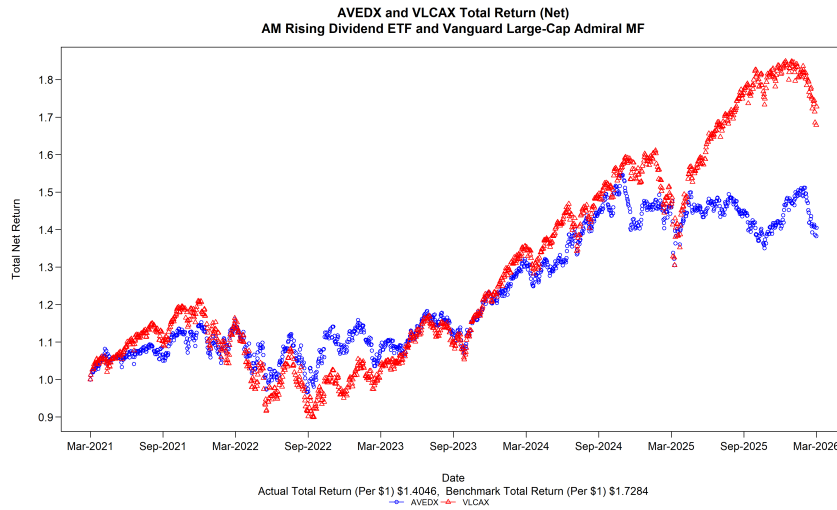
Name	CMT1M	SPY	AVEDX	VLCAx
Mean	3.586	12.849	8.277	13.159
Std Dev.	0.131	16.948	15.395	17.107
CMT1M Cor	1.000	0.031	0.015	0.034
SPY Cor	0.031	1.000	0.869	0.992
AVEDX Cor	0.015	0.869	1.000	0.863
SNTCX Cor	0.037	0.812	0.770	0.816
SEECX Cor	0.048	0.820	0.727	0.824
CATH Cor	0.030	0.958	0.842	0.959
CEFA Cor	0.040	0.693	0.672	0.691
GAGYX Cor	0.044	0.943	0.858	0.949
GBAYX Cor	0.054	0.886	0.826	0.892
GCAYX Cor	0.062	0.804	0.754	0.809
GDMYX Cor	0.030	0.910	0.837	0.913
GEMYX Cor	0.065	0.625	0.542	0.633
GEQYX Cor	0.031	0.981	0.858	0.984
GIIYX Cor	0.041	0.765	0.739	0.770
GIEYX Cor	0.041	0.779	0.751	0.785
GGRYX Cor	0.048	0.932	0.858	0.938
GMTYX Cor	0.049	0.852	0.795	0.856
GMWYX Cor	0.045	0.887	0.825	0.891
GMHYX Cor	0.041	0.924	0.850	0.928
GMYXX Cor	0.039	0.946	0.861	0.949
GMGYX Cor	0.039	0.952	0.865	0.955
KCXIX Cor	0.035	0.987	0.871	0.991
KCIIX Cor	0.045	0.778	0.732	0.781
LKBAX Cor	0.032	0.957	0.922	0.956
LKEQX Cor	0.025	0.958	0.899	0.958
LKINX Cor	0.034	0.790	0.766	0.792
NCBGX Cor	0.043	0.972	0.874	0.976
NCGFX Cor	0.032	0.990	0.880	0.994
MBAPX Cor	0.046	0.931	0.875	0.934
MCONX Cor	0.058	0.758	0.722	0.761



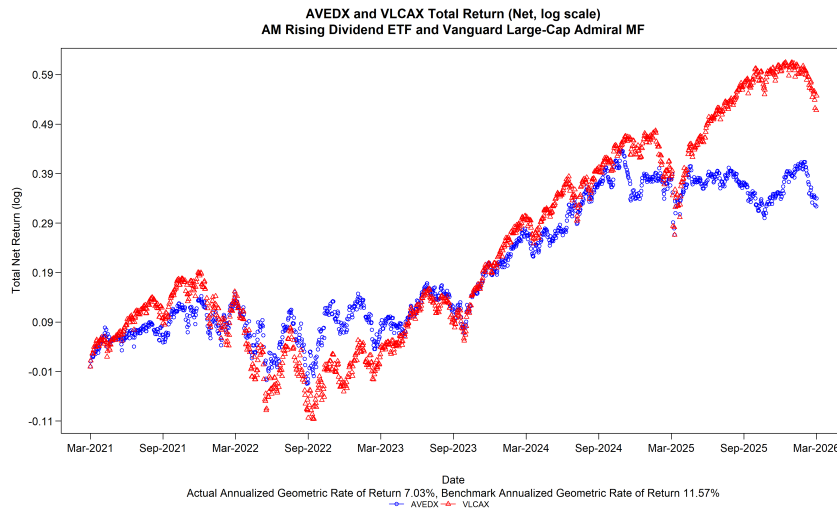
Name	CMT1M	SPY	AVEDX	VLCAX
MGAFX Cor	0.039	0.954	0.892	0.957
MPLIX Cor	0.044	0.797	0.746	0.803
TAAIX Cor	0.035	0.973	0.897	0.975
IBBFX Cor	0.048	0.912	0.860	0.914
IILGX Cor	0.036	0.967	0.886	0.969
TWAIX Cor	0.039	0.799	0.767	0.801
TMAIX Cor	0.043	0.971	0.887	0.973
TMAFX Cor	0.038	0.975	0.895	0.977
TCAIX Cor	0.055	0.902	0.846	0.904
TPIF Cor	0.043	0.774	0.760	0.775
TPLC Cor	0.020	0.914	0.944	0.911
VLCAX Cor	0.034	0.992	0.863	1.000
EFA Cor	0.038	0.799	0.768	0.798
VEU Cor	0.042	0.798	0.755	0.800
VWO Cor	0.043	0.656	0.583	0.661
VXUS Cor	0.042	0.799	0.757	0.801
VBIAX Cor	0.045	0.948	0.849	0.952
VSCGX Cor	0.058	0.805	0.741	0.810
VIGAX Cor	0.039	0.952	0.749	0.966
ACWI Cor	0.039	0.968	0.866	0.969
VXF Cor	0.041	0.891	0.858	0.900
VTI Cor	0.034	0.993	0.881	0.993
Beta	0.000	1.000	0.789	1.001
Treynor	0.000	0.093	0.059	0.096
Jensen	-0.002	0.000	-2.621	0.298



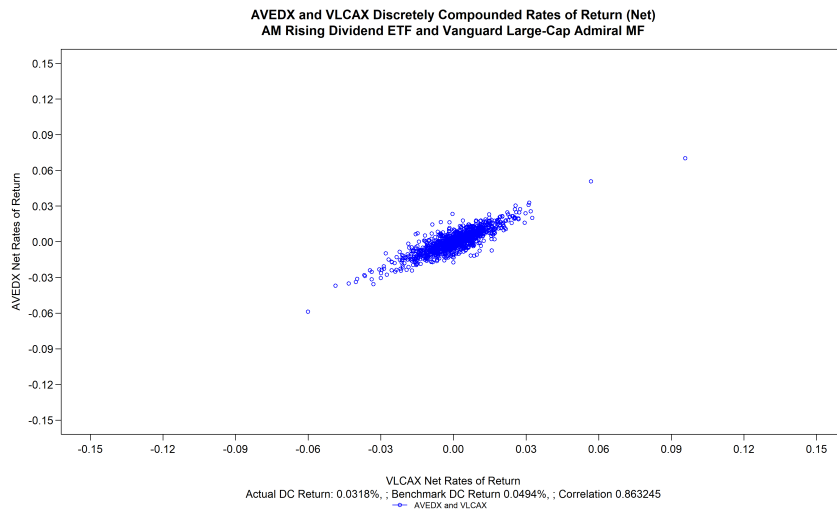
**Pair 1a. Total Return (AVEDX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 1b. Log Total Return (AVEDX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 1c. Rate of Return (AVEDX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 2. Univariate Statistics (SNTCX and EFA, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	SNTCX	EFA
TRMax	1.193	1.874	1.710	1.627
TRMin	1.000	0.919	0.788	0.773
AMean	3.586	12.849	11.202	9.784
StdDev	0.131	16.948	17.184	16.248
Skewness	-0.748	0.329	-0.014	0.194
Kurtosis	1.964	12.819	6.869	8.356
GMean	3.601	11.293	9.614	8.382
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.011	-0.012
SC2	0.997	-0.001	0.019	0.019
SC3	0.995	-0.073	-0.072	-0.057
SC4	0.994	-0.016	0.016	0.047
SC5	0.992	0.007	-0.004	-0.002
Sharpe	0.000	0.547	0.443	0.381

Pair 2. Multivariate Statistics (SNTCX and EFA, 2021-3-31 – 2026-3-31)

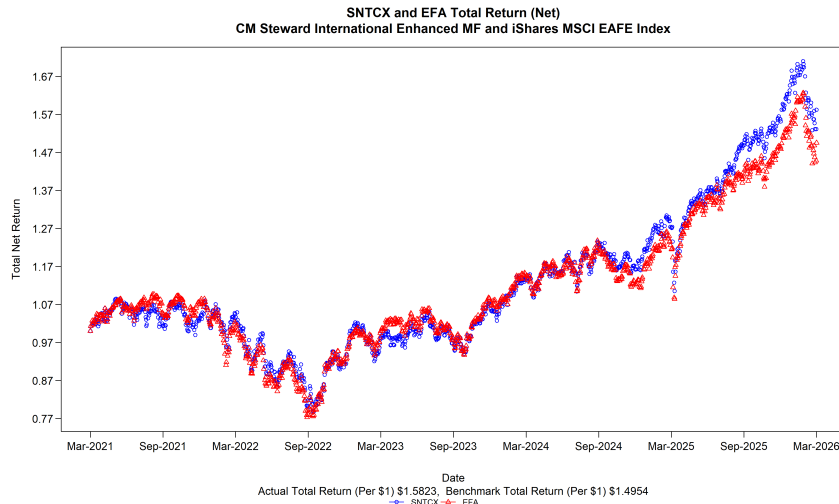
Name	CMT1M	SPY	SNTCX	EFA
Mean	3.586	12.849	11.202	9.784
Std Dev.	0.131	16.948	17.184	16.248
CMT1M Cor	1.000	0.031	0.037	0.038
SPY Cor	0.031	1.000	0.812	0.799
AVEDX Cor	0.015	0.869	0.770	0.768
SNTCX Cor	0.037	0.812	1.000	0.918
SEECX Cor	0.048	0.820	0.697	0.656
CATH Cor	0.030	0.958	0.797	0.780
CEFA Cor	0.040	0.693	0.808	0.850
GAGYX Cor	0.044	0.943	0.906	0.887
GBAYX Cor	0.054	0.886	0.851	0.851
GCAYX Cor	0.062	0.804	0.765	0.775
GDMYX Cor	0.030	0.910	0.776	0.764
GEMYX Cor	0.065	0.625	0.818	0.717
GEQYX Cor	0.031	0.981	0.813	0.791
GIIYX Cor	0.041	0.765	0.907	0.967
GIEYX Cor	0.041	0.779	0.902	0.946
GGRYX Cor	0.048	0.932	0.894	0.883
GMTYX Cor	0.049	0.852	0.800	0.810
GMWYX Cor	0.045	0.887	0.833	0.839
GMHYX Cor	0.041	0.924	0.868	0.865
GMYYX Cor	0.039	0.946	0.889	0.882
GMGYX Cor	0.039	0.952	0.896	0.886
KCXIX Cor	0.035	0.987	0.831	0.804
KCIIX Cor	0.045	0.778	0.924	0.924
LKBAX Cor	0.032	0.957	0.820	0.818
LKEQX Cor	0.025	0.958	0.809	0.797
LKINX Cor	0.034	0.790	0.886	0.962
NCBGX Cor	0.043	0.972	0.821	0.815
NCGFX Cor	0.032	0.990	0.826	0.809
MBAPX Cor	0.046	0.931	0.873	0.878
MCONX Cor	0.058	0.758	0.722	0.753
MGAFX Cor	0.039	0.954	0.890	0.886



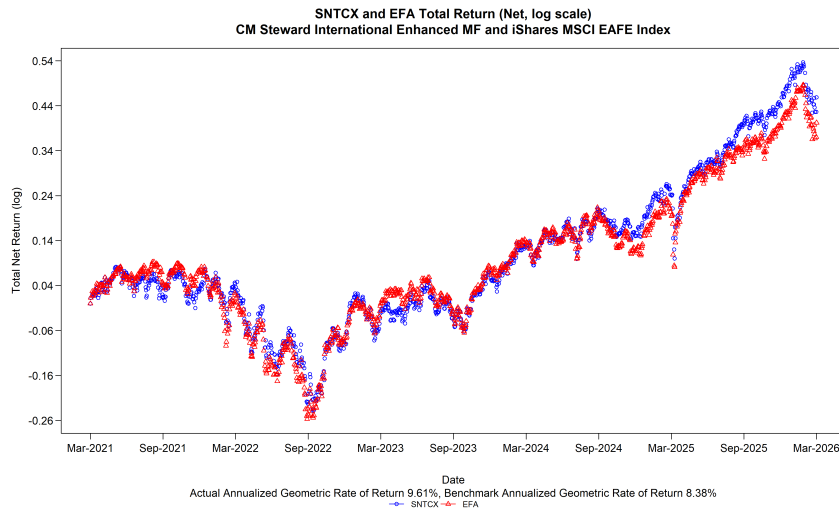
Name	CMT1M	SPY	SNTCX	EFA
MPLIX Cor	0.044	0.797	0.950	0.953
TAAIX Cor	0.035	0.973	0.867	0.859
IBBFX Cor	0.048	0.912	0.850	0.865
IILGX Cor	0.036	0.967	0.901	0.903
TWAIX Cor	0.039	0.799	0.927	0.981
TMAIX Cor	0.043	0.971	0.846	0.845
TMAFX Cor	0.038	0.975	0.868	0.865
TCAIX Cor	0.055	0.902	0.820	0.837
TPIF Cor	0.043	0.774	0.903	0.973
TPLC Cor	0.020	0.914	0.797	0.798
VLCAX Cor	0.034	0.992	0.816	0.798
EFA Cor	0.038	0.799	0.918	1.000
VEU Cor	0.042	0.798	0.951	0.977
VWO Cor	0.043	0.656	0.868	0.784
VXUS Cor	0.042	0.799	0.951	0.976
VBIAX Cor	0.045	0.948	0.801	0.797
VSCGX Cor	0.058	0.805	0.773	0.791
VIGAX Cor	0.039	0.952	0.753	0.730
ACWI Cor	0.039	0.968	0.908	0.905
VXF Cor	0.041	0.891	0.796	0.770
VTI Cor	0.034	0.993	0.827	0.811
Beta	0.000	1.000	0.823	0.766
Treynor	0.000	0.093	0.092	0.081
Jensen	-0.002	0.000	-0.011	-0.896



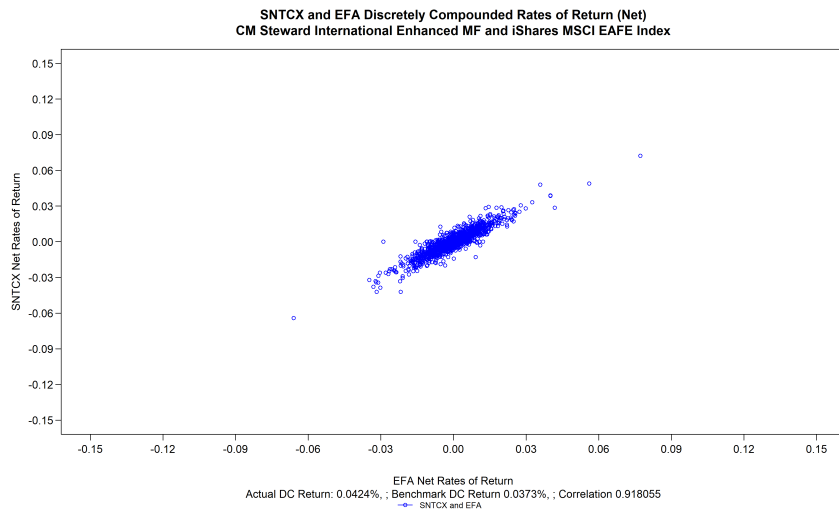
**Pair 2a. Total Return (SNTCX and EFA, 2021-3-31 – 2026-3-31)**



**Pair 2b. Log Total Return (SNTCX and EFA, 2021-3-31 – 2026-3-31)**



**Pair 2c. Rate of Return (SNTCX and EFA, 2021-3-31 – 2026-3-31)**



Pair 3. Univariate Statistics (SEECX and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	SEECX	VLCAX
TRMax	1.193	1.874	1.364	1.849
TRMin	1.000	0.919	0.688	0.899
AMean	3.586	12.849	7.442	13.159
StdDev	0.131	16.948	20.847	17.107
Skewness	-0.748	0.329	-6.693	0.164
Kurtosis	1.964	12.819	146.070	10.327
GMean	3.601	11.293	4.990	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.026	-0.020
SC2	0.997	-0.001	0.004	0.005
SC3	0.995	-0.073	-0.085	-0.081
SC4	0.994	-0.016	0.002	-0.019
SC5	0.992	0.007	0.002	0.007
Sharpe	0.000	0.547	0.185	0.560

Pair 3. Multivariate Statistics (SEECX and VLCAX, 2021-3-31 – 2026-3-31)

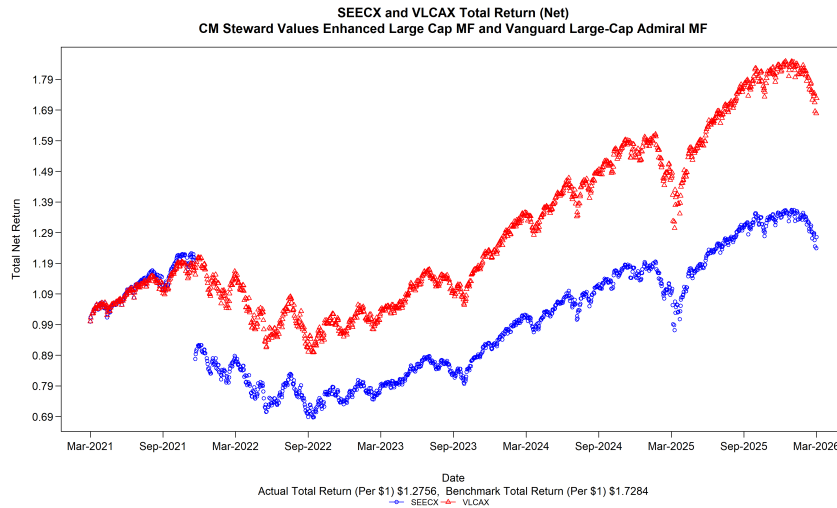
Name	CMT1M	SPY	SEECX	VLCAX
Mean	3.586	12.849	7.442	13.159
Std Dev.	0.131	16.948	20.847	17.107
CMT1M Cor	1.000	0.031	0.048	0.034
SPY Cor	0.031	1.000	0.820	0.992
AVEDX Cor	0.015	0.869	0.727	0.863
SNTCX Cor	0.037	0.812	0.697	0.816
SEECX Cor	0.048	0.820	1.000	0.824
CATH Cor	0.030	0.958	0.800	0.959
CEFA Cor	0.040	0.693	0.568	0.691
GAGYX Cor	0.044	0.943	0.796	0.949
GBAYX Cor	0.054	0.886	0.748	0.892
GCA YX Cor	0.062	0.804	0.671	0.809
GDMYX Cor	0.030	0.910	0.763	0.913
GEMYX Cor	0.065	0.625	0.548	0.633
GEQYX Cor	0.031	0.981	0.822	0.984
GIYX Cor	0.041	0.765	0.644	0.770
GIEYX Cor	0.041	0.779	0.663	0.785
GGRYX Cor	0.048	0.932	0.785	0.938
GMTYX Cor	0.049	0.852	0.715	0.856
GMWYX Cor	0.045	0.887	0.746	0.891
GMHYX Cor	0.041	0.924	0.774	0.928
GMYYX Cor	0.039	0.946	0.794	0.949
GMGYX Cor	0.039	0.952	0.799	0.955
KCXIX Cor	0.035	0.987	0.824	0.991
KCIIX Cor	0.045	0.778	0.661	0.781
LKBAX Cor	0.032	0.957	0.797	0.956
LKEQX Cor	0.025	0.958	0.798	0.958
LKINX Cor	0.034	0.790	0.643	0.792
NCBGX Cor	0.043	0.972	0.809	0.976
NCGFX Cor	0.032	0.990	0.823	0.994
MBAPX Cor	0.046	0.931	0.778	0.934
MCONX Cor	0.058	0.758	0.638	0.761
MGAFX Cor	0.039	0.954	0.797	0.957



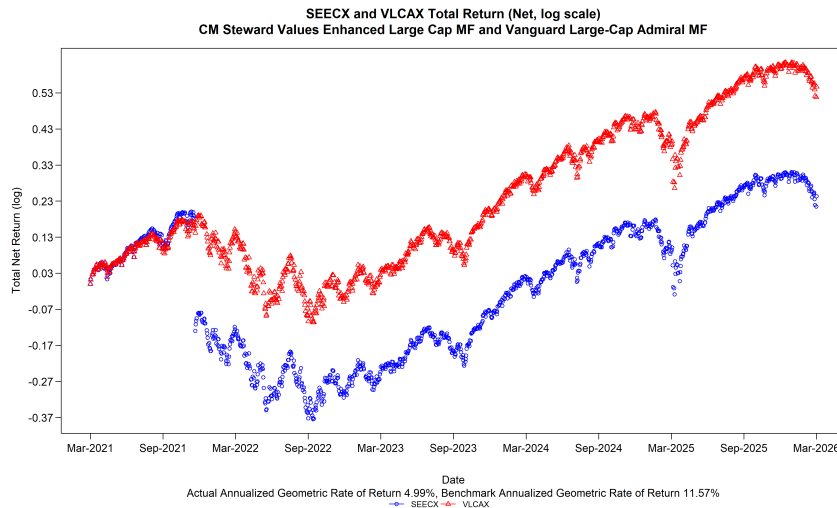
Name	CMT1M	SPY	SEECX	VLCAX
MPLIX Cor	0.044	0.797	0.670	0.803
TAAIX Cor	0.035	0.973	0.809	0.975
IBBFX Cor	0.048	0.912	0.764	0.914
IILGX Cor	0.036	0.967	0.804	0.969
TWAIX Cor	0.039	0.799	0.660	0.801
TMAIX Cor	0.043	0.971	0.806	0.973
TMAFX Cor	0.038	0.975	0.810	0.977
TCAIX Cor	0.055	0.902	0.751	0.904
TPIF Cor	0.043	0.774	0.634	0.775
TPLC Cor	0.020	0.914	0.763	0.911
VLCAX Cor	0.034	0.992	0.824	1.000
EFA Cor	0.038	0.799	0.656	0.798
VEU Cor	0.042	0.798	0.665	0.800
VWO Cor	0.043	0.656	0.564	0.661
VXUS Cor	0.042	0.799	0.666	0.801
VBIAX Cor	0.045	0.948	0.789	0.952
VSCGX Cor	0.058	0.805	0.673	0.810
VIGAX Cor	0.039	0.952	0.791	0.966
ACWI Cor	0.039	0.968	0.803	0.969
VXF Cor	0.041	0.891	0.745	0.900
VTI Cor	0.034	0.993	0.825	0.993
Beta	0.000	1.000	1.008	1.001
Treynor	0.000	0.093	0.038	0.096
Jensen	-0.002	0.000	-5.484	0.298



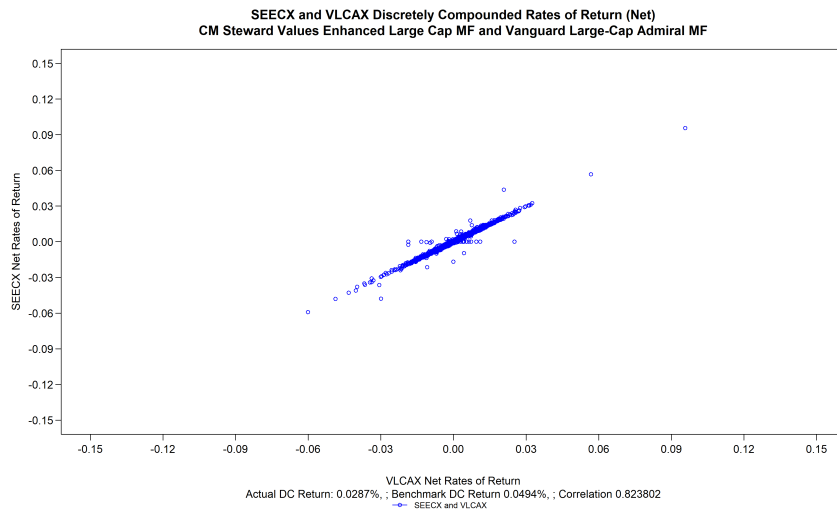
**Pair 3a. Total Return (SEECX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 3b. Log Total Return (SEECX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 3c. Rate of Return (SEECX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 4. Univariate Statistics (CATH and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	CATH	VLCAX
TRMax	1.193	1.874	1.787	1.849
TRMin	1.000	0.919	0.893	0.899
AMean	3.586	12.849	12.482	13.159
StdDev	0.131	16.948	17.841	17.107
Skewness	-0.748	0.329	0.381	0.164
Kurtosis	1.964	12.819	12.519	10.327
GMean	3.601	11.293	10.757	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.053	-0.020
SC2	0.997	-0.001	0.008	0.005
SC3	0.995	-0.073	-0.077	-0.081
SC4	0.994	-0.016	-0.019	-0.019
SC5	0.992	0.007	0.008	0.007
Sharpe	0.000	0.547	0.499	0.560

Pair 4. Multivariate Statistics (CATH and VLCAX, 2021-3-31 – 2026-3-31)

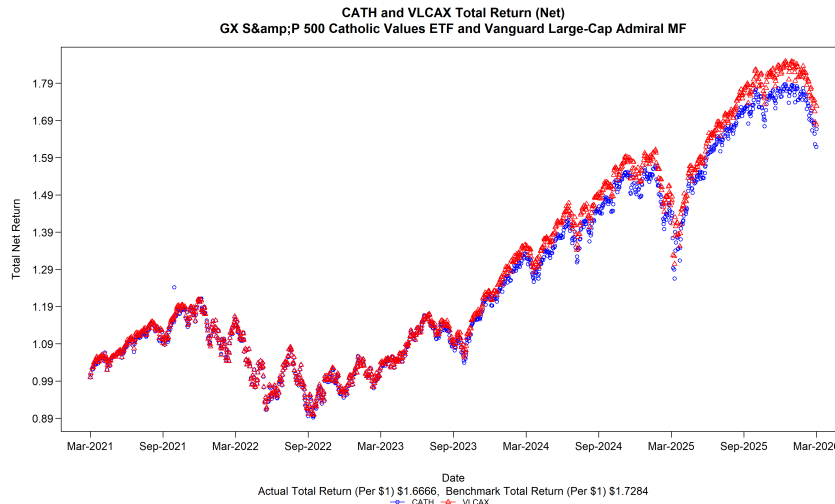
Name	CMT1M	SPY	CATH	VLCAX
Mean	3.586	12.849	12.482	13.159
Std Dev.	0.131	16.948	17.841	17.107
CMT1M Cor	1.000	0.031	0.030	0.034
SPY Cor	0.031	1.000	0.958	0.992
AVEDX Cor	0.015	0.869	0.842	0.863
SNTCX Cor	0.037	0.812	0.797	0.816
SEECX Cor	0.048	0.820	0.800	0.824
CATH Cor	0.030	0.958	1.000	0.959
CEFA Cor	0.040	0.693	0.680	0.691
GAGYX Cor	0.044	0.943	0.918	0.949
GBAYX Cor	0.054	0.886	0.862	0.892
GCA YX Cor	0.062	0.804	0.782	0.809
GDMYX Cor	0.030	0.910	0.880	0.913
GEMYX Cor	0.065	0.625	0.613	0.633
GEQYX Cor	0.031	0.981	0.949	0.984
GIIYX Cor	0.041	0.765	0.751	0.770
GIEYX Cor	0.041	0.779	0.765	0.785
GGRYX Cor	0.048	0.932	0.908	0.938
GMTYX Cor	0.049	0.852	0.827	0.856
GMWYX Cor	0.045	0.887	0.862	0.891
GMHYX Cor	0.041	0.924	0.898	0.928
GMY YX Cor	0.039	0.946	0.920	0.949
GMGYX Cor	0.039	0.952	0.926	0.955
KCXIX Cor	0.035	0.987	0.957	0.991
KCIIX Cor	0.045	0.778	0.764	0.781
LKBAX Cor	0.032	0.957	0.923	0.956
LKEQX Cor	0.025	0.958	0.925	0.958
LKINX Cor	0.034	0.790	0.774	0.792
NCBGX Cor	0.043	0.972	0.940	0.976
NCGFX Cor	0.032	0.990	0.958	0.994
MBAPX Cor	0.046	0.931	0.905	0.934
MCONX Cor	0.058	0.758	0.734	0.761
MGA FX Cor	0.039	0.954	0.928	0.957



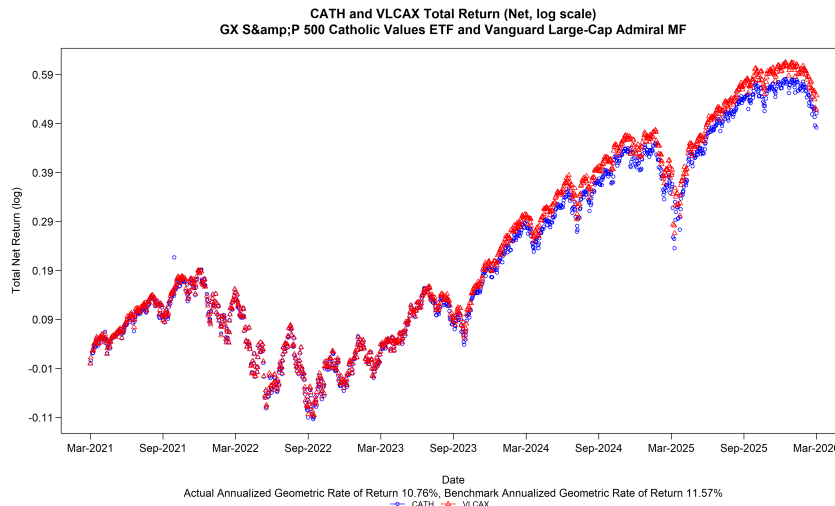
Name	CMT1M	SPY	CATH	VLCAX
MPLIX Cor	0.044	0.797	0.783	0.803
TAAIX Cor	0.035	0.973	0.946	0.975
IBBFX Cor	0.048	0.912	0.887	0.914
IILGX Cor	0.036	0.967	0.941	0.969
TWAIX Cor	0.039	0.799	0.786	0.801
TMAIX Cor	0.043	0.971	0.942	0.973
TMAFX Cor	0.038	0.975	0.946	0.977
TCAIX Cor	0.055	0.902	0.876	0.904
TPIF Cor	0.043	0.774	0.760	0.775
TPLC Cor	0.020	0.914	0.890	0.911
VLCAX Cor	0.034	0.992	0.959	1.000
EFA Cor	0.038	0.799	0.780	0.798
VEU Cor	0.042	0.798	0.781	0.800
VWO Cor	0.043	0.656	0.644	0.661
VXUS Cor	0.042	0.799	0.783	0.801
VBIAX Cor	0.045	0.948	0.917	0.952
VSCGX Cor	0.058	0.805	0.781	0.810
VIGAX Cor	0.039	0.952	0.920	0.966
ACWI Cor	0.039	0.968	0.940	0.969
VXF Cor	0.041	0.891	0.871	0.900
VTI Cor	0.034	0.993	0.960	0.993
Beta	0.000	1.000	1.009	1.001
Treynor	0.000	0.093	0.088	0.096
Jensen	-0.002	0.000	-0.450	0.298



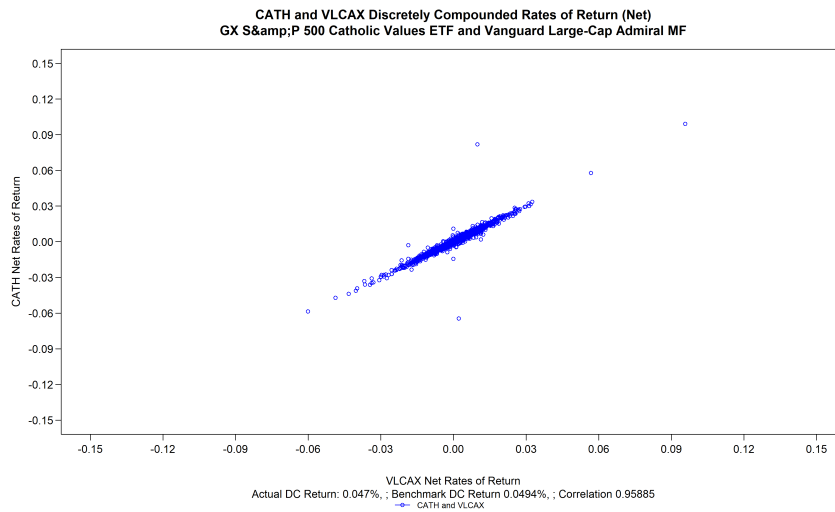
**Pair 4a. Total Return (CATH and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 4b. Log Total Return (CATH and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 4c. Rate of Return (CATH and VLCAX, 2021-3-31 – 2026-3-31)**



*Pair 5. Univariate Statistics (CEFA and VEU, 2021-3-31 – 2026-3-31)*

Name	CMT1M	SPY	CEFA	VEU
TRMax	1.193	1.874	1.495	1.587
TRMin	1.000	0.919	0.746	0.760
AMean	3.586	12.849	8.013	9.040
StdDev	0.131	16.948	17.398	15.770
Skewness	-0.748	0.329	0.056	0.146
Kurtosis	1.964	12.819	8.235	7.673
GMean	3.601	11.293	6.419	7.727
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.069	-0.017
SC2	0.997	-0.001	0.044	0.018
SC3	0.995	-0.073	-0.048	-0.070
SC4	0.994	-0.016	0.027	0.034
SC5	0.992	0.007	-0.035	-0.002
Sharpe	0.000	0.547	0.254	0.346

*Pair 5. Multivariate Statistics (CEFA and VEU, 2021-3-31 – 2026-3-31)*

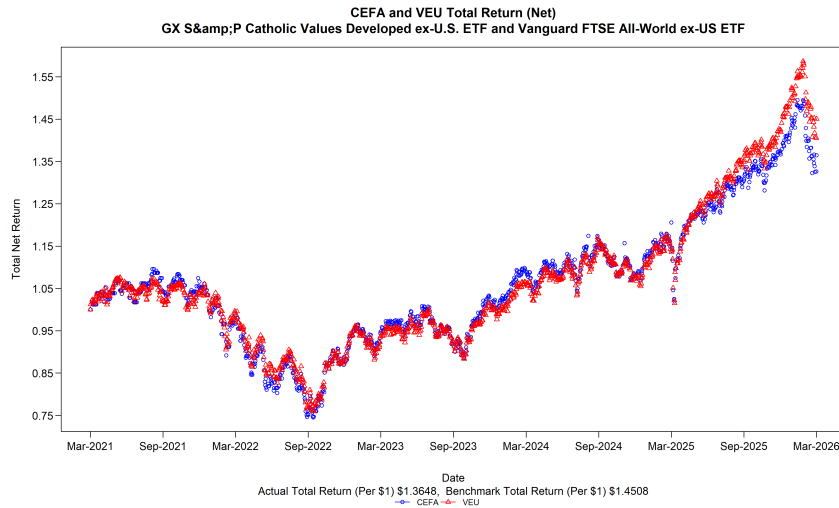
Name	CMT1M	SPY	CEFA	VEU
Mean	3.586	12.849	8.013	9.040
Std Dev.	0.131	16.948	17.398	15.770
CMT1M Cor	1.000	0.031	0.040	0.042
SPY Cor	0.031	1.000	0.693	0.798
AVEDX Cor	0.015	0.869	0.672	0.755
SNTCX Cor	0.037	0.812	0.808	0.951
SEECX Cor	0.048	0.820	0.568	0.665
CATH Cor	0.030	0.958	0.680	0.781
CEFA Cor	0.040	0.693	1.000	0.839
GAGYX Cor	0.044	0.943	0.764	0.901
GBAYX Cor	0.054	0.886	0.740	0.860
GCA YX Cor	0.062	0.804	0.676	0.781
GDMYX Cor	0.030	0.910	0.663	0.757
GEMYX Cor	0.065	0.625	0.630	0.814
GEQYX Cor	0.031	0.981	0.686	0.790
GIIYX Cor	0.041	0.765	0.832	0.951
GIEYX Cor	0.041	0.779	0.807	0.936
GGRYX Cor	0.048	0.932	0.764	0.895
GMTYX Cor	0.049	0.852	0.708	0.810
GMWYX Cor	0.045	0.887	0.729	0.839
GMHYX Cor	0.041	0.924	0.750	0.869
GMYYX Cor	0.039	0.946	0.764	0.886
GMGYX Cor	0.039	0.952	0.768	0.892
KCXIX Cor	0.035	0.987	0.696	0.810
KCIIX Cor	0.045	0.778	0.808	0.945
LKBAX Cor	0.032	0.957	0.711	0.812
LKEQX Cor	0.025	0.958	0.689	0.798
LKINX Cor	0.034	0.790	0.813	0.939
NCBGX Cor	0.043	0.972	0.706	0.815
NCGFX Cor	0.032	0.990	0.698	0.811
MBAPX Cor	0.046	0.931	0.760	0.882
MCONX Cor	0.058	0.758	0.659	0.751
MGAFX Cor	0.039	0.954	0.763	0.892



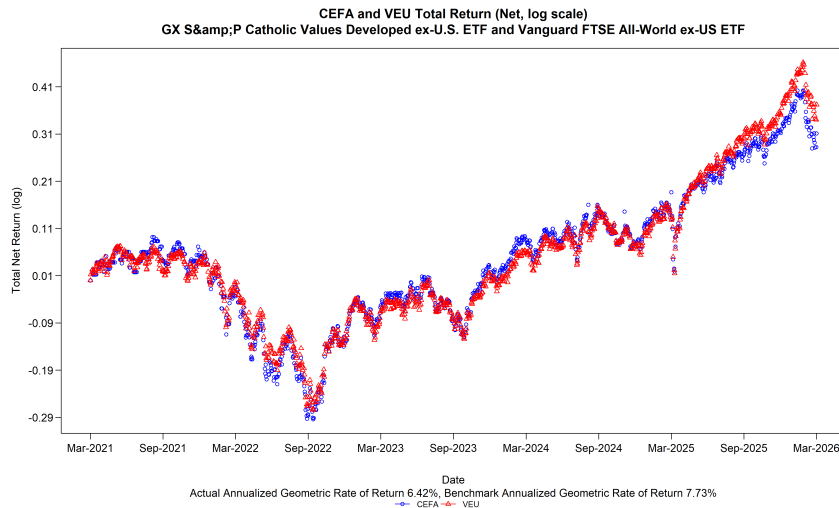
Name	CMT1M	SPY	CEFA	VEU
MPLIX Cor	0.044	0.797	0.822	0.978
TAAIX Cor	0.035	0.973	0.737	0.863
IBBFX Cor	0.048	0.912	0.745	0.864
IILGX Cor	0.036	0.967	0.776	0.905
TWAIX Cor	0.039	0.799	0.842	0.977
TMAIX Cor	0.043	0.971	0.733	0.845
TMAFX Cor	0.038	0.975	0.748	0.867
TCAIX Cor	0.055	0.902	0.732	0.836
TPIF Cor	0.043	0.774	0.834	0.960
TPLC Cor	0.020	0.914	0.690	0.791
VLCAX Cor	0.034	0.992	0.691	0.800
EFA Cor	0.038	0.799	0.850	0.977
VEU Cor	0.042	0.798	0.839	1.000
VWO Cor	0.043	0.656	0.683	0.890
VXUS Cor	0.042	0.799	0.839	0.998
VBIAX Cor	0.045	0.948	0.694	0.798
VSCGX Cor	0.058	0.805	0.693	0.796
VIGAX Cor	0.039	0.952	0.631	0.738
ACWI Cor	0.039	0.968	0.781	0.916
VXF Cor	0.041	0.891	0.653	0.785
VTI Cor	0.034	0.993	0.700	0.814
Beta	0.000	1.000	0.711	0.743
Treynor	0.000	0.093	0.062	0.073
Jensen	-0.002	0.000	-2.160	-1.426



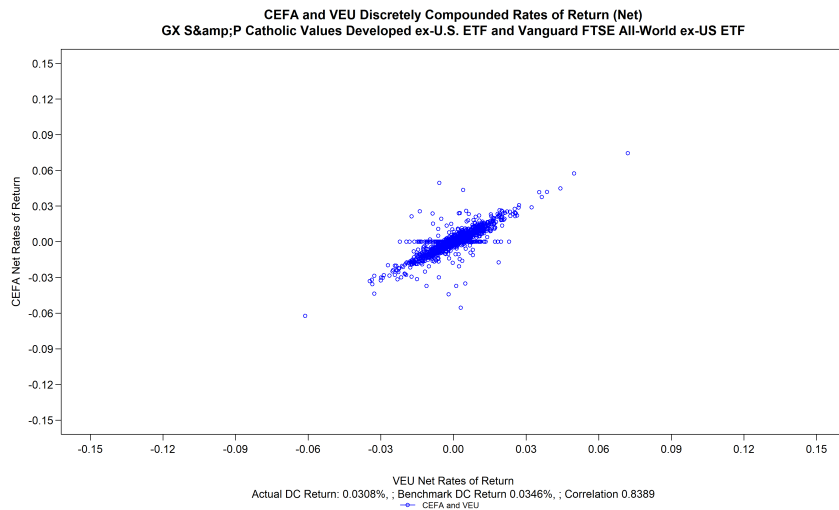
**Pair 5a. Total Return (CEFA and VEU, 2021-3-31 – 2026-3-31)**



**Pair 5b. Log Total Return (CEFA and VEU, 2021-3-31 – 2026-3-31)**



**Pair 5c. Rate of Return (CEFA and VEU, 2021-3-31 – 2026-3-31)**



Pair 6. Univariate Statistics (GAGYX and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	GAGYX	VLCAX
TRMax	1.193	1.874	1.537	1.849
TRMin	1.000	0.919	0.806	0.899
AMean	3.586	12.849	8.594	13.159
StdDev	0.131	16.948	15.385	17.107
Skewness	-0.748	0.329	0.079	0.164
Kurtosis	1.964	12.819	8.567	10.327
GMean	3.601	11.293	7.348	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.006	-0.020
SC2	0.997	-0.001	0.000	0.005
SC3	0.995	-0.073	-0.083	-0.081
SC4	0.994	-0.016	0.007	-0.019
SC5	0.992	0.007	0.013	0.007
Sharpe	0.000	0.547	0.325	0.560

Pair 6. Multivariate Statistics (GAGYX and VLCAX, 2021-3-31 – 2026-3-31)

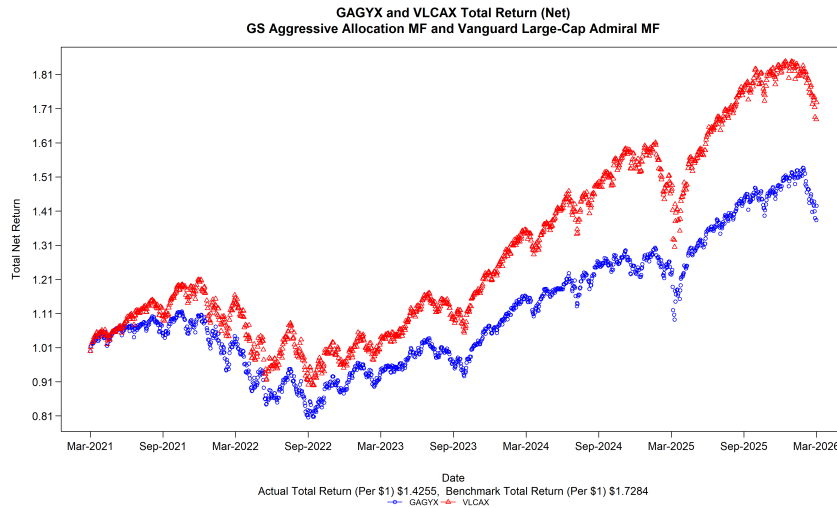
Name	CMT1M	SPY	GAGYX	VLCAX
Mean	3.586	12.849	8.594	13.159
Std Dev.	0.131	16.948	15.385	17.107
CMT1M Cor	1.000	0.031	0.044	0.034
SPY Cor	0.031	1.000	0.943	0.992
AVEDX Cor	0.015	0.869	0.858	0.863
SNTCX Cor	0.037	0.812	0.906	0.816
SEECX Cor	0.048	0.820	0.796	0.824
CATH Cor	0.030	0.958	0.918	0.959
CEFA Cor	0.040	0.693	0.764	0.691
GAGYX Cor	0.044	0.943	1.000	0.949
GBAYX Cor	0.054	0.886	0.947	0.892
GCAYX Cor	0.062	0.804	0.867	0.809
GDMYX Cor	0.030	0.910	0.913	0.913
GEMYX Cor	0.065	0.625	0.760	0.633
GEQYX Cor	0.031	0.981	0.956	0.984
GIIYX Cor	0.041	0.765	0.885	0.770
GIEYX Cor	0.041	0.779	0.903	0.785
GGRYX Cor	0.048	0.932	0.991	0.938
GMTYX Cor	0.049	0.852	0.903	0.856
GMWYX Cor	0.045	0.887	0.938	0.891
GMHYX Cor	0.041	0.924	0.973	0.928
GMYYX Cor	0.039	0.946	0.990	0.949
GMGYX Cor	0.039	0.952	0.993	0.955
KCXIX Cor	0.035	0.987	0.955	0.991
KCIIX Cor	0.045	0.778	0.883	0.781
LKBAX Cor	0.032	0.957	0.930	0.956
LKEQX Cor	0.025	0.958	0.927	0.958
LKINX Cor	0.034	0.790	0.875	0.792
NCBGX Cor	0.043	0.972	0.944	0.976
NCGFX Cor	0.032	0.990	0.955	0.994
MBAPX Cor	0.046	0.931	0.948	0.934
MCONX Cor	0.058	0.758	0.780	0.761
MGAFX Cor	0.039	0.954	0.969	0.957



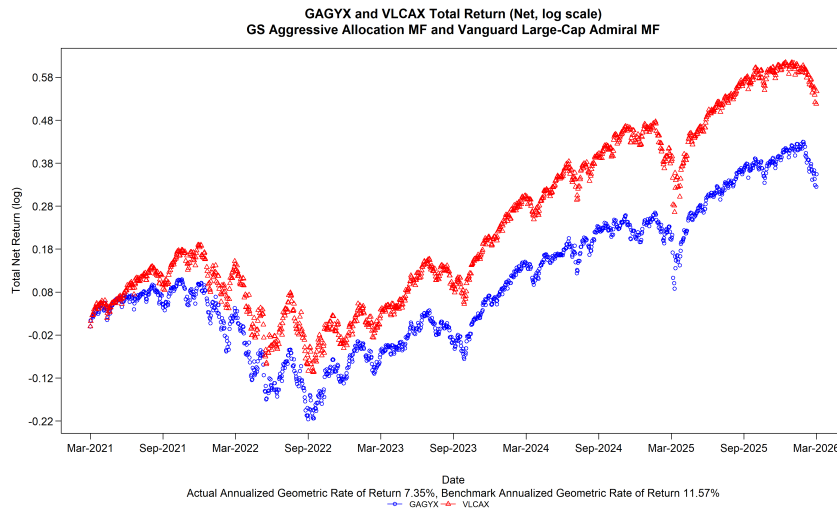
Name	CMT1M	SPY	GAGYX	VLCAx
MPLIX Cor	0.044	0.797	0.904	0.803
TAAIX Cor	0.035	0.973	0.968	0.975
IBBFX Cor	0.048	0.912	0.929	0.914
IILGX Cor	0.036	0.967	0.977	0.969
TWAIX Cor	0.039	0.799	0.894	0.801
TMAIX Cor	0.043	0.971	0.957	0.973
TMAFX Cor	0.038	0.975	0.969	0.977
TCAIX Cor	0.055	0.902	0.909	0.904
TPIF Cor	0.043	0.774	0.866	0.775
TPLC Cor	0.020	0.914	0.902	0.911
VLCAx Cor	0.034	0.992	0.949	1.000
EFA Cor	0.038	0.799	0.887	0.798
VEU Cor	0.042	0.798	0.901	0.800
VWO Cor	0.043	0.656	0.779	0.661
VXUS Cor	0.042	0.799	0.902	0.801
VBIAX Cor	0.045	0.948	0.919	0.952
VSCGX Cor	0.058	0.805	0.828	0.810
VIGAX Cor	0.039	0.952	0.902	0.966
ACWI Cor	0.039	0.968	0.977	0.969
VXF Cor	0.041	0.891	0.908	0.900
VTI Cor	0.034	0.993	0.956	0.993
Beta	0.000	1.000	0.856	1.001
Treynor	0.000	0.093	0.058	0.096
Jensen	-0.002	0.000	-2.922	0.298



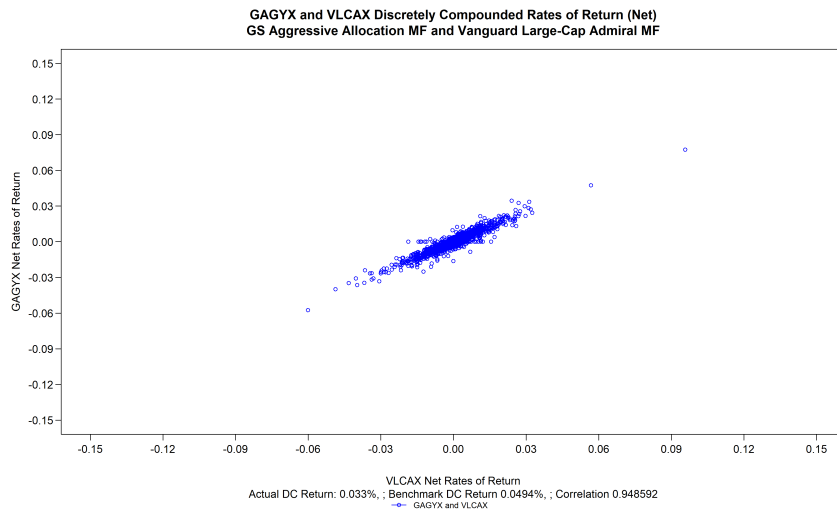
**Pair 6a. Total Return (GAGYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 6b. Log Total Return (GAGYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 6c. Rate of Return (GAGYX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 7. Univariate Statistics (GBAYX and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	GBAYX	VLCAX
TRMax	1.193	1.874	1.245	1.849
TRMin	1.000	0.919	0.851	0.899
AMean	3.586	12.849	3.929	13.159
StdDev	0.131	16.948	8.318	17.107
Skewness	-0.748	0.329	-0.174	0.164
Kurtosis	1.964	12.819	7.871	10.327
GMean	3.601	11.293	3.584	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.030	-0.020
SC2	0.997	-0.001	0.004	0.005
SC3	0.995	-0.073	-0.020	-0.081
SC4	0.994	-0.016	0.028	-0.019
SC5	0.992	0.007	0.016	0.007
Sharpe	0.000	0.547	0.041	0.560

Pair 7. Multivariate Statistics (GBAYX and VLCAX, 2021-3-31 – 2026-3-31)

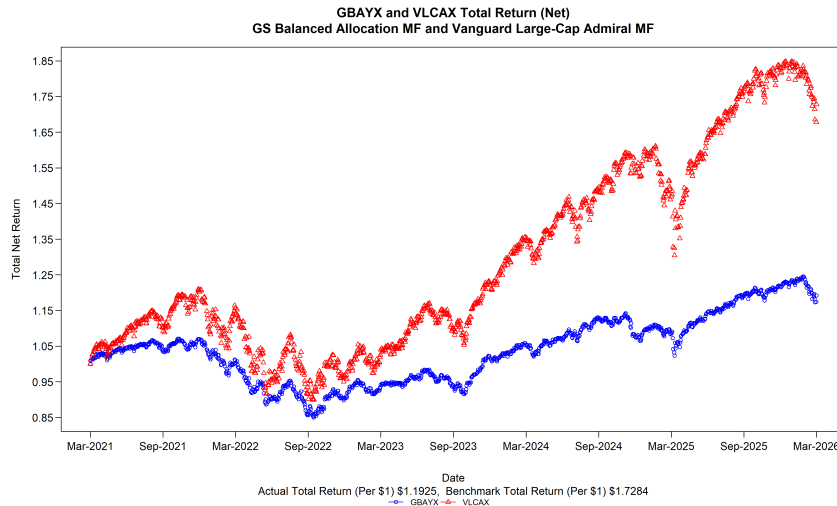
Name	CMT1M	SPY	GBAYX	VLCAX
Mean	3.586	12.849	3.929	13.159
Std Dev.	0.131	16.948	8.318	17.107
CMT1M Cor	1.000	0.031	0.054	0.034
SPY Cor	0.031	1.000	0.886	0.992
AVEDX Cor	0.015	0.869	0.826	0.863
SNTCX Cor	0.037	0.812	0.851	0.816
SEECX Cor	0.048	0.820	0.748	0.824
CATH Cor	0.030	0.958	0.862	0.959
CEFA Cor	0.040	0.693	0.740	0.691
GAGYX Cor	0.044	0.943	0.947	0.949
GBAYX Cor	0.054	0.886	1.000	0.892
GCAYX Cor	0.062	0.804	0.964	0.809
GDMYX Cor	0.030	0.910	0.877	0.913
GEMYX Cor	0.065	0.625	0.697	0.633
GEQYX Cor	0.031	0.981	0.895	0.984
GIIYX Cor	0.041	0.765	0.855	0.770
GIEYX Cor	0.041	0.779	0.862	0.785
GGRYX Cor	0.048	0.932	0.973	0.938
GMTYX Cor	0.049	0.852	0.979	0.856
GMWYX Cor	0.045	0.887	0.978	0.891
GMHYX Cor	0.041	0.924	0.971	0.928
GMYXX Cor	0.039	0.946	0.958	0.949
GMGYX Cor	0.039	0.952	0.953	0.955
KCXIX Cor	0.035	0.987	0.898	0.991
KCIIX Cor	0.045	0.778	0.840	0.781
LKBAX Cor	0.032	0.957	0.906	0.956
LKEQX Cor	0.025	0.958	0.878	0.958
LKINX Cor	0.034	0.790	0.840	0.792
NCBGX Cor	0.043	0.972	0.934	0.976
NCGFX Cor	0.032	0.990	0.899	0.994
MBAPX Cor	0.046	0.931	0.960	0.934
MCONX Cor	0.058	0.758	0.897	0.761
MGAFX Cor	0.039	0.954	0.942	0.957



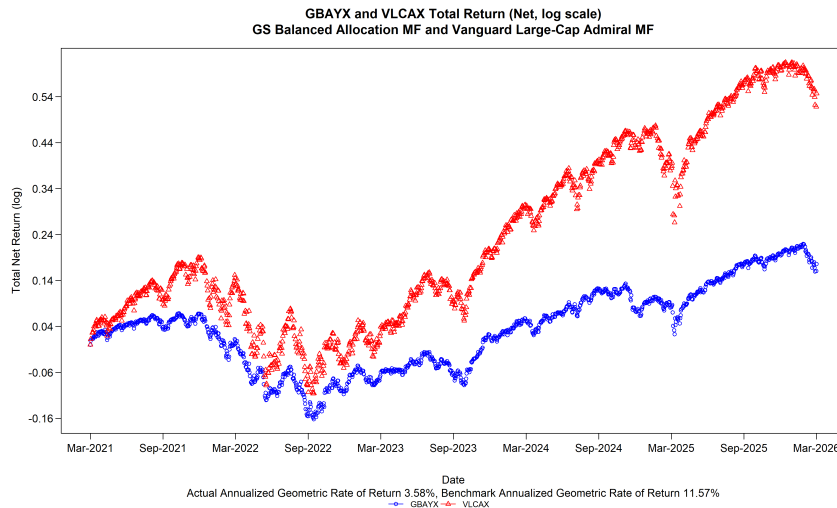
Name	CMT1M	SPY	GBAYX	VLCAX
MPLIX Cor	0.044	0.797	0.863	0.803
TAAIX Cor	0.035	0.973	0.917	0.975
IBBFX Cor	0.048	0.912	0.955	0.914
IILGX Cor	0.036	0.967	0.922	0.969
TWAIX Cor	0.039	0.799	0.859	0.801
TMAIX Cor	0.043	0.971	0.942	0.973
TMAFX Cor	0.038	0.975	0.932	0.977
TCAIX Cor	0.055	0.902	0.954	0.904
TPIF Cor	0.043	0.774	0.838	0.775
TPLC Cor	0.020	0.914	0.867	0.911
VLCAX Cor	0.034	0.992	0.892	1.000
EFA Cor	0.038	0.799	0.851	0.798
VEU Cor	0.042	0.798	0.860	0.800
VWO Cor	0.043	0.656	0.730	0.661
VXUS Cor	0.042	0.799	0.860	0.801
VBIAX Cor	0.045	0.948	0.921	0.952
VSCGX Cor	0.058	0.805	0.885	0.810
VIGAX Cor	0.039	0.952	0.845	0.966
ACWI Cor	0.039	0.968	0.924	0.969
VXF Cor	0.041	0.891	0.863	0.900
VTI Cor	0.034	0.993	0.900	0.993
Beta	0.000	1.000	0.435	1.001
Treynor	0.000	0.093	0.008	0.096
Jensen	-0.002	0.000	-3.688	0.298



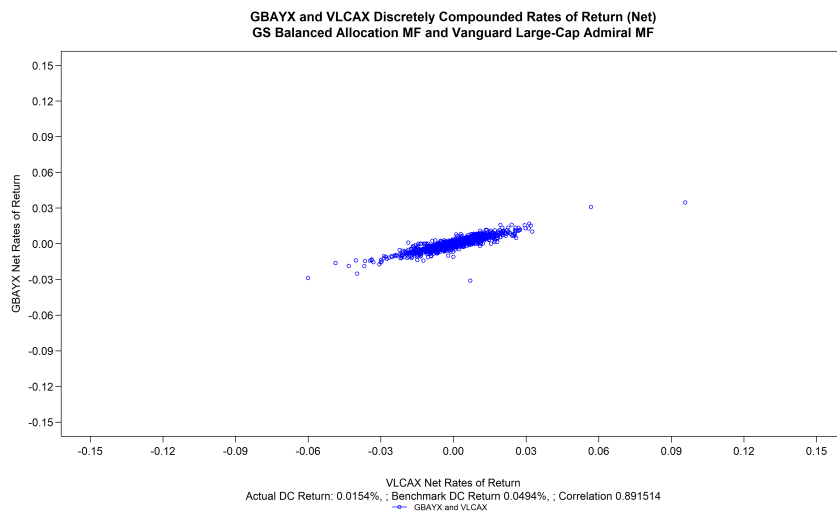
**Pair 7a. Total Return (GBAYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 7b. Log Total Return (GBAYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 7c. Rate of Return (GBAYX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 8. Univariate Statistics (GCAYX and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	GCAYX	VLCAX
TRMax	1.193	1.874	1.180	1.849
TRMin	1.000	0.919	0.900	0.899
AMean	3.586	12.849	2.900	13.159
StdDev	0.131	16.948	5.183	17.107
Skewness	-0.748	0.329	-1.364	0.164
Kurtosis	1.964	12.819	21.140	10.327
GMean	3.601	11.293	2.773	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.004	-0.020
SC2	0.997	-0.001	-0.012	0.005
SC3	0.995	-0.073	0.007	-0.081
SC4	0.994	-0.016	0.039	-0.019
SC5	0.992	0.007	0.026	0.007
Sharpe	0.000	0.547	-0.132	0.560

Pair 8. Multivariate Statistics (GCAYX and VLCAX, 2021-3-31 – 2026-3-31)

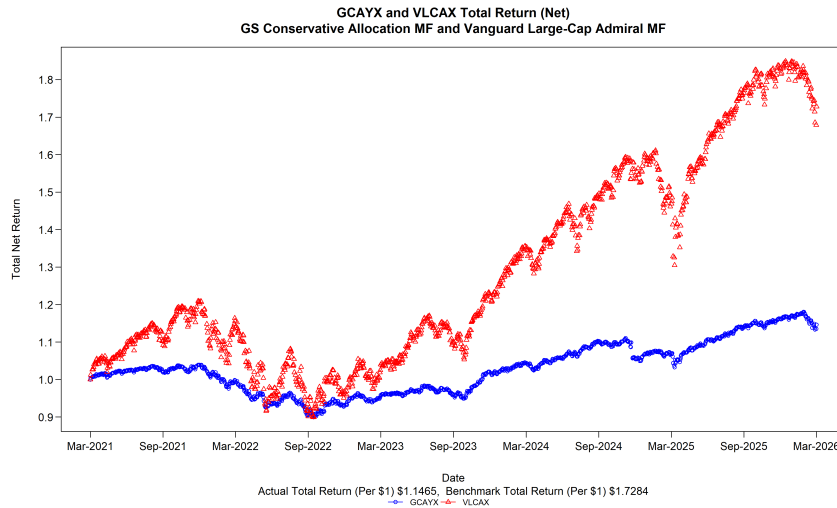
Name	CMT1M	SPY	GCAYX	VLCAX
Mean	3.586	12.849	2.900	13.159
Std Dev.	0.131	16.948	5.183	17.107
CMT1M Cor	1.000	0.031	0.062	0.034
SPY Cor	0.031	1.000	0.804	0.992
AVEDX Cor	0.015	0.869	0.754	0.863
SNTCX Cor	0.037	0.812	0.765	0.816
SEECX Cor	0.048	0.820	0.671	0.824
CATH Cor	0.030	0.958	0.782	0.959
CEFA Cor	0.040	0.693	0.676	0.691
GAGYX Cor	0.044	0.943	0.867	0.949
GBAYX Cor	0.054	0.886	0.964	0.892
GCAYX Cor	0.062	0.804	1.000	0.809
GDMYX Cor	0.030	0.910	0.799	0.913
GEMYX Cor	0.065	0.625	0.620	0.633
GEQYX Cor	0.031	0.981	0.806	0.984
GIIYX Cor	0.041	0.765	0.781	0.770
GIEYX Cor	0.041	0.779	0.786	0.785
GGRYX Cor	0.048	0.932	0.911	0.938
GMTYX Cor	0.049	0.852	0.968	0.856
GMWYX Cor	0.045	0.887	0.948	0.891
GMHYX Cor	0.041	0.924	0.918	0.928
GMYX Cor	0.039	0.946	0.888	0.949
GMGYX Cor	0.039	0.952	0.878	0.955
KCXIX Cor	0.035	0.987	0.812	0.991
KCIIX Cor	0.045	0.778	0.763	0.781
LKBAX Cor	0.032	0.957	0.834	0.956
LKEQX Cor	0.025	0.958	0.798	0.958
LKINX Cor	0.034	0.790	0.767	0.792
NCBGX Cor	0.043	0.972	0.865	0.976
NCGFX Cor	0.032	0.990	0.815	0.994
MBAPX Cor	0.046	0.931	0.894	0.934
MCONX Cor	0.058	0.758	0.871	0.761
MGAFX Cor	0.039	0.954	0.864	0.957



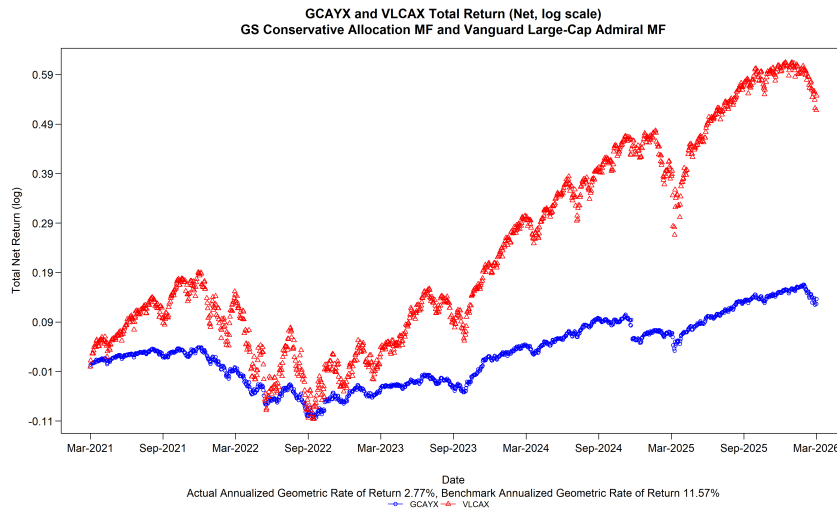
Name	CMT1M	SPY	GCAYX	VLCAX
MPLIX Cor	0.044	0.797	0.784	0.803
TAAIX Cor	0.035	0.973	0.833	0.975
IBBFX Cor	0.048	0.912	0.895	0.914
IILGX Cor	0.036	0.967	0.835	0.969
TWAIX Cor	0.039	0.799	0.783	0.801
TMAIX Cor	0.043	0.971	0.867	0.973
TMAFX Cor	0.038	0.975	0.851	0.977
TCAIX Cor	0.055	0.902	0.896	0.904
TPIF Cor	0.043	0.774	0.765	0.775
TPLC Cor	0.020	0.914	0.788	0.911
VLCAX Cor	0.034	0.992	0.809	1.000
EFA Cor	0.038	0.799	0.775	0.798
VEU Cor	0.042	0.798	0.781	0.800
VWO Cor	0.043	0.656	0.657	0.661
VXUS Cor	0.042	0.799	0.781	0.801
VBIAX Cor	0.045	0.948	0.855	0.952
VSCGX Cor	0.058	0.805	0.837	0.810
VIGAX Cor	0.039	0.952	0.769	0.966
ACWI Cor	0.039	0.968	0.838	0.969
VXF Cor	0.041	0.891	0.784	0.900
VTI Cor	0.034	0.993	0.816	0.993
Beta	0.000	1.000	0.246	1.001
Treynor	0.000	0.093	-0.028	0.096
Jensen	-0.002	0.000	-2.964	0.298



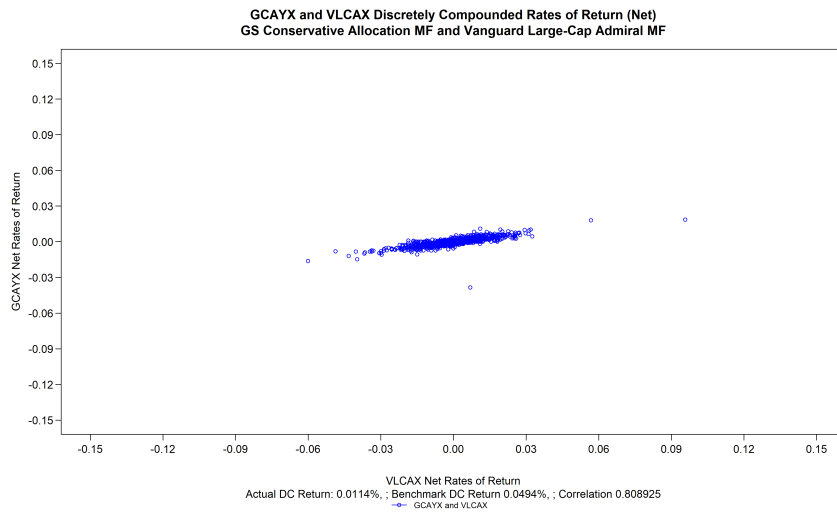
**Pair 8a. Total Return (GCAYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 8b. Log Total Return (GCAYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 8c. Rate of Return (GCAYX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 9. Univariate Statistics (GDMYX and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	GDMYX	VLCAX
TRMax	1.193	1.874	1.283	1.849
TRMin	1.000	0.919	0.923	0.899
AMean	3.586	12.849	4.700	13.159
StdDev	0.131	16.948	9.623	17.107
Skewness	-0.748	0.329	-0.901	0.164
Kurtosis	1.964	12.819	19.473	10.327
GMean	3.601	11.293	4.233	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.009	-0.020
SC2	0.997	-0.001	0.023	0.005
SC3	0.995	-0.073	-0.079	-0.081
SC4	0.994	-0.016	-0.030	-0.019
SC5	0.992	0.007	0.026	0.007
Sharpe	0.000	0.547	0.116	0.560

Pair 9. Multivariate Statistics (GDMYX and VLCAX, 2021-3-31 – 2026-3-31)

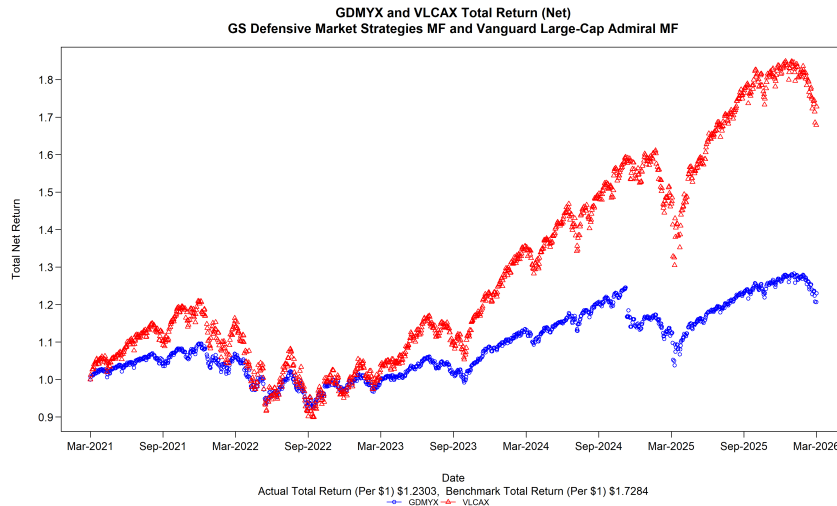
Name	CMT1M	SPY	GDMYX	VLCAX
Mean	3.586	12.849	4.700	13.159
Std Dev.	0.131	16.948	9.623	17.107
CMT1M Cor	1.000	0.031	0.030	0.034
SPY Cor	0.031	1.000	0.910	0.992
AVEDX Cor	0.015	0.869	0.837	0.863
SNTCX Cor	0.037	0.812	0.776	0.816
SEECX Cor	0.048	0.820	0.763	0.824
CATH Cor	0.030	0.958	0.880	0.959
CEFA Cor	0.040	0.693	0.663	0.691
GAGYX Cor	0.044	0.943	0.913	0.949
GBAYX Cor	0.054	0.886	0.877	0.892
GCA YX Cor	0.062	0.804	0.799	0.809
GDMYX Cor	0.030	0.910	1.000	0.913
GEMYX Cor	0.065	0.625	0.598	0.633
GEQYX Cor	0.031	0.981	0.942	0.984
GIIYX Cor	0.041	0.765	0.767	0.770
GIEYX Cor	0.041	0.779	0.824	0.785
GGRYX Cor	0.048	0.932	0.904	0.938
GMTYX Cor	0.049	0.852	0.877	0.856
GMWYX Cor	0.045	0.887	0.917	0.891
GMHYX Cor	0.041	0.924	0.931	0.928
GMY YX Cor	0.039	0.946	0.936	0.949
GMGYX Cor	0.039	0.952	0.931	0.955
KCXIX Cor	0.035	0.987	0.911	0.991
KCIIX Cor	0.045	0.778	0.745	0.781
LKBAX Cor	0.032	0.957	0.901	0.956
LKEQX Cor	0.025	0.958	0.894	0.958
LKINX Cor	0.034	0.790	0.752	0.792
NCBGX Cor	0.043	0.972	0.909	0.976
NCGFX Cor	0.032	0.990	0.915	0.994
MBAPX Cor	0.046	0.931	0.885	0.934
MCONX Cor	0.058	0.758	0.743	0.761
MGA FX Cor	0.039	0.954	0.897	0.957



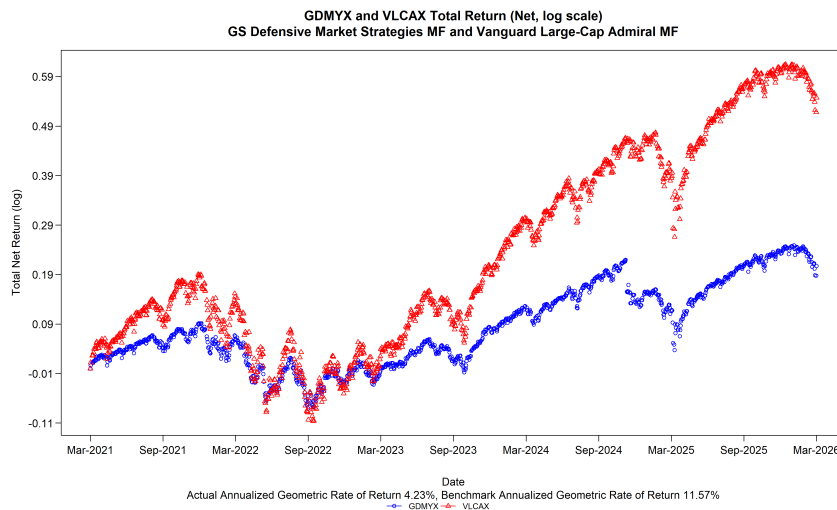
Name	CMT1M	SPY	GDMYX	VLCAX
MPLIX Cor	0.044	0.797	0.758	0.803
TAAIX Cor	0.035	0.973	0.909	0.975
IBBFX Cor	0.048	0.912	0.872	0.914
IILGX Cor	0.036	0.967	0.901	0.969
TWAIX Cor	0.039	0.799	0.765	0.801
TMAIX Cor	0.043	0.971	0.911	0.973
TMAFX Cor	0.038	0.975	0.912	0.977
TCAIX Cor	0.055	0.902	0.865	0.904
TPIF Cor	0.043	0.774	0.744	0.775
TPLC Cor	0.020	0.914	0.874	0.911
VLCAX Cor	0.034	0.992	0.913	1.000
EFA Cor	0.038	0.799	0.764	0.798
VEU Cor	0.042	0.798	0.757	0.800
VWO Cor	0.043	0.656	0.607	0.661
VXUS Cor	0.042	0.799	0.759	0.801
VBIAX Cor	0.045	0.948	0.884	0.952
VSCGX Cor	0.058	0.805	0.771	0.810
VIGAX Cor	0.039	0.952	0.854	0.966
ACWI Cor	0.039	0.968	0.899	0.969
VXF Cor	0.041	0.891	0.846	0.900
VTI Cor	0.034	0.993	0.916	0.993
Beta	0.000	1.000	0.516	1.001
Treynor	0.000	0.093	0.022	0.096
Jensen	-0.002	0.000	-3.670	0.298



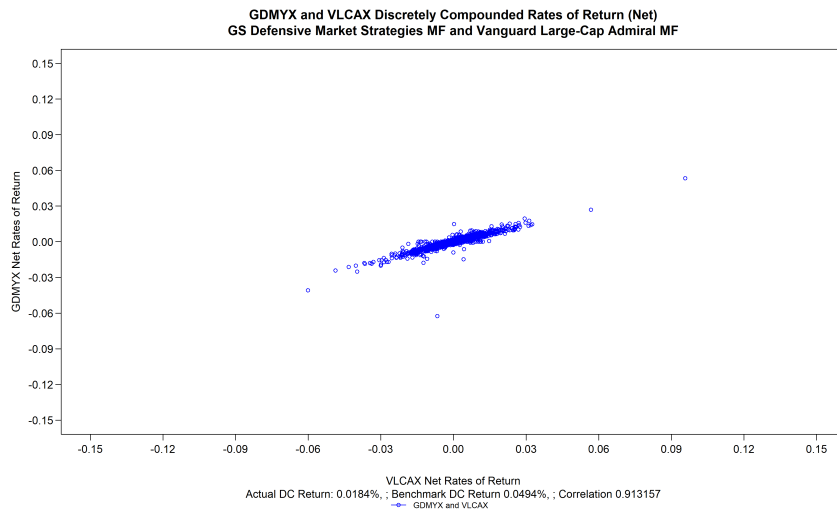
**Pair 9a. Total Return (GDMYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 9b. Log Total Return (GDMYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 9c. Rate of Return (GDMYX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 10. Univariate Statistics (GEMYX and VWO, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	GEMYX	VWO
TRMax	1.193	1.874	1.257	1.330
TRMin	1.000	0.919	0.583	0.712
AMean	3.586	12.849	3.692	5.551
StdDev	0.131	16.948	17.665	17.143
Skewness	-0.748	0.329	-1.260	0.250
Kurtosis	1.964	12.819	18.822	7.368
GMean	3.601	11.293	2.080	4.032
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.047	-0.033
SC2	0.997	-0.001	0.004	0.001
SC3	0.995	-0.073	-0.057	-0.069
SC4	0.994	-0.016	0.004	0.021
SC5	0.992	0.007	0.011	-0.009
Sharpe	0.000	0.547	0.006	0.115

Pair 10. Multivariate Statistics (GEMYX and VWO, 2021-3-31 – 2026-3-31)

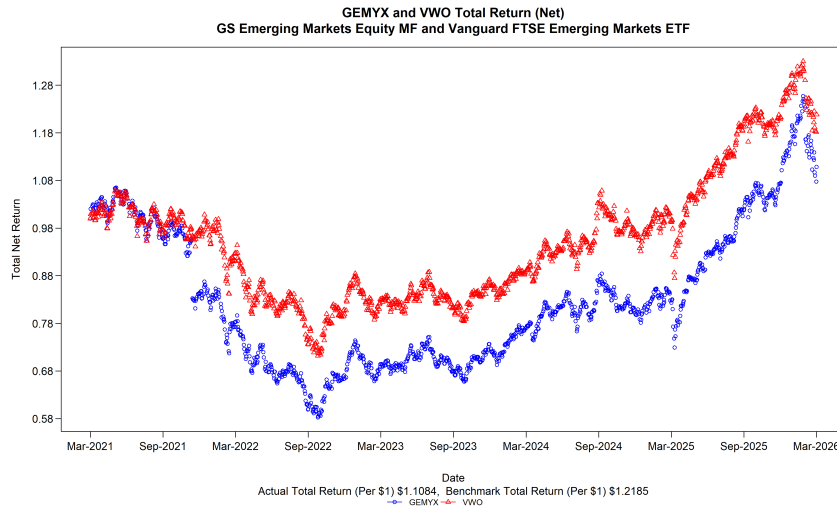
Name	CMT1M	SPY	GEMYX	VWO
Mean	3.586	12.849	3.692	5.551
Std Dev.	0.131	16.948	17.665	17.143
CMT1M Cor	1.000	0.031	0.065	0.043
SPY Cor	0.031	1.000	0.625	0.656
AVEDX Cor	0.015	0.869	0.542	0.583
SNTCX Cor	0.037	0.812	0.818	0.868
SEECX Cor	0.048	0.820	0.548	0.564
CATH Cor	0.030	0.958	0.613	0.644
CEFA Cor	0.040	0.693	0.630	0.683
GAGYX Cor	0.044	0.943	0.760	0.779
GBAYX Cor	0.054	0.886	0.697	0.730
GCAYX Cor	0.062	0.804	0.620	0.657
GDMYX Cor	0.030	0.910	0.598	0.607
GEMYX Cor	0.065	0.625	1.000	0.888
GEQYX Cor	0.031	0.981	0.637	0.650
GIIYX Cor	0.041	0.765	0.737	0.772
GIEYX Cor	0.041	0.779	0.744	0.768
GGRYX Cor	0.048	0.932	0.743	0.769
GMTYX Cor	0.049	0.852	0.633	0.665
GMWYX Cor	0.045	0.887	0.663	0.693
GMHYX Cor	0.041	0.924	0.699	0.724
GMYYX Cor	0.039	0.946	0.723	0.744
GMGYX Cor	0.039	0.952	0.730	0.753
KCXIX Cor	0.035	0.987	0.650	0.678
KCIIX Cor	0.045	0.778	0.810	0.834
LKBAX Cor	0.032	0.957	0.610	0.649
LKEQX Cor	0.025	0.958	0.615	0.648
LKINX Cor	0.034	0.790	0.690	0.753
NCBGX Cor	0.043	0.972	0.633	0.669
NCGFX Cor	0.032	0.990	0.641	0.671
MBAPX Cor	0.046	0.931	0.690	0.736
MCONX Cor	0.058	0.758	0.559	0.614
MGAFX Cor	0.039	0.954	0.707	0.749



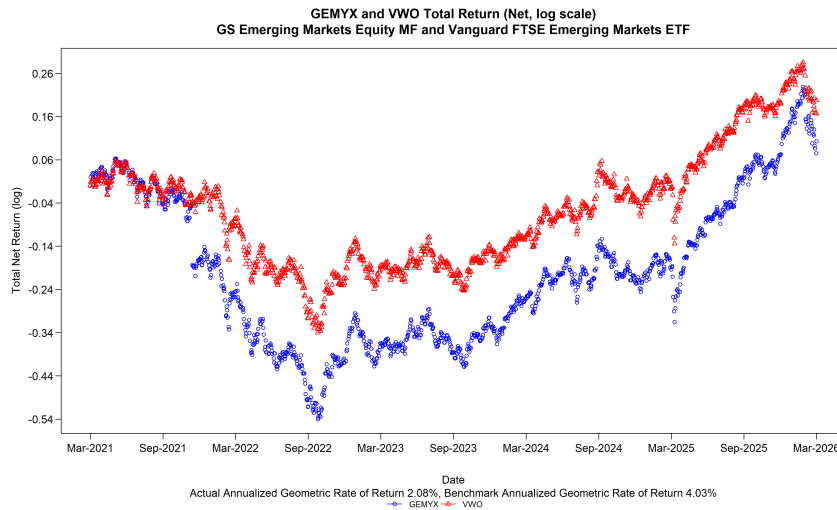
Name	CMT1M	SPY	GEMYX	VWO
MPLIX Cor	0.044	0.797	0.830	0.877
TAAIX Cor	0.035	0.973	0.680	0.718
IBBFX Cor	0.048	0.912	0.664	0.707
IILGX Cor	0.036	0.967	0.713	0.755
TWAIX Cor	0.039	0.799	0.753	0.809
TMAIX Cor	0.043	0.971	0.657	0.696
TMAFX Cor	0.038	0.975	0.679	0.720
TCAIX Cor	0.055	0.902	0.638	0.684
TPIF Cor	0.043	0.774	0.712	0.774
TPLC Cor	0.020	0.914	0.584	0.625
VLCAIX Cor	0.034	0.992	0.633	0.661
EFA Cor	0.038	0.799	0.717	0.784
VEU Cor	0.042	0.798	0.814	0.890
VWO Cor	0.043	0.656	0.888	1.000
VXUS Cor	0.042	0.799	0.814	0.889
VBIAX Cor	0.045	0.948	0.618	0.655
VSCGX Cor	0.058	0.805	0.626	0.665
VIGAX Cor	0.039	0.952	0.612	0.635
ACWI Cor	0.039	0.968	0.735	0.784
VXF Cor	0.041	0.891	0.630	0.674
VTI Cor	0.034	0.993	0.641	0.676
Beta	0.000	1.000	0.652	0.664
Treynor	0.000	0.093	0.002	0.030
Jensen	-0.002	0.000	-5.931	-4.185



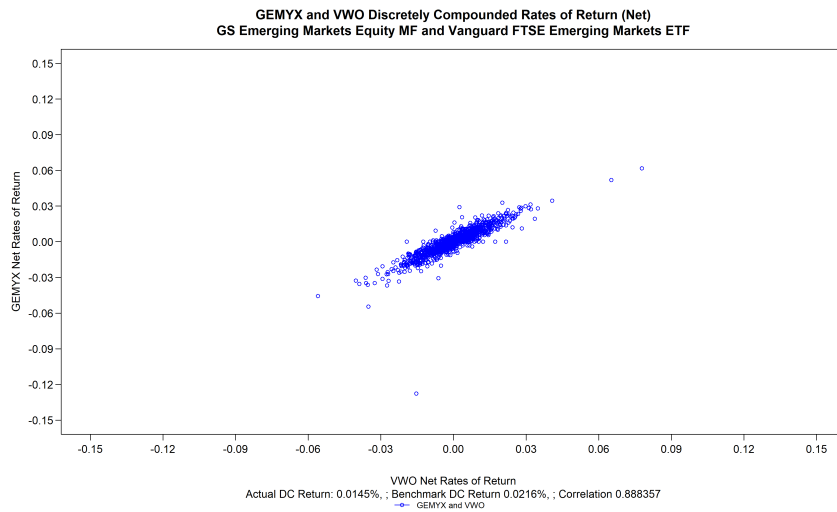
**Pair 10a. Total Return (GEMYX and VWO, 2021-3-31 – 2026-3-31)**



**Pair 10b. Log Total Return (GEMYX and VWO, 2021-3-31 – 2026-3-31)**



**Pair 10c. Rate of Return (GEMYX and VWO, 2021-3-31 – 2026-3-31)**



Pair 11. Univariate Statistics (GEQYX and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	GEQYX	VLCAX
TRMax	1.193	1.874	1.818	1.849
TRMin	1.000	0.919	0.914	0.899
AMean	3.586	12.849	12.787	13.159
StdDev	0.131	16.948	16.891	17.107
Skewness	-0.748	0.329	0.159	0.164
Kurtosis	1.964	12.819	10.423	10.327
GMean	3.601	11.293	11.240	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.016	-0.020
SC2	0.997	-0.001	0.002	0.005
SC3	0.995	-0.073	-0.092	-0.081
SC4	0.994	-0.016	-0.013	-0.019
SC5	0.992	0.007	0.009	0.007
Sharpe	0.000	0.547	0.545	0.560

Pair 11. Multivariate Statistics (GEQYX and VLCAX, 2021-3-31 – 2026-3-31)

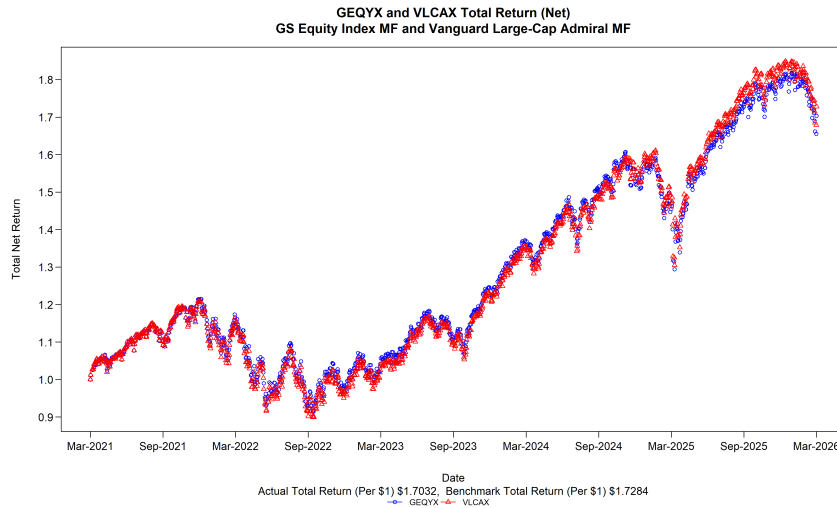
Name	CMT1M	SPY	GEQYX	VLCAX
Mean	3.586	12.849	12.787	13.159
Std Dev.	0.131	16.948	16.891	17.107
CMT1M Cor	1.000	0.031	0.031	0.034
SPY Cor	0.031	1.000	0.981	0.992
AVEDX Cor	0.015	0.869	0.858	0.863
SNTCX Cor	0.037	0.812	0.813	0.816
SEECX Cor	0.048	0.820	0.822	0.824
CATH Cor	0.030	0.958	0.949	0.959
CEFA Cor	0.040	0.693	0.686	0.691
GAGYX Cor	0.044	0.943	0.956	0.949
GBAYX Cor	0.054	0.886	0.895	0.892
GCAYX Cor	0.062	0.804	0.806	0.809
GDMYX Cor	0.030	0.910	0.942	0.913
GEMYX Cor	0.065	0.625	0.637	0.633
GEQYX Cor	0.031	0.981	1.000	0.984
GIIYX Cor	0.041	0.765	0.780	0.770
GIEYX Cor	0.041	0.779	0.803	0.785
GGRYX Cor	0.048	0.932	0.942	0.938
GMTYX Cor	0.049	0.852	0.866	0.856
GMWYX Cor	0.045	0.887	0.905	0.891
GMHYX Cor	0.041	0.924	0.940	0.928
GMYXX Cor	0.039	0.946	0.962	0.949
GMGYX Cor	0.039	0.952	0.966	0.955
KCXIX Cor	0.035	0.987	0.980	0.991
KCIIX Cor	0.045	0.778	0.774	0.781
LKBAX Cor	0.032	0.957	0.946	0.956
LKEQX Cor	0.025	0.958	0.945	0.958
LKINX Cor	0.034	0.790	0.781	0.792
NCBGX Cor	0.043	0.972	0.965	0.976
NCGFX Cor	0.032	0.990	0.981	0.994
MBAPX Cor	0.046	0.931	0.925	0.934
MCONX Cor	0.058	0.758	0.756	0.761
MGAFX Cor	0.039	0.954	0.947	0.957



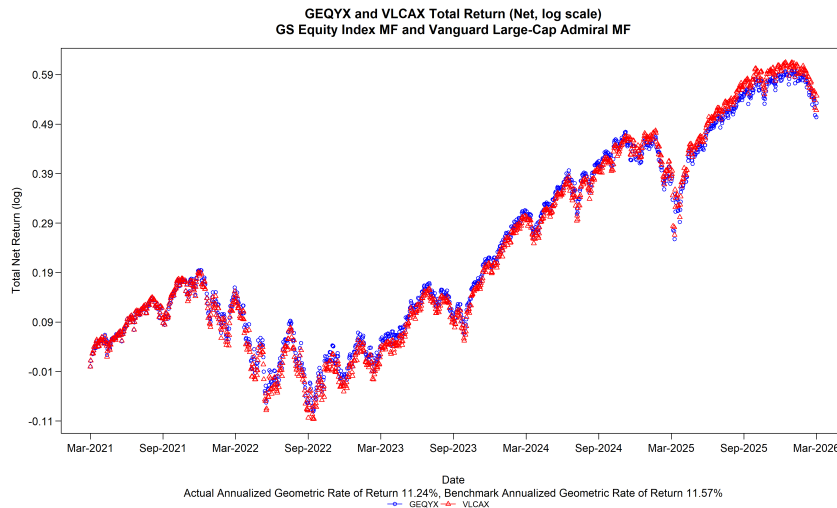
Name	CMT1M	SPY	GEQYX	VLCAX
MPLIX Cor	0.044	0.797	0.794	0.803
TAAIX Cor	0.035	0.973	0.963	0.975
IBBFX Cor	0.048	0.912	0.906	0.914
IILGX Cor	0.036	0.967	0.957	0.969
TWAIX Cor	0.039	0.799	0.792	0.801
TMAIX Cor	0.043	0.971	0.962	0.973
TMAFX Cor	0.038	0.975	0.965	0.977
TCAIX Cor	0.055	0.902	0.895	0.904
TPIF Cor	0.043	0.774	0.767	0.775
TPLC Cor	0.020	0.914	0.902	0.911
VLCAX Cor	0.034	0.992	0.984	1.000
EFA Cor	0.038	0.799	0.791	0.798
VEU Cor	0.042	0.798	0.790	0.800
VWO Cor	0.043	0.656	0.650	0.661
VXUS Cor	0.042	0.799	0.791	0.801
VBIAX Cor	0.045	0.948	0.936	0.952
VSCGX Cor	0.058	0.805	0.795	0.810
VIGAX Cor	0.039	0.952	0.946	0.966
ACWI Cor	0.039	0.968	0.958	0.969
VXF Cor	0.041	0.891	0.882	0.900
VTI Cor	0.034	0.993	0.981	0.993
Beta	0.000	1.000	0.978	1.001
Treynor	0.000	0.093	0.094	0.096
Jensen	-0.002	0.000	0.144	0.298



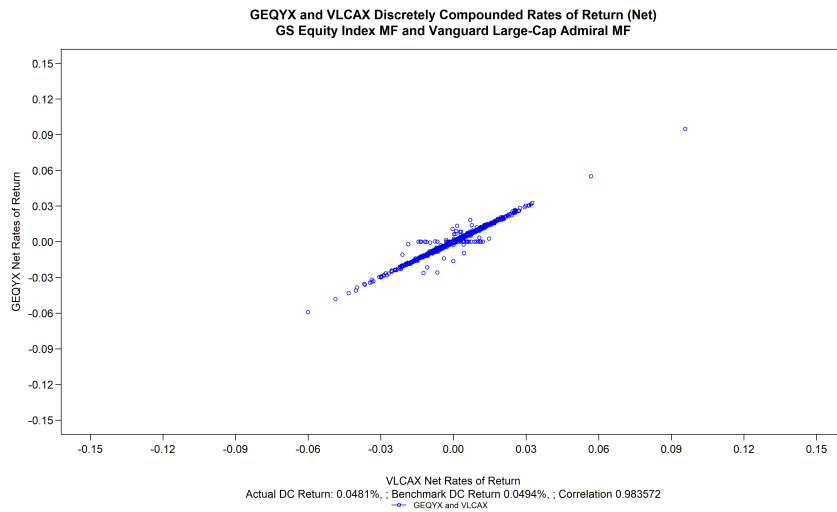
**Pair 11a. Total Return (GEQYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 11b. Log Total Return (GEQYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 11c. Rate of Return (GEQYX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 12. Univariate Statistics (GIIYX and EFA, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	GIIYX	EFA
TRMax	1.193	1.874	1.612	1.627
TRMin	1.000	0.919	0.762	0.773
AMean	3.586	12.849	9.535	9.784
StdDev	0.131	16.948	16.105	16.248
Skewness	-0.748	0.329	0.080	0.194
Kurtosis	1.964	12.819	7.280	8.356
GMean	3.601	11.293	8.160	8.382
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.002	-0.012
SC2	0.997	-0.001	0.023	0.019
SC3	0.995	-0.073	-0.068	-0.057
SC4	0.994	-0.016	0.048	0.047
SC5	0.992	0.007	0.011	-0.002
Sharpe	0.000	0.547	0.369	0.381

Pair 12. Multivariate Statistics (GIIYX and EFA, 2021-3-31 – 2026-3-31)

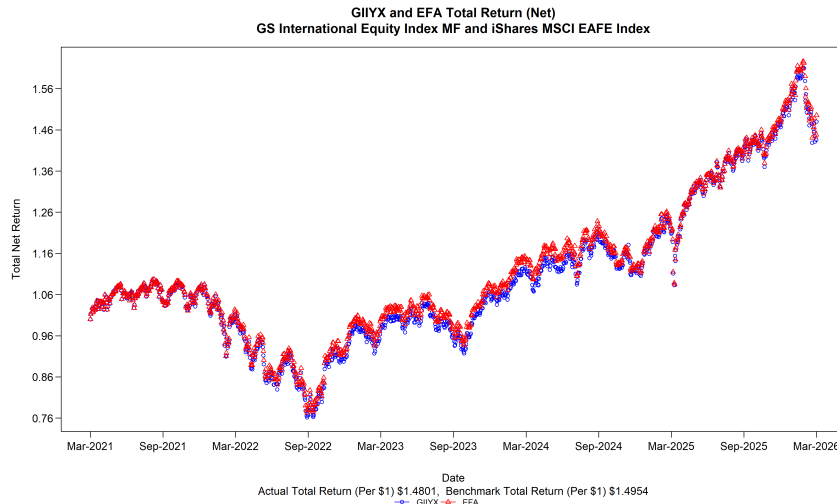
Name	CMT1M	SPY	GIIYX	EFA
Mean	3.586	12.849	9.535	9.784
Std Dev.	0.131	16.948	16.105	16.248
CMT1M Cor	1.000	0.031	0.041	0.038
SPY Cor	0.031	1.000	0.765	0.799
AVEDX Cor	0.015	0.869	0.739	0.768
SNTCX Cor	0.037	0.812	0.907	0.918
SEECX Cor	0.048	0.820	0.644	0.656
CATH Cor	0.030	0.958	0.751	0.780
CEFA Cor	0.040	0.693	0.832	0.850
GAGYX Cor	0.044	0.943	0.885	0.887
GBAYX Cor	0.054	0.886	0.855	0.851
GCA YX Cor	0.062	0.804	0.781	0.775
GDMYX Cor	0.030	0.910	0.767	0.764
GEMYX Cor	0.065	0.625	0.737	0.717
GEQYX Cor	0.031	0.981	0.780	0.791
GIIYX Cor	0.041	0.765	1.000	0.967
GIEYX Cor	0.041	0.779	0.970	0.946
GGRYX Cor	0.048	0.932	0.883	0.883
GMTYX Cor	0.049	0.852	0.815	0.810
GMWYX Cor	0.045	0.887	0.841	0.839
GMHYX Cor	0.041	0.924	0.866	0.865
GMYYX Cor	0.039	0.946	0.881	0.882
GMGYX Cor	0.039	0.952	0.884	0.886
KCXIX Cor	0.035	0.987	0.777	0.804
KCIIX Cor	0.045	0.778	0.922	0.924
LKBAX Cor	0.032	0.957	0.788	0.818
LKEQX Cor	0.025	0.958	0.765	0.797
LKINX Cor	0.034	0.790	0.941	0.962
NCBGX Cor	0.043	0.972	0.789	0.815
NCGFX Cor	0.032	0.990	0.779	0.809
MBAPX Cor	0.046	0.931	0.857	0.878
MCONX Cor	0.058	0.758	0.744	0.753
MGA FX Cor	0.039	0.954	0.860	0.886



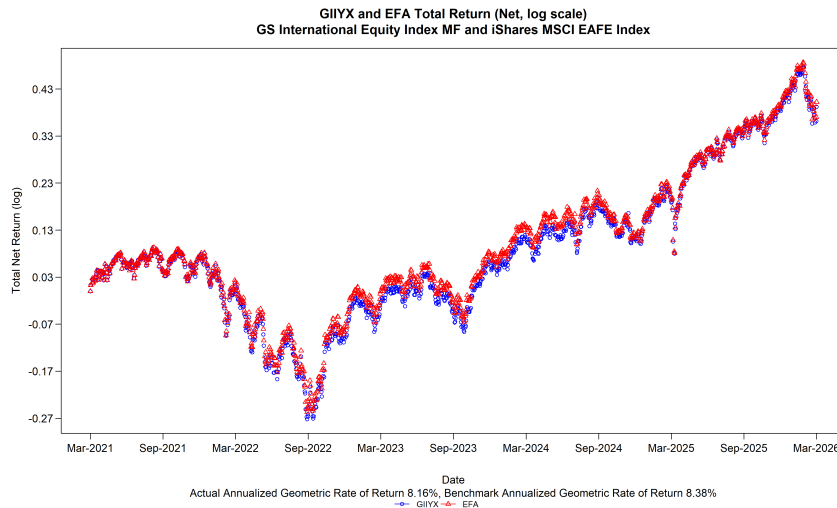
Name	CMT1M	SPY	GIIYX	EFA
MPLIX Cor	0.044	0.797	0.945	0.953
TAAIX Cor	0.035	0.973	0.829	0.859
IBBFX Cor	0.048	0.912	0.843	0.865
IILGX Cor	0.036	0.967	0.875	0.903
TWAIX Cor	0.039	0.799	0.965	0.981
TMAIX Cor	0.043	0.971	0.817	0.845
TMAFX Cor	0.038	0.975	0.836	0.865
TCAIX Cor	0.055	0.902	0.815	0.837
TPIF Cor	0.043	0.774	0.950	0.973
TPLC Cor	0.020	0.914	0.766	0.798
VLCAX Cor	0.034	0.992	0.770	0.798
EFA Cor	0.038	0.799	0.967	1.000
VEU Cor	0.042	0.798	0.951	0.977
VWO Cor	0.043	0.656	0.772	0.784
VXUS Cor	0.042	0.799	0.951	0.976
VBIAX Cor	0.045	0.948	0.771	0.797
VSCGX Cor	0.058	0.805	0.783	0.791
VIGAX Cor	0.039	0.952	0.706	0.730
ACWI Cor	0.039	0.968	0.875	0.905
VXF Cor	0.041	0.891	0.742	0.770
VTI Cor	0.034	0.993	0.779	0.811
Beta	0.000	1.000	0.727	0.766
Treynor	0.000	0.093	0.082	0.081
Jensen	-0.002	0.000	-0.789	-0.896



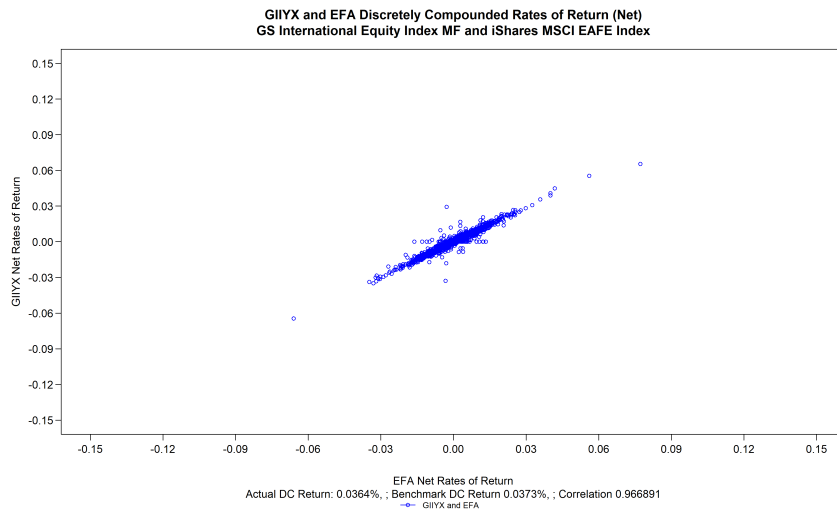
**Pair 12a. Total Return (GIYX and EFA, 2021-3-31 – 2026-3-31)**



**Pair 12b. Log Total Return (GIYX and EFA, 2021-3-31 – 2026-3-31)**



**Pair 12c. Rate of Return (GIYX and EFA, 2021-3-31 – 2026-3-31)**



Pair 13. Univariate Statistics (GIEYX and EFA, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	GIEYX	EFA
TRMax	1.193	1.874	1.461	1.627
TRMin	1.000	0.919	0.768	0.773
AMean	3.586	12.849	7.231	9.784
StdDev	0.131	16.948	15.524	16.248
Skewness	-0.748	0.329	-0.193	0.194
Kurtosis	1.964	12.819	8.562	8.356
GMean	3.601	11.293	5.971	8.382
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.025	-0.012
SC2	0.997	-0.001	0.009	0.019
SC3	0.995	-0.073	-0.071	-0.057
SC4	0.994	-0.016	0.034	0.047
SC5	0.992	0.007	0.020	-0.002
Sharpe	0.000	0.547	0.235	0.381

Pair 13. Multivariate Statistics (GIEYX and EFA, 2021-3-31 – 2026-3-31)

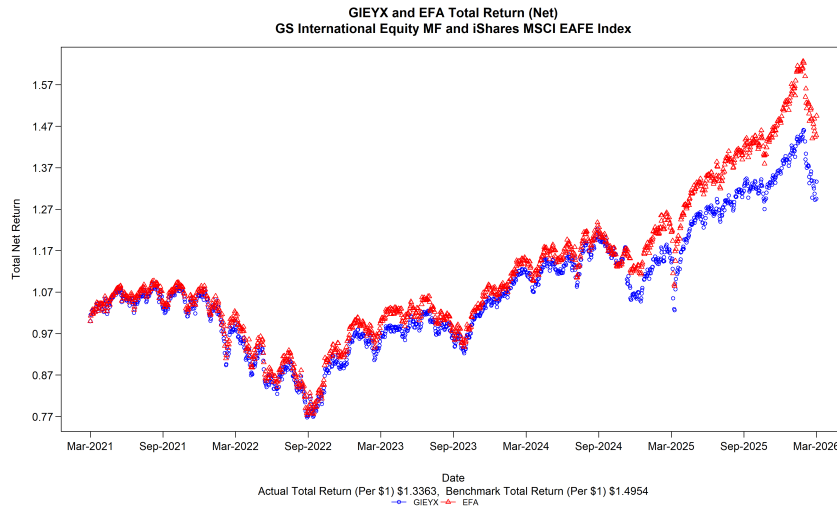
Name	CMT1M	SPY	GIEYX	EFA
Mean	3.586	12.849	7.231	9.784
Std Dev.	0.131	16.948	15.524	16.248
CMT1M Cor	1.000	0.031	0.041	0.038
SPY Cor	0.031	1.000	0.779	0.799
AVEDX Cor	0.015	0.869	0.751	0.768
SNTCX Cor	0.037	0.812	0.902	0.918
SEECX Cor	0.048	0.820	0.663	0.656
CATH Cor	0.030	0.958	0.765	0.780
CEFA Cor	0.040	0.693	0.807	0.850
GAGYX Cor	0.044	0.943	0.903	0.887
GBAYX Cor	0.054	0.886	0.862	0.851
GCAYX Cor	0.062	0.804	0.786	0.775
GDMYX Cor	0.030	0.910	0.824	0.764
GEMYX Cor	0.065	0.625	0.744	0.717
GEQYX Cor	0.031	0.981	0.803	0.791
GIYX Cor	0.041	0.765	0.970	0.967
GIEYX Cor	0.041	0.779	1.000	0.946
GGRYX Cor	0.048	0.932	0.894	0.883
GMTYX Cor	0.049	0.852	0.838	0.810
GMWYX Cor	0.045	0.887	0.875	0.839
GMHYX Cor	0.041	0.924	0.895	0.865
GMYXX Cor	0.039	0.946	0.904	0.882
GMGYX Cor	0.039	0.952	0.900	0.886
KCXIX Cor	0.035	0.987	0.793	0.804
KCIIX Cor	0.045	0.778	0.914	0.924
LKBAX Cor	0.032	0.957	0.799	0.818
LKEQX Cor	0.025	0.958	0.777	0.797
LKINX Cor	0.034	0.790	0.927	0.962
NCBGX Cor	0.043	0.972	0.799	0.815
NCGFX Cor	0.032	0.990	0.794	0.809
MBAPX Cor	0.046	0.931	0.857	0.878
MCONX Cor	0.058	0.758	0.734	0.753
MGAFX Cor	0.039	0.954	0.865	0.886



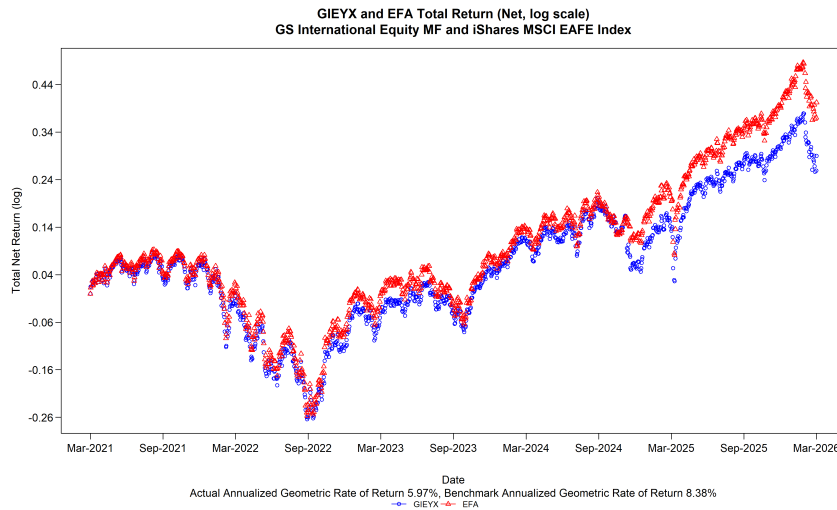
Name	CMT1M	SPY	GIEYX	EFA
MPLIX Cor	0.044	0.797	0.934	0.953
TAAIX Cor	0.035	0.973	0.839	0.859
IBBFX Cor	0.048	0.912	0.845	0.865
IILGX Cor	0.036	0.967	0.881	0.903
TWAIX Cor	0.039	0.799	0.948	0.981
TMAIX Cor	0.043	0.971	0.827	0.845
TMAFX Cor	0.038	0.975	0.845	0.865
TCAIX Cor	0.055	0.902	0.816	0.837
TPIF Cor	0.043	0.774	0.927	0.973
TPLC Cor	0.020	0.914	0.779	0.798
VLCAX Cor	0.034	0.992	0.785	0.798
EFA Cor	0.038	0.799	0.946	1.000
VEU Cor	0.042	0.798	0.936	0.977
VWO Cor	0.043	0.656	0.768	0.784
VXUS Cor	0.042	0.799	0.935	0.976
VBIAX Cor	0.045	0.948	0.780	0.797
VSCGX Cor	0.058	0.805	0.775	0.791
VIGAX Cor	0.039	0.952	0.725	0.730
ACWI Cor	0.039	0.968	0.880	0.905
VXF Cor	0.041	0.891	0.758	0.770
VTI Cor	0.034	0.993	0.794	0.811
Beta	0.000	1.000	0.713	0.766
Treynor	0.000	0.093	0.051	0.081
Jensen	-0.002	0.000	-2.964	-0.896



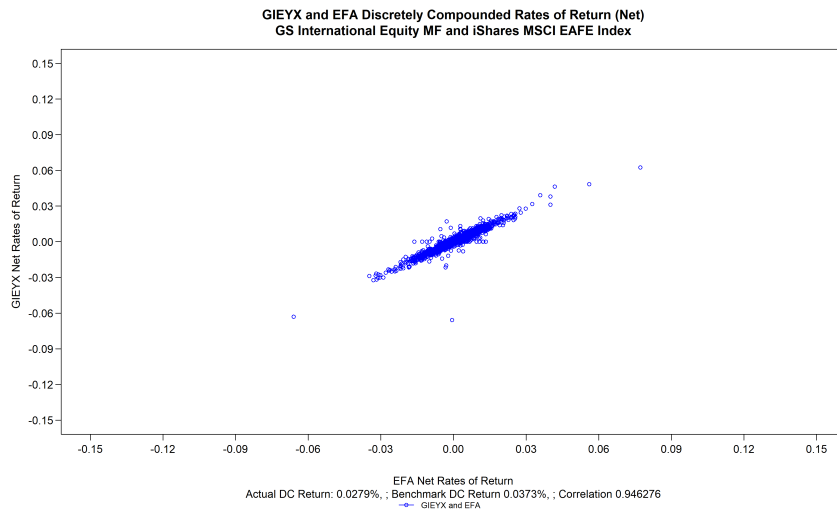
**Pair 13a. Total Return (GIEYX and EFA, 2021-3-31 – 2026-3-31)**



**Pair 13b. Log Total Return (GIEYX and EFA, 2021-3-31 – 2026-3-31)**



**Pair 13c. Rate of Return (GIEYX and EFA, 2021-3-31 – 2026-3-31)**



Pair 14. Univariate Statistics (GGRYX and VLCA, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	GGRYX	VLCA
TRMax	1.193	1.874	1.410	1.849
TRMin	1.000	0.919	0.827	0.899
AMean	3.586	12.849	6.563	13.159
StdDev	0.131	16.948	12.012	17.107
Skewness	-0.748	0.329	0.065	0.164
Kurtosis	1.964	12.819	7.959	10.327
GMean	3.601	11.293	5.822	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.010	-0.020
SC2	0.997	-0.001	-0.003	0.005
SC3	0.995	-0.073	-0.060	-0.081
SC4	0.994	-0.016	0.013	-0.019
SC5	0.992	0.007	0.015	0.007
Sharpe	0.000	0.547	0.248	0.560

Pair 14. Multivariate Statistics (GGRYX and VLCA, 2021-3-31 – 2026-3-31)

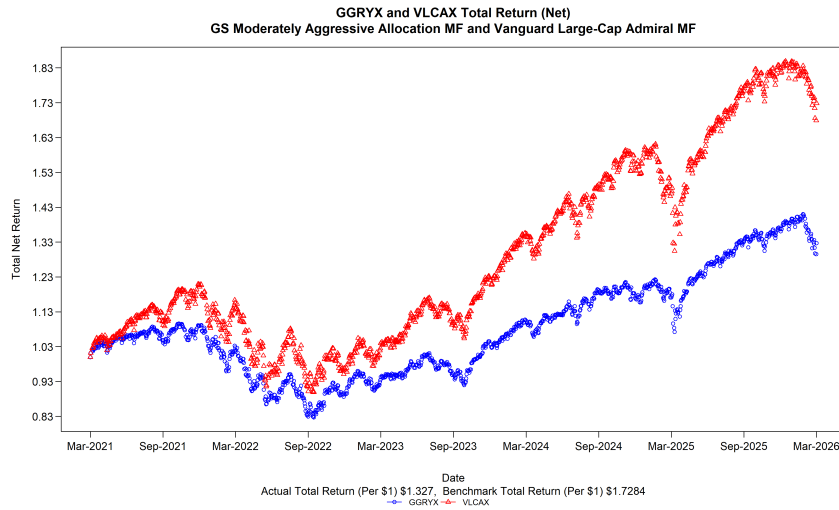
Name	CMT1M	SPY	GGRYX	VLCA
Mean	3.586	12.849	6.563	13.159
Std Dev.	0.131	16.948	12.012	17.107
CMT1M Cor	1.000	0.031	0.048	0.034
SPY Cor	0.031	1.000	0.932	0.992
AVEDX Cor	0.015	0.869	0.858	0.863
SNTCX Cor	0.037	0.812	0.894	0.816
SEECX Cor	0.048	0.820	0.785	0.824
CATH Cor	0.030	0.958	0.908	0.959
CEFA Cor	0.040	0.693	0.764	0.691
GAGYX Cor	0.044	0.943	0.991	0.949
GBAYX Cor	0.054	0.886	0.973	0.892
GCAYX Cor	0.062	0.804	0.911	0.809
GDMYX Cor	0.030	0.910	0.904	0.913
GEMYX Cor	0.065	0.625	0.743	0.633
GEQYX Cor	0.031	0.981	0.942	0.984
GIIYX Cor	0.041	0.765	0.883	0.770
GIEYX Cor	0.041	0.779	0.894	0.785
GGRYX Cor	0.048	0.932	1.000	0.938
GMTYX Cor	0.049	0.852	0.937	0.856
GMWYX Cor	0.045	0.887	0.959	0.891
GMHYX Cor	0.041	0.924	0.983	0.928
GMYX Cor	0.039	0.946	0.989	0.949
GMGYX Cor	0.039	0.952	0.990	0.955
KCXIX Cor	0.035	0.987	0.944	0.991
KCIIX Cor	0.045	0.778	0.876	0.781
LKBAX Cor	0.032	0.957	0.932	0.956
LKEQX Cor	0.025	0.958	0.920	0.958
LKINX Cor	0.034	0.790	0.871	0.792
NCBGX Cor	0.043	0.972	0.950	0.976
NCGFX Cor	0.032	0.990	0.944	0.994
MBAPX Cor	0.046	0.931	0.961	0.934
MCONX Cor	0.058	0.758	0.828	0.761
MGAFX Cor	0.039	0.954	0.969	0.957



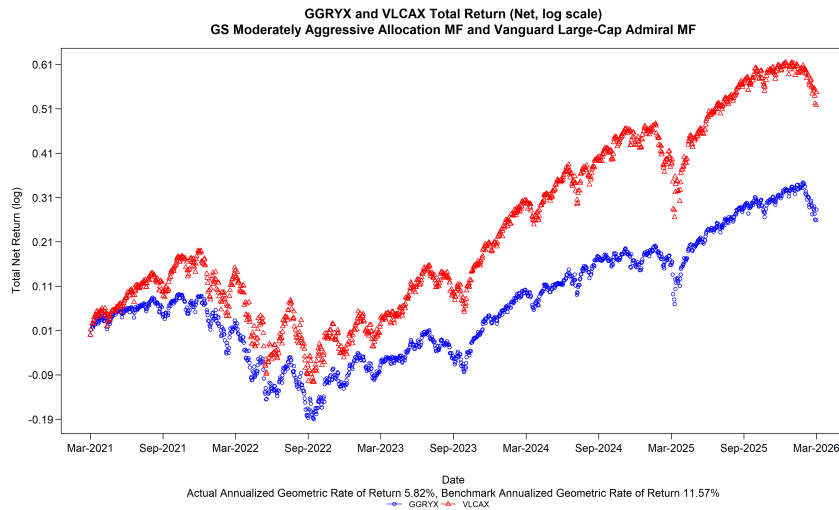
Name	CMT1M	SPY	GGRYX	VLCAX
MPLIX Cor	0.044	0.797	0.897	0.803
TAAIX Cor	0.035	0.973	0.960	0.975
IBBFX Cor	0.048	0.912	0.947	0.914
IILGX Cor	0.036	0.967	0.968	0.969
TWAIX Cor	0.039	0.799	0.891	0.801
TMAIX Cor	0.043	0.971	0.961	0.973
TMAFX Cor	0.038	0.975	0.966	0.977
TCAIX Cor	0.055	0.902	0.933	0.904
TPIF Cor	0.043	0.774	0.865	0.775
TPLC Cor	0.020	0.914	0.901	0.911
VLCAX Cor	0.034	0.992	0.938	1.000
EFA Cor	0.038	0.799	0.883	0.798
VEU Cor	0.042	0.798	0.895	0.800
VWO Cor	0.043	0.656	0.769	0.661
VXUS Cor	0.042	0.799	0.896	0.801
VBIAX Cor	0.045	0.948	0.928	0.952
VSCGX Cor	0.058	0.805	0.855	0.810
VIGAX Cor	0.039	0.952	0.889	0.966
ACWI Cor	0.039	0.968	0.968	0.969
VXF Cor	0.041	0.891	0.902	0.900
VTI Cor	0.034	0.993	0.946	0.993
Beta	0.000	1.000	0.661	1.001
Treynor	0.000	0.093	0.045	0.096
Jensen	-0.002	0.000	-3.143	0.298



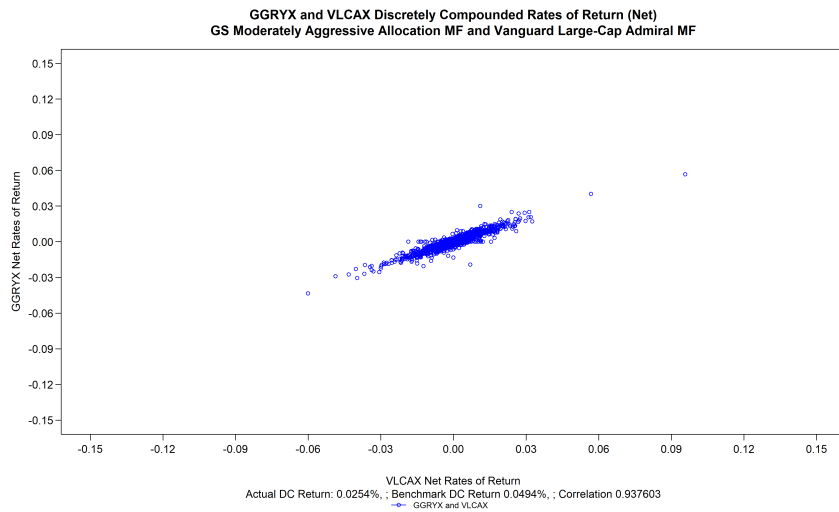
**Pair 14a. Total Return (GGRYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 14b. Log Total Return (GGRYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 14c. Rate of Return (GGRYX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 15. Univariate Statistics (GMTYX and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	GMTYX	VLCAX
TRMax	1.193	1.874	1.226	1.849
TRMin	1.000	0.919	0.884	0.899
AMean	3.586	12.849	3.672	13.159
StdDev	0.131	16.948	7.225	17.107
Skewness	-0.748	0.329	-0.443	0.164
Kurtosis	1.964	12.819	9.576	10.327
GMean	3.601	11.293	3.416	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.018	-0.020
SC2	0.997	-0.001	-0.008	0.005
SC3	0.995	-0.073	-0.002	-0.081
SC4	0.994	-0.016	0.026	-0.019
SC5	0.992	0.007	0.015	0.007
Sharpe	0.000	0.547	0.012	0.560

Pair 15. Multivariate Statistics (GMTYX and VLCAX, 2021-3-31 – 2026-3-31)

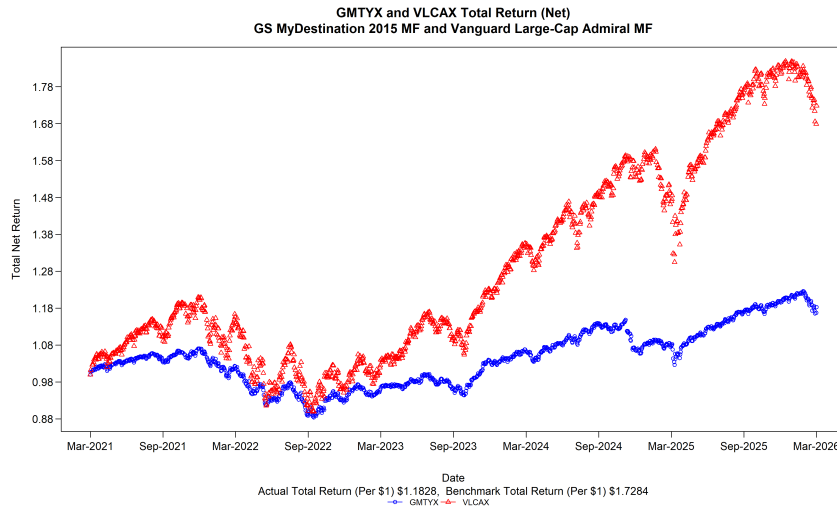
Name	CMT1M	SPY	GMTYX	VLCAX
Mean	3.586	12.849	3.672	13.159
Std Dev.	0.131	16.948	7.225	17.107
CMT1M Cor	1.000	0.031	0.049	0.034
SPY Cor	0.031	1.000	0.852	0.992
AVEDX Cor	0.015	0.869	0.795	0.863
SNTCX Cor	0.037	0.812	0.800	0.816
SEECX Cor	0.048	0.820	0.715	0.824
CATH Cor	0.030	0.958	0.827	0.959
CEFA Cor	0.040	0.693	0.708	0.691
GAGYX Cor	0.044	0.943	0.903	0.949
GBAYX Cor	0.054	0.886	0.979	0.892
GCA YX Cor	0.062	0.804	0.968	0.809
GDMYX Cor	0.030	0.910	0.877	0.913
GEMYX Cor	0.065	0.625	0.633	0.633
GEQYX Cor	0.031	0.981	0.866	0.984
GIIYX Cor	0.041	0.765	0.815	0.770
GIEYX Cor	0.041	0.779	0.838	0.785
GGRYX Cor	0.048	0.932	0.937	0.938
GMTYX Cor	0.049	0.852	1.000	0.856
GMWYX Cor	0.045	0.887	0.986	0.891
GMHYX Cor	0.041	0.924	0.962	0.928
GMY YX Cor	0.039	0.946	0.935	0.949
GMGYX Cor	0.039	0.952	0.923	0.955
KCXIX Cor	0.035	0.987	0.860	0.991
KCIIX Cor	0.045	0.778	0.794	0.781
LKBAX Cor	0.032	0.957	0.876	0.956
LKEQX Cor	0.025	0.958	0.842	0.958
LKINX Cor	0.034	0.790	0.800	0.792
NCBGX Cor	0.043	0.972	0.908	0.976
NCGFX Cor	0.032	0.990	0.861	0.994
MBAPX Cor	0.046	0.931	0.934	0.934
MCONX Cor	0.058	0.758	0.904	0.761
MGA FX Cor	0.039	0.954	0.905	0.957



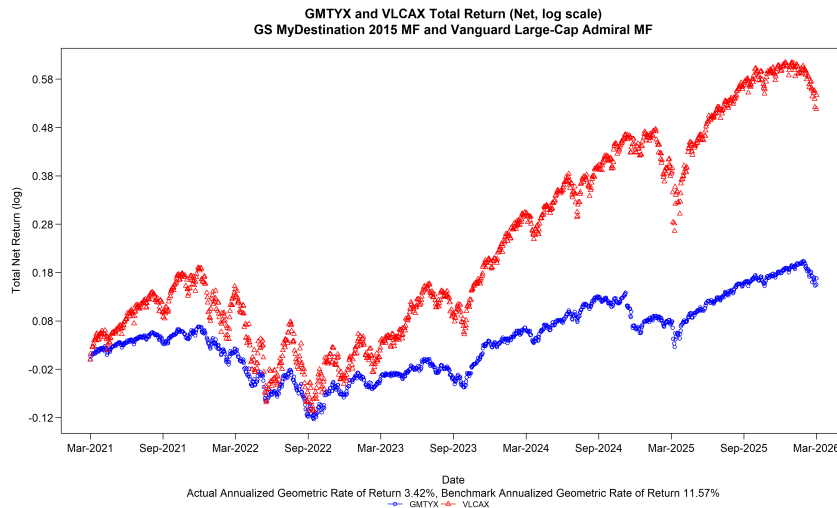
Name	CMT1M	SPY	GMTYX	VLCAX
MPLIX Cor	0.044	0.797	0.813	0.803
TAAIX Cor	0.035	0.973	0.876	0.975
IBBFX Cor	0.048	0.912	0.933	0.914
IILGX Cor	0.036	0.967	0.878	0.969
TWAIX Cor	0.039	0.799	0.816	0.801
TMAIX Cor	0.043	0.971	0.911	0.973
TMAFX Cor	0.038	0.975	0.894	0.977
TCAIX Cor	0.055	0.902	0.936	0.904
TPIF Cor	0.043	0.774	0.798	0.775
TPLC Cor	0.020	0.914	0.830	0.911
VLCAX Cor	0.034	0.992	0.856	1.000
EFA Cor	0.038	0.799	0.810	0.798
VEU Cor	0.042	0.798	0.810	0.800
VWO Cor	0.043	0.656	0.665	0.661
VXUS Cor	0.042	0.799	0.811	0.801
VBIAX Cor	0.045	0.948	0.898	0.952
VSCGX Cor	0.058	0.805	0.871	0.810
VIGAX Cor	0.039	0.952	0.810	0.966
ACWI Cor	0.039	0.968	0.881	0.969
VXF Cor	0.041	0.891	0.817	0.900
VTI Cor	0.034	0.993	0.862	0.993
Beta	0.000	1.000	0.363	1.001
Treynor	0.000	0.093	0.002	0.096
Jensen	-0.002	0.000	-3.279	0.298



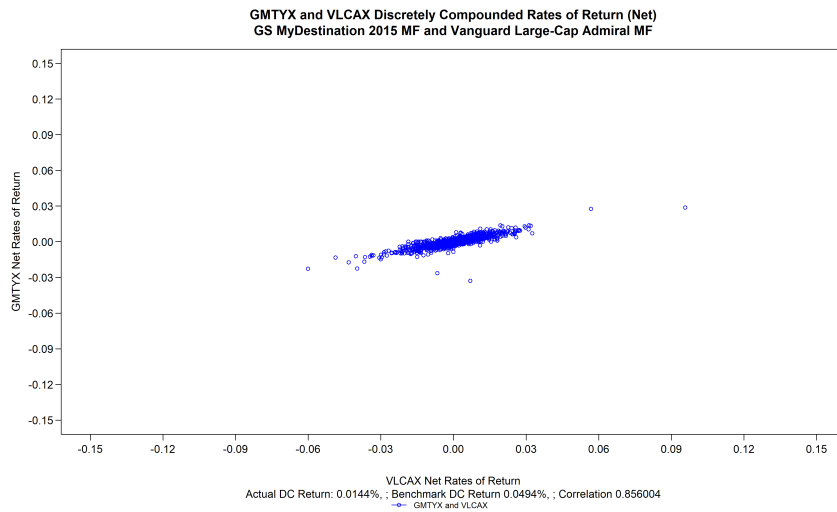
**Pair 15a. Total Return (GMTYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 15b. Log Total Return (GMTYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 15c. Rate of Return (GMTYX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 16. Univariate Statistics (GMWYX and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	GMWYX	VLCAX
TRMax	1.193	1.874	1.258	1.849
TRMin	1.000	0.919	0.874	0.899
AMean	3.586	12.849	4.203	13.159
StdDev	0.131	16.948	8.620	17.107
Skewness	-0.748	0.329	-0.417	0.164
Kurtosis	1.964	12.819	9.769	10.327
GMean	3.601	11.293	3.832	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.015	-0.020
SC2	0.997	-0.001	-0.002	0.005
SC3	0.995	-0.073	-0.022	-0.081
SC4	0.994	-0.016	0.028	-0.019
SC5	0.992	0.007	0.005	0.007
Sharpe	0.000	0.547	0.071	0.560

Pair 16. Multivariate Statistics (GMWYX and VLCAX, 2021-3-31 – 2026-3-31)

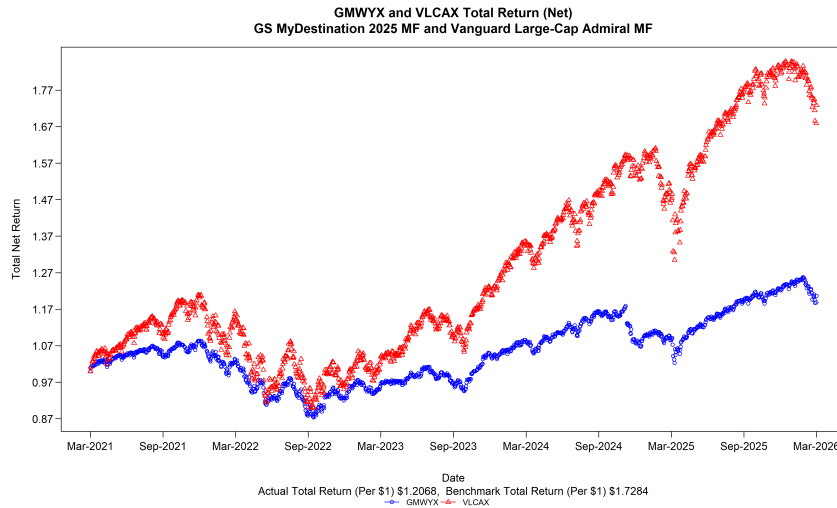
Name	CMT1M	SPY	GMWYX	VLCAX
Mean	3.586	12.849	4.203	13.159
Std Dev.	0.131	16.948	8.620	17.107
CMT1M Cor	1.000	0.031	0.045	0.034
SPY Cor	0.031	1.000	0.887	0.992
AVEDX Cor	0.015	0.869	0.825	0.863
SNTCX Cor	0.037	0.812	0.833	0.816
SEECX Cor	0.048	0.820	0.746	0.824
CATH Cor	0.030	0.958	0.862	0.959
CEFA Cor	0.040	0.693	0.729	0.691
GAGYX Cor	0.044	0.943	0.938	0.949
GBAYX Cor	0.054	0.886	0.978	0.892
GCA YX Cor	0.062	0.804	0.948	0.809
GDMYX Cor	0.030	0.910	0.917	0.913
GEMYX Cor	0.065	0.625	0.663	0.633
GEQYX Cor	0.031	0.981	0.905	0.984
GIIYX Cor	0.041	0.765	0.841	0.770
GIEYX Cor	0.041	0.779	0.875	0.785
GGRYX Cor	0.048	0.932	0.959	0.938
GMTYX Cor	0.049	0.852	0.986	0.856
GMWYX Cor	0.045	0.887	1.000	0.891
GMHYX Cor	0.041	0.924	0.984	0.928
GMYYX Cor	0.039	0.946	0.966	0.949
GMGYX Cor	0.039	0.952	0.955	0.955
KCXIX Cor	0.035	0.987	0.895	0.991
KCIIX Cor	0.045	0.778	0.823	0.781
LKBAX Cor	0.032	0.957	0.903	0.956
LKEQX Cor	0.025	0.958	0.875	0.958
LKINX Cor	0.034	0.790	0.829	0.792
NCBGX Cor	0.043	0.972	0.929	0.976
NCGFX Cor	0.032	0.990	0.897	0.994
MBAPX Cor	0.046	0.931	0.946	0.934
MCONX Cor	0.058	0.758	0.875	0.761
MGAFX Cor	0.039	0.954	0.931	0.957



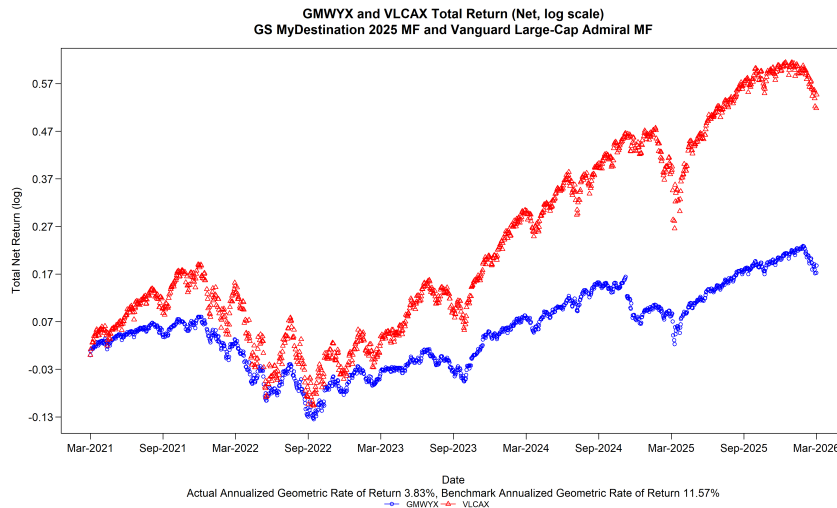
Name	CMT1M	SPY	GMWYX	VLCAX
MPLIX Cor	0.044	0.797	0.841	0.803
TAAIX Cor	0.035	0.973	0.910	0.975
IBBFX Cor	0.048	0.912	0.941	0.914
IILGX Cor	0.036	0.967	0.914	0.969
TWAIX Cor	0.039	0.799	0.845	0.801
TMAIX Cor	0.043	0.971	0.933	0.973
TMAFX Cor	0.038	0.975	0.924	0.977
TCAIX Cor	0.055	0.902	0.936	0.904
TPIF Cor	0.043	0.774	0.825	0.775
TPLC Cor	0.020	0.914	0.862	0.911
VLCAX Cor	0.034	0.992	0.891	1.000
EFA Cor	0.038	0.799	0.839	0.798
VEU Cor	0.042	0.798	0.839	0.800
VWO Cor	0.043	0.656	0.693	0.661
VXUS Cor	0.042	0.799	0.841	0.801
VBIAX Cor	0.045	0.948	0.914	0.952
VSCGX Cor	0.058	0.805	0.866	0.810
VIGAX Cor	0.039	0.952	0.842	0.966
ACWI Cor	0.039	0.968	0.916	0.969
VXF Cor	0.041	0.891	0.849	0.900
VTI Cor	0.034	0.993	0.898	0.993
Beta	0.000	1.000	0.451	1.001
Treynor	0.000	0.093	0.014	0.096
Jensen	-0.002	0.000	-3.564	0.298



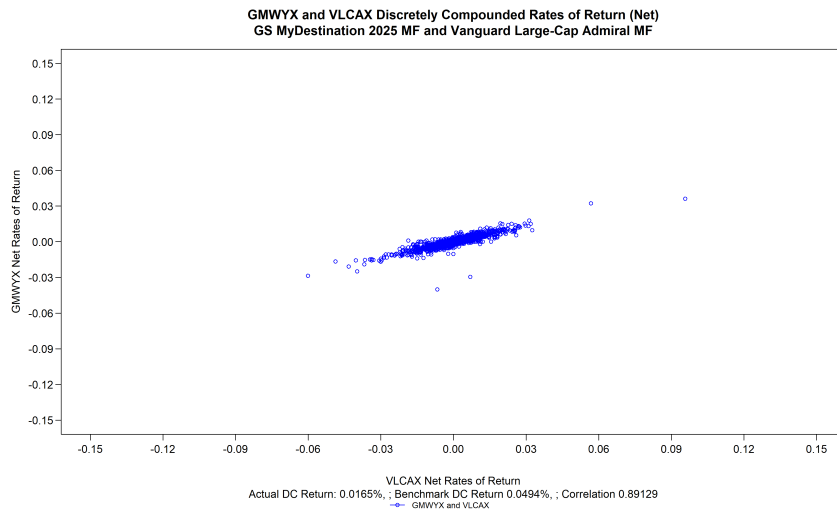
**Pair 16a. Total Return (GMWYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 16b. Log Total Return (GMWYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 16c. Rate of Return (GMWYX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 17. Univariate Statistics (GMHYX and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	GMHYX	VLCAX
TRMax	1.193	1.874	1.397	1.849
TRMin	1.000	0.919	0.858	0.899
AMean	3.586	12.849	6.445	13.159
StdDev	0.131	16.948	11.337	17.107
Skewness	-0.748	0.329	-0.083	0.164
Kurtosis	1.964	12.819	8.516	10.327
GMean	3.601	11.293	5.787	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.005	-0.020
SC2	0.997	-0.001	-0.005	0.005
SC3	0.995	-0.073	-0.048	-0.081
SC4	0.994	-0.016	0.016	-0.019
SC5	0.992	0.007	0.007	0.007
Sharpe	0.000	0.547	0.252	0.560

Pair 17. Multivariate Statistics (GMHYX and VLCAX, 2021-3-31 – 2026-3-31)

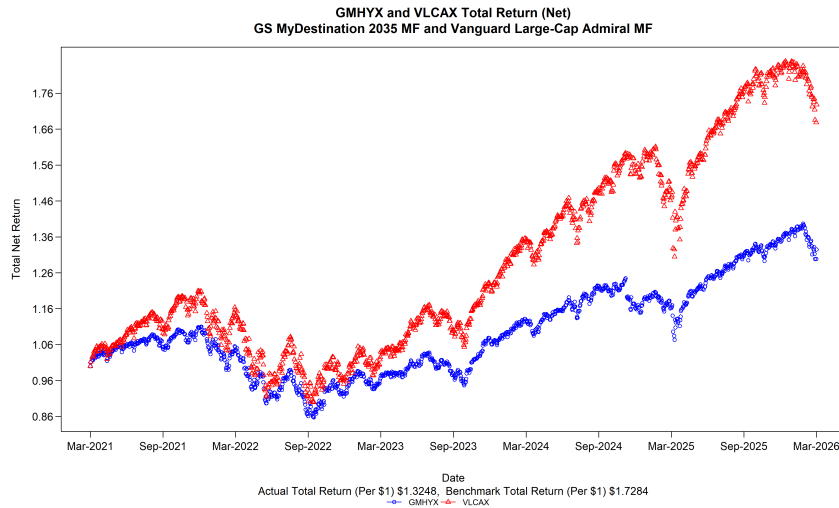
Name	CMT1M	SPY	GMHYX	VLCAX
Mean	3.586	12.849	6.445	13.159
Std Dev.	0.131	16.948	11.337	17.107
CMT1M Cor	1.000	0.031	0.041	0.034
SPY Cor	0.031	1.000	0.924	0.992
AVEDX Cor	0.015	0.869	0.850	0.863
SNTCX Cor	0.037	0.812	0.868	0.816
SEECX Cor	0.048	0.820	0.774	0.824
CATH Cor	0.030	0.958	0.898	0.959
CEFA Cor	0.040	0.693	0.750	0.691
GAGYX Cor	0.044	0.943	0.973	0.949
GBAYX Cor	0.054	0.886	0.971	0.892
GCA YX Cor	0.062	0.804	0.918	0.809
GDMYX Cor	0.030	0.910	0.931	0.913
GEMYX Cor	0.065	0.625	0.699	0.633
GEQYX Cor	0.031	0.981	0.940	0.984
GIIYX Cor	0.041	0.765	0.866	0.770
GIEYX Cor	0.041	0.779	0.895	0.785
GGRYX Cor	0.048	0.932	0.983	0.938
GMTYX Cor	0.049	0.852	0.962	0.856
GMWYX Cor	0.045	0.887	0.984	0.891
GMHYX Cor	0.041	0.924	1.000	0.928
GMY YX Cor	0.039	0.946	0.991	0.949
GMGYX Cor	0.039	0.952	0.985	0.955
KCXIX Cor	0.035	0.987	0.932	0.991
KCIIX Cor	0.045	0.778	0.852	0.781
LKBAX Cor	0.032	0.957	0.927	0.956
LKEQX Cor	0.025	0.958	0.908	0.958
LKINX Cor	0.034	0.790	0.856	0.792
NCBGX Cor	0.043	0.972	0.947	0.976
NCGFX Cor	0.032	0.990	0.933	0.994
MBAPX Cor	0.046	0.931	0.956	0.934
MCONX Cor	0.058	0.758	0.842	0.761
MGA FX Cor	0.039	0.954	0.956	0.957



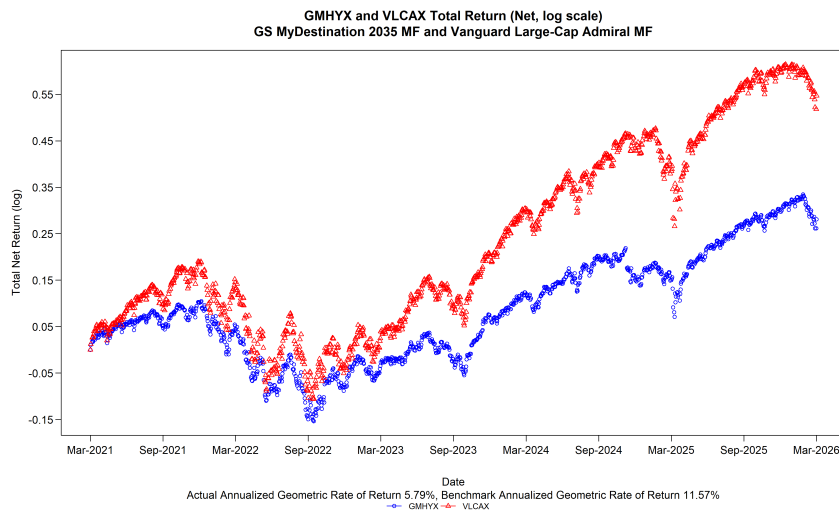
Name	CMT1M	SPY	GMHYX	VLCAX
MPLIX Cor	0.044	0.797	0.871	0.803
TAAIX Cor	0.035	0.973	0.945	0.975
IBBFX Cor	0.048	0.912	0.945	0.914
IILGX Cor	0.036	0.967	0.951	0.969
TWAIX Cor	0.039	0.799	0.872	0.801
TMAIX Cor	0.043	0.971	0.954	0.973
TMAFX Cor	0.038	0.975	0.953	0.977
TCAIX Cor	0.055	0.902	0.933	0.904
TPIF Cor	0.043	0.774	0.850	0.775
TPLC Cor	0.020	0.914	0.889	0.911
VLCAX Cor	0.034	0.992	0.928	1.000
EFA Cor	0.038	0.799	0.865	0.798
VEU Cor	0.042	0.798	0.869	0.800
VWO Cor	0.043	0.656	0.724	0.661
VXUS Cor	0.042	0.799	0.870	0.801
VBIAX Cor	0.045	0.948	0.927	0.952
VSCGX Cor	0.058	0.805	0.857	0.810
VIGAX Cor	0.039	0.952	0.877	0.966
ACWI Cor	0.039	0.968	0.951	0.969
VXF Cor	0.041	0.891	0.878	0.900
VTI Cor	0.034	0.993	0.934	0.993
Beta	0.000	1.000	0.618	1.001
Treynor	0.000	0.093	0.046	0.096
Jensen	-0.002	0.000	-2.869	0.298



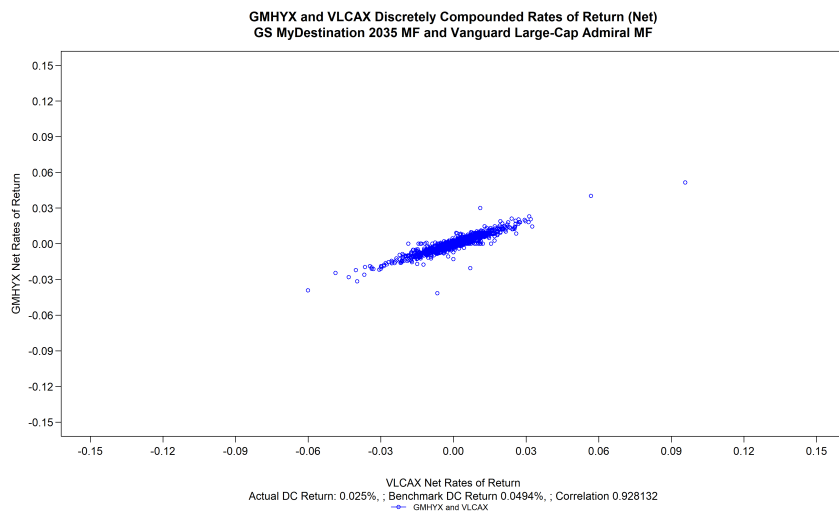
**Pair 17a. Total Return (GMHYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 17b. Log Total Return (GMHYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 17c. Rate of Return (GMHYX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 18. Univariate Statistics (GMYXX and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	GMYXX	VLCAX
TRMax	1.193	1.874	1.522	1.849
TRMin	1.000	0.919	0.852	0.899
AMean	3.586	12.849	8.335	13.159
StdDev	0.131	16.948	13.588	17.107
Skewness	-0.748	0.329	0.066	0.164
Kurtosis	1.964	12.819	8.898	10.327
GMean	3.601	11.293	7.371	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.005	-0.020
SC2	0.997	-0.001	-0.002	0.005
SC3	0.995	-0.073	-0.072	-0.081
SC4	0.994	-0.016	0.010	-0.019
SC5	0.992	0.007	0.009	0.007
Sharpe	0.000	0.547	0.349	0.560

Pair 18. Multivariate Statistics (GMYXX and VLCAX, 2021-3-31 – 2026-3-31)

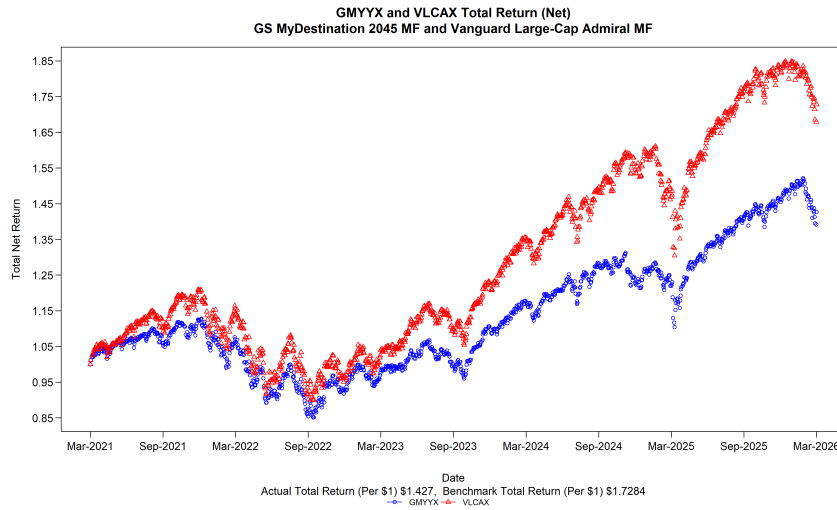
Name	CMT1M	SPY	GMYXX	VLCAX
Mean	3.586	12.849	8.335	13.159
Std Dev.	0.131	16.948	13.588	17.107
CMT1M Cor	1.000	0.031	0.039	0.034
SPY Cor	0.031	1.000	0.946	0.992
AVEDX Cor	0.015	0.869	0.861	0.863
SNTCX Cor	0.037	0.812	0.889	0.816
SEECX Cor	0.048	0.820	0.794	0.824
CATH Cor	0.030	0.958	0.920	0.959
CEFA Cor	0.040	0.693	0.764	0.691
GAGYX Cor	0.044	0.943	0.990	0.949
GBAYX Cor	0.054	0.886	0.958	0.892
GCA YX Cor	0.062	0.804	0.888	0.809
GDMYX Cor	0.030	0.910	0.936	0.913
GEMYX Cor	0.065	0.625	0.723	0.633
GEQYX Cor	0.031	0.981	0.962	0.984
GIIYX Cor	0.041	0.765	0.881	0.770
GIEYX Cor	0.041	0.779	0.904	0.785
GGRYX Cor	0.048	0.932	0.989	0.938
GMTYX Cor	0.049	0.852	0.935	0.856
GMWYX Cor	0.045	0.887	0.966	0.891
GMHYX Cor	0.041	0.924	0.991	0.928
GMYXX Cor	0.039	0.946	1.000	0.949
GMGYX Cor	0.039	0.952	0.997	0.955
KCXIX Cor	0.035	0.987	0.954	0.991
KCIIX Cor	0.045	0.778	0.869	0.781
LKBAX Cor	0.032	0.957	0.937	0.956
LKEQX Cor	0.025	0.958	0.927	0.958
LKINX Cor	0.034	0.790	0.869	0.792
NCBGX Cor	0.043	0.972	0.954	0.976
NCGFX Cor	0.032	0.990	0.954	0.994
MBAPX Cor	0.046	0.931	0.957	0.934
MCONX Cor	0.058	0.758	0.812	0.761
MGA FX Cor	0.039	0.954	0.969	0.957



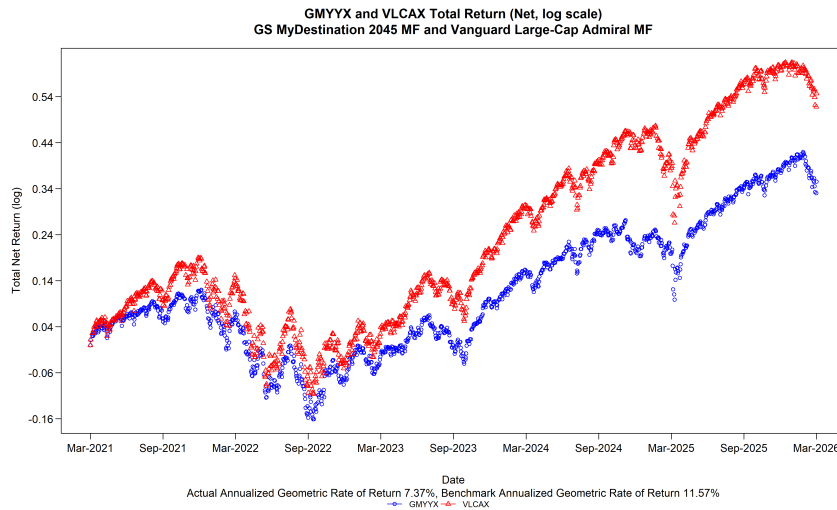
Name	CMT1M	SPY	GMYXX	VLCAX
MPLIX Cor	0.044	0.797	0.888	0.803
TAAIX Cor	0.035	0.973	0.964	0.975
IBBFX Cor	0.048	0.912	0.940	0.914
IILGX Cor	0.036	0.967	0.971	0.969
TWAIX Cor	0.039	0.799	0.887	0.801
TMAIX Cor	0.043	0.971	0.963	0.973
TMAFX Cor	0.038	0.975	0.969	0.977
TCAIX Cor	0.055	0.902	0.925	0.904
TPIF Cor	0.043	0.774	0.862	0.775
TPLC Cor	0.020	0.914	0.903	0.911
VLCAX Cor	0.034	0.992	0.949	1.000
EFA Cor	0.038	0.799	0.882	0.798
VEU Cor	0.042	0.798	0.886	0.800
VWO Cor	0.043	0.656	0.744	0.661
VXUS Cor	0.042	0.799	0.887	0.801
VBIAX Cor	0.045	0.948	0.930	0.952
VSCGX Cor	0.058	0.805	0.844	0.810
VIGAX Cor	0.039	0.952	0.898	0.966
ACWI Cor	0.039	0.968	0.972	0.969
VXF Cor	0.041	0.891	0.894	0.900
VTI Cor	0.034	0.993	0.955	0.993
Beta	0.000	1.000	0.758	1.001
Treynor	0.000	0.093	0.063	0.096
Jensen	-0.002	0.000	-2.273	0.298



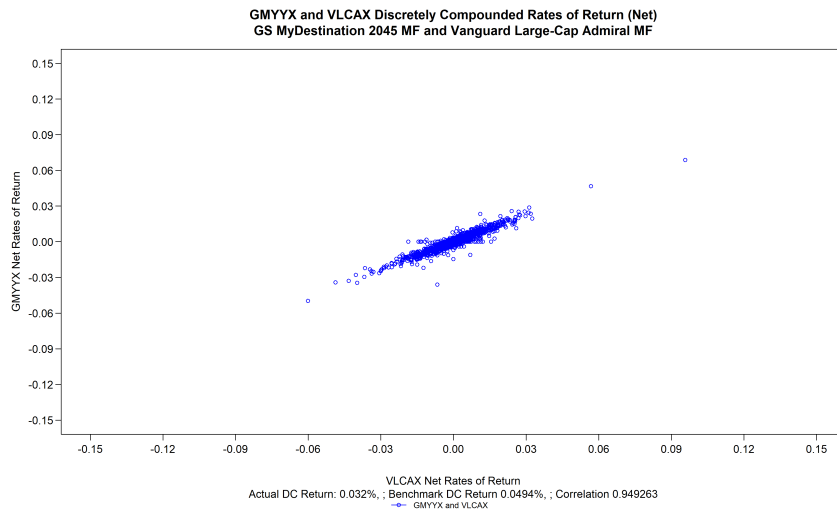
**Pair 18a. Total Return (GMYXX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 18b. Log Total Return (GMYXX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 18c. Rate of Return (GMYXX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 19. Univariate Statistics (GMGYX and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	GMGYX	VLCAX
TRMax	1.193	1.874	1.581	1.849
TRMin	1.000	0.919	0.850	0.899
AMean	3.586	12.849	9.199	13.159
StdDev	0.131	16.948	14.327	17.107
Skewness	-0.748	0.329	0.119	0.164
Kurtosis	1.964	12.819	9.348	10.327
GMean	3.601	11.293	8.119	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.001	-0.020
SC2	0.997	-0.001	0.001	0.005
SC3	0.995	-0.073	-0.077	-0.081
SC4	0.994	-0.016	0.004	-0.019
SC5	0.992	0.007	0.010	0.007
Sharpe	0.000	0.547	0.392	0.560

Pair 19. Multivariate Statistics (GMGYX and VLCAX, 2021-3-31 – 2026-3-31)

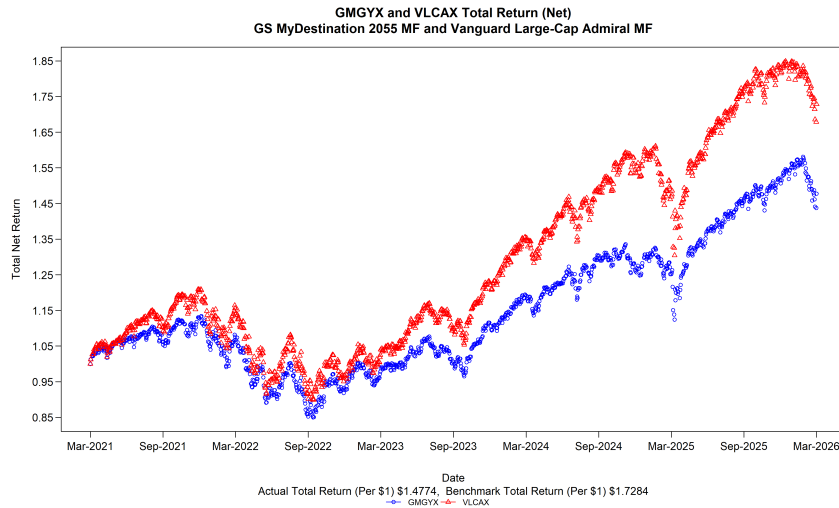
Name	CMT1M	SPY	GMGYX	VLCAX
Mean	3.586	12.849	9.199	13.159
Std Dev.	0.131	16.948	14.327	17.107
CMT1M Cor	1.000	0.031	0.039	0.034
SPY Cor	0.031	1.000	0.952	0.992
AVEDX Cor	0.015	0.869	0.865	0.863
SNTCX Cor	0.037	0.812	0.896	0.816
SEECX Cor	0.048	0.820	0.799	0.824
CATH Cor	0.030	0.958	0.926	0.959
CEFA Cor	0.040	0.693	0.768	0.691
GAGYX Cor	0.044	0.943	0.993	0.949
GBAYX Cor	0.054	0.886	0.953	0.892
GCA YX Cor	0.062	0.804	0.878	0.809
GDMYX Cor	0.030	0.910	0.931	0.913
GEMYX Cor	0.065	0.625	0.730	0.633
GEQYX Cor	0.031	0.981	0.966	0.984
GIIYX Cor	0.041	0.765	0.884	0.770
GIEYX Cor	0.041	0.779	0.900	0.785
GGRYX Cor	0.048	0.932	0.990	0.938
GMTYX Cor	0.049	0.852	0.923	0.856
GMWYX Cor	0.045	0.887	0.955	0.891
GMHYX Cor	0.041	0.924	0.985	0.928
GMY YX Cor	0.039	0.946	0.997	0.949
GMGYX Cor	0.039	0.952	1.000	0.955
KCXIX Cor	0.035	0.987	0.960	0.991
KCIIX Cor	0.045	0.778	0.873	0.781
LKBAX Cor	0.032	0.957	0.940	0.956
LKEQX Cor	0.025	0.958	0.933	0.958
LKINX Cor	0.034	0.790	0.871	0.792
NCBGX Cor	0.043	0.972	0.955	0.976
NCGFX Cor	0.032	0.990	0.960	0.994
MBAPX Cor	0.046	0.931	0.957	0.934
MCONX Cor	0.058	0.758	0.802	0.761
MGA FX Cor	0.039	0.954	0.973	0.957



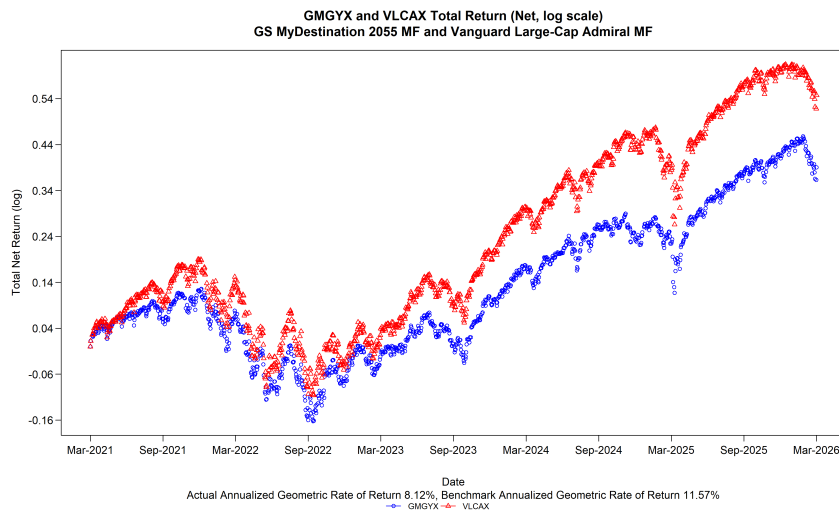
Name	CMT1M	SPY	GMGYX	VLCAX
MPLIX Cor	0.044	0.797	0.893	0.803
TAAIX Cor	0.035	0.973	0.969	0.975
IBBFX Cor	0.048	0.912	0.938	0.914
IILGX Cor	0.036	0.967	0.977	0.969
TWAIX Cor	0.039	0.799	0.891	0.801
TMAIX Cor	0.043	0.971	0.964	0.973
TMAFX Cor	0.038	0.975	0.973	0.977
TCAIX Cor	0.055	0.902	0.921	0.904
TPIF Cor	0.043	0.774	0.866	0.775
TPLC Cor	0.020	0.914	0.907	0.911
VLCAX Cor	0.034	0.992	0.955	1.000
EFA Cor	0.038	0.799	0.886	0.798
VEU Cor	0.042	0.798	0.892	0.800
VWO Cor	0.043	0.656	0.753	0.661
VXUS Cor	0.042	0.799	0.893	0.801
VBIAX Cor	0.045	0.948	0.930	0.952
VSCGX Cor	0.058	0.805	0.839	0.810
VIGAX Cor	0.039	0.952	0.904	0.966
ACWI Cor	0.039	0.968	0.978	0.969
VXF Cor	0.041	0.891	0.898	0.900
VTI Cor	0.034	0.993	0.961	0.993
Beta	0.000	1.000	0.805	1.001
Treynor	0.000	0.093	0.070	0.096
Jensen	-0.002	0.000	-1.842	0.298



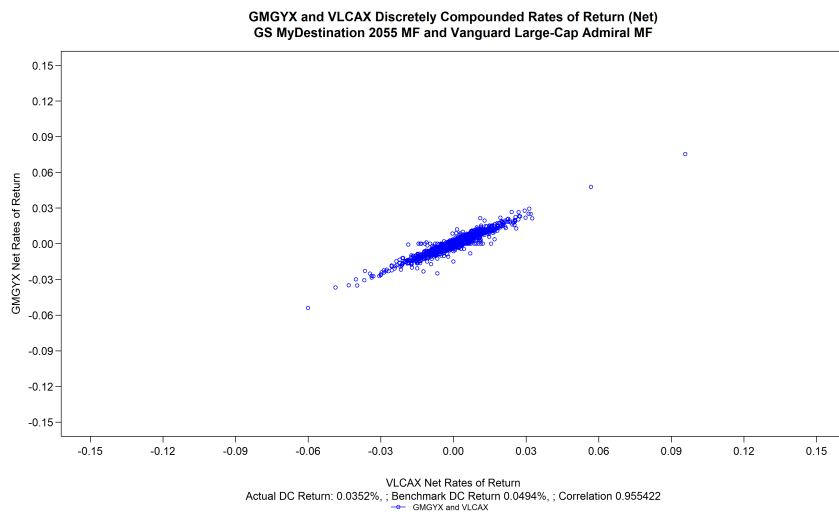
**Pair 19a. Total Return (GMGYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 19b. Log Total Return (GMGYX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 19c. Rate of Return (GMGYX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 20. Univariate Statistics (KCXIX and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	KCXIX	VLCAX
TRMax	1.193	1.874	1.815	1.849
TRMin	1.000	0.919	0.873	0.899
AMean	3.586	12.849	12.998	13.159
StdDev	0.131	16.948	18.218	17.107
Skewness	-0.748	0.329	0.205	0.164
Kurtosis	1.964	12.819	10.002	10.327
GMean	3.601	11.293	11.189	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.019	-0.020
SC2	0.997	-0.001	0.003	0.005
SC3	0.995	-0.073	-0.078	-0.081
SC4	0.994	-0.016	-0.024	-0.019
SC5	0.992	0.007	0.004	0.007
Sharpe	0.000	0.547	0.517	0.560

Pair 20. Multivariate Statistics (KCXIX and VLCAX, 2021-3-31 – 2026-3-31)

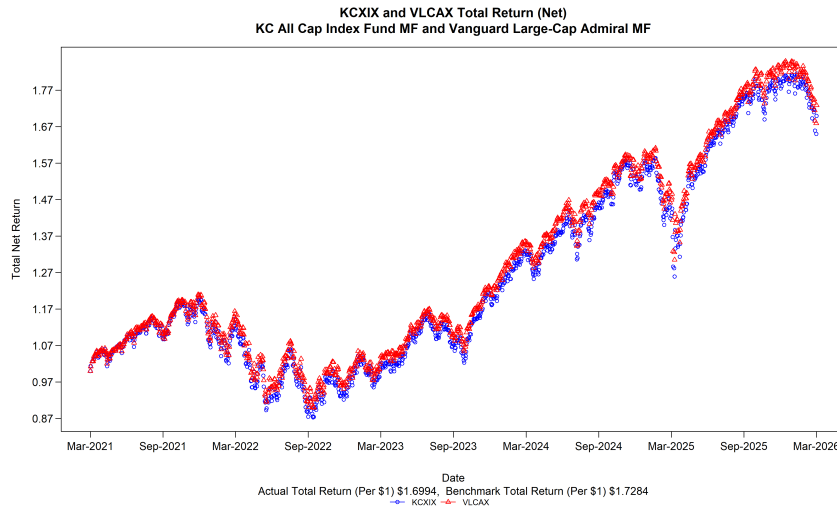
Name	CMT1M	SPY	KCXIX	VLCAX
Mean	3.586	12.849	12.998	13.159
Std Dev.	0.131	16.948	18.218	17.107
CMT1M Cor	1.000	0.031	0.035	0.034
SPY Cor	0.031	1.000	0.987	0.992
AVEDX Cor	0.015	0.869	0.871	0.863
SNTCX Cor	0.037	0.812	0.831	0.816
SEECX Cor	0.048	0.820	0.824	0.824
CATH Cor	0.030	0.958	0.957	0.959
CEFA Cor	0.040	0.693	0.696	0.691
GAGYX Cor	0.044	0.943	0.955	0.949
GBAYX Cor	0.054	0.886	0.898	0.892
GCA YX Cor	0.062	0.804	0.812	0.809
GDMYX Cor	0.030	0.910	0.911	0.913
GEMYX Cor	0.065	0.625	0.650	0.633
GEQYX Cor	0.031	0.981	0.980	0.984
GIYX Cor	0.041	0.765	0.777	0.770
GIEYX Cor	0.041	0.779	0.793	0.785
GGRYX Cor	0.048	0.932	0.944	0.938
GMTYX Cor	0.049	0.852	0.860	0.856
GMWYX Cor	0.045	0.887	0.895	0.891
GMHYX Cor	0.041	0.924	0.932	0.928
GMYYX Cor	0.039	0.946	0.954	0.949
GMGYX Cor	0.039	0.952	0.960	0.955
KCXIX Cor	0.035	0.987	1.000	0.991
KCIIX Cor	0.045	0.778	0.795	0.781
LKBAX Cor	0.032	0.957	0.953	0.956
LKEQX Cor	0.025	0.958	0.959	0.958
LKINX Cor	0.034	0.790	0.797	0.792
NCBGX Cor	0.043	0.972	0.976	0.976
NCGFX Cor	0.032	0.990	0.993	0.994
MBAPX Cor	0.046	0.931	0.941	0.934
MCONX Cor	0.058	0.758	0.764	0.761
MGAFX Cor	0.039	0.954	0.966	0.957



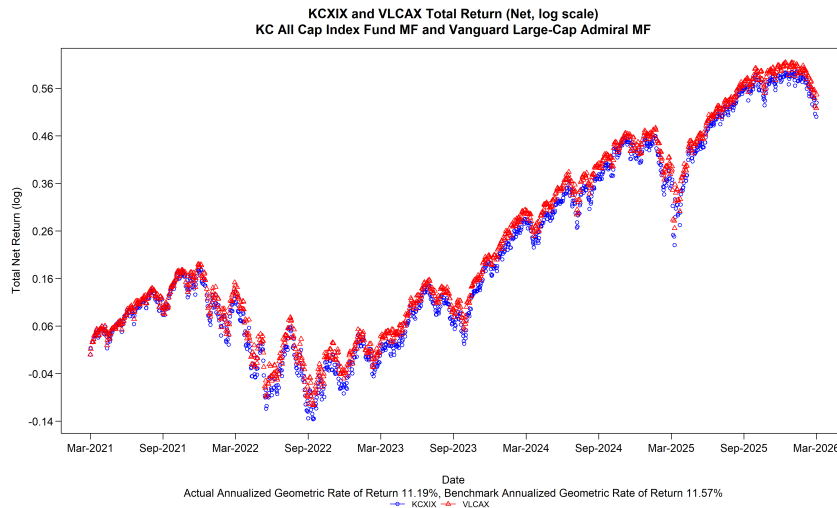
Name	CMT1M	SPY	KCXIX	VLCAX
MPLIX Cor	0.044	0.797	0.813	0.803
TAAIX Cor	0.035	0.973	0.982	0.975
IBBFX Cor	0.048	0.912	0.920	0.914
IILGX Cor	0.036	0.967	0.973	0.969
TWAIX Cor	0.039	0.799	0.808	0.801
TMAIX Cor	0.043	0.971	0.976	0.973
TMAFX Cor	0.038	0.975	0.981	0.977
TCAIX Cor	0.055	0.902	0.908	0.904
TPIF Cor	0.043	0.774	0.783	0.775
TPLC Cor	0.020	0.914	0.920	0.911
VLCAX Cor	0.034	0.992	0.991	1.000
EFA Cor	0.038	0.799	0.804	0.798
VEU Cor	0.042	0.798	0.810	0.800
VWO Cor	0.043	0.656	0.678	0.661
VXUS Cor	0.042	0.799	0.811	0.801
VBIAX Cor	0.045	0.948	0.953	0.952
VSCGX Cor	0.058	0.805	0.814	0.810
VIGAX Cor	0.039	0.952	0.957	0.966
ACWI Cor	0.039	0.968	0.971	0.969
VXF Cor	0.041	0.891	0.924	0.900
VTI Cor	0.034	0.993	0.993	0.993
Beta	0.000	1.000	1.061	1.001
Treynor	0.000	0.093	0.089	0.096
Jensen	-0.002	0.000	-0.415	0.298



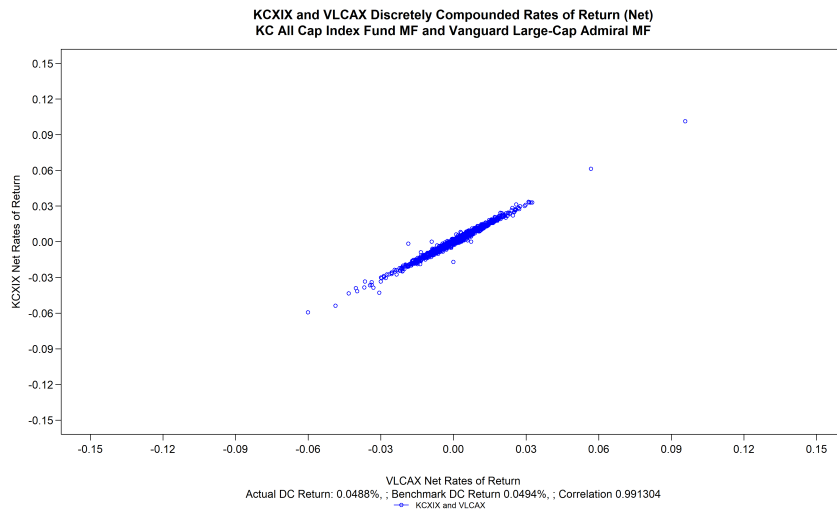
**Pair 20a. Total Return (KCXIX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 20b. Log Total Return (KCXIX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 20c. Rate of Return (KCXIX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 21. Univariate Statistics (KCIIX and VXUS, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	KCIIX	VXUS
TRMax	1.193	1.874	1.517	1.574
TRMin	1.000	0.919	0.741	0.760
AMean	3.586	12.849	7.631	8.925
StdDev	0.131	16.948	15.403	15.756
Skewness	-0.748	0.329	-0.168	0.121
Kurtosis	1.964	12.819	8.164	7.532
GMean	3.601	11.293	6.388	7.615
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.036	-0.018
SC2	0.997	-0.001	-0.005	0.018
SC3	0.995	-0.073	-0.069	-0.067
SC4	0.994	-0.016	0.028	0.036
SC5	0.992	0.007	0.024	-0.005
Sharpe	0.000	0.547	0.263	0.339

Pair 21. Multivariate Statistics (KCIIX and VXUS, 2021-3-31 – 2026-3-31)

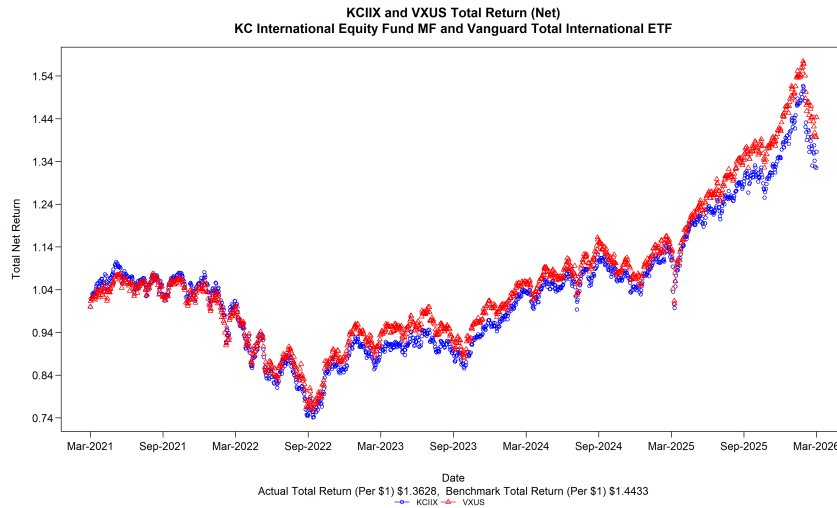
Name	CMT1M	SPY	KCIIX	VXUS
Mean	3.586	12.849	7.631	8.925
Std Dev.	0.131	16.948	15.403	15.756
CMT1M Cor	1.000	0.031	0.045	0.042
SPY Cor	0.031	1.000	0.778	0.799
AVEDX Cor	0.015	0.869	0.732	0.757
SNTCX Cor	0.037	0.812	0.924	0.951
SEECX Cor	0.048	0.820	0.661	0.666
CATH Cor	0.030	0.958	0.764	0.783
CEFA Cor	0.040	0.693	0.808	0.839
GAGYX Cor	0.044	0.943	0.883	0.902
GBAYX Cor	0.054	0.886	0.840	0.860
GCA YX Cor	0.062	0.804	0.763	0.781
GDMYX Cor	0.030	0.910	0.745	0.759
GEMYX Cor	0.065	0.625	0.810	0.814
GEQYX Cor	0.031	0.981	0.774	0.791
GIIYX Cor	0.041	0.765	0.922	0.951
GIEYX Cor	0.041	0.779	0.914	0.935
GGRYX Cor	0.048	0.932	0.876	0.896
GMTYX Cor	0.049	0.852	0.794	0.811
GMWYX Cor	0.045	0.887	0.823	0.841
GMHYX Cor	0.041	0.924	0.852	0.870
GMYYX Cor	0.039	0.946	0.869	0.887
GMGYX Cor	0.039	0.952	0.873	0.893
KCXIX Cor	0.035	0.987	0.795	0.811
KCIIX Cor	0.045	0.778	1.000	0.944
LKBAX Cor	0.032	0.957	0.789	0.814
LKEQX Cor	0.025	0.958	0.774	0.800
LKINX Cor	0.034	0.790	0.900	0.939
NCBGX Cor	0.043	0.972	0.793	0.816
NCGFX Cor	0.032	0.990	0.792	0.813
MBAPX Cor	0.046	0.931	0.853	0.883
MCONX Cor	0.058	0.758	0.720	0.752
MGA FX Cor	0.039	0.954	0.866	0.893



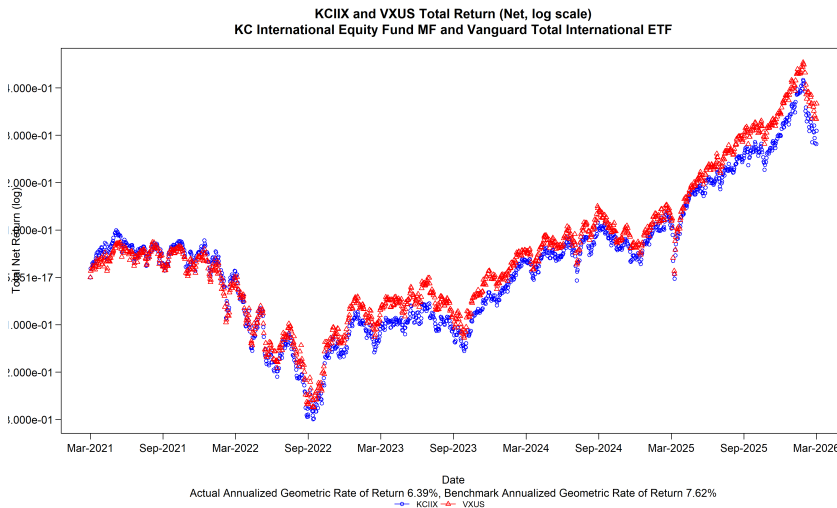
Name	CMT1M	SPY	KCIX	VXUS
MPLIX Cor	0.044	0.797	0.954	0.978
TAAIX Cor	0.035	0.973	0.837	0.864
IBBFX Cor	0.048	0.912	0.836	0.865
IILGX Cor	0.036	0.967	0.878	0.906
TWAIX Cor	0.039	0.799	0.941	0.977
TMAIX Cor	0.043	0.971	0.822	0.847
TMAFX Cor	0.038	0.975	0.842	0.869
TCAIX Cor	0.055	0.902	0.806	0.837
TPIF Cor	0.043	0.774	0.913	0.961
TPLC Cor	0.020	0.914	0.766	0.792
VLCAX Cor	0.034	0.992	0.781	0.801
EFA Cor	0.038	0.799	0.924	0.976
VEU Cor	0.042	0.798	0.945	0.998
VWO Cor	0.043	0.656	0.834	0.889
VXUS Cor	0.042	0.799	0.944	1.000
VBIAX Cor	0.045	0.948	0.777	0.799
VSCGX Cor	0.058	0.805	0.771	0.797
VIGAX Cor	0.039	0.952	0.726	0.740
ACWI Cor	0.039	0.968	0.882	0.916
VXF Cor	0.041	0.891	0.755	0.788
VTI Cor	0.034	0.993	0.791	0.815
Beta	0.000	1.000	0.707	0.743
Treynor	0.000	0.093	0.057	0.072
Jensen	-0.002	0.000	-2.502	-1.543



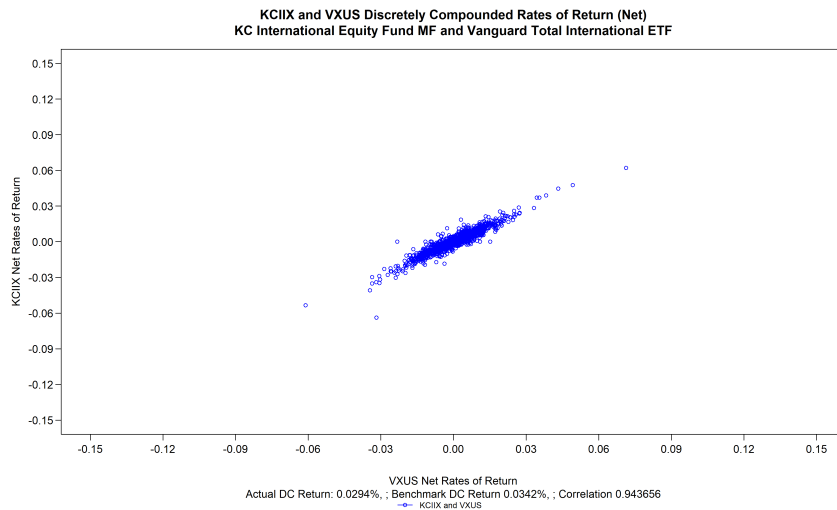
**Pair 21a. Total Return (KCIIX and VXUS, 2021-3-31 – 2026-3-31)**



**Pair 21b. Log Total Return (KCIIX and VXUS, 2021-3-31 – 2026-3-31)**



**Pair 21c. Rate of Return (KCIIX and VXUS, 2021-3-31 – 2026-3-31)**



Pair 22. Univariate Statistics (LKBAX and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	LKBAX	VLCAX
TRMax	1.193	1.874	1.296	1.849
TRMin	1.000	0.919	0.894	0.899
AMean	3.586	12.849	5.043	13.159
StdDev	0.131	16.948	10.842	17.107
Skewness	-0.748	0.329	0.013	0.164
Kurtosis	1.964	12.819	8.398	10.327
GMean	3.601	11.293	4.447	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.018	-0.020
SC2	0.997	-0.001	-0.006	0.005
SC3	0.995	-0.073	-0.046	-0.081
SC4	0.994	-0.016	-0.013	-0.019
SC5	0.992	0.007	-0.007	0.007
Sharpe	0.000	0.547	0.134	0.560

Pair 22. Multivariate Statistics (LKBAX and VLCAX, 2021-3-31 – 2026-3-31)

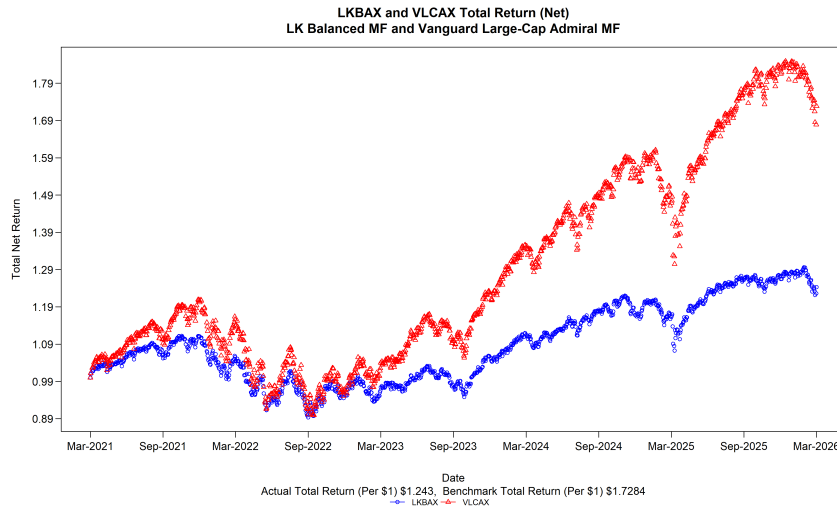
Name	CMT1M	SPY	LKBAX	VLCAX
Mean	3.586	12.849	5.043	13.159
Std Dev.	0.131	16.948	10.842	17.107
CMT1M Cor	1.000	0.031	0.032	0.034
SPY Cor	0.031	1.000	0.957	0.992
AVEDX Cor	0.015	0.869	0.922	0.863
SNTCX Cor	0.037	0.812	0.820	0.816
SEECX Cor	0.048	0.820	0.797	0.824
CATH Cor	0.030	0.958	0.923	0.959
CEFA Cor	0.040	0.693	0.711	0.691
GAGYX Cor	0.044	0.943	0.930	0.949
GBAYX Cor	0.054	0.886	0.906	0.892
GCAYX Cor	0.062	0.804	0.834	0.809
GDMYX Cor	0.030	0.910	0.901	0.913
GEMYX Cor	0.065	0.625	0.610	0.633
GEQYX Cor	0.031	0.981	0.946	0.984
GIYX Cor	0.041	0.765	0.788	0.770
GIEYX Cor	0.041	0.779	0.799	0.785
GGRYX Cor	0.048	0.932	0.932	0.938
GMTYX Cor	0.049	0.852	0.876	0.856
GMWYX Cor	0.045	0.887	0.903	0.891
GMHYX Cor	0.041	0.924	0.927	0.928
GMYXX Cor	0.039	0.946	0.937	0.949
GMGYX Cor	0.039	0.952	0.940	0.955
KCXIX Cor	0.035	0.987	0.953	0.991
KCIIX Cor	0.045	0.778	0.789	0.781
LKBAX Cor	0.032	0.957	1.000	0.956
LKEQX Cor	0.025	0.958	0.973	0.958
LKINX Cor	0.034	0.790	0.814	0.792
NCBGX Cor	0.043	0.972	0.962	0.976
NCGFX Cor	0.032	0.990	0.961	0.994
MBAPX Cor	0.046	0.931	0.946	0.934
MCONX Cor	0.058	0.758	0.811	0.761
MGAFX Cor	0.039	0.954	0.956	0.957



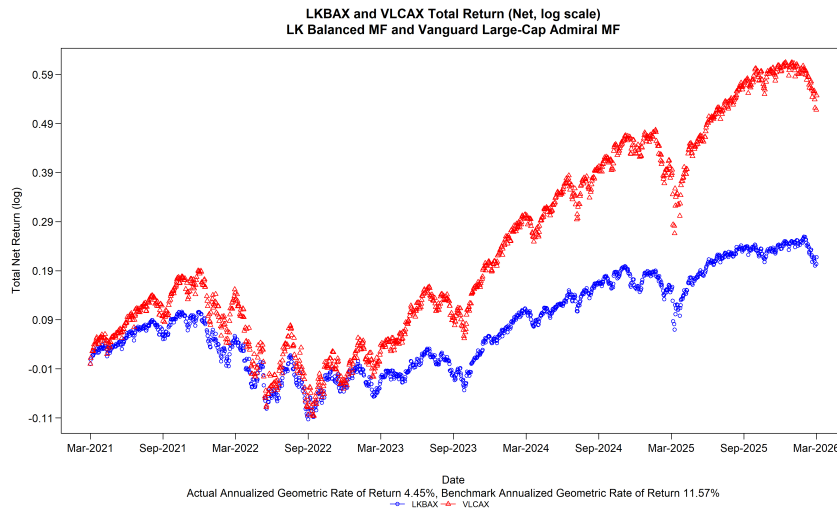
Name	CMT1M	SPY	LKBAX	VLCAx
MPLIX Cor	0.044	0.797	0.807	0.803
TAAIX Cor	0.035	0.973	0.961	0.975
IBBFX Cor	0.048	0.912	0.934	0.914
IILGX Cor	0.036	0.967	0.955	0.969
TWAIX Cor	0.039	0.799	0.819	0.801
TMAIX Cor	0.043	0.971	0.967	0.973
TMAFX Cor	0.038	0.975	0.967	0.977
TCAIX Cor	0.055	0.902	0.926	0.904
TPIF Cor	0.043	0.774	0.804	0.775
TPLC Cor	0.020	0.914	0.947	0.911
VLCAx Cor	0.034	0.992	0.956	1.000
EFA Cor	0.038	0.799	0.818	0.798
VEU Cor	0.042	0.798	0.812	0.800
VWO Cor	0.043	0.656	0.649	0.661
VXUS Cor	0.042	0.799	0.814	0.801
VBIAX Cor	0.045	0.948	0.943	0.952
VSCGX Cor	0.058	0.805	0.833	0.810
VIGAX Cor	0.039	0.952	0.883	0.966
ACWI Cor	0.039	0.968	0.948	0.969
VXF Cor	0.041	0.891	0.888	0.900
VTI Cor	0.034	0.993	0.961	0.993
Beta	0.000	1.000	0.612	1.001
Treynor	0.000	0.093	0.024	0.096
Jensen	-0.002	0.000	-4.213	0.298



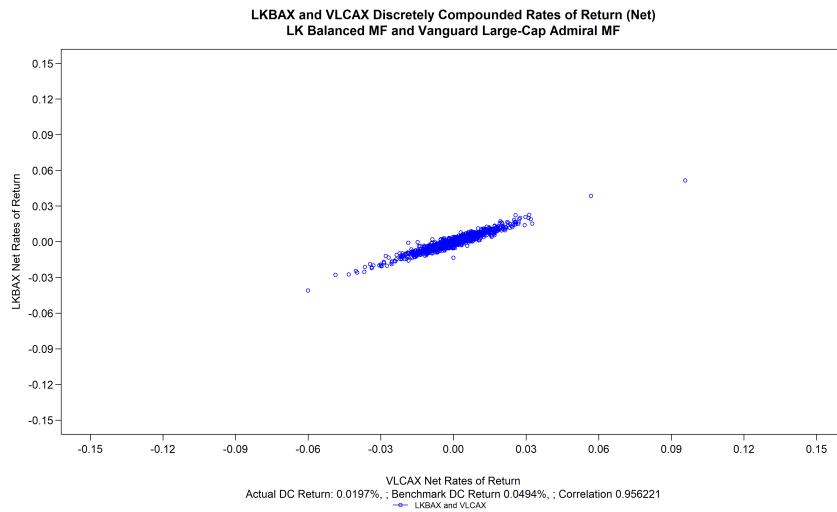
**Pair 22a. Total Return (LKBAX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 22b. Log Total Return (LKBAX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 22c. Rate of Return (LKBAX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 23. Univariate Statistics (LKEQX and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	LKEQX	VLCAX
TRMax	1.193	1.874	1.464	1.849
TRMin	1.000	0.919	0.898	0.899
AMean	3.586	12.849	7.741	13.159
StdDev	0.131	16.948	15.470	17.107
Skewness	-0.748	0.329	0.085	0.164
Kurtosis	1.964	12.819	8.931	10.327
GMean	3.601	11.293	6.488	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.007	-0.020
SC2	0.997	-0.001	-0.012	0.005
SC3	0.995	-0.073	-0.053	-0.081
SC4	0.994	-0.016	-0.026	-0.019
SC5	0.992	0.007	0.011	0.007
Sharpe	0.000	0.547	0.269	0.560

Pair 23. Multivariate Statistics (LKEQX and VLCAX, 2021-3-31 – 2026-3-31)

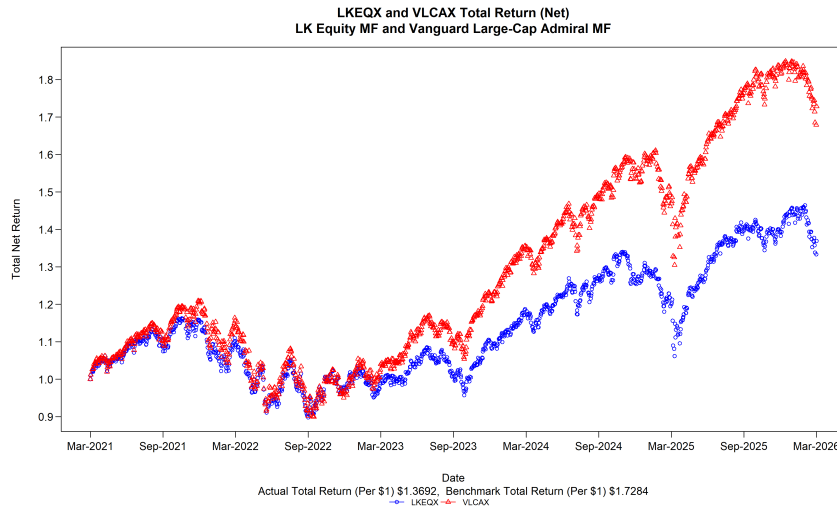
Name	CMT1M	SPY	LKEQX	VLCAX
Mean	3.586	12.849	7.741	13.159
Std Dev.	0.131	16.948	15.470	17.107
CMT1M Cor	1.000	0.031	0.025	0.034
SPY Cor	0.031	1.000	0.958	0.992
AVEDX Cor	0.015	0.869	0.899	0.863
SNTCX Cor	0.037	0.812	0.809	0.816
SEECX Cor	0.048	0.820	0.798	0.824
CATH Cor	0.030	0.958	0.925	0.959
CEFA Cor	0.040	0.693	0.689	0.691
GAGYX Cor	0.044	0.943	0.927	0.949
GBAYX Cor	0.054	0.886	0.878	0.892
GCAYX Cor	0.062	0.804	0.798	0.809
GDMYX Cor	0.030	0.910	0.894	0.913
GEMYX Cor	0.065	0.625	0.615	0.633
GEQYX Cor	0.031	0.981	0.945	0.984
GIYX Cor	0.041	0.765	0.765	0.770
GIEYX Cor	0.041	0.779	0.777	0.785
GGRYX Cor	0.048	0.932	0.920	0.938
GMTYX Cor	0.049	0.852	0.842	0.856
GMWYX Cor	0.045	0.887	0.875	0.891
GMHYX Cor	0.041	0.924	0.908	0.928
GMYXX Cor	0.039	0.946	0.927	0.949
GMGYX Cor	0.039	0.952	0.933	0.955
KCXIX Cor	0.035	0.987	0.959	0.991
KCIIX Cor	0.045	0.778	0.774	0.781
LKBAX Cor	0.032	0.957	0.973	0.956
LKEQX Cor	0.025	0.958	1.000	0.958
LKINX Cor	0.034	0.790	0.792	0.792
NCBGX Cor	0.043	0.972	0.951	0.976
NCGFX Cor	0.032	0.990	0.966	0.994
MBAPX Cor	0.046	0.931	0.927	0.934
MCONX Cor	0.058	0.758	0.757	0.761
MGAFX Cor	0.039	0.954	0.950	0.957



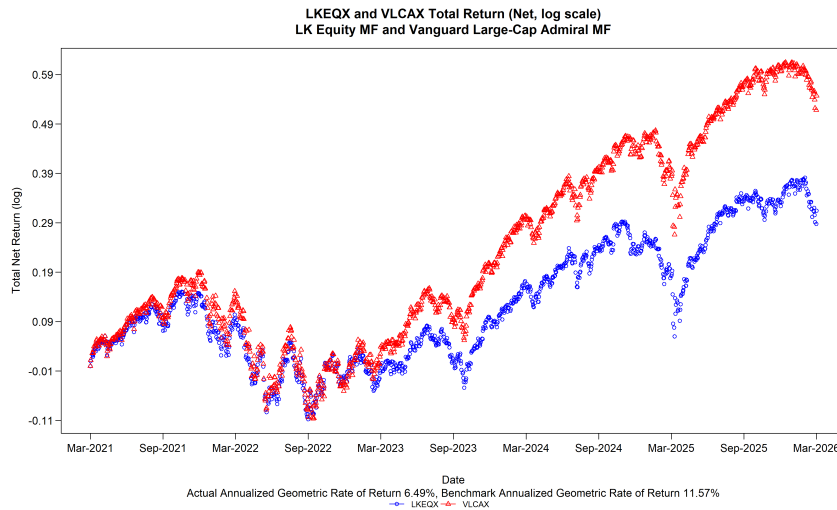
Name	CMT1M	SPY	LKEQX	VLCAIX
MPLIX Cor	0.044	0.797	0.794	0.803
TAAIX Cor	0.035	0.973	0.962	0.975
IBBFX Cor	0.048	0.912	0.905	0.914
IILGX Cor	0.036	0.967	0.950	0.969
TWAIX Cor	0.039	0.799	0.801	0.801
TMAIX Cor	0.043	0.971	0.955	0.973
TMAFX Cor	0.038	0.975	0.961	0.977
TCAIX Cor	0.055	0.902	0.895	0.904
TPIF Cor	0.043	0.774	0.783	0.775
TPLC Cor	0.020	0.914	0.941	0.911
VLCAIX Cor	0.034	0.992	0.958	1.000
EFA Cor	0.038	0.799	0.797	0.798
VEU Cor	0.042	0.798	0.798	0.800
VWO Cor	0.043	0.656	0.648	0.661
VXUS Cor	0.042	0.799	0.800	0.801
VBIAX Cor	0.045	0.948	0.929	0.952
VSCGX Cor	0.058	0.805	0.799	0.810
VIGAX Cor	0.039	0.952	0.889	0.966
ACWI Cor	0.039	0.968	0.944	0.969
VXF Cor	0.041	0.891	0.903	0.900
VTI Cor	0.034	0.993	0.964	0.993
Beta	0.000	1.000	0.874	1.001
Treynor	0.000	0.093	0.048	0.096
Jensen	-0.002	0.000	-3.941	0.298



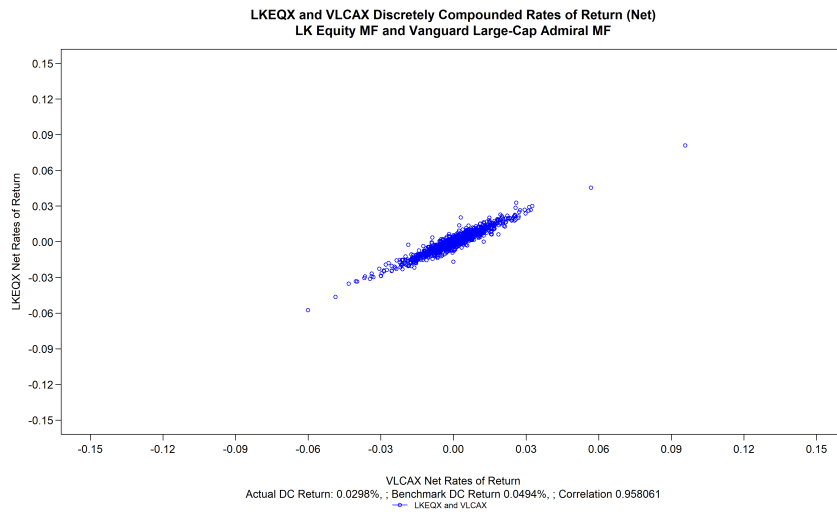
**Pair 23a. Total Return (LKEQX and VLCAx, 2021-3-31 – 2026-3-31)**



**Pair 23b. Log Total Return (LKEQX and VLCAx, 2021-3-31 – 2026-3-31)**



**Pair 23c. Rate of Return (LKEQX and VLCAx, 2021-3-31 – 2026-3-31)**



Pair 24. Univariate Statistics (LKINX and EFA, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	LKINX	EFA
TRMax	1.193	1.874	1.424	1.627
TRMin	1.000	0.919	0.755	0.773
AMean	3.586	12.849	7.384	9.784
StdDev	0.131	16.948	17.176	16.248
Skewness	-0.748	0.329	0.261	0.194
Kurtosis	1.964	12.819	7.792	8.356
GMean	3.601	11.293	5.840	8.382
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.004	-0.012
SC2	0.997	-0.001	-0.002	0.019
SC3	0.995	-0.073	-0.062	-0.057
SC4	0.994	-0.016	0.031	0.047
SC5	0.992	0.007	0.018	-0.002
Sharpe	0.000	0.547	0.221	0.381

Pair 24. Multivariate Statistics (LKINX and EFA, 2021-3-31 – 2026-3-31)

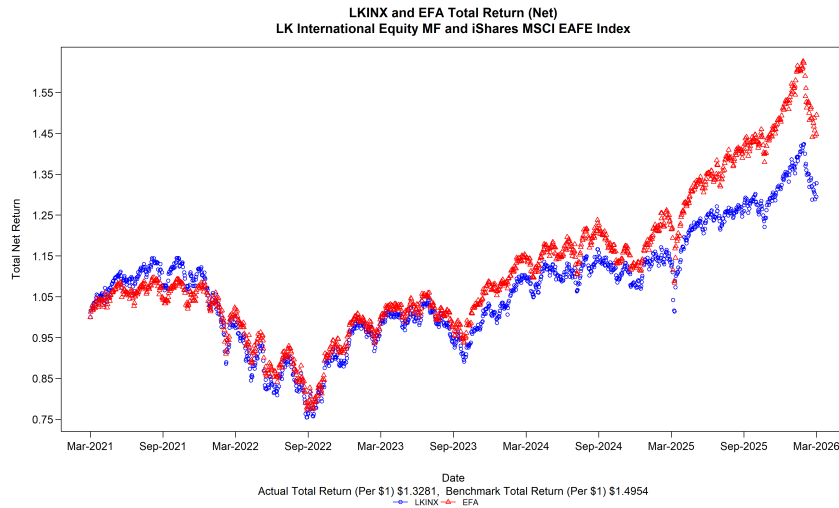
Name	CMT1M	SPY	LKINX	EFA
Mean	3.586	12.849	7.384	9.784
Std Dev.	0.131	16.948	17.176	16.248
CMT1M Cor	1.000	0.031	0.034	0.038
SPY Cor	0.031	1.000	0.790	0.799
AVEDX Cor	0.015	0.869	0.766	0.768
SNTCX Cor	0.037	0.812	0.886	0.918
SEECX Cor	0.048	0.820	0.643	0.656
CATH Cor	0.030	0.958	0.774	0.780
CEFA Cor	0.040	0.693	0.813	0.850
GAGYX Cor	0.044	0.943	0.875	0.887
GBAYX Cor	0.054	0.886	0.840	0.851
GCAYX Cor	0.062	0.804	0.767	0.775
GDMYX Cor	0.030	0.910	0.752	0.764
GEMYX Cor	0.065	0.625	0.690	0.717
GEQYX Cor	0.031	0.981	0.781	0.791
GIYX Cor	0.041	0.765	0.941	0.967
GIEYX Cor	0.041	0.779	0.927	0.946
GGRYX Cor	0.048	0.932	0.871	0.883
GMTYX Cor	0.049	0.852	0.800	0.810
GMWYX Cor	0.045	0.887	0.829	0.839
GMHYX Cor	0.041	0.924	0.856	0.865
GMYXX Cor	0.039	0.946	0.869	0.882
GMGYX Cor	0.039	0.952	0.871	0.886
KCXIX Cor	0.035	0.987	0.797	0.804
KCIIX Cor	0.045	0.778	0.900	0.924
LKBAX Cor	0.032	0.957	0.814	0.818
LKEQX Cor	0.025	0.958	0.792	0.797
LKINX Cor	0.034	0.790	1.000	0.962
NCBGX Cor	0.043	0.972	0.808	0.815
NCGFX Cor	0.032	0.990	0.802	0.809
MBAPX Cor	0.046	0.931	0.864	0.878
MCONX Cor	0.058	0.758	0.739	0.753
MGAFX Cor	0.039	0.954	0.873	0.886



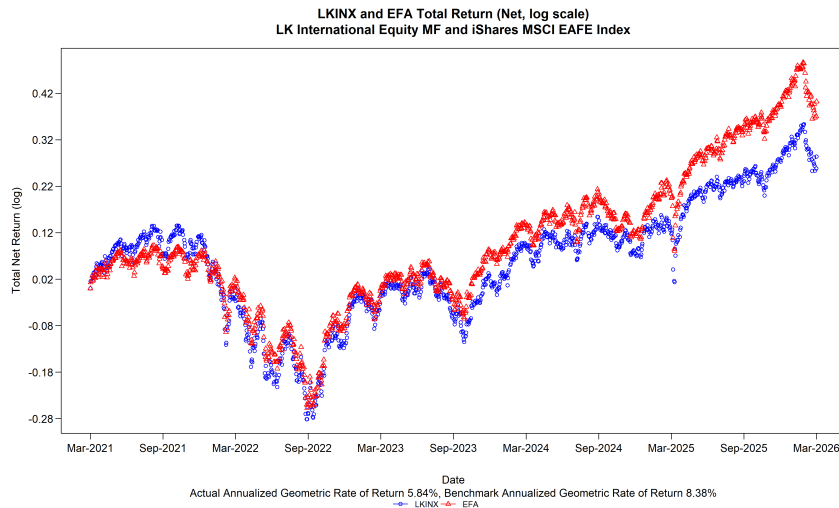
Name	CMT1M	SPY	LKINX	EFA
MPLIX Cor	0.044	0.797	0.927	0.953
TAAIX Cor	0.035	0.973	0.852	0.859
IBBFX Cor	0.048	0.912	0.853	0.865
IILGX Cor	0.036	0.967	0.891	0.903
TWAIX Cor	0.039	0.799	0.958	0.981
TMAIX Cor	0.043	0.971	0.836	0.845
TMAFX Cor	0.038	0.975	0.856	0.865
TCAIX Cor	0.055	0.902	0.825	0.837
TPIF Cor	0.043	0.774	0.942	0.973
TPLC Cor	0.020	0.914	0.794	0.798
VLCAX Cor	0.034	0.992	0.792	0.798
EFA Cor	0.038	0.799	0.962	1.000
VEU Cor	0.042	0.798	0.939	0.977
VWO Cor	0.043	0.656	0.753	0.784
VXUS Cor	0.042	0.799	0.939	0.976
VBIAX Cor	0.045	0.948	0.789	0.797
VSCGX Cor	0.058	0.805	0.778	0.791
VIGAX Cor	0.039	0.952	0.734	0.730
ACWI Cor	0.039	0.968	0.887	0.905
VXF Cor	0.041	0.891	0.769	0.770
VTI Cor	0.034	0.993	0.803	0.811
Beta	0.000	1.000	0.801	0.766
Treynor	0.000	0.093	0.047	0.081
Jensen	-0.002	0.000	-3.619	-0.896



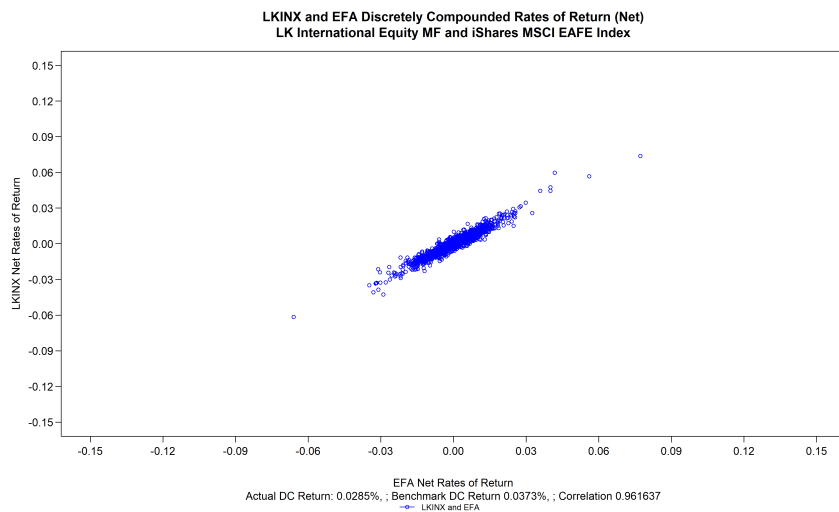
**Pair 24a. Total Return (LKINX and EFA, 2021-3-31 – 2026-3-31)**



**Pair 24b. Log Total Return (LKINX and EFA, 2021-3-31 – 2026-3-31)**



**Pair 24c. Rate of Return (LKINX and EFA, 2021-3-31 – 2026-3-31)**



Pair 25. Univariate Statistics (NCBGX and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	NCBGX	VLCAX
TRMax	1.193	1.874	1.398	1.849
TRMin	1.000	0.919	0.881	0.899
AMean	3.586	12.849	6.638	13.159
StdDev	0.131	16.948	10.789	17.107
Skewness	-0.748	0.329	0.031	0.164
Kurtosis	1.964	12.819	8.029	10.327
GMean	3.601	11.293	6.045	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.005	-0.020
SC2	0.997	-0.001	-0.007	0.005
SC3	0.995	-0.073	-0.055	-0.081
SC4	0.994	-0.016	-0.003	-0.019
SC5	0.992	0.007	0.006	0.007
Sharpe	0.000	0.547	0.283	0.560

Pair 25. Multivariate Statistics (NCBGX and VLCAX, 2021-3-31 – 2026-3-31)

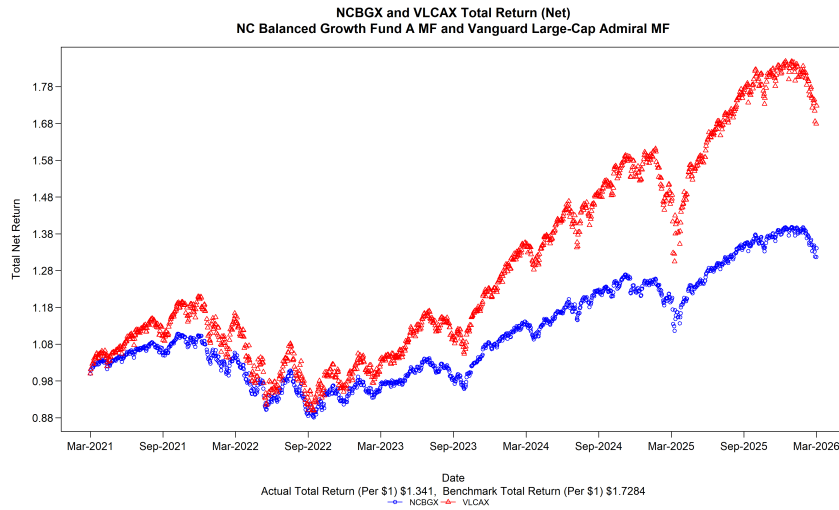
Name	CMT1M	SPY	NCBGX	VLCAX
Mean	3.586	12.849	6.638	13.159
Std Dev.	0.131	16.948	10.789	17.107
CMT1M Cor	1.000	0.031	0.043	0.034
SPY Cor	0.031	1.000	0.972	0.992
AVEDX Cor	0.015	0.869	0.874	0.863
SNTCX Cor	0.037	0.812	0.821	0.816
SEECX Cor	0.048	0.820	0.809	0.824
CATH Cor	0.030	0.958	0.940	0.959
CEFA Cor	0.040	0.693	0.706	0.691
GAGYX Cor	0.044	0.943	0.944	0.949
GBAYX Cor	0.054	0.886	0.934	0.892
GCAYX Cor	0.062	0.804	0.865	0.809
GDMYX Cor	0.030	0.910	0.909	0.913
GEMYX Cor	0.065	0.625	0.633	0.633
GEQYX Cor	0.031	0.981	0.965	0.984
GIIYX Cor	0.041	0.765	0.789	0.770
GIEYX Cor	0.041	0.779	0.799	0.785
GGRYX Cor	0.048	0.932	0.950	0.938
GMTYX Cor	0.049	0.852	0.908	0.856
GMWYX Cor	0.045	0.887	0.929	0.891
GMHYX Cor	0.041	0.924	0.947	0.928
GMYXX Cor	0.039	0.946	0.954	0.949
GMGYX Cor	0.039	0.952	0.955	0.955
KCXIX Cor	0.035	0.987	0.976	0.991
KCIIX Cor	0.045	0.778	0.793	0.781
LKBAX Cor	0.032	0.957	0.962	0.956
LKEQX Cor	0.025	0.958	0.951	0.958
LKINX Cor	0.034	0.790	0.808	0.792
NCBGX Cor	0.043	0.972	1.000	0.976
NCGFX Cor	0.032	0.990	0.984	0.994
MBAPX Cor	0.046	0.931	0.973	0.934
MCONX Cor	0.058	0.758	0.859	0.761
MGAFX Cor	0.039	0.954	0.975	0.957



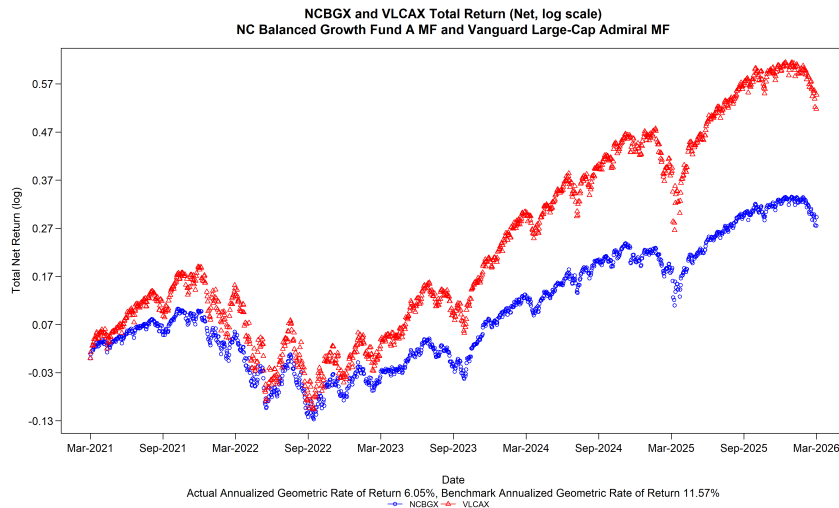
Name	CMT1M	SPY	NCBGX	VLCAX
MPLIX Cor	0.044	0.797	0.819	0.803
TAAIX Cor	0.035	0.973	0.972	0.975
IBBFX Cor	0.048	0.912	0.961	0.914
IILGX Cor	0.036	0.967	0.964	0.969
TWAIX Cor	0.039	0.799	0.819	0.801
TMAIX Cor	0.043	0.971	0.988	0.973
TMAFX Cor	0.038	0.975	0.981	0.977
TCAIX Cor	0.055	0.902	0.958	0.904
TPIF Cor	0.043	0.774	0.796	0.775
TPLC Cor	0.020	0.914	0.918	0.911
VLCAX Cor	0.034	0.992	0.976	1.000
EFA Cor	0.038	0.799	0.815	0.798
VEU Cor	0.042	0.798	0.815	0.800
VWO Cor	0.043	0.656	0.669	0.661
VXUS Cor	0.042	0.799	0.816	0.801
VBIAX Cor	0.045	0.948	0.975	0.952
VSCGX Cor	0.058	0.805	0.871	0.810
VIGAX Cor	0.039	0.952	0.937	0.966
ACWI Cor	0.039	0.968	0.962	0.969
VXF Cor	0.041	0.891	0.912	0.900
VTI Cor	0.034	0.993	0.979	0.993
Beta	0.000	1.000	0.618	1.001
Treynor	0.000	0.093	0.049	0.096
Jensen	-0.002	0.000	-2.677	0.298



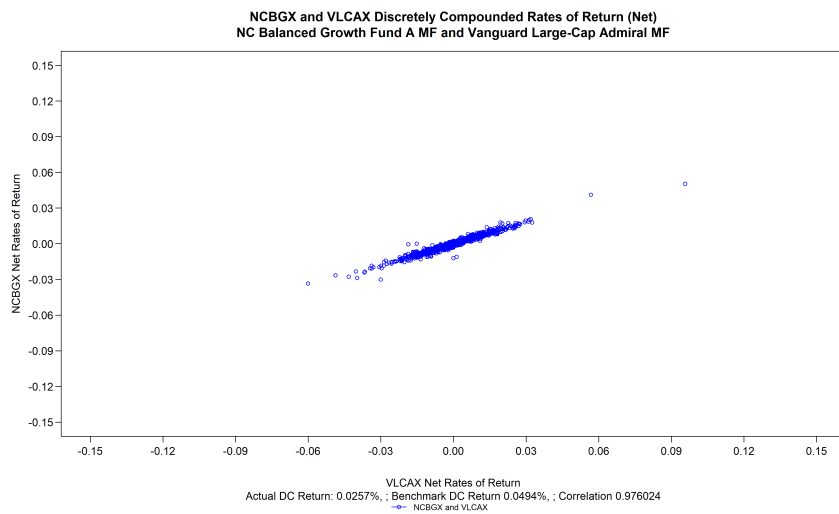
**Pair 25a. Total Return (NCBGX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 25b. Log Total Return (NCBGX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 25c. Rate of Return (NCBGX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 26. Univariate Statistics (NCGFX and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	NCGFX	VLCAX
TRMax	1.193	1.874	1.730	1.849
TRMin	1.000	0.919	0.890	0.899
AMean	3.586	12.849	11.660	13.159
StdDev	0.131	16.948	17.232	17.107
Skewness	-0.748	0.329	0.166	0.164
Kurtosis	1.964	12.819	9.829	10.327
GMean	3.601	11.293	10.060	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.020	-0.020
SC2	0.997	-0.001	-0.001	0.005
SC3	0.995	-0.073	-0.076	-0.081
SC4	0.994	-0.016	-0.019	-0.019
SC5	0.992	0.007	0.008	0.007
Sharpe	0.000	0.547	0.469	0.560

Pair 26. Multivariate Statistics (NCGFX and VLCAX, 2021-3-31 – 2026-3-31)

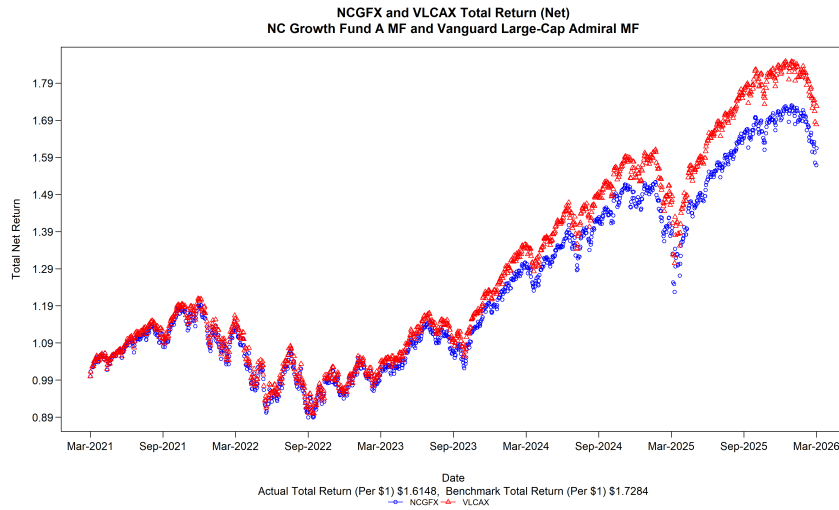
Name	CMT1M	SPY	NCGFX	VLCAX
Mean	3.586	12.849	11.660	13.159
Std Dev.	0.131	16.948	17.232	17.107
CMT1M Cor	1.000	0.031	0.032	0.034
SPY Cor	0.031	1.000	0.990	0.992
AVEDX Cor	0.015	0.869	0.880	0.863
SNTCX Cor	0.037	0.812	0.826	0.816
SEECX Cor	0.048	0.820	0.823	0.824
CATH Cor	0.030	0.958	0.958	0.959
CEFA Cor	0.040	0.693	0.698	0.691
GAGYX Cor	0.044	0.943	0.955	0.949
GBAYX Cor	0.054	0.886	0.899	0.892
GCAYX Cor	0.062	0.804	0.815	0.809
GDMYX Cor	0.030	0.910	0.915	0.913
GEMYX Cor	0.065	0.625	0.641	0.633
GEQYX Cor	0.031	0.981	0.981	0.984
GIYX Cor	0.041	0.765	0.779	0.770
GIEYX Cor	0.041	0.779	0.794	0.785
GGRYX Cor	0.048	0.932	0.944	0.938
GMTYX Cor	0.049	0.852	0.861	0.856
GMWYX Cor	0.045	0.887	0.897	0.891
GMHYX Cor	0.041	0.924	0.933	0.928
GMYXX Cor	0.039	0.946	0.954	0.949
GMGYX Cor	0.039	0.952	0.960	0.955
KCXIX Cor	0.035	0.987	0.993	0.991
KCIIX Cor	0.045	0.778	0.792	0.781
LKBAX Cor	0.032	0.957	0.961	0.956
LKEQX Cor	0.025	0.958	0.966	0.958
LKINX Cor	0.034	0.790	0.802	0.792
NCBGX Cor	0.043	0.972	0.984	0.976
NCGFX Cor	0.032	0.990	1.000	0.994
MBAPX Cor	0.046	0.931	0.945	0.934
MCONX Cor	0.058	0.758	0.770	0.761
MGAFX Cor	0.039	0.954	0.969	0.957



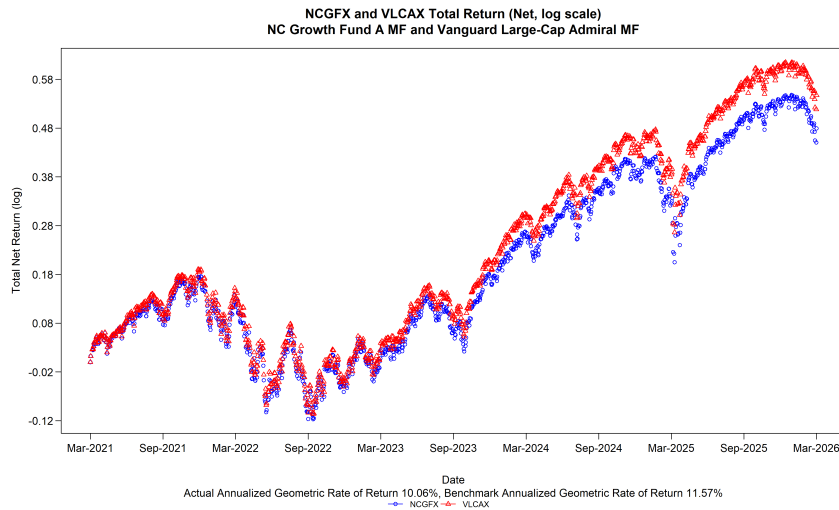
Name	CMT1M	SPY	NCGFX	VLCAX
MPLIX Cor	0.044	0.797	0.813	0.803
TAAIX Cor	0.035	0.973	0.983	0.975
IBBFX Cor	0.048	0.912	0.924	0.914
IILGX Cor	0.036	0.967	0.975	0.969
TWAIX Cor	0.039	0.799	0.812	0.801
TMAIX Cor	0.043	0.971	0.979	0.973
TMAFX Cor	0.038	0.975	0.984	0.977
TCAIX Cor	0.055	0.902	0.912	0.904
TPIF Cor	0.043	0.774	0.787	0.775
TPLC Cor	0.020	0.914	0.926	0.911
VLCAX Cor	0.034	0.992	0.994	1.000
EFA Cor	0.038	0.799	0.809	0.798
VEU Cor	0.042	0.798	0.811	0.800
VWO Cor	0.043	0.656	0.671	0.661
VXUS Cor	0.042	0.799	0.813	0.801
VBIAX Cor	0.045	0.948	0.955	0.952
VSCGX Cor	0.058	0.805	0.817	0.810
VIGAX Cor	0.039	0.952	0.952	0.966
ACWI Cor	0.039	0.968	0.973	0.969
VXF Cor	0.041	0.891	0.922	0.900
VTI Cor	0.034	0.993	0.996	0.993
Beta	0.000	1.000	1.007	1.001
Treynor	0.000	0.093	0.080	0.096
Jensen	-0.002	0.000	-1.250	0.298



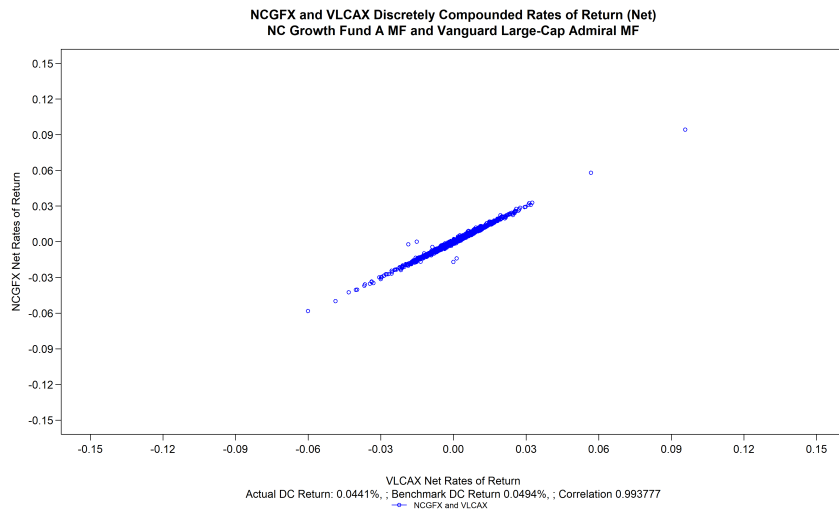
**Pair 26a. Total Return (NCGFX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 26b. Log Total Return (NCGFX and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 26c. Rate of Return (NCGFX and VLCAX, 2021-3-31 – 2026-3-31)**



Pair 27. Univariate Statistics (MBAPX and VBIAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	MBAPX	VBIAX
TRMax	1.193	1.874	1.339	1.625
TRMin	1.000	0.919	0.850	0.895
AMean	3.586	12.849	5.536	10.088
StdDev	0.131	16.948	10.202	11.143
Skewness	-0.748	0.329	0.131	0.178
Kurtosis	1.964	12.819	7.495	8.507
GMean	3.601	11.293	5.010	9.448
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.018	-0.001
SC2	0.997	-0.001	-0.005	0.007
SC3	0.995	-0.073	-0.037	-0.040
SC4	0.994	-0.016	0.005	0.002
SC5	0.992	0.007	-0.002	0.002
Sharpe	0.000	0.547	0.191	0.584

Pair 27. Multivariate Statistics (MBAPX and VBIAX, 2021-3-31 – 2026-3-31)

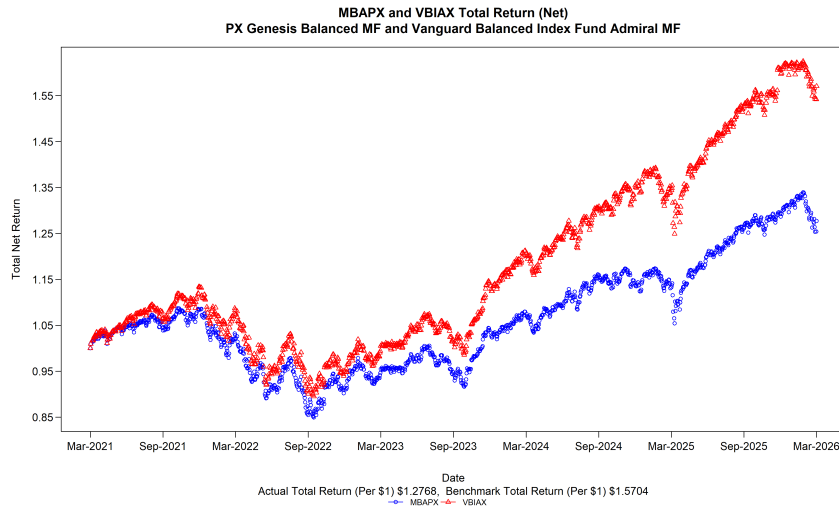
Name	CMT1M	SPY	MBAPX	VBIAX
Mean	3.586	12.849	5.536	10.088
Std Dev.	0.131	16.948	10.202	11.143
CMT1M Cor	1.000	0.031	0.046	0.045
SPY Cor	0.031	1.000	0.931	0.948
AVEDX Cor	0.015	0.869	0.875	0.849
SNTCX Cor	0.037	0.812	0.873	0.801
SEECX Cor	0.048	0.820	0.778	0.789
CATH Cor	0.030	0.958	0.905	0.917
CEFA Cor	0.040	0.693	0.760	0.694
GAGYX Cor	0.044	0.943	0.948	0.919
GBAYX Cor	0.054	0.886	0.960	0.921
GCA YX Cor	0.062	0.804	0.894	0.855
GDMYX Cor	0.030	0.910	0.885	0.884
GEMYX Cor	0.065	0.625	0.690	0.618
GEQYX Cor	0.031	0.981	0.925	0.936
GIIYX Cor	0.041	0.765	0.857	0.771
GIEYX Cor	0.041	0.779	0.857	0.780
GGRYX Cor	0.048	0.932	0.961	0.928
GMTYX Cor	0.049	0.852	0.934	0.898
GMWYX Cor	0.045	0.887	0.946	0.914
GMHYX Cor	0.041	0.924	0.956	0.927
GMYYX Cor	0.039	0.946	0.957	0.930
GMGYX Cor	0.039	0.952	0.957	0.930
KCXIX Cor	0.035	0.987	0.941	0.953
KCIIX Cor	0.045	0.778	0.853	0.777
LKBAX Cor	0.032	0.957	0.946	0.943
LKEQX Cor	0.025	0.958	0.927	0.929
LKINX Cor	0.034	0.790	0.864	0.789
NCBGX Cor	0.043	0.972	0.973	0.975
NCGFX Cor	0.032	0.990	0.945	0.955
MBAPX Cor	0.046	0.931	1.000	0.960
MCONX Cor	0.058	0.758	0.913	0.866
MGA FX Cor	0.039	0.954	0.988	0.954



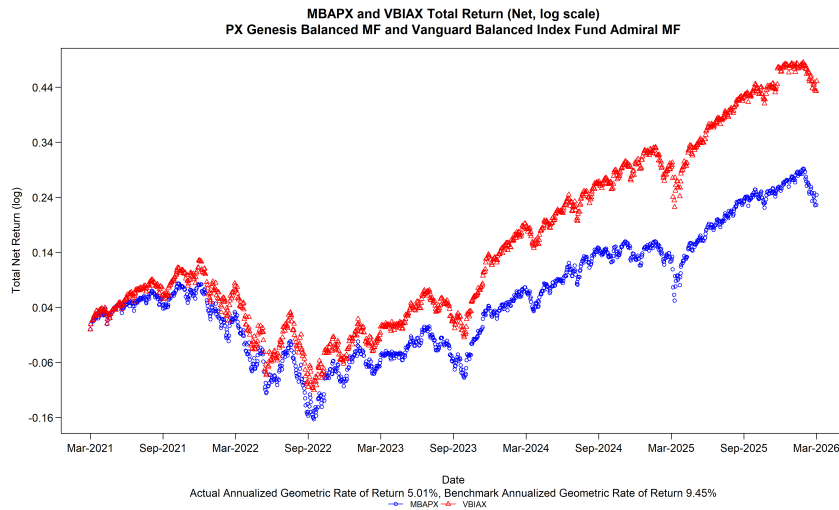
Name	CMT1M	SPY	MBAPX	VBIAX
MPLIX Cor	0.044	0.797	0.888	0.801
TAAIX Cor	0.035	0.973	0.961	0.950
IBBFX Cor	0.048	0.912	0.983	0.952
IILGX Cor	0.036	0.967	0.961	0.941
TWAIX Cor	0.039	0.799	0.882	0.802
TMAIX Cor	0.043	0.971	0.979	0.972
TMAFX Cor	0.038	0.975	0.972	0.961
TCAIX Cor	0.055	0.902	0.979	0.953
TPIF Cor	0.043	0.774	0.865	0.782
TPLC Cor	0.020	0.914	0.915	0.897
VLCAX Cor	0.034	0.992	0.934	0.952
EFA Cor	0.038	0.799	0.878	0.797
VEU Cor	0.042	0.798	0.882	0.798
VWO Cor	0.043	0.656	0.736	0.655
VXUS Cor	0.042	0.799	0.883	0.799
VBIAX Cor	0.045	0.948	0.960	1.000
VSCGX Cor	0.058	0.805	0.905	0.919
VIGAX Cor	0.039	0.952	0.878	0.916
ACWI Cor	0.039	0.968	0.960	0.940
VXF Cor	0.041	0.891	0.907	0.892
VTI Cor	0.034	0.993	0.944	0.955
Beta	0.000	1.000	0.560	0.623
Treynor	0.000	0.093	0.035	0.104
Jensen	-0.002	0.000	-3.239	0.728



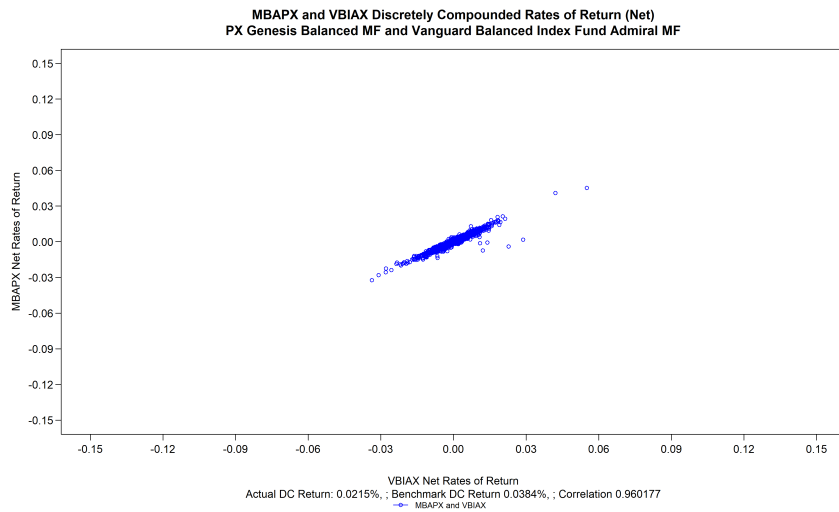
**Pair 27a. Total Return (MBAPX and VBIAX, 2021-3-31 – 2026-3-31)**



**Pair 27b. Log Total Return (MBAPX and VBIAX, 2021-3-31 – 2026-3-31)**



**Pair 27c. Rate of Return (MBAPX and VBIAX, 2021-3-31 – 2026-3-31)**



Pair 28. Univariate Statistics (MCONX and VSCGX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	MCONX	VSCGX
TRMax	1.193	1.874	1.171	1.424
TRMin	1.000	0.919	0.851	0.871
AMean	3.586	12.849	2.738	6.791
StdDev	0.131	16.948	6.727	7.856
Skewness	-0.748	0.329	0.067	0.696
Kurtosis	1.964	12.819	6.723	10.142
GMean	3.601	11.293	2.516	6.490
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.041	0.043
SC2	0.997	-0.001	-0.014	0.004
SC3	0.995	-0.073	0.016	-0.005
SC4	0.994	-0.016	0.029	0.017
SC5	0.992	0.007	-0.011	-0.005
Sharpe	0.000	0.547	-0.126	0.408

Pair 28. Multivariate Statistics (MCONX and VSCGX, 2021-3-31 – 2026-3-31)

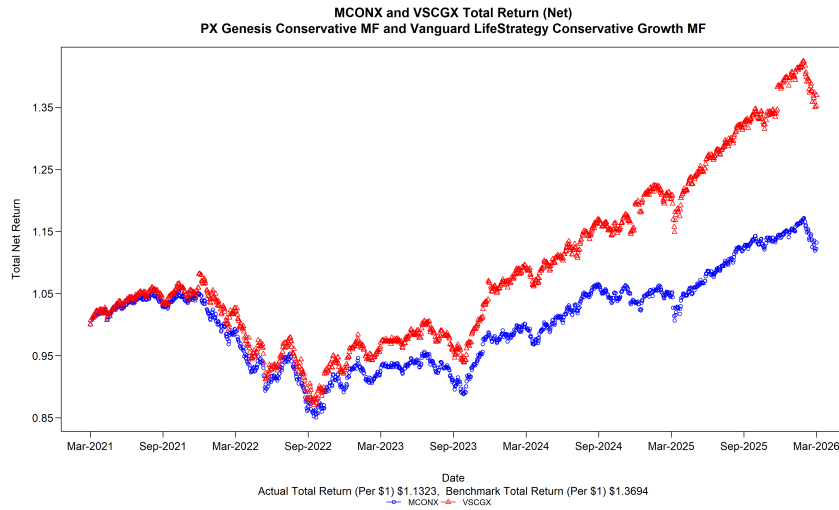
Name	CMT1M	SPY	MCONX	VSCGX
Mean	3.586	12.849	2.738	6.791
Std Dev.	0.131	16.948	6.727	7.856
CMT1M Cor	1.000	0.031	0.058	0.058
SPY Cor	0.031	1.000	0.758	0.805
AVEDX Cor	0.015	0.869	0.722	0.741
SNTCX Cor	0.037	0.812	0.722	0.773
SEECX Cor	0.048	0.820	0.638	0.673
CATH Cor	0.030	0.958	0.734	0.781
CEFA Cor	0.040	0.693	0.659	0.693
GAGYX Cor	0.044	0.943	0.780	0.828
GBAYX Cor	0.054	0.886	0.897	0.885
GCA YX Cor	0.062	0.804	0.871	0.837
GDMYX Cor	0.030	0.910	0.743	0.771
GEMYX Cor	0.065	0.625	0.559	0.626
GEQYX Cor	0.031	0.981	0.756	0.795
GIIYX Cor	0.041	0.765	0.744	0.783
GIEYX Cor	0.041	0.779	0.734	0.775
GGRYX Cor	0.048	0.932	0.828	0.855
GMTYX Cor	0.049	0.852	0.904	0.871
GMWYX Cor	0.045	0.887	0.875	0.866
GMHYX Cor	0.041	0.924	0.842	0.857
GMY YX Cor	0.039	0.946	0.812	0.844
GMGYX Cor	0.039	0.952	0.802	0.839
KCXIX Cor	0.035	0.987	0.764	0.814
KCIIX Cor	0.045	0.778	0.720	0.771
LKBAX Cor	0.032	0.957	0.811	0.833
LKEQX Cor	0.025	0.958	0.757	0.799
LKINX Cor	0.034	0.790	0.739	0.778
NCBGX Cor	0.043	0.972	0.859	0.871
NCGFX Cor	0.032	0.990	0.770	0.817
MBAPX Cor	0.046	0.931	0.913	0.905
MCONX Cor	0.058	0.758	1.000	0.900
MGAFX Cor	0.039	0.954	0.848	0.869



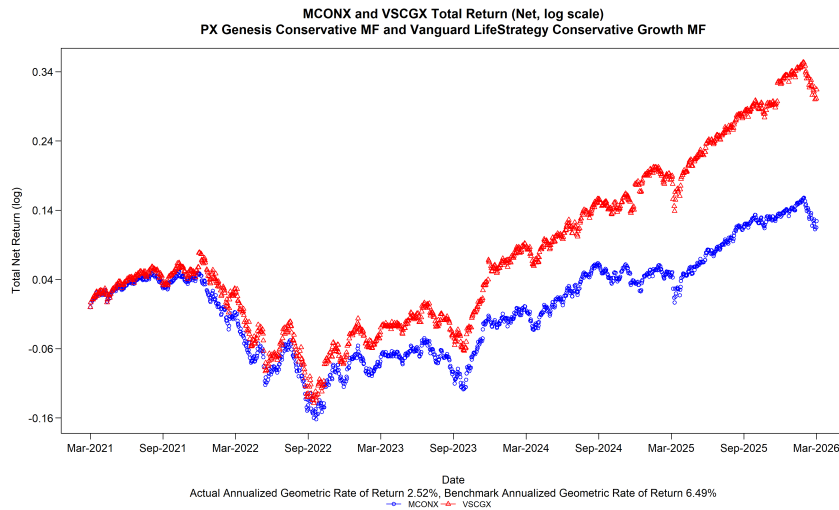
Name	CMT1M	SPY	MCONX	VSCGX
MPLIX Cor	0.044	0.797	0.758	0.800
TAAIX Cor	0.035	0.973	0.789	0.835
IBBFX Cor	0.048	0.912	0.919	0.908
IILGX Cor	0.036	0.967	0.790	0.841
TWAIX Cor	0.039	0.799	0.757	0.802
TMAIX Cor	0.043	0.971	0.856	0.875
TMAFX Cor	0.038	0.975	0.820	0.856
TCAIX Cor	0.055	0.902	0.941	0.914
TPIF Cor	0.043	0.774	0.749	0.783
TPLC Cor	0.020	0.914	0.753	0.784
VLCAX Cor	0.034	0.992	0.761	0.810
EFA Cor	0.038	0.799	0.753	0.791
VEU Cor	0.042	0.798	0.751	0.796
VWO Cor	0.043	0.656	0.614	0.665
VXUS Cor	0.042	0.799	0.752	0.797
VBIAX Cor	0.045	0.948	0.866	0.919
VSCGX Cor	0.058	0.805	0.900	1.000
VIGAX Cor	0.039	0.952	0.723	0.774
ACWI Cor	0.039	0.968	0.795	0.844
VXF Cor	0.041	0.891	0.734	0.775
VTI Cor	0.034	0.993	0.768	0.816
Beta	0.000	1.000	0.301	0.373
Treynor	0.000	0.093	-0.028	0.086
Jensen	-0.002	0.000	-3.636	-0.251



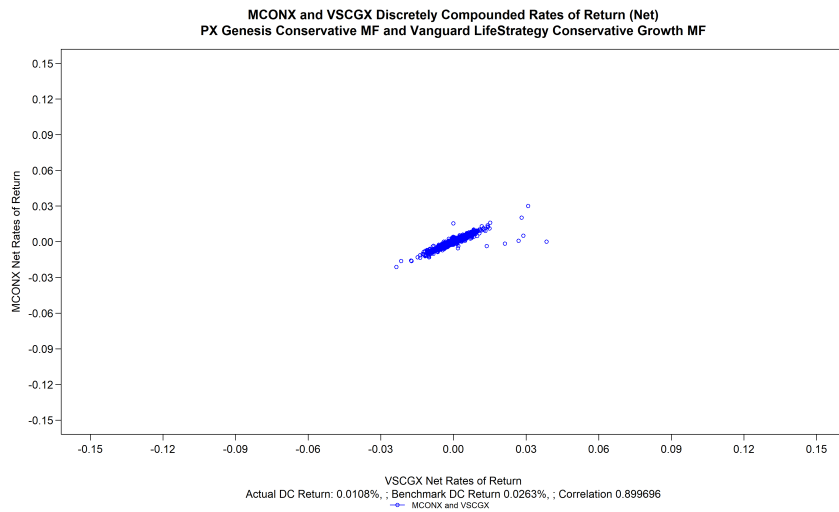
**Pair 28a. Total Return (MCONX and VSCGX, 2021-3-31 – 2026-3-31)**



**Pair 28b. Log Total Return (MCONX and VSCGX, 2021-3-31 – 2026-3-31)**



**Pair 28c. Rate of Return (MCONX and VSCGX, 2021-3-31 – 2026-3-31)**



Pair 29. Univariate Statistics (MGAFX and VIGAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	MGAFX	VIGAX
TRMax	1.193	1.874	1.471	2.012
TRMin	1.000	0.919	0.853	0.818
AMean	3.586	12.849	7.631	14.552
StdDev	0.131	16.948	13.036	22.285
Skewness	-0.748	0.329	0.145	0.249
Kurtosis	1.964	12.819	7.974	9.073
GMean	3.601	11.293	6.749	11.801
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.002	-0.029
SC2	0.997	-0.001	-0.004	0.008
SC3	0.995	-0.073	-0.061	-0.078
SC4	0.994	-0.016	-0.005	-0.007
SC5	0.992	0.007	0.005	0.007
Sharpe	0.000	0.547	0.310	0.492

Pair 29. Multivariate Statistics (MGAFX and VIGAX, 2021-3-31 – 2026-3-31)

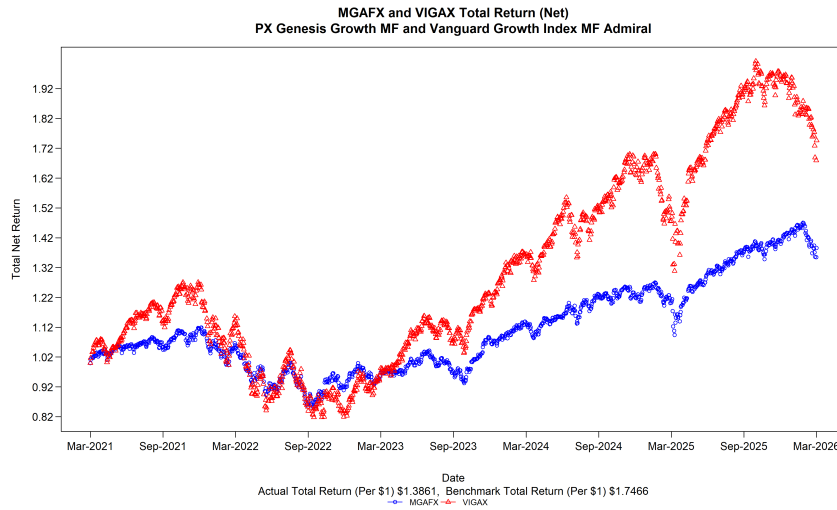
Name	CMT1M	SPY	MGAFX	VIGAX
Mean	3.586	12.849	7.631	14.552
Std Dev.	0.131	16.948	13.036	22.285
CMT1M Cor	1.000	0.031	0.039	0.039
SPY Cor	0.031	1.000	0.954	0.952
AVEDX Cor	0.015	0.869	0.892	0.749
SNTCX Cor	0.037	0.812	0.890	0.753
SEECX Cor	0.048	0.820	0.797	0.791
CATH Cor	0.030	0.958	0.928	0.920
CEFA Cor	0.040	0.693	0.763	0.631
GAGYX Cor	0.044	0.943	0.969	0.902
GBAYX Cor	0.054	0.886	0.942	0.845
GCAYX Cor	0.062	0.804	0.864	0.769
GDMYX Cor	0.030	0.910	0.897	0.854
GEMYX Cor	0.065	0.625	0.707	0.612
GEQYX Cor	0.031	0.981	0.947	0.946
GIYX Cor	0.041	0.765	0.860	0.706
GIEYX Cor	0.041	0.779	0.865	0.725
GGRYX Cor	0.048	0.932	0.969	0.889
GMTYX Cor	0.049	0.852	0.905	0.810
GMWYX Cor	0.045	0.887	0.931	0.842
GMHYX Cor	0.041	0.924	0.956	0.877
GMYXX Cor	0.039	0.946	0.969	0.898
GMGYX Cor	0.039	0.952	0.973	0.904
KCXIX Cor	0.035	0.987	0.966	0.957
KCIIX Cor	0.045	0.778	0.866	0.726
LKBAX Cor	0.032	0.957	0.956	0.883
LKEQX Cor	0.025	0.958	0.950	0.889
LKINX Cor	0.034	0.790	0.873	0.734
NCBGX Cor	0.043	0.972	0.975	0.937
NCGFX Cor	0.032	0.990	0.969	0.952
MBAPX Cor	0.046	0.931	0.988	0.878
MCONX Cor	0.058	0.758	0.848	0.723
MGAFX Cor	0.039	0.954	1.000	0.898



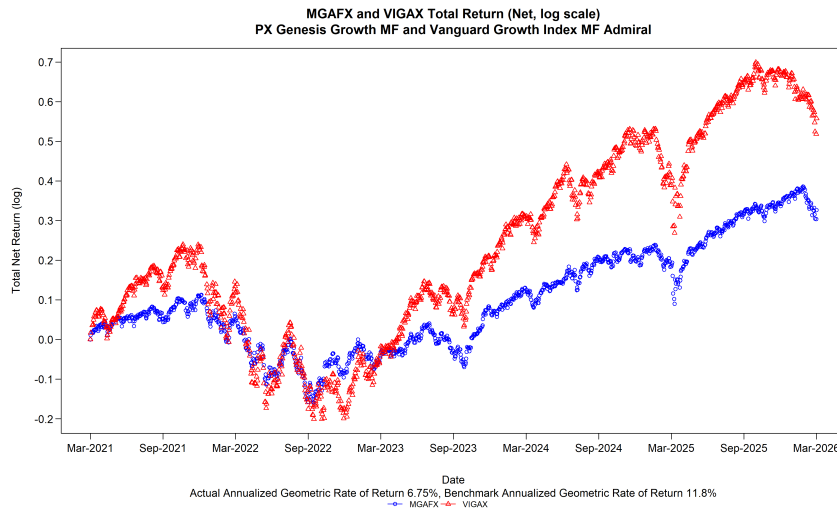
Name	CMT1M	SPY	MGAFX	VIGAX
MPLIX Cor	0.044	0.797	0.898	0.752
TAAIX Cor	0.035	0.973	0.982	0.920
IBBFX Cor	0.048	0.912	0.965	0.860
IILGX Cor	0.036	0.967	0.982	0.915
TWAIX Cor	0.039	0.799	0.890	0.736
TMAIX Cor	0.043	0.971	0.982	0.924
TMAFX Cor	0.038	0.975	0.986	0.925
TCAIX Cor	0.055	0.902	0.951	0.854
TPIF Cor	0.043	0.774	0.870	0.705
TPLC Cor	0.020	0.914	0.934	0.812
VLCAX Cor	0.034	0.992	0.957	0.966
EFA Cor	0.038	0.799	0.886	0.730
VEU Cor	0.042	0.798	0.892	0.738
VWO Cor	0.043	0.656	0.749	0.635
VXUS Cor	0.042	0.799	0.893	0.740
VBIAX Cor	0.045	0.948	0.954	0.916
VSCGX Cor	0.058	0.805	0.869	0.774
VIGAX Cor	0.039	0.952	0.898	1.000
ACWI Cor	0.039	0.968	0.980	0.923
VXF Cor	0.041	0.891	0.929	0.852
VTI Cor	0.034	0.993	0.968	0.952
Beta	0.000	1.000	0.734	1.251
Treynor	0.000	0.093	0.055	0.088
Jensen	-0.002	0.000	-2.755	-0.626



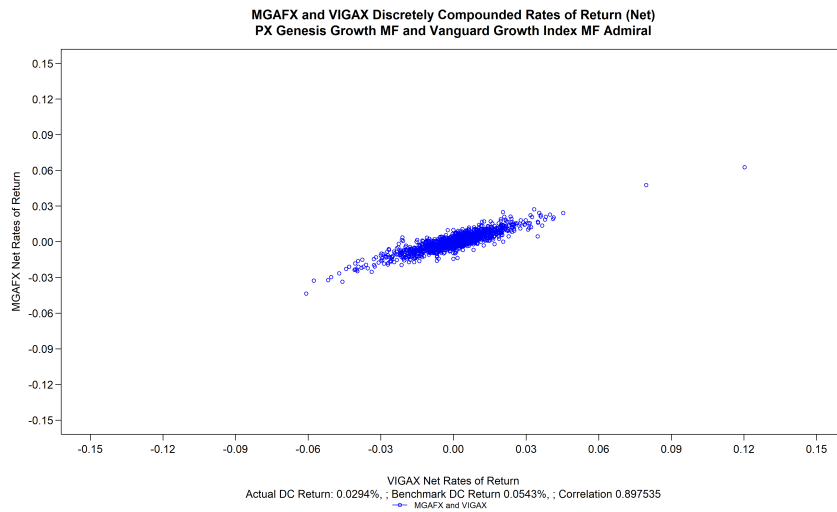
**Pair 29a. Total Return (MGAFX and VIGAX, 2021-3-31 – 2026-3-31)**



**Pair 29b. Log Total Return (MGAFX and VIGAX, 2021-3-31 – 2026-3-31)**



**Pair 29c. Rate of Return (MGAFX and VIGAX, 2021-3-31 – 2026-3-31)**



Pair 30. Univariate Statistics (MPLIX and ACWI, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	MPLIX	ACWI
TRMax	1.193	1.874	1.545	1.705
TRMin	1.000	0.919	0.752	0.837
AMean	3.586	12.849	8.272	11.037
StdDev	0.131	16.948	15.408	15.906
Skewness	-0.748	0.329	0.042	0.219
Kurtosis	1.964	12.819	6.675	10.217
GMean	3.601	11.293	7.025	9.685
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.020	-0.008
SC2	0.997	-0.001	0.003	-0.007
SC3	0.995	-0.073	-0.072	-0.077
SC4	0.994	-0.016	0.016	0.000
SC5	0.992	0.007	0.004	0.006
Sharpe	0.000	0.547	0.304	0.468

Pair 30. Multivariate Statistics (MPLIX and ACWI, 2021-3-31 – 2026-3-31)

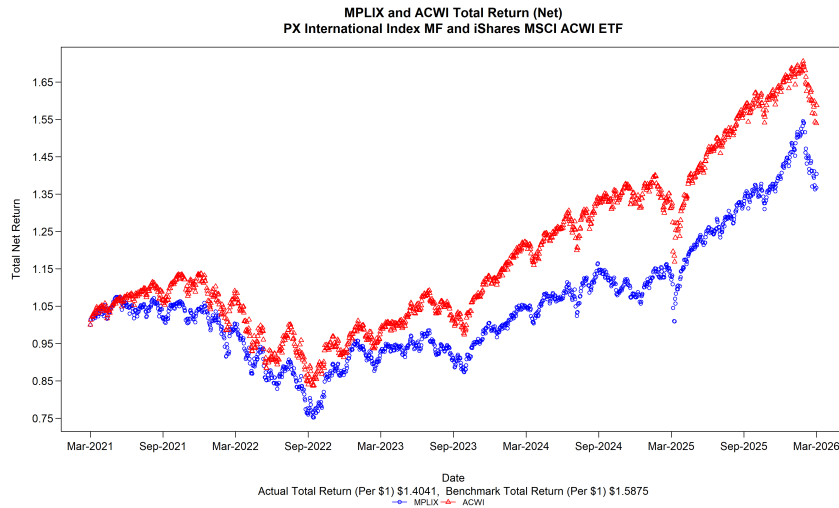
Name	CMT1M	SPY	MPLIX	ACWI
Mean	3.586	12.849	8.272	11.037
Std Dev.	0.131	16.948	15.408	15.906
CMT1M Cor	1.000	0.031	0.044	0.039
SPY Cor	0.031	1.000	0.797	0.968
AVEDX Cor	0.015	0.869	0.746	0.866
SNTCX Cor	0.037	0.812	0.950	0.908
SEECX Cor	0.048	0.820	0.670	0.803
CATH Cor	0.030	0.958	0.783	0.940
CEFA Cor	0.040	0.693	0.822	0.781
GAGYX Cor	0.044	0.943	0.904	0.977
GBAYX Cor	0.054	0.886	0.863	0.924
GCAYX Cor	0.062	0.804	0.784	0.838
GDMYX Cor	0.030	0.910	0.758	0.899
GEMYX Cor	0.065	0.625	0.830	0.735
GEQYX Cor	0.031	0.981	0.794	0.958
GIYX Cor	0.041	0.765	0.945	0.875
GIEYX Cor	0.041	0.779	0.934	0.880
GGRYX Cor	0.048	0.932	0.897	0.968
GMTYX Cor	0.049	0.852	0.813	0.881
GMWYX Cor	0.045	0.887	0.841	0.916
GMHYX Cor	0.041	0.924	0.871	0.951
GMYXX Cor	0.039	0.946	0.888	0.972
GMGYX Cor	0.039	0.952	0.893	0.978
KCXIX Cor	0.035	0.987	0.813	0.971
KCIIX Cor	0.045	0.778	0.954	0.882
LKBAX Cor	0.032	0.957	0.807	0.948
LKEQX Cor	0.025	0.958	0.794	0.944
LKINX Cor	0.034	0.790	0.927	0.887
NCBGX Cor	0.043	0.972	0.819	0.962
NCGFX Cor	0.032	0.990	0.813	0.973
MBAPX Cor	0.046	0.931	0.888	0.960
MCONX Cor	0.058	0.758	0.758	0.795
MGAFX Cor	0.039	0.954	0.898	0.980



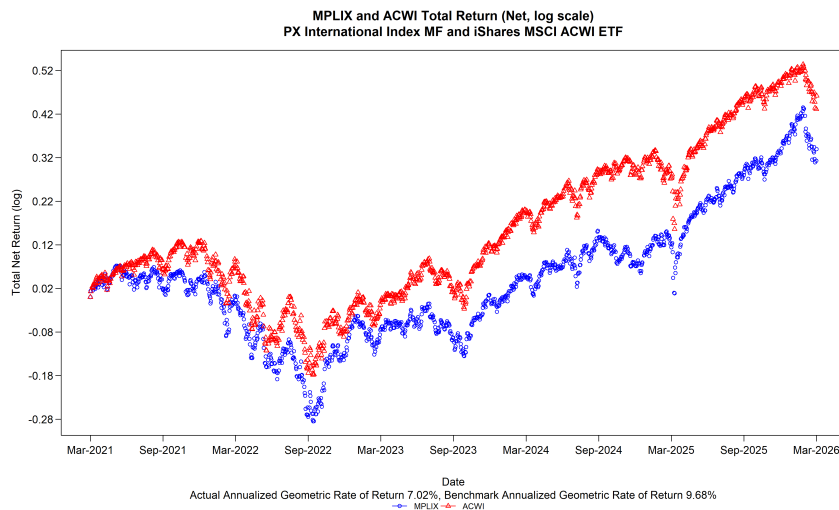
Name	CMT1M	SPY	MPLIX	ACWI
MPLIX Cor	0.044	0.797	1.000	0.909
TAAIX Cor	0.035	0.973	0.859	0.982
IBBFX Cor	0.048	0.912	0.863	0.942
IILGX Cor	0.036	0.967	0.901	0.993
TWAIX Cor	0.039	0.799	0.966	0.907
TMAIX Cor	0.043	0.971	0.844	0.974
TMAFX Cor	0.038	0.975	0.864	0.985
TCAIX Cor	0.055	0.902	0.834	0.925
TPIF Cor	0.043	0.774	0.940	0.883
TPLC Cor	0.020	0.914	0.781	0.912
VLCAIX Cor	0.034	0.992	0.803	0.969
EFA Cor	0.038	0.799	0.953	0.905
VEU Cor	0.042	0.798	0.978	0.916
VWO Cor	0.043	0.656	0.877	0.784
VXUS Cor	0.042	0.799	0.978	0.916
VBIAX Cor	0.045	0.948	0.801	0.940
VSCGX Cor	0.058	0.805	0.800	0.844
VIGAX Cor	0.039	0.952	0.752	0.923
ACWI Cor	0.039	0.968	0.909	1.000
VXF Cor	0.041	0.891	0.782	0.904
VTI Cor	0.034	0.993	0.812	0.975
Beta	0.000	1.000	0.725	0.909
Treynor	0.000	0.093	0.065	0.082
Jensen	-0.002	0.000	-2.029	-0.967



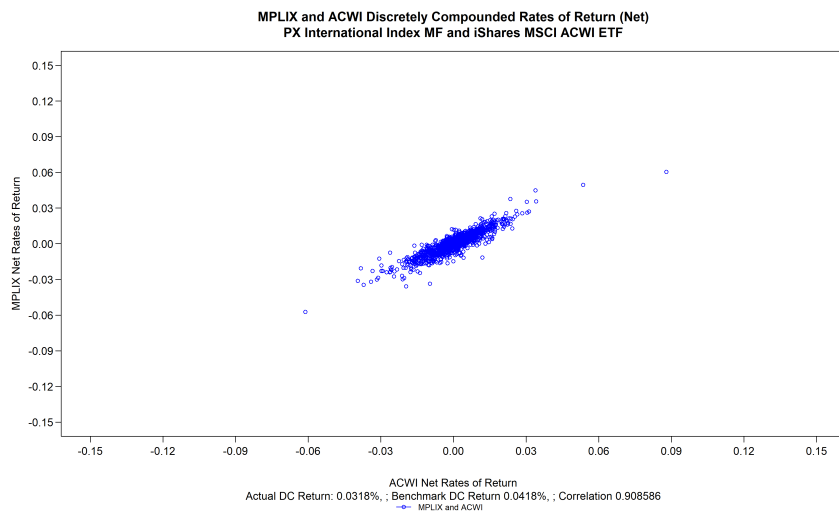
**Pair 30a. Total Return (MPLIX and ACWI, 2021-3-31 – 2026-3-31)**



**Pair 30b. Log Total Return (MPLIX and ACWI, 2021-3-31 – 2026-3-31)**



**Pair 30c. Rate of Return (MPLIX and ACWI, 2021-3-31 – 2026-3-31)**



Pair 31. Univariate Statistics (TAAIX and VXF, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	TAAIX	VXF
TRMax	1.193	1.874	1.544	1.330
TRMin	1.000	0.919	0.858	0.722
AMean	3.586	12.849	8.977	6.914
StdDev	0.131	16.948	15.568	22.273
Skewness	-0.748	0.329	0.117	0.105
Kurtosis	1.964	12.819	9.073	6.606
GMean	3.601	11.293	7.699	4.316
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.004	-0.007
SC2	0.997	-0.001	-0.004	-0.005
SC3	0.995	-0.073	-0.070	-0.044
SC4	0.994	-0.016	-0.018	-0.047
SC5	0.992	0.007	0.011	0.007
Sharpe	0.000	0.547	0.346	0.149

Pair 31. Multivariate Statistics (TAAIX and VXF, 2021-3-31 – 2026-3-31)

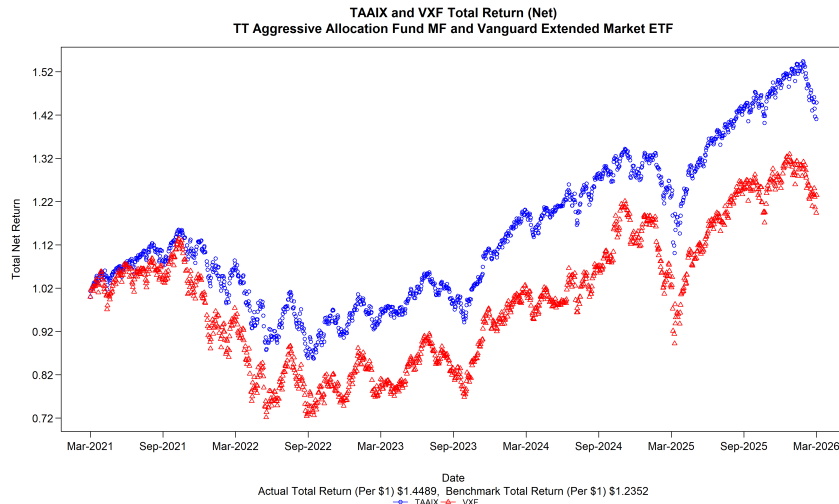
Name	CMT1M	SPY	TAAIX	VXF
Mean	3.586	12.849	8.977	6.914
Std Dev.	0.131	16.948	15.568	22.273
CMT1M Cor	1.000	0.031	0.035	0.041
SPY Cor	0.031	1.000	0.973	0.891
AVEDX Cor	0.015	0.869	0.897	0.858
SNTCX Cor	0.037	0.812	0.867	0.796
SEECX Cor	0.048	0.820	0.809	0.745
CATH Cor	0.030	0.958	0.946	0.871
CEFA Cor	0.040	0.693	0.737	0.653
GAGYX Cor	0.044	0.943	0.968	0.908
GBAYX Cor	0.054	0.886	0.917	0.863
GCAYX Cor	0.062	0.804	0.833	0.784
GDMYX Cor	0.030	0.910	0.909	0.846
GEMYX Cor	0.065	0.625	0.680	0.630
GEQYX Cor	0.031	0.981	0.963	0.882
GIYX Cor	0.041	0.765	0.829	0.742
GIEYX Cor	0.041	0.779	0.839	0.758
GGRYX Cor	0.048	0.932	0.960	0.902
GMTYX Cor	0.049	0.852	0.876	0.817
GMWYX Cor	0.045	0.887	0.910	0.849
GMHYX Cor	0.041	0.924	0.945	0.878
GMYXX Cor	0.039	0.946	0.964	0.894
GMGYX Cor	0.039	0.952	0.969	0.898
KCXIX Cor	0.035	0.987	0.982	0.924
KCIIX Cor	0.045	0.778	0.837	0.755
LKBAX Cor	0.032	0.957	0.961	0.888
LKEQX Cor	0.025	0.958	0.962	0.903
LKINX Cor	0.034	0.790	0.852	0.769
NCBGX Cor	0.043	0.972	0.972	0.912
NCGFX Cor	0.032	0.990	0.983	0.922
MBAPX Cor	0.046	0.931	0.961	0.907
MCONX Cor	0.058	0.758	0.789	0.734
MGAFX Cor	0.039	0.954	0.982	0.929



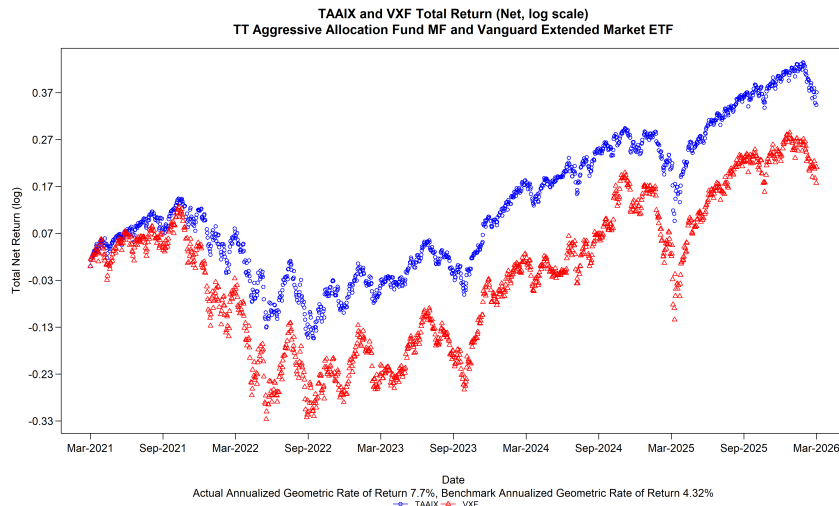
Name	CMT1M	SPY	TAAIX	VXF
MPLIX Cor	0.044	0.797	0.859	0.782
TAAIX Cor	0.035	0.973	1.000	0.944
IBBFX Cor	0.048	0.912	0.948	0.887
IILGX Cor	0.036	0.967	0.990	0.918
TWAIX Cor	0.039	0.799	0.864	0.777
TMAIX Cor	0.043	0.971	0.986	0.925
TMAFX Cor	0.038	0.975	0.995	0.935
TCAIX Cor	0.055	0.902	0.933	0.876
TPIF Cor	0.043	0.774	0.840	0.756
TPLC Cor	0.020	0.914	0.945	0.912
VLCAIX Cor	0.034	0.992	0.975	0.900
EFA Cor	0.038	0.799	0.859	0.770
VEU Cor	0.042	0.798	0.863	0.785
VWO Cor	0.043	0.656	0.718	0.674
VXUS Cor	0.042	0.799	0.864	0.788
VBIAX Cor	0.045	0.948	0.950	0.892
VSCGX Cor	0.058	0.805	0.835	0.775
VIGAX Cor	0.039	0.952	0.920	0.852
ACWI Cor	0.039	0.968	0.982	0.904
VXF Cor	0.041	0.891	0.944	1.000
VTI Cor	0.034	0.993	0.986	0.928
Beta	0.000	1.000	0.894	1.171
Treynor	0.000	0.093	0.060	0.028
Jensen	-0.002	0.000	-2.890	-7.524



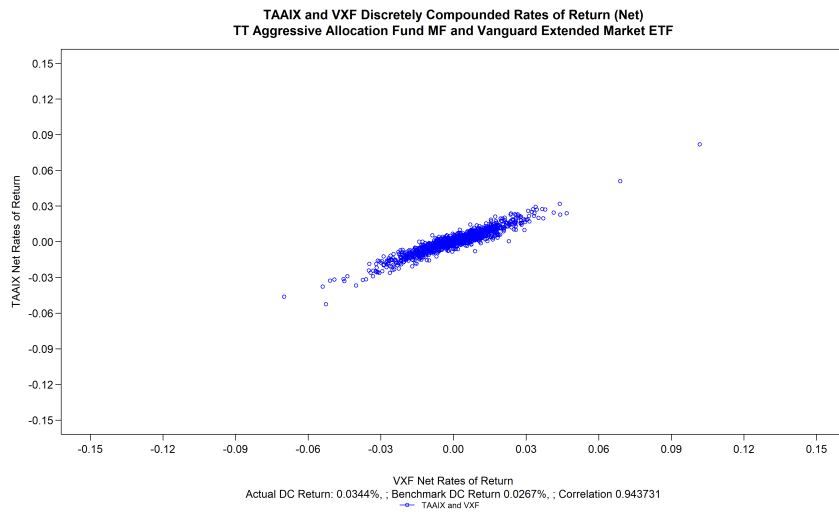
**Pair 31a. Total Return (TAAIX and VXF, 2021-3-31 – 2026-3-31)**



**Pair 31b. Log Total Return (TAAIX and VXF, 2021-3-31 – 2026-3-31)**



**Pair 31c. Rate of Return (TAAIX and VXF, 2021-3-31 – 2026-3-31)**



Pair 32. Univariate Statistics (IBBFX and VBIAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	IBBFX	VBIAX
TRMax	1.193	1.874	1.321	1.625
TRMin	1.000	0.919	0.893	0.895
AMean	3.586	12.849	5.215	10.088
StdDev	0.131	16.948	7.751	11.143
Skewness	-0.748	0.329	-0.076	0.178
Kurtosis	1.964	12.819	6.776	8.507
GMean	3.601	11.293	4.919	9.448
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.059	-0.001
SC2	0.997	-0.001	0.000	0.007
SC3	0.995	-0.073	-0.029	-0.040
SC4	0.994	-0.016	0.026	0.002
SC5	0.992	0.007	-0.003	0.002
Sharpe	0.000	0.547	0.210	0.584

Pair 32. Multivariate Statistics (IBBFX and VBIAX, 2021-3-31 – 2026-3-31)

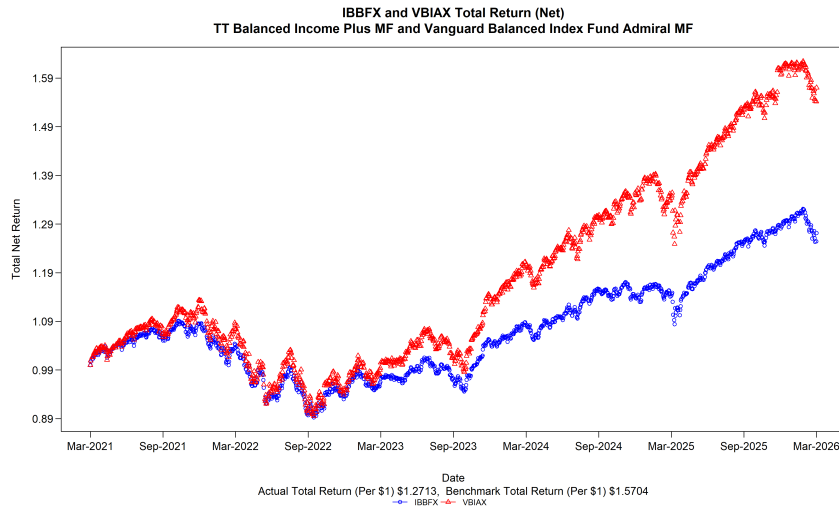
Name	CMT1M	SPY	IBBFX	VBIAX
Mean	3.586	12.849	5.215	10.088
Std Dev.	0.131	16.948	7.751	11.143
CMT1M Cor	1.000	0.031	0.048	0.045
SPY Cor	0.031	1.000	0.912	0.948
AVEDX Cor	0.015	0.869	0.860	0.849
SNTCX Cor	0.037	0.812	0.850	0.801
SEECX Cor	0.048	0.820	0.764	0.789
CATH Cor	0.030	0.958	0.887	0.917
CEFA Cor	0.040	0.693	0.745	0.694
GAGYX Cor	0.044	0.943	0.929	0.919
GBAYX Cor	0.054	0.886	0.955	0.921
GCA YX Cor	0.062	0.804	0.895	0.855
GDMYX Cor	0.030	0.910	0.872	0.884
GEMYX Cor	0.065	0.625	0.664	0.618
GEQYX Cor	0.031	0.981	0.906	0.936
GIIYX Cor	0.041	0.765	0.843	0.771
GIEYX Cor	0.041	0.779	0.845	0.780
GGRYX Cor	0.048	0.932	0.947	0.928
GMTYX Cor	0.049	0.852	0.933	0.898
GMWYX Cor	0.045	0.887	0.941	0.914
GMHYX Cor	0.041	0.924	0.945	0.927
GMY YX Cor	0.039	0.946	0.940	0.930
GMGYX Cor	0.039	0.952	0.938	0.930
KCXIX Cor	0.035	0.987	0.920	0.953
KCIIX Cor	0.045	0.778	0.836	0.777
LKBAX Cor	0.032	0.957	0.934	0.943
LKEQX Cor	0.025	0.958	0.905	0.929
LKINX Cor	0.034	0.790	0.853	0.789
NCBGX Cor	0.043	0.972	0.961	0.975
NCGFX Cor	0.032	0.990	0.924	0.955
MBAPX Cor	0.046	0.931	0.983	0.960
MCONX Cor	0.058	0.758	0.919	0.866
MGA FX Cor	0.039	0.954	0.965	0.954



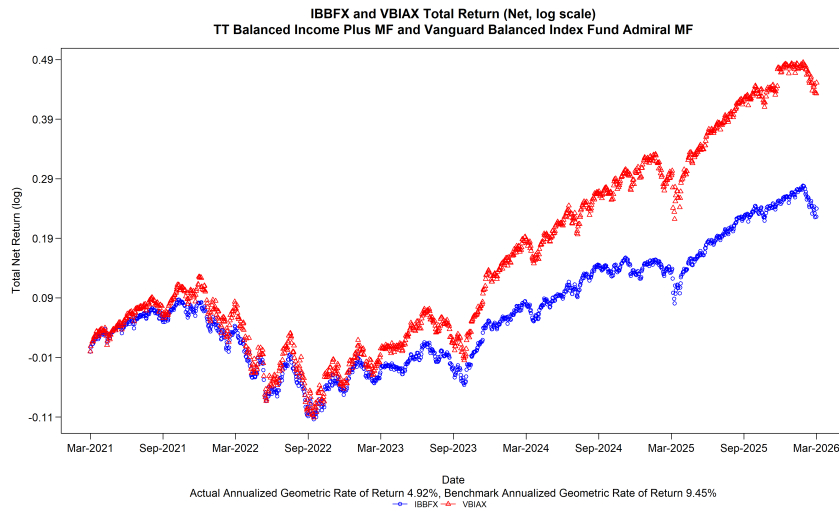
Name	CMT1M	SPY	IBBFX	VBIAX
MPLIX Cor	0.044	0.797	0.863	0.801
TAAIX Cor	0.035	0.973	0.948	0.950
IBBFX Cor	0.048	0.912	1.000	0.952
IILGX Cor	0.036	0.967	0.948	0.941
TWAIX Cor	0.039	0.799	0.871	0.802
TMAIX Cor	0.043	0.971	0.974	0.972
TMAFX Cor	0.038	0.975	0.961	0.961
TCAIX Cor	0.055	0.902	0.986	0.953
TPIF Cor	0.043	0.774	0.853	0.782
TPLC Cor	0.020	0.914	0.899	0.897
VLCAIX Cor	0.034	0.992	0.914	0.952
EFA Cor	0.038	0.799	0.865	0.797
VEU Cor	0.042	0.798	0.864	0.798
VWO Cor	0.043	0.656	0.707	0.655
VXUS Cor	0.042	0.799	0.865	0.799
VBIAX Cor	0.045	0.948	0.952	1.000
VSCGX Cor	0.058	0.805	0.908	0.919
VIGAX Cor	0.039	0.952	0.860	0.916
ACWI Cor	0.039	0.968	0.942	0.940
VXF Cor	0.041	0.891	0.887	0.892
VTI Cor	0.034	0.993	0.926	0.955
Beta	0.000	1.000	0.417	0.623
Treynor	0.000	0.093	0.039	0.104
Jensen	-0.002	0.000	-2.237	0.728



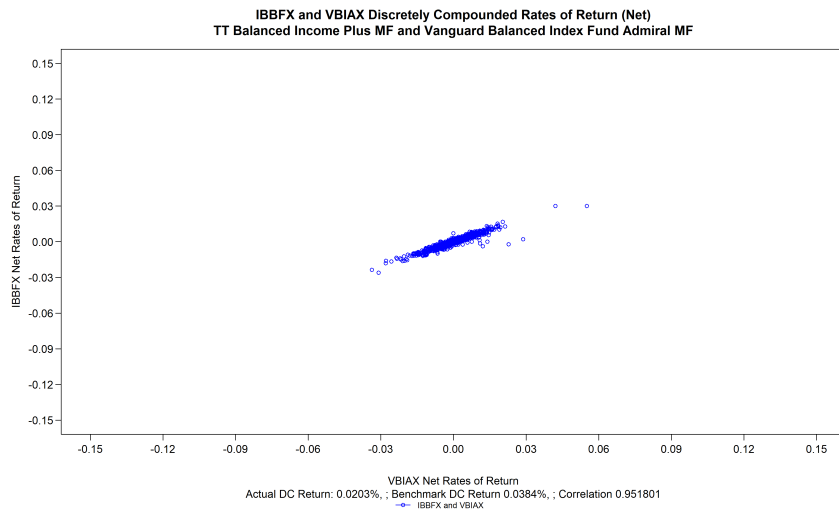
**Pair 32a. Total Return (IBBFX and VBIAX, 2021-3-31 – 2026-3-31)**



**Pair 32b. Log Total Return (IBBFX and VBIAX, 2021-3-31 – 2026-3-31)**



**Pair 32c. Rate of Return (IBBFX and VBIAX, 2021-3-31 – 2026-3-31)**



Pair 33. Univariate Statistics (IILGX and ACWI, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	IILGX	ACWI
TRMax	1.193	1.874	1.655	1.705
TRMin	1.000	0.919	0.849	0.837
AMean	3.586	12.849	10.489	11.037
StdDev	0.131	16.948	16.010	15.906
Skewness	-0.748	0.329	0.131	0.219
Kurtosis	1.964	12.819	9.289	10.217
GMean	3.601	11.293	9.122	9.685
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.002	-0.008
SC2	0.997	-0.001	0.001	-0.007
SC3	0.995	-0.073	-0.079	-0.077
SC4	0.994	-0.016	-0.005	0.000
SC5	0.992	0.007	0.003	0.006
Sharpe	0.000	0.547	0.431	0.468

Pair 33. Multivariate Statistics (IILGX and ACWI, 2021-3-31 – 2026-3-31)

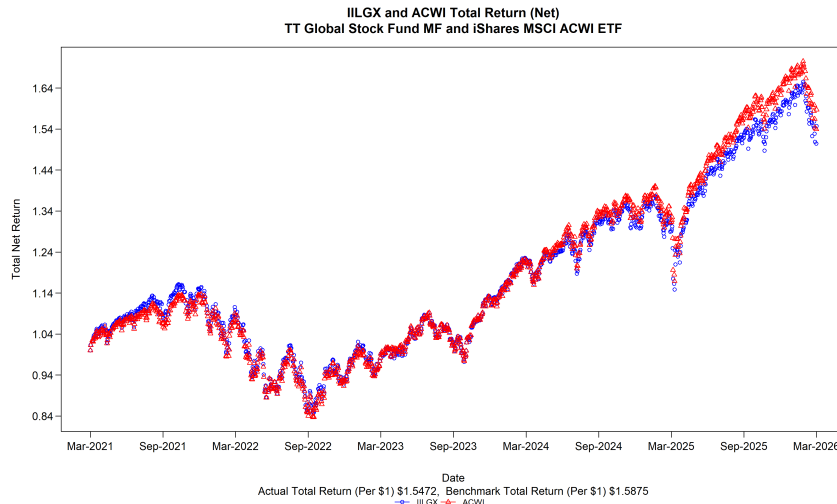
Name	CMT1M	SPY	IILGX	ACWI
Mean	3.586	12.849	10.489	11.037
Std Dev.	0.131	16.948	16.010	15.906
CMT1M Cor	1.000	0.031	0.036	0.039
SPY Cor	0.031	1.000	0.967	0.968
AVEDX Cor	0.015	0.869	0.886	0.866
SNTCX Cor	0.037	0.812	0.901	0.908
SEECX Cor	0.048	0.820	0.804	0.803
CATH Cor	0.030	0.958	0.941	0.940
CEFA Cor	0.040	0.693	0.776	0.781
GAGYX Cor	0.044	0.943	0.977	0.977
GBAYX Cor	0.054	0.886	0.922	0.924
GCA YX Cor	0.062	0.804	0.835	0.838
GDMYX Cor	0.030	0.910	0.901	0.899
GEMYX Cor	0.065	0.625	0.713	0.735
GEQYX Cor	0.031	0.981	0.957	0.958
GIIYX Cor	0.041	0.765	0.875	0.875
GIEYX Cor	0.041	0.779	0.881	0.880
GGRYX Cor	0.048	0.932	0.968	0.968
GMTYX Cor	0.049	0.852	0.878	0.881
GMWYX Cor	0.045	0.887	0.914	0.916
GMHYX Cor	0.041	0.924	0.951	0.951
GMYYX Cor	0.039	0.946	0.971	0.972
GMGYX Cor	0.039	0.952	0.977	0.978
KCXIX Cor	0.035	0.987	0.973	0.971
KCIIX Cor	0.045	0.778	0.878	0.882
LKBAX Cor	0.032	0.957	0.955	0.948
LKEQX Cor	0.025	0.958	0.950	0.944
LKINX Cor	0.034	0.790	0.891	0.887
NCBGX Cor	0.043	0.972	0.964	0.962
NCGFX Cor	0.032	0.990	0.975	0.973
MBAPX Cor	0.046	0.931	0.961	0.960
MCONX Cor	0.058	0.758	0.790	0.795
MGA FX Cor	0.039	0.954	0.982	0.980



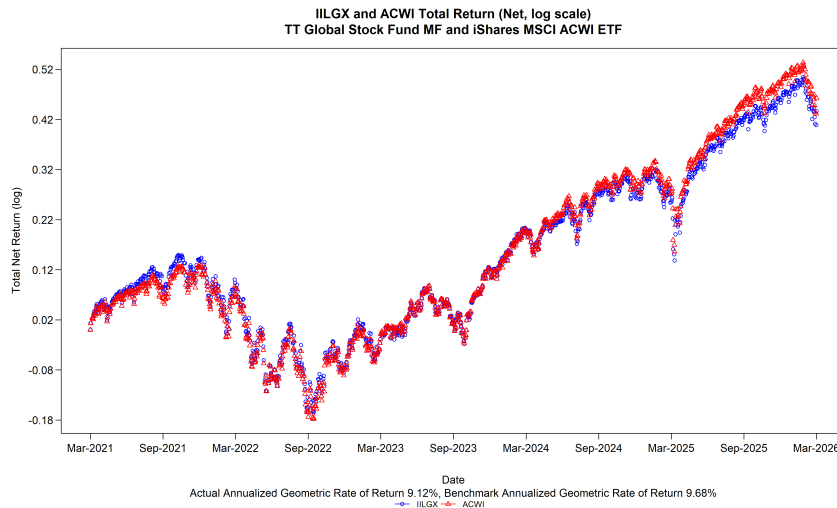
Name	CMT1M	SPY	IILGX	ACWI
MPLIX Cor	0.044	0.797	0.901	0.909
TAAIX Cor	0.035	0.973	0.990	0.982
IBBFX Cor	0.048	0.912	0.948	0.942
IILGX Cor	0.036	0.967	1.000	0.993
TWAIX Cor	0.039	0.799	0.910	0.907
TMAIX Cor	0.043	0.971	0.979	0.974
TMAFX Cor	0.038	0.975	0.991	0.985
TCAIX Cor	0.055	0.902	0.928	0.925
TPIF Cor	0.043	0.774	0.882	0.883
TPLC Cor	0.020	0.914	0.928	0.912
VLCAX Cor	0.034	0.992	0.969	0.969
EFA Cor	0.038	0.799	0.903	0.905
VEU Cor	0.042	0.798	0.905	0.916
VWO Cor	0.043	0.656	0.755	0.784
VXUS Cor	0.042	0.799	0.906	0.916
VBIAX Cor	0.045	0.948	0.941	0.940
VSCGX Cor	0.058	0.805	0.841	0.844
VIGAX Cor	0.039	0.952	0.915	0.923
ACWI Cor	0.039	0.968	0.993	1.000
VXF Cor	0.041	0.891	0.918	0.904
VTI Cor	0.034	0.993	0.977	0.975
Beta	0.000	1.000	0.914	0.909
Treynor	0.000	0.093	0.076	0.082
Jensen	-0.002	0.000	-1.560	-0.967



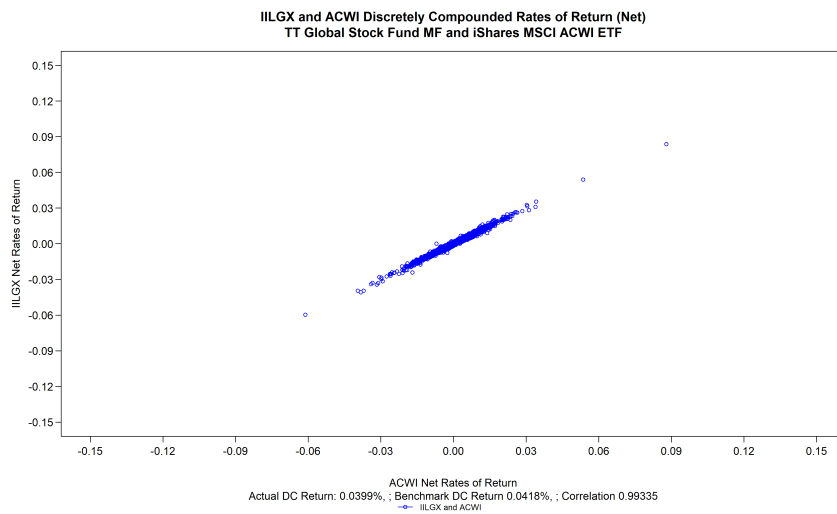
**Pair 33a. Total Return (IILGX and ACWI, 2021-3-31 – 2026-3-31)**



**Pair 33b. Log Total Return (IILGX and ACWI, 2021-3-31 – 2026-3-31)**



**Pair 33c. Rate of Return (IILGX and ACWI, 2021-3-31 – 2026-3-31)**



Pair 34. Univariate Statistics (TWAIX and VWO, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	TWAIX	VWO
TRMax	1.193	1.874	1.603	1.330
TRMin	1.000	0.919	0.776	0.712
AMean	3.586	12.849	9.040	5.551
StdDev	0.131	16.948	15.463	17.143
Skewness	-0.748	0.329	-0.037	0.250
Kurtosis	1.964	12.819	6.972	7.368
GMean	3.601	11.293	7.777	4.032
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.020	-0.033
SC2	0.997	-0.001	0.008	0.001
SC3	0.995	-0.073	-0.057	-0.069
SC4	0.994	-0.016	0.040	0.021
SC5	0.992	0.007	0.000	-0.009
Sharpe	0.000	0.547	0.353	0.115

Pair 34. Multivariate Statistics (TWAIX and VWO, 2021-3-31 – 2026-3-31)

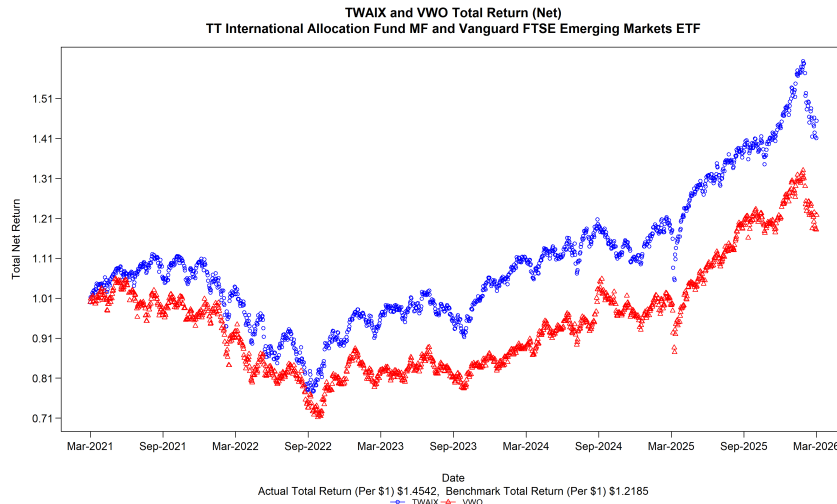
Name	CMT1M	SPY	TWAIX	VWO
Mean	3.586	12.849	9.040	5.551
Std Dev.	0.131	16.948	15.463	17.143
CMT1M Cor	1.000	0.031	0.039	0.043
SPY Cor	0.031	1.000	0.799	0.656
AVEDX Cor	0.015	0.869	0.767	0.583
SNTCX Cor	0.037	0.812	0.927	0.868
SEECX Cor	0.048	0.820	0.660	0.564
CATH Cor	0.030	0.958	0.786	0.644
CEFA Cor	0.040	0.693	0.842	0.683
GAGYX Cor	0.044	0.943	0.894	0.779
GBAYX Cor	0.054	0.886	0.859	0.730
GCA YX Cor	0.062	0.804	0.783	0.657
GDMYX Cor	0.030	0.910	0.765	0.607
GEMYX Cor	0.065	0.625	0.753	0.888
GEQYX Cor	0.031	0.981	0.792	0.650
GIIYX Cor	0.041	0.765	0.965	0.772
GIEYX Cor	0.041	0.779	0.948	0.768
GGRYX Cor	0.048	0.932	0.891	0.769
GMTYX Cor	0.049	0.852	0.816	0.665
GMWYX Cor	0.045	0.887	0.845	0.693
GMHYX Cor	0.041	0.924	0.872	0.724
GMY YX Cor	0.039	0.946	0.887	0.744
GMGYX Cor	0.039	0.952	0.891	0.753
KCXIX Cor	0.035	0.987	0.808	0.678
KCIIX Cor	0.045	0.778	0.941	0.834
LKBAX Cor	0.032	0.957	0.819	0.649
LKEQX Cor	0.025	0.958	0.801	0.648
LKINX Cor	0.034	0.790	0.958	0.753
NCBGX Cor	0.043	0.972	0.819	0.669
NCGFX Cor	0.032	0.990	0.812	0.671
MBAPX Cor	0.046	0.931	0.882	0.736
MCONX Cor	0.058	0.758	0.757	0.614
MGA FX Cor	0.039	0.954	0.890	0.749



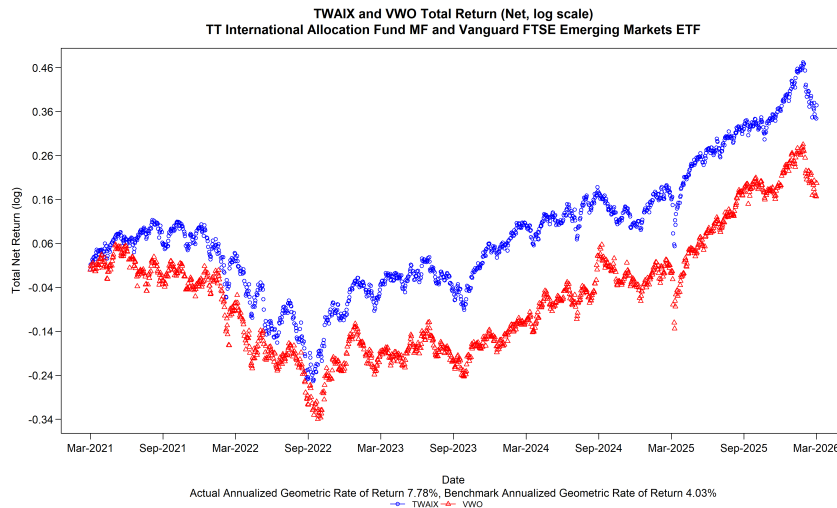
Name	CMT1M	SPY	TWAIX	VWO
MPLIX Cor	0.044	0.797	0.966	0.877
TAAIX Cor	0.035	0.973	0.864	0.718
IBBFX Cor	0.048	0.912	0.871	0.707
IILGX Cor	0.036	0.967	0.910	0.755
TWAIX Cor	0.039	0.799	1.000	0.809
TMAIX Cor	0.043	0.971	0.849	0.696
TMAFX Cor	0.038	0.975	0.870	0.720
TCAIX Cor	0.055	0.902	0.841	0.684
TPIF Cor	0.043	0.774	0.968	0.774
TPLC Cor	0.020	0.914	0.799	0.625
VLCAIX Cor	0.034	0.992	0.801	0.661
EFA Cor	0.038	0.799	0.981	0.784
VEU Cor	0.042	0.798	0.977	0.890
VWO Cor	0.043	0.656	0.809	1.000
VXUS Cor	0.042	0.799	0.977	0.889
VBIAX Cor	0.045	0.948	0.802	0.655
VSCGX Cor	0.058	0.805	0.802	0.665
VIGAX Cor	0.039	0.952	0.736	0.635
ACWI Cor	0.039	0.968	0.907	0.784
VXF Cor	0.041	0.891	0.777	0.674
VTI Cor	0.034	0.993	0.813	0.676
Beta	0.000	1.000	0.729	0.664
Treynor	0.000	0.093	0.075	0.030
Jensen	-0.002	0.000	-1.296	-4.185



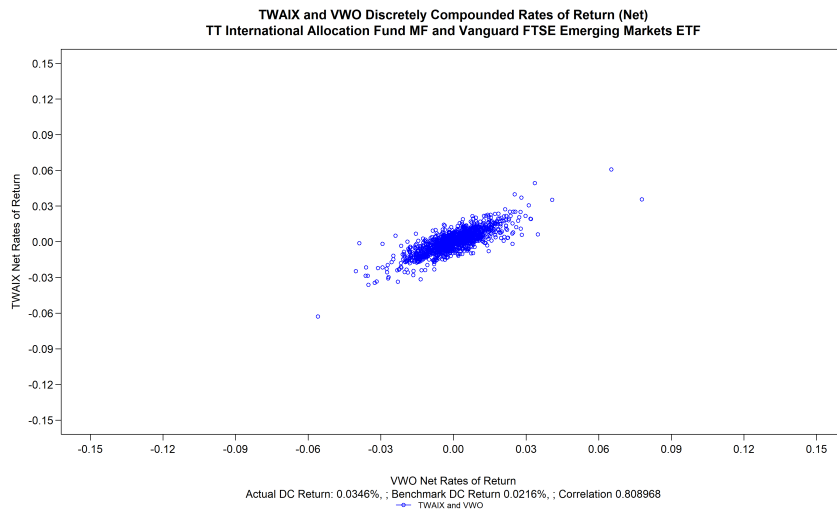
**Pair 34a. Total Return (TWAIX and VWO, 2021-3-31 – 2026-3-31)**



**Pair 34b. Log Total Return (TWAIX and VWO, 2021-3-31 – 2026-3-31)**



**Pair 34c. Rate of Return (TWAIX and VWO, 2021-3-31 – 2026-3-31)**



Pair 35. Univariate Statistics (TMAIX and VBIAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	TMAIX	VBIAX
TRMax	1.193	1.874	1.402	1.625
TRMin	1.000	0.919	0.873	0.895
AMean	3.586	12.849	6.661	10.088
StdDev	0.131	16.948	10.954	11.143
Skewness	-0.748	0.329	0.057	0.178
Kurtosis	1.964	12.819	8.494	8.507
GMean	3.601	11.293	6.048	9.448
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.019	-0.001
SC2	0.997	-0.001	-0.003	0.007
SC3	0.995	-0.073	-0.047	-0.040
SC4	0.994	-0.016	-0.005	0.002
SC5	0.992	0.007	0.005	0.002
Sharpe	0.000	0.547	0.281	0.584

Pair 35. Multivariate Statistics (TMAIX and VBIAX, 2021-3-31 – 2026-3-31)

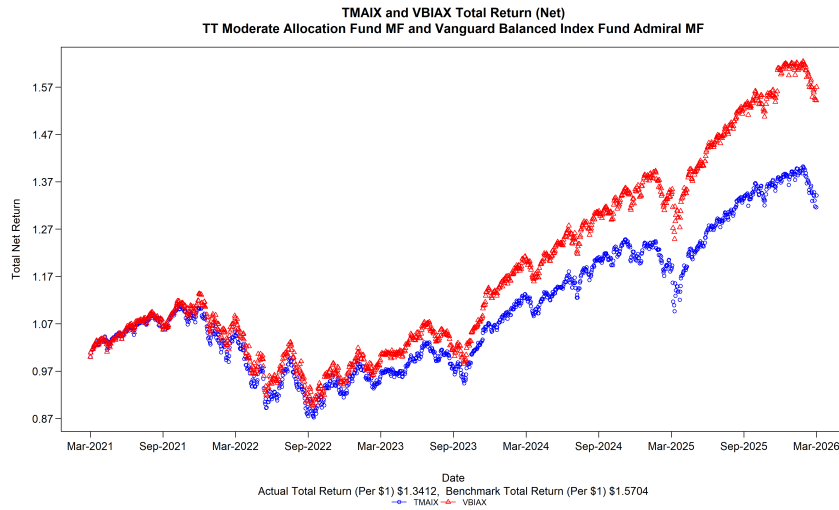
Name	CMT1M	SPY	TMAIX	VBIAX
Mean	3.586	12.849	6.661	10.088
Std Dev.	0.131	16.948	10.954	11.143
CMT1M Cor	1.000	0.031	0.043	0.045
SPY Cor	0.031	1.000	0.971	0.948
AVEDX Cor	0.015	0.869	0.887	0.849
SNTCX Cor	0.037	0.812	0.846	0.801
SEECX Cor	0.048	0.820	0.806	0.789
CATH Cor	0.030	0.958	0.942	0.917
CEFA Cor	0.040	0.693	0.733	0.694
GAGYX Cor	0.044	0.943	0.957	0.919
GBAYX Cor	0.054	0.886	0.942	0.921
GCA YX Cor	0.062	0.804	0.867	0.855
GDMYX Cor	0.030	0.910	0.911	0.884
GEMYX Cor	0.065	0.625	0.657	0.618
GEQYX Cor	0.031	0.981	0.962	0.936
GIIYX Cor	0.041	0.765	0.817	0.771
GIEYX Cor	0.041	0.779	0.827	0.780
GGRYX Cor	0.048	0.932	0.961	0.928
GMTYX Cor	0.049	0.852	0.911	0.898
GMWYX Cor	0.045	0.887	0.933	0.914
GMHYX Cor	0.041	0.924	0.954	0.927
GMYYX Cor	0.039	0.946	0.963	0.930
GMGYX Cor	0.039	0.952	0.964	0.930
KCXIX Cor	0.035	0.987	0.976	0.953
KCIIX Cor	0.045	0.778	0.822	0.777
LKBAX Cor	0.032	0.957	0.967	0.943
LKEQX Cor	0.025	0.958	0.955	0.929
LKINX Cor	0.034	0.790	0.836	0.789
NCBGX Cor	0.043	0.972	0.988	0.975
NCGFX Cor	0.032	0.990	0.979	0.955
MBAPX Cor	0.046	0.931	0.979	0.960
MCONX Cor	0.058	0.758	0.856	0.866
MGAFX Cor	0.039	0.954	0.982	0.954



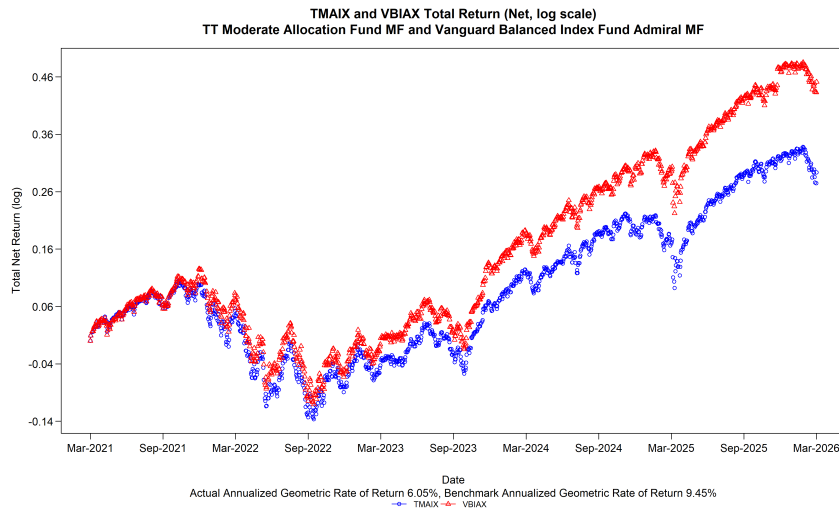
Name	CMT1M	SPY	TMAIX	VBIAX
MPLIX Cor	0.044	0.797	0.844	0.801
TAAIX Cor	0.035	0.973	0.986	0.950
IBBFX Cor	0.048	0.912	0.974	0.952
IILGX Cor	0.036	0.967	0.979	0.941
TWAIX Cor	0.039	0.799	0.849	0.802
TMAIX Cor	0.043	0.971	1.000	0.972
TMAFX Cor	0.038	0.975	0.994	0.961
TCAIX Cor	0.055	0.902	0.970	0.953
TPIF Cor	0.043	0.774	0.827	0.782
TPLC Cor	0.020	0.914	0.935	0.897
VLCAX Cor	0.034	0.992	0.973	0.952
EFA Cor	0.038	0.799	0.845	0.797
VEU Cor	0.042	0.798	0.845	0.798
VWO Cor	0.043	0.656	0.696	0.655
VXUS Cor	0.042	0.799	0.847	0.799
VBIAX Cor	0.045	0.948	0.972	1.000
VSCGX Cor	0.058	0.805	0.875	0.919
VIGAX Cor	0.039	0.952	0.924	0.916
ACWI Cor	0.039	0.968	0.974	0.940
VXF Cor	0.041	0.891	0.925	0.892
VTI Cor	0.034	0.993	0.981	0.955
Beta	0.000	1.000	0.628	0.623
Treynor	0.000	0.093	0.049	0.104
Jensen	-0.002	0.000	-2.741	0.728



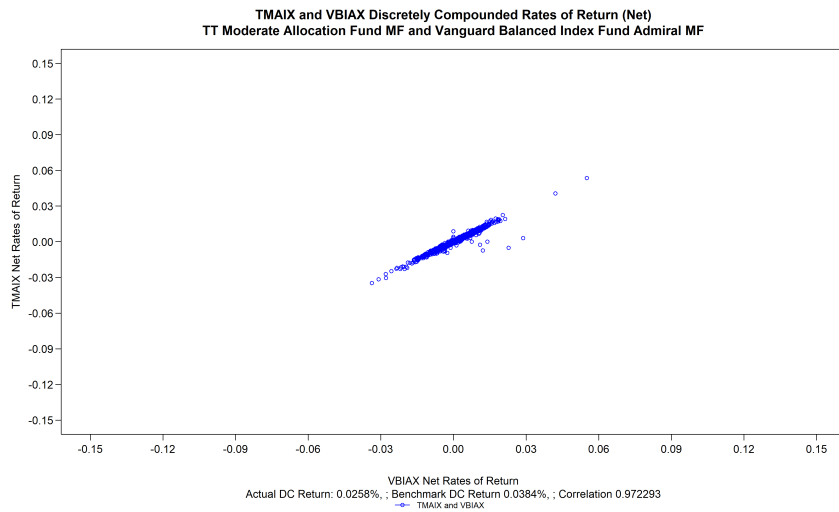
**Pair 35a. Total Return (TMAIX and VBIAX, 2021-3-31 – 2026-3-31)**



**Pair 35b. Log Total Return (TMAIX and VBIAX, 2021-3-31 – 2026-3-31)**



**Pair 35c. Rate of Return (TMAIX and VBIAX, 2021-3-31 – 2026-3-31)**



Pair 36. Univariate Statistics (TMAFX and VTI, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	TMAFX	VTI
TRMax	1.193	1.874	1.464	1.776
TRMin	1.000	0.919	0.864	0.886
AMean	3.586	12.849	7.635	12.367
StdDev	0.131	16.948	13.204	17.349
Skewness	-0.748	0.329	0.075	0.247
Kurtosis	1.964	12.819	8.927	11.140
GMean	3.601	11.293	6.729	10.738
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.010	-0.020
SC2	0.997	-0.001	-0.003	-0.003
SC3	0.995	-0.073	-0.064	-0.076
SC4	0.994	-0.016	-0.010	-0.020
SC5	0.992	0.007	0.009	0.007
Sharpe	0.000	0.547	0.307	0.506

Pair 36. Multivariate Statistics (TMAFX and VTI, 2021-3-31 – 2026-3-31)

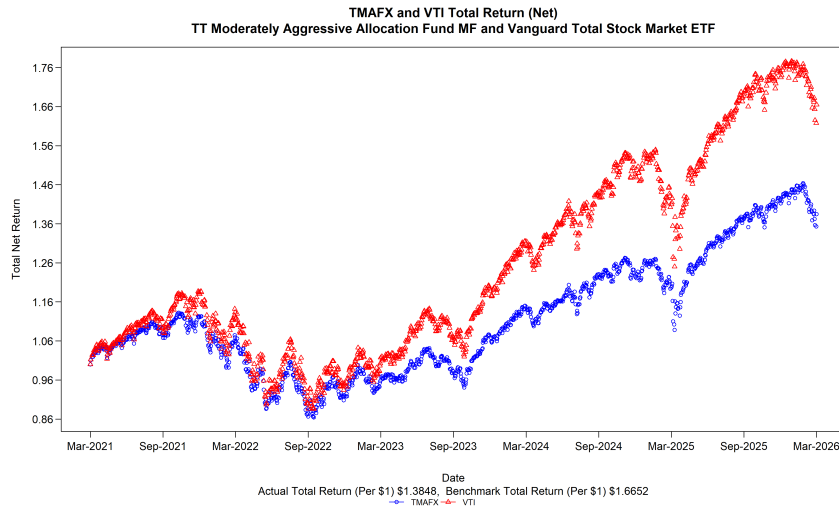
Name	CMT1M	SPY	TMAFX	VTI
Mean	3.586	12.849	7.635	12.367
Std Dev.	0.131	16.948	13.204	17.349
CMT1M Cor	1.000	0.031	0.038	0.034
SPY Cor	0.031	1.000	0.975	0.993
AVEDX Cor	0.015	0.869	0.895	0.881
SNTCX Cor	0.037	0.812	0.868	0.827
SEECX Cor	0.048	0.820	0.810	0.825
CATH Cor	0.030	0.958	0.946	0.960
CEFA Cor	0.040	0.693	0.748	0.700
GAGYX Cor	0.044	0.943	0.969	0.956
GBAYX Cor	0.054	0.886	0.932	0.900
GCA YX Cor	0.062	0.804	0.851	0.816
GDMYX Cor	0.030	0.910	0.912	0.916
GEMYX Cor	0.065	0.625	0.679	0.641
GEQYX Cor	0.031	0.981	0.965	0.981
GIIYX Cor	0.041	0.765	0.836	0.779
GIEYX Cor	0.041	0.779	0.845	0.794
GGRYX Cor	0.048	0.932	0.966	0.946
GMTYX Cor	0.049	0.852	0.894	0.862
GMWYX Cor	0.045	0.887	0.924	0.898
GMHYX Cor	0.041	0.924	0.953	0.934
GMYYX Cor	0.039	0.946	0.969	0.955
GMGYX Cor	0.039	0.952	0.973	0.961
KCXIX Cor	0.035	0.987	0.981	0.993
KCIIX Cor	0.045	0.778	0.842	0.791
LKBAX Cor	0.032	0.957	0.967	0.961
LKEQX Cor	0.025	0.958	0.961	0.964
LKINX Cor	0.034	0.790	0.856	0.803
NCBGX Cor	0.043	0.972	0.981	0.979
NCGFX Cor	0.032	0.990	0.984	0.996
MBAPX Cor	0.046	0.931	0.972	0.944
MCONX Cor	0.058	0.758	0.820	0.768
MGA FX Cor	0.039	0.954	0.986	0.968



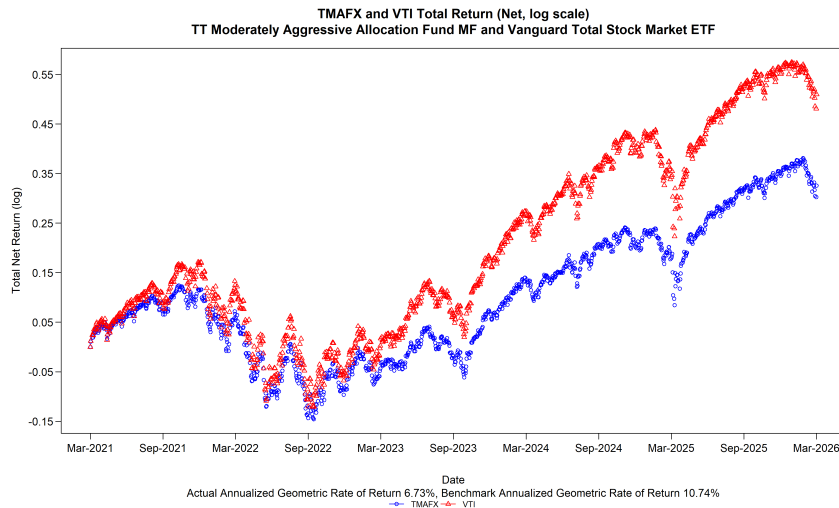
Name	CMT1M	SPY	TMAFX	VTI
MPLIX Cor	0.044	0.797	0.864	0.812
TAAIX Cor	0.035	0.973	0.995	0.986
IBBFX Cor	0.048	0.912	0.961	0.926
IILGX Cor	0.036	0.967	0.991	0.977
TWAIX Cor	0.039	0.799	0.870	0.813
TMAIX Cor	0.043	0.971	0.994	0.981
TMAFX Cor	0.038	0.975	1.000	0.986
TCAIX Cor	0.055	0.902	0.952	0.915
TPIF Cor	0.043	0.774	0.846	0.788
TPLC Cor	0.020	0.914	0.943	0.929
VLCAX Cor	0.034	0.992	0.977	0.993
EFA Cor	0.038	0.799	0.865	0.811
VEU Cor	0.042	0.798	0.867	0.814
VWO Cor	0.043	0.656	0.720	0.676
VXUS Cor	0.042	0.799	0.869	0.815
VBIAX Cor	0.045	0.948	0.961	0.955
VSCGX Cor	0.058	0.805	0.856	0.816
VIGAX Cor	0.039	0.952	0.925	0.952
ACWI Cor	0.039	0.968	0.985	0.975
VXF Cor	0.041	0.891	0.935	0.928
VTI Cor	0.034	0.993	0.986	1.000
Beta	0.000	1.000	0.760	1.016
Treynor	0.000	0.093	0.053	0.086
Jensen	-0.002	0.000	-2.989	-0.631



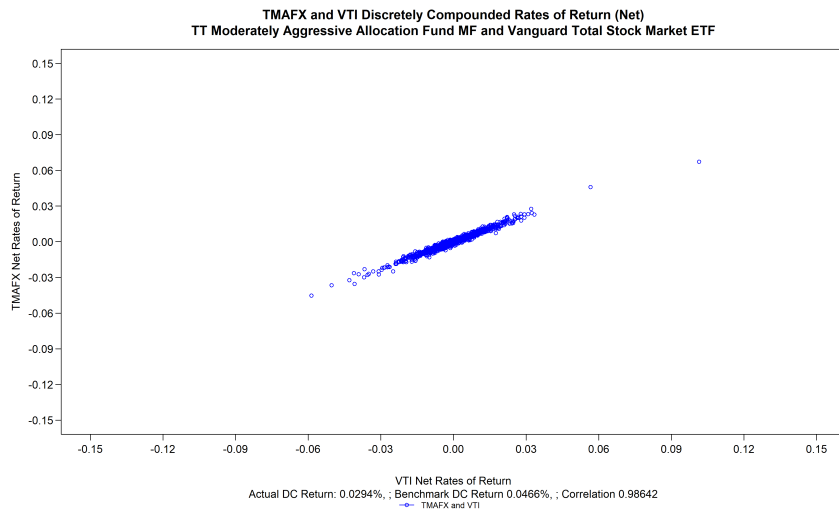
**Pair 36a. Total Return (TMAFX and VTI, 2021-3-31 – 2026-3-31)**



**Pair 36b. Log Total Return (TMAFX and VTI, 2021-3-31 – 2026-3-31)**



**Pair 36c. Rate of Return (TMAFX and VTI, 2021-3-31 – 2026-3-31)**



Pair 37. Univariate Statistics (TCAIX and VBIAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	TCAIX	VBIAX
TRMax	1.193	1.874	1.262	1.625
TRMin	1.000	0.919	0.865	0.895
AMean	3.586	12.849	4.294	10.088
StdDev	0.131	16.948	7.794	11.143
Skewness	-0.748	0.329	0.014	0.178
Kurtosis	1.964	12.819	7.450	8.507
GMean	3.601	11.293	3.994	9.448
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.050	-0.001
SC2	0.997	-0.001	-0.002	0.007
SC3	0.995	-0.073	-0.014	-0.040
SC4	0.994	-0.016	0.013	0.002
SC5	0.992	0.007	0.000	0.002
Sharpe	0.000	0.547	0.091	0.584

Pair 37. Multivariate Statistics (TCAIX and VBIAX, 2021-3-31 – 2026-3-31)

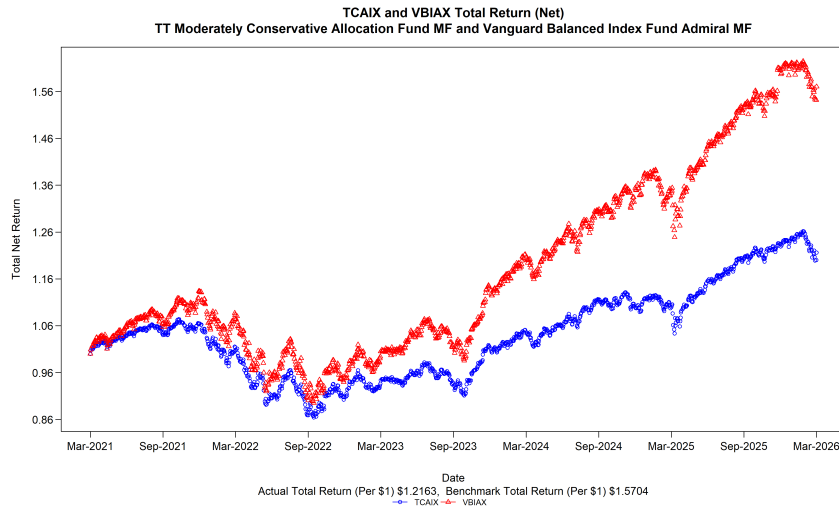
Name	CMT1M	SPY	TCAIX	VBIAX
Mean	3.586	12.849	4.294	10.088
Std Dev.	0.131	16.948	7.794	11.143
CMT1M Cor	1.000	0.031	0.055	0.045
SPY Cor	0.031	1.000	0.902	0.948
AVEDX Cor	0.015	0.869	0.846	0.849
SNTCX Cor	0.037	0.812	0.820	0.801
SEECX Cor	0.048	0.820	0.751	0.789
CATH Cor	0.030	0.958	0.876	0.917
CEFA Cor	0.040	0.693	0.732	0.694
GAGYX Cor	0.044	0.943	0.909	0.919
GBAYX Cor	0.054	0.886	0.954	0.921
GCA YX Cor	0.062	0.804	0.896	0.855
GDMYX Cor	0.030	0.910	0.865	0.884
GEMYX Cor	0.065	0.625	0.638	0.618
GEQYX Cor	0.031	0.981	0.895	0.936
GIIYX Cor	0.041	0.765	0.815	0.771
GIEYX Cor	0.041	0.779	0.816	0.780
GGRYX Cor	0.048	0.932	0.933	0.928
GMTYX Cor	0.049	0.852	0.936	0.898
GMWYX Cor	0.045	0.887	0.936	0.914
GMHYX Cor	0.041	0.924	0.933	0.927
GMY YX Cor	0.039	0.946	0.925	0.930
GMGYX Cor	0.039	0.952	0.921	0.930
KCXIX Cor	0.035	0.987	0.908	0.953
KCIIX Cor	0.045	0.778	0.806	0.777
LKBAX Cor	0.032	0.957	0.926	0.943
LKEQX Cor	0.025	0.958	0.895	0.929
LKINX Cor	0.034	0.790	0.825	0.789
NCBGX Cor	0.043	0.972	0.958	0.975
NCGFX Cor	0.032	0.990	0.912	0.955
MBAPX Cor	0.046	0.931	0.979	0.960
MCONX Cor	0.058	0.758	0.941	0.866
MGAFX Cor	0.039	0.954	0.951	0.954



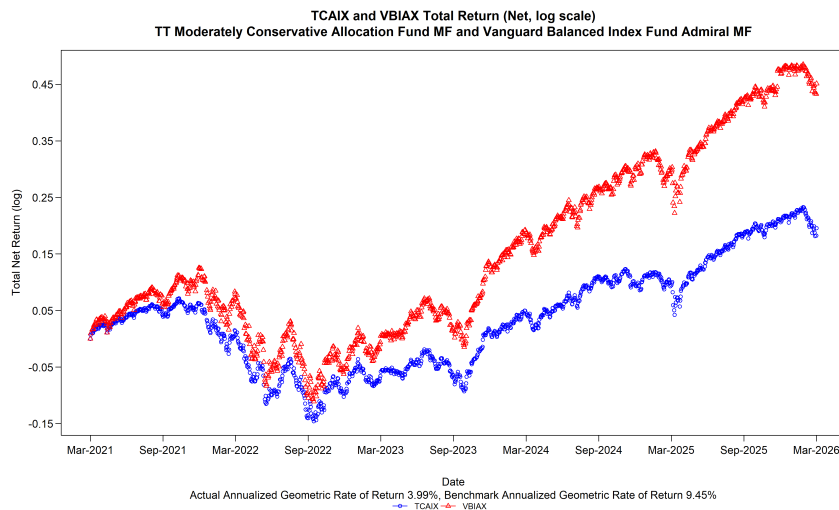
Name	CMT1M	SPY	TCAIX	VBIAX
MPLIX Cor	0.044	0.797	0.834	0.801
TAAIX Cor	0.035	0.973	0.933	0.950
IBBFX Cor	0.048	0.912	0.986	0.952
IILGX Cor	0.036	0.967	0.928	0.941
TWAIX Cor	0.039	0.799	0.841	0.802
TMAIX Cor	0.043	0.971	0.970	0.972
TMAFX Cor	0.038	0.975	0.952	0.961
TCAIX Cor	0.055	0.902	1.000	0.953
TPIF Cor	0.043	0.774	0.825	0.782
TPLC Cor	0.020	0.914	0.889	0.897
VLCAX Cor	0.034	0.992	0.904	0.952
EFA Cor	0.038	0.799	0.837	0.797
VEU Cor	0.042	0.798	0.836	0.798
VWO Cor	0.043	0.656	0.684	0.655
VXUS Cor	0.042	0.799	0.837	0.799
VBIAX Cor	0.045	0.948	0.953	1.000
VSCGX Cor	0.058	0.805	0.914	0.919
VIGAX Cor	0.039	0.952	0.854	0.916
ACWI Cor	0.039	0.968	0.925	0.940
VXF Cor	0.041	0.891	0.876	0.892
VTI Cor	0.034	0.993	0.915	0.955
Beta	0.000	1.000	0.415	0.623
Treynor	0.000	0.093	0.017	0.104
Jensen	-0.002	0.000	-3.136	0.728



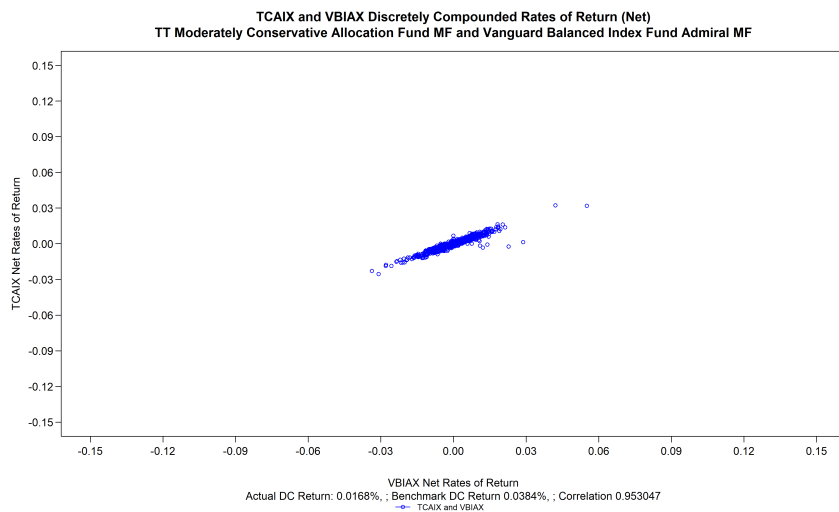
**Pair 37a. Total Return (TCAIX and VBIAX, 2021-3-31 – 2026-3-31)**



**Pair 37b. Log Total Return (TCAIX and VBIAX, 2021-3-31 – 2026-3-31)**



**Pair 37c. Rate of Return (TCAIX and VBIAX, 2021-3-31 – 2026-3-31)**



Pair 38. Univariate Statistics (TPIF and EFA, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	TPIF	EFA
TRMax	1.193	1.874	1.584	1.627
TRMin	1.000	0.919	0.750	0.773
AMean	3.586	12.849	9.366	9.784
StdDev	0.131	16.948	15.480	16.248
Skewness	-0.748	0.329	0.209	0.194
Kurtosis	1.964	12.819	8.115	8.356
GMean	3.601	11.293	8.100	8.382
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.009	-0.012
SC2	0.997	-0.001	0.028	0.019
SC3	0.995	-0.073	-0.067	-0.057
SC4	0.994	-0.016	0.038	0.047
SC5	0.992	0.007	0.009	-0.002
Sharpe	0.000	0.547	0.373	0.381

Pair 38. Multivariate Statistics (TPIF and EFA, 2021-3-31 – 2026-3-31)

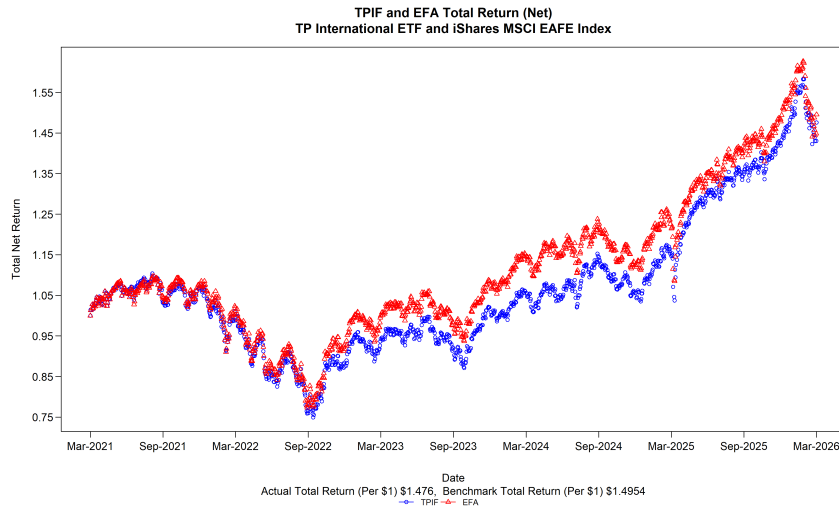
Name	CMT1M	SPY	TPIF	EFA
Mean	3.586	12.849	9.366	9.784
Std Dev.	0.131	16.948	15.480	16.248
CMT1M Cor	1.000	0.031	0.043	0.038
SPY Cor	0.031	1.000	0.774	0.799
AVEDX Cor	0.015	0.869	0.760	0.768
SNTCX Cor	0.037	0.812	0.903	0.918
SEECX Cor	0.048	0.820	0.634	0.656
CATH Cor	0.030	0.958	0.760	0.780
CEFA Cor	0.040	0.693	0.834	0.850
GAGYX Cor	0.044	0.943	0.866	0.887
GBAYX Cor	0.054	0.886	0.838	0.851
GCA YX Cor	0.062	0.804	0.765	0.775
GDMYX Cor	0.030	0.910	0.744	0.764
GEMYX Cor	0.065	0.625	0.712	0.717
GEQYX Cor	0.031	0.981	0.767	0.791
GIIYX Cor	0.041	0.765	0.950	0.967
GIEYX Cor	0.041	0.779	0.927	0.946
GGRYX Cor	0.048	0.932	0.865	0.883
GMTYX Cor	0.049	0.852	0.798	0.810
GMWYX Cor	0.045	0.887	0.825	0.839
GMHYX Cor	0.041	0.924	0.850	0.865
GMYYX Cor	0.039	0.946	0.862	0.882
GMGYX Cor	0.039	0.952	0.866	0.886
KCXIX Cor	0.035	0.987	0.783	0.804
KCIIX Cor	0.045	0.778	0.913	0.924
LKBAX Cor	0.032	0.957	0.804	0.818
LKEQX Cor	0.025	0.958	0.783	0.797
LKINX Cor	0.034	0.790	0.942	0.962
NCBGX Cor	0.043	0.972	0.796	0.815
NCGFX Cor	0.032	0.990	0.787	0.809
MBAPX Cor	0.046	0.931	0.865	0.878
MCONX Cor	0.058	0.758	0.749	0.753
MGAFX Cor	0.039	0.954	0.870	0.886



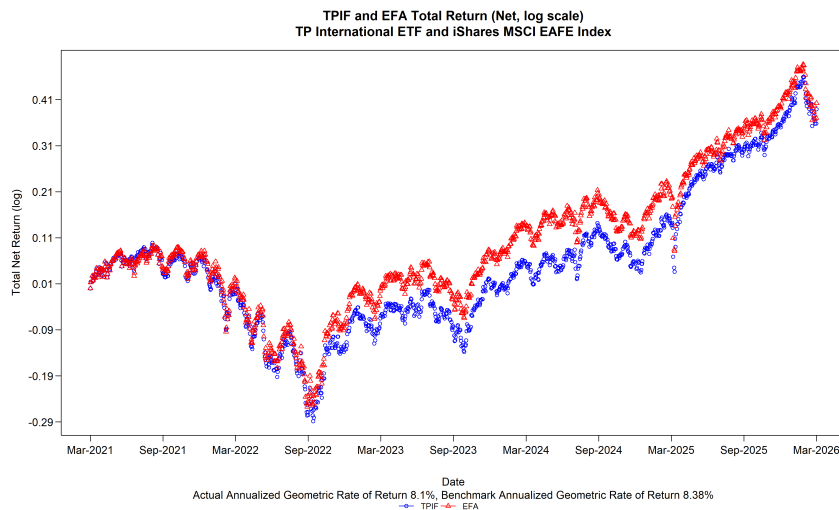
Name	CMT1M	SPY	TPIF	EFA
MPLIX Cor	0.044	0.797	0.940	0.953
TAAIX Cor	0.035	0.973	0.840	0.859
IBBFX Cor	0.048	0.912	0.853	0.865
IILGX Cor	0.036	0.967	0.882	0.903
TWAIX Cor	0.039	0.799	0.968	0.981
TMAIX Cor	0.043	0.971	0.827	0.845
TMAFX Cor	0.038	0.975	0.846	0.865
TCAIX Cor	0.055	0.902	0.825	0.837
TPIF Cor	0.043	0.774	1.000	0.973
TPLC Cor	0.020	0.914	0.792	0.798
VLCAX Cor	0.034	0.992	0.775	0.798
EFA Cor	0.038	0.799	0.973	1.000
VEU Cor	0.042	0.798	0.960	0.977
VWO Cor	0.043	0.656	0.774	0.784
VXUS Cor	0.042	0.799	0.961	0.976
VBIAX Cor	0.045	0.948	0.782	0.797
VSCGX Cor	0.058	0.805	0.783	0.791
VIGAX Cor	0.039	0.952	0.705	0.730
ACWI Cor	0.039	0.968	0.883	0.905
VXF Cor	0.041	0.891	0.756	0.770
VTI Cor	0.034	0.993	0.788	0.811
Beta	0.000	1.000	0.707	0.766
Treynor	0.000	0.093	0.082	0.081
Jensen	-0.002	0.000	-0.773	-0.896



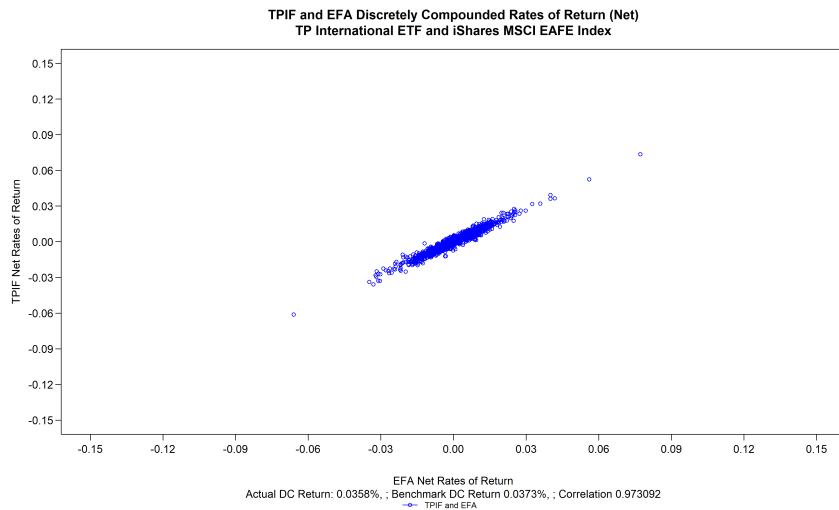
**Pair 38a. Total Return (TPIF and EFA, 2021-3-31 – 2026-3-31)**



**Pair 38b. Log Total Return (TPIF and EFA, 2021-3-31 – 2026-3-31)**



**Pair 38c. Rate of Return (TPIF and EFA, 2021-3-31 – 2026-3-31)**



Pair 39. Univariate Statistics (TPLC and VLCAX, 2021-3-31 – 2026-3-31)

Name	CMT1M	SPY	TPLC	VLCAX
TRMax	1.193	1.874	1.568	1.849
TRMin	1.000	0.919	0.928	0.899
AMean	3.586	12.849	9.495	13.159
StdDev	0.131	16.948	16.097	17.107
Skewness	-0.748	0.329	0.033	0.164
Kurtosis	1.964	12.819	8.002	10.327
GMean	3.601	11.293	8.121	11.567
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.010	-0.020
SC2	0.997	-0.001	-0.018	0.005
SC3	0.995	-0.073	-0.040	-0.081
SC4	0.994	-0.016	-0.029	-0.019
SC5	0.992	0.007	0.006	0.007
Sharpe	0.000	0.547	0.367	0.560

Pair 39. Multivariate Statistics (TPLC and VLCAX, 2021-3-31 – 2026-3-31)

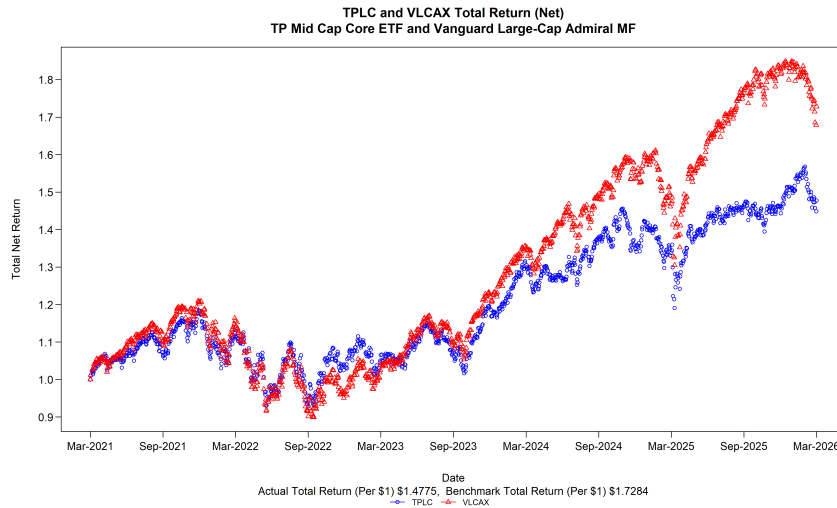
Name	CMT1M	SPY	TPLC	VLCAX
Mean	3.586	12.849	9.495	13.159
Std Dev.	0.131	16.948	16.097	17.107
CMT1M Cor	1.000	0.031	0.020	0.034
SPY Cor	0.031	1.000	0.914	0.992
AVEDX Cor	0.015	0.869	0.944	0.863
SNTCX Cor	0.037	0.812	0.797	0.816
SEECX Cor	0.048	0.820	0.763	0.824
CATH Cor	0.030	0.958	0.890	0.959
CEFA Cor	0.040	0.693	0.690	0.691
GAGYX Cor	0.044	0.943	0.902	0.949
GBAYX Cor	0.054	0.886	0.867	0.892
GCA YX Cor	0.062	0.804	0.788	0.809
GDMYX Cor	0.030	0.910	0.874	0.913
GEMYX Cor	0.065	0.625	0.584	0.633
GEQYX Cor	0.031	0.981	0.902	0.984
GIIYX Cor	0.041	0.765	0.766	0.770
GIEYX Cor	0.041	0.779	0.779	0.785
GGRYX Cor	0.048	0.932	0.901	0.938
GMTYX Cor	0.049	0.852	0.830	0.856
GMWYX Cor	0.045	0.887	0.862	0.891
GMHYX Cor	0.041	0.924	0.889	0.928
GMY YX Cor	0.039	0.946	0.903	0.949
GMGYX Cor	0.039	0.952	0.907	0.955
KCXIX Cor	0.035	0.987	0.920	0.991
KCIIX Cor	0.045	0.778	0.766	0.781
LKBAX Cor	0.032	0.957	0.947	0.956
LKEQX Cor	0.025	0.958	0.941	0.958
LKINX Cor	0.034	0.790	0.794	0.792
NCBGX Cor	0.043	0.972	0.918	0.976
NCGFX Cor	0.032	0.990	0.926	0.994
MBAPX Cor	0.046	0.931	0.915	0.934
MCONX Cor	0.058	0.758	0.753	0.761
MGA FX Cor	0.039	0.954	0.934	0.957



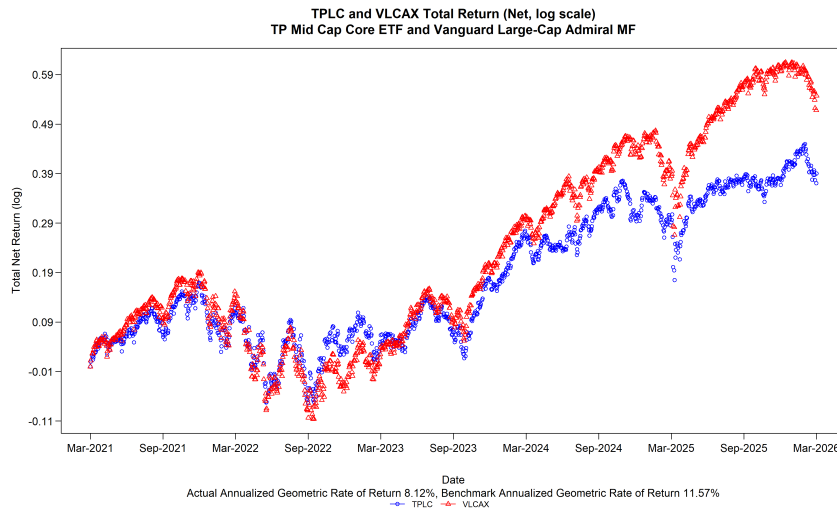
Name	CMT1M	SPY	TPLC	VLCAX
MPLIX Cor	0.044	0.797	0.781	0.803
TAAIX Cor	0.035	0.973	0.945	0.975
IBBFX Cor	0.048	0.912	0.899	0.914
IILGX Cor	0.036	0.967	0.928	0.969
TWAIX Cor	0.039	0.799	0.799	0.801
TMAIX Cor	0.043	0.971	0.935	0.973
TMAFX Cor	0.038	0.975	0.943	0.977
TCAIX Cor	0.055	0.902	0.889	0.904
TPIF Cor	0.043	0.774	0.792	0.775
TPLC Cor	0.020	0.914	1.000	0.911
VLCAX Cor	0.034	0.992	0.911	1.000
EFA Cor	0.038	0.799	0.798	0.798
VEU Cor	0.042	0.798	0.791	0.800
VWO Cor	0.043	0.656	0.625	0.661
VXUS Cor	0.042	0.799	0.792	0.801
VBIAX Cor	0.045	0.948	0.897	0.952
VSCGX Cor	0.058	0.805	0.784	0.810
VIGAX Cor	0.039	0.952	0.812	0.966
ACWI Cor	0.039	0.968	0.912	0.969
VXF Cor	0.041	0.891	0.912	0.900
VTI Cor	0.034	0.993	0.929	0.993
Beta	0.000	1.000	0.869	1.001
Treynor	0.000	0.093	0.068	0.096
Jensen	-0.002	0.000	-2.137	0.298



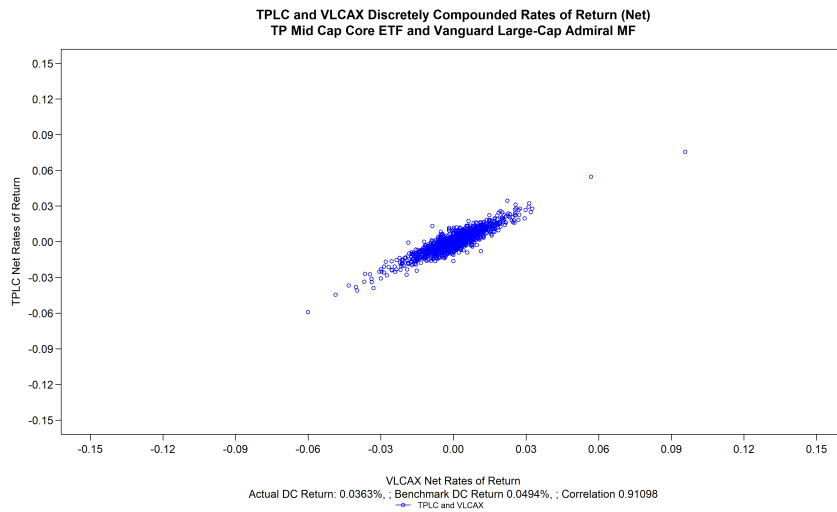
**Pair 39a. Total Return (TPLC and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 39b. Log Total Return (TPLC and VLCAX, 2021-3-31 – 2026-3-31)**



**Pair 39c. Rate of Return (TPLC and VLCAX, 2021-3-31 – 2026-3-31)**



## Large Cap, Growth

Pair 1. Univariate Statistics (AVEGX and FSPGX, 2021-3-31 – 2026-3-31)

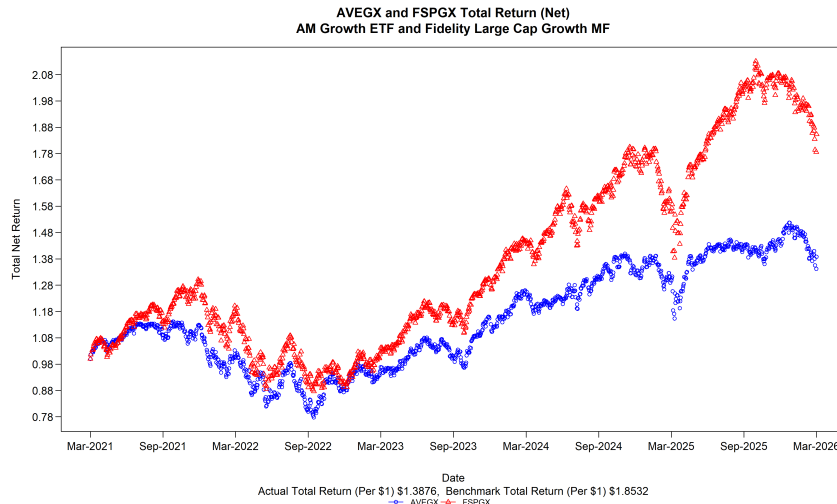
Name	CMT1M	SPY	AVEGX	FSPGX
TRMax	1.193	1.874	1.518	2.131
TRMin	1.000	0.919	0.778	0.877
AMean	3.586	12.849	8.532	15.695
StdDev	0.131	16.948	18.244	21.424
Skewness	-0.748	0.329	0.148	0.213
Kurtosis	1.964	12.819	7.383	9.278
GMean	3.601	11.293	6.772	13.133
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.001	-0.037
SC2	0.997	-0.001	-0.005	0.011
SC3	0.995	-0.073	-0.062	-0.076
SC4	0.994	-0.016	-0.030	-0.005
SC5	0.992	0.007	0.022	0.004
Sharpe	0.000	0.547	0.271	0.565

Pair 1. Multivariate Statistics (AVEGX and FSPGX, 2021-3-31 – 2026-3-31)

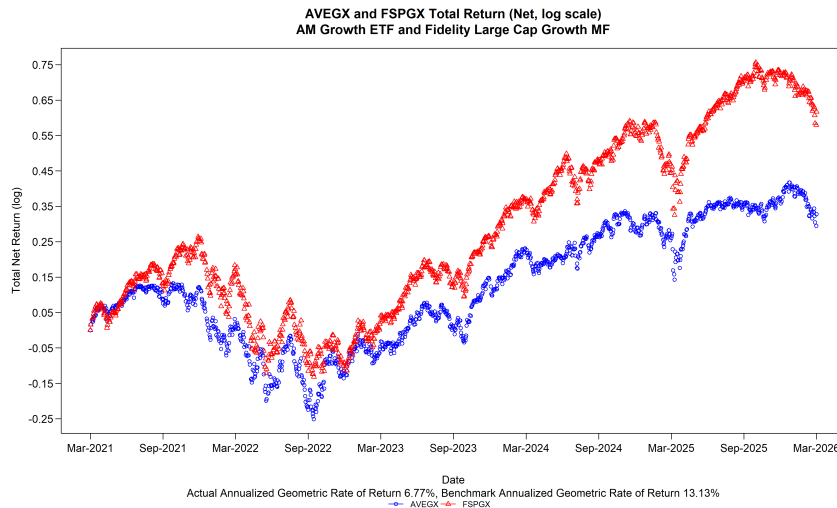
Name	CMT1M	SPY	AVEGX	FSPGX
Mean	3.586	12.849	8.532	15.695
Std Dev.	0.131	16.948	18.244	21.424
CMT1M Cor	1.000	0.031	0.039	0.035
SPY Cor	0.031	1.000	0.928	0.958
AVEGX Cor	0.039	0.928	1.000	0.892
AVEWX Cor	0.027	0.910	0.909	0.852
GGEYX Cor	0.055	0.878	0.824	0.918
KCGIX Cor	0.043	0.957	0.903	0.988
MMDEX Cor	0.031	0.960	0.893	0.992
THLCX Cor	0.042	0.951	0.887	0.989
TPIIX Cor	0.045	0.819	0.815	0.773
TPLIX Cor	0.028	0.941	0.930	0.938
VUSE Cor	0.024	0.908	0.875	0.837
FSPGX Cor	0.035	0.958	0.892	1.000
URTH Cor	0.036	0.979	0.930	0.937
Beta	0.000	1.000	0.999	1.211
Treynor	0.000	0.093	0.049	0.100
Jensen	-0.002	0.000	-4.309	0.889



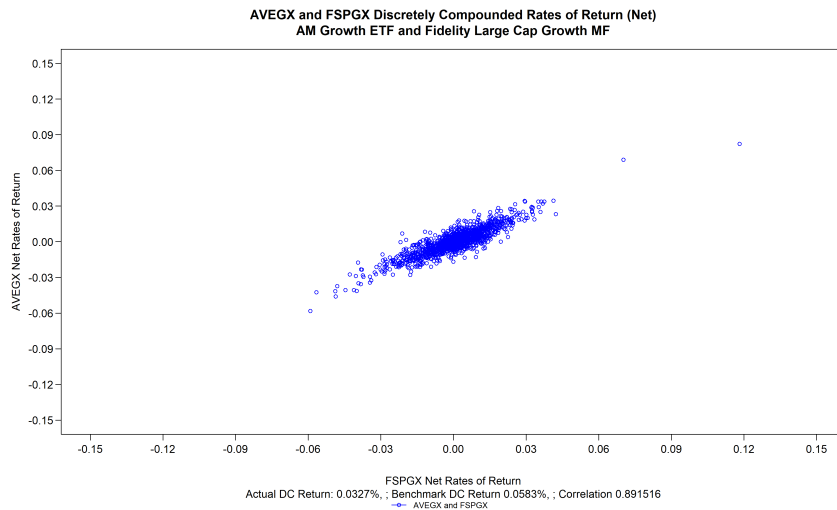
**Pair 1a. Total Return (AVEGX and FSPGX, 2021-3-31 – 2026-3-31)**



**Pair 1b. Log Total Return (AVEGX and FSPGX, 2021-3-31 – 2026-3-31)**



**Pair 1c. Rate of Return (AVEGX and FSPGX, 2021-3-31 – 2026-3-31)**



*Pair 2. Univariate Statistics (AVEWX and URTH, 2021-3-31 – 2026-3-31)*

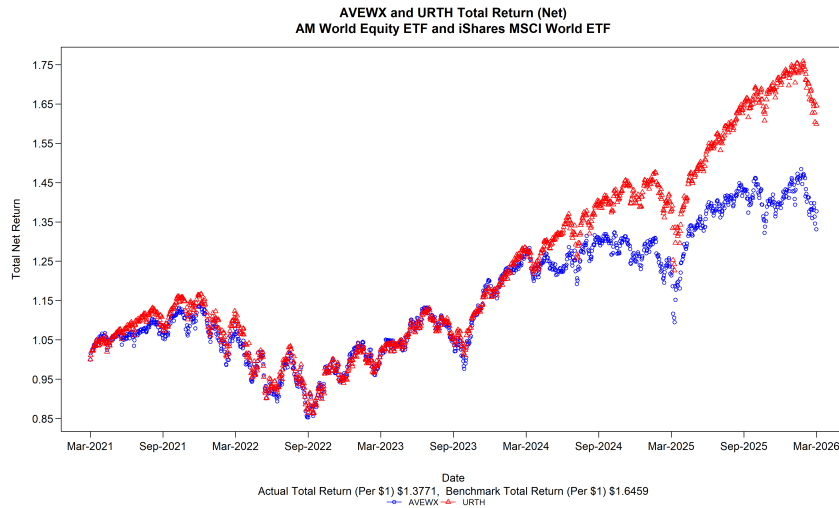
Name	CMT1M	SPY	AVEWX	URTH
TRMax	1.193	1.874	1.485	1.759
TRMin	1.000	0.919	0.853	0.862
AMean	3.586	12.849	8.132	11.874
StdDev	0.131	16.948	16.999	16.100
Skewness	-0.748	0.329	0.131	0.196
Kurtosis	1.964	12.819	7.557	10.319
GMean	3.601	11.293	6.610	10.481
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.015	-0.007
SC2	0.997	-0.001	-0.020	-0.001
SC3	0.995	-0.073	-0.071	-0.076
SC4	0.994	-0.016	0.006	-0.005
SC5	0.992	0.007	0.019	0.004
Sharpe	0.000	0.547	0.267	0.515

*Pair 2. Multivariate Statistics (AVEWX and URTH, 2021-3-31 – 2026-3-31)*

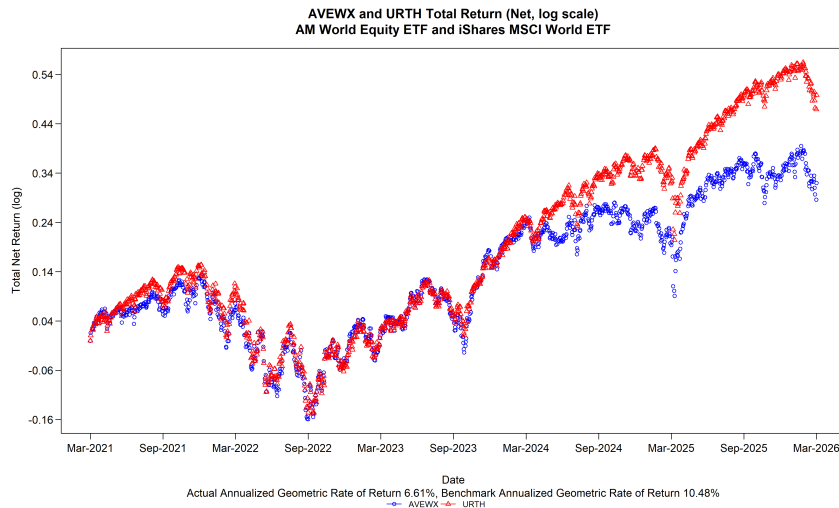
Name	CMT1M	SPY	AVEWX	URTH
Mean	3.586	12.849	8.132	11.874
Std Dev.	0.131	16.948	16.999	16.100
CMT1M Cor	1.000	0.031	0.027	0.036
SPY Cor	0.031	1.000	0.910	0.979
AVEGX Cor	0.039	0.928	0.909	0.930
AVEWX Cor	0.027	0.910	1.000	0.942
GGEYX Cor	0.055	0.878	0.791	0.863
KCGIX Cor	0.043	0.957	0.866	0.942
MMDEX Cor	0.031	0.960	0.859	0.939
THLCX Cor	0.042	0.951	0.850	0.934
TPIIX Cor	0.045	0.819	0.895	0.900
TPLIX Cor	0.028	0.941	0.901	0.937
VUSE Cor	0.024	0.908	0.878	0.912
FSPGX Cor	0.035	0.958	0.852	0.937
URTH Cor	0.036	0.979	0.942	1.000
Beta	0.000	1.000	0.912	0.930
Treynor	0.000	0.093	0.050	0.089
Jensen	-0.002	0.000	-3.906	-0.325



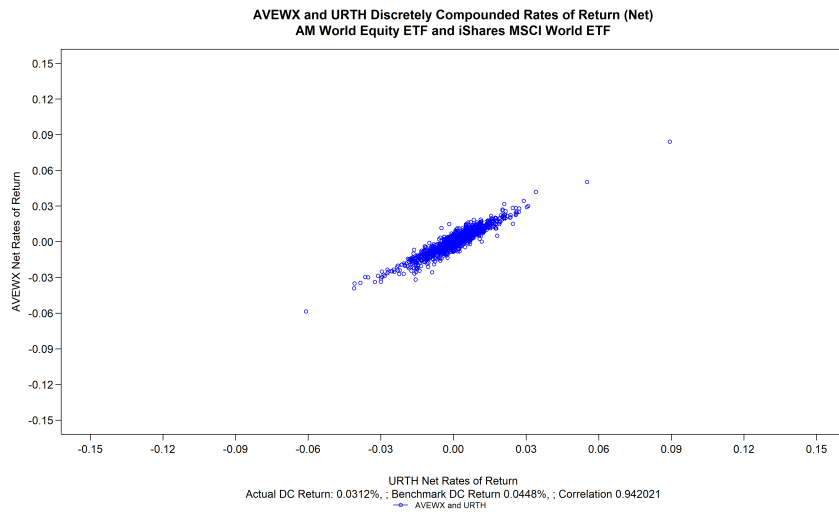
**Pair 2a. Total Return (AVEWX and URTH, 2021-3-31 – 2026-3-31)**



**Pair 2b. Log Total Return (AVEWX and URTH, 2021-3-31 – 2026-3-31)**



**Pair 2c. Rate of Return (AVEWX and URTH, 2021-3-31 – 2026-3-31)**



*Pair 3. Univariate Statistics (GGEYX and FSPGX, 2021-3-31 – 2026-3-31)*

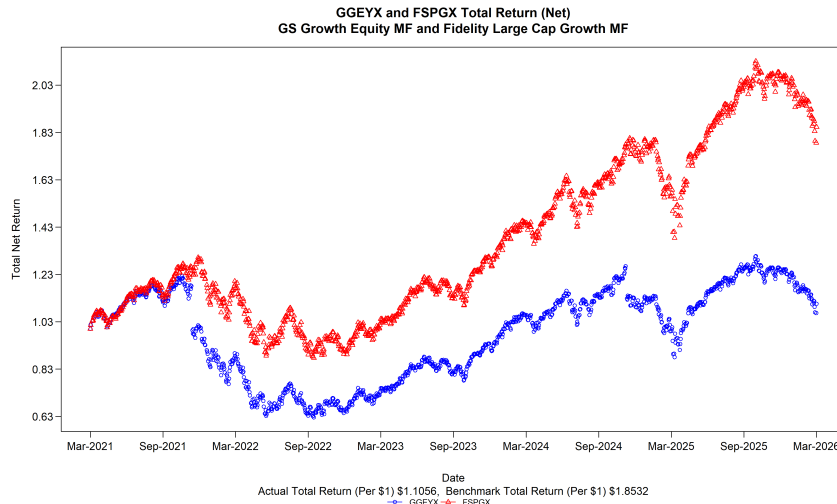
Name	CMT1M	SPY	GGEYX	FSPGX
TRMax	1.193	1.874	1.308	2.131
TRMin	1.000	0.919	0.626	0.877
AMean	3.586	12.849	4.846	15.695
StdDev	0.131	16.948	23.226	21.424
Skewness	-0.748	0.329	-1.213	0.213
Kurtosis	1.964	12.819	19.981	9.278
GMean	3.601	11.293	2.029	13.133
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.006	-0.037
SC2	0.997	-0.001	-0.002	0.011
SC3	0.995	-0.073	-0.072	-0.076
SC4	0.994	-0.016	-0.021	-0.005
SC5	0.992	0.007	0.004	0.004
Sharpe	0.000	0.547	0.054	0.565

*Pair 3. Multivariate Statistics (GGEYX and FSPGX, 2021-3-31 – 2026-3-31)*

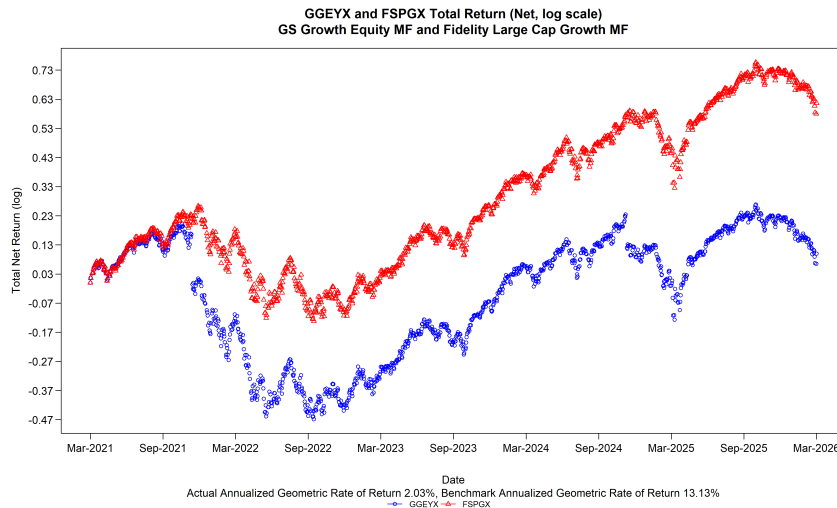
Name	CMT1M	SPY	GGEYX	FSPGX
Mean	3.586	12.849	4.846	15.695
Std Dev.	0.131	16.948	23.226	21.424
CMT1M Cor	1.000	0.031	0.055	0.035
SPY Cor	0.031	1.000	0.878	0.958
AVEGX Cor	0.039	0.928	0.824	0.892
AVEWX Cor	0.027	0.910	0.791	0.852
GGEYX Cor	0.055	0.878	1.000	0.918
KCGIX Cor	0.043	0.957	0.915	0.988
MMDEX Cor	0.031	0.960	0.909	0.992
THLCX Cor	0.042	0.951	0.917	0.989
TPIIX Cor	0.045	0.819	0.730	0.773
TPLIX Cor	0.028	0.941	0.871	0.938
VUSE Cor	0.024	0.908	0.772	0.837
FSPGX Cor	0.035	0.958	0.918	1.000
URTH Cor	0.036	0.979	0.863	0.937
Beta	0.000	1.000	1.203	1.211
Treynor	0.000	0.093	0.010	0.100
Jensen	-0.002	0.000	-9.879	0.889



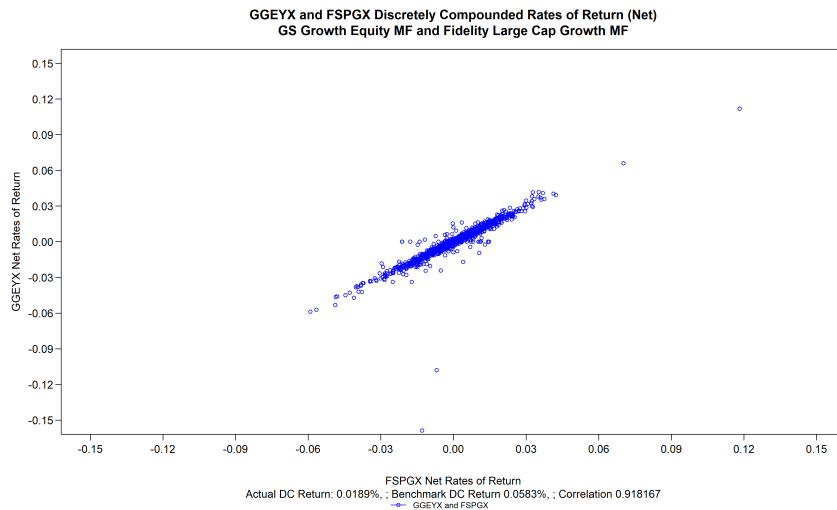
**Pair 3a. Total Return (GGEYX and FSPGX, 2021-3-31 – 2026-3-31)**



**Pair 3b. Log Total Return (GGEYX and FSPGX, 2021-3-31 – 2026-3-31)**



**Pair 3c. Rate of Return (GGEYX and FSPGX, 2021-3-31 – 2026-3-31)**



*Pair 4. Univariate Statistics (KCGIX and FSPGX, 2021-3-31 – 2026-3-31)*

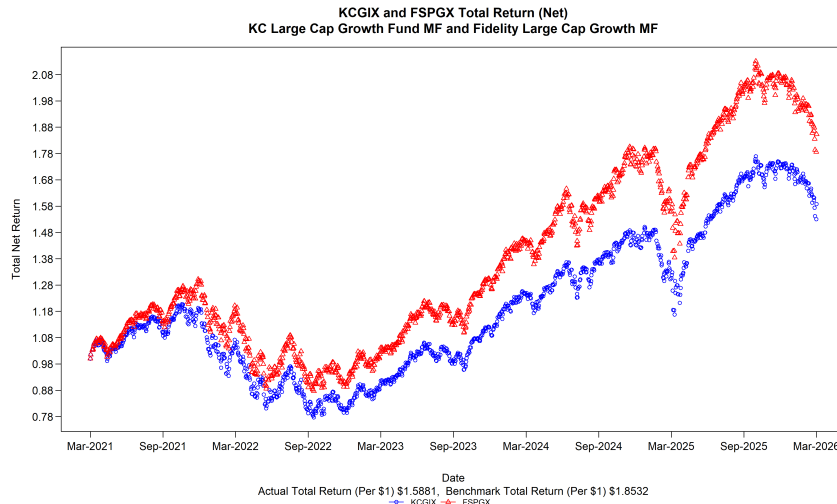
Name	CMT1M	SPY	KCGIX	FSPGX
TRMax	1.193	1.874	1.769	2.131
TRMin	1.000	0.919	0.777	0.877
AMean	3.586	12.849	11.971	15.695
StdDev	0.131	16.948	20.473	21.424
Skewness	-0.748	0.329	0.109	0.213
Kurtosis	1.964	12.819	9.174	9.278
GMean	3.601	11.293	9.693	13.133
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.030	-0.037
SC2	0.997	-0.001	-0.001	0.011
SC3	0.995	-0.073	-0.088	-0.076
SC4	0.994	-0.016	-0.010	-0.005
SC5	0.992	0.007	0.009	0.004
Sharpe	0.000	0.547	0.410	0.565

*Pair 4. Multivariate Statistics (KCGIX and FSPGX, 2021-3-31 – 2026-3-31)*

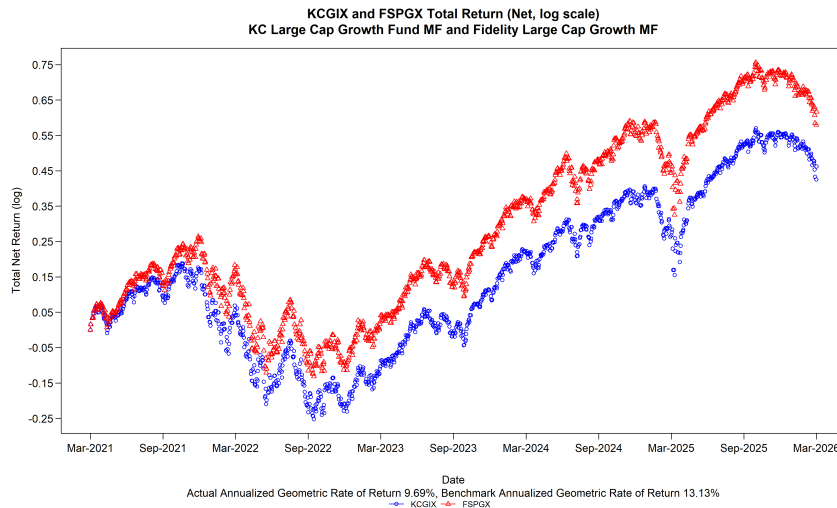
Name	CMT1M	SPY	KCGIX	FSPGX
Mean	3.586	12.849	11.971	15.695
Std Dev.	0.131	16.948	20.473	21.424
CMT1M Cor	1.000	0.031	0.043	0.035
SPY Cor	0.031	1.000	0.957	0.958
AVEGX Cor	0.039	0.928	0.903	0.892
AVEWX Cor	0.027	0.910	0.866	0.852
GGEYX Cor	0.055	0.878	0.915	0.918
KCGIX Cor	0.043	0.957	1.000	0.988
MMDEX Cor	0.031	0.960	0.984	0.992
THLCX Cor	0.042	0.951	0.982	0.989
TPIIX Cor	0.045	0.819	0.789	0.773
TPLIX Cor	0.028	0.941	0.943	0.938
VUSE Cor	0.024	0.908	0.852	0.837
FSPGX Cor	0.035	0.958	0.988	1.000
URTH Cor	0.036	0.979	0.942	0.937
Beta	0.000	1.000	1.156	1.211
Treynor	0.000	0.093	0.073	0.100
Jensen	-0.002	0.000	-2.327	0.889



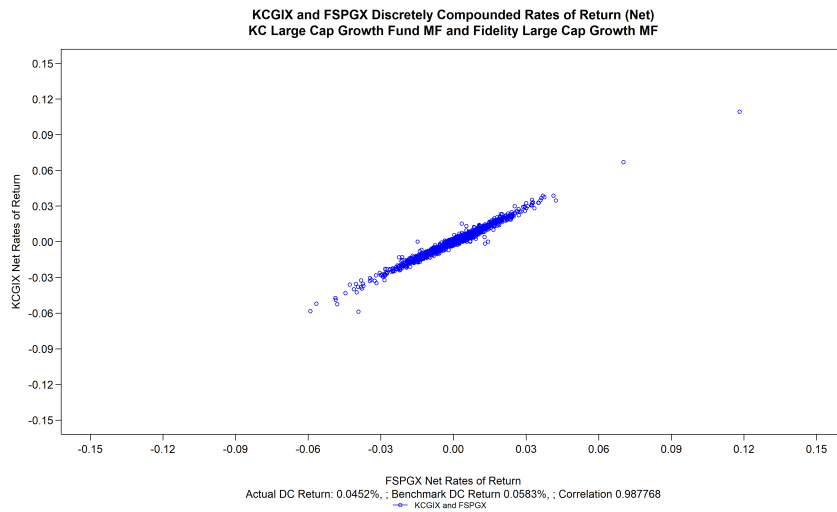
**Pair 4a. Total Return (KCGIX and FSPGX, 2021-3-31 – 2026-3-31)**



**Pair 4b. Log Total Return (KCGIX and FSPGX, 2021-3-31 – 2026-3-31)**



**Pair 4c. Rate of Return (KCGIX and FSPGX, 2021-3-31 – 2026-3-31)**



*Pair 5. Univariate Statistics (MMDEX and FSPGX, 2021-3-31 – 2026-3-31)*

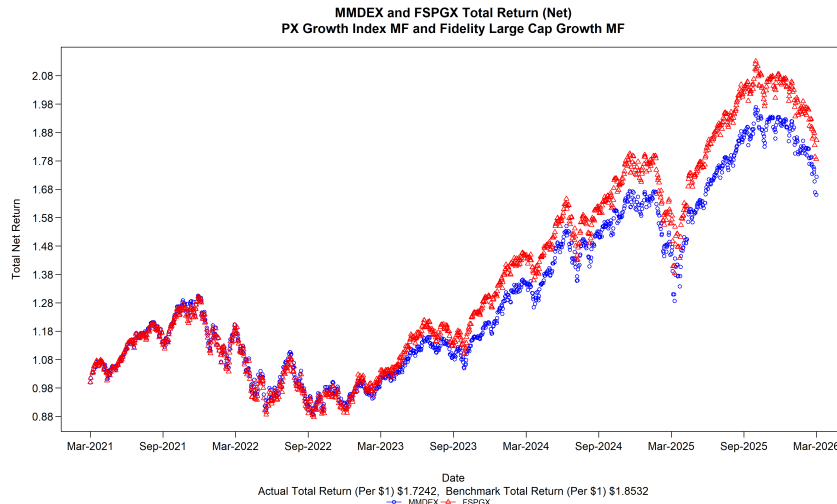
Name	CMT1M	SPY	MMDEX	FSPGX
TRMax	1.193	1.874	1.969	2.131
TRMin	1.000	0.919	0.884	0.877
AMean	3.586	12.849	13.895	15.695
StdDev	0.131	16.948	20.800	21.424
Skewness	-0.748	0.329	0.259	0.213
Kurtosis	1.964	12.819	9.837	9.278
GMean	3.601	11.293	11.513	13.133
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.033	-0.037
SC2	0.997	-0.001	0.006	0.011
SC3	0.995	-0.073	-0.080	-0.076
SC4	0.994	-0.016	-0.006	-0.005
SC5	0.992	0.007	0.009	0.004
Sharpe	0.000	0.547	0.496	0.565

*Pair 5. Multivariate Statistics (MMDEX and FSPGX, 2021-3-31 – 2026-3-31)*

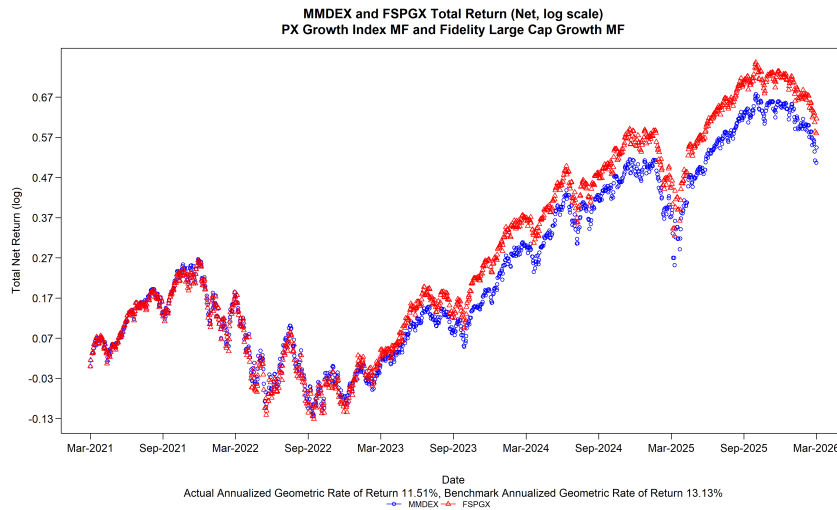
Name	CMT1M	SPY	MMDEX	FSPGX
Mean	3.586	12.849	13.895	15.695
Std Dev.	0.131	16.948	20.800	21.424
CMT1M Cor	1.000	0.031	0.031	0.035
SPY Cor	0.031	1.000	0.960	0.958
AVEGX Cor	0.039	0.928	0.893	0.892
AVEWX Cor	0.027	0.910	0.859	0.852
GGEYX Cor	0.055	0.878	0.909	0.918
KCGIX Cor	0.043	0.957	0.984	0.988
MMDEX Cor	0.031	0.960	1.000	0.992
THLCX Cor	0.042	0.951	0.981	0.989
TPIIX Cor	0.045	0.819	0.777	0.773
TPLIX Cor	0.028	0.941	0.939	0.938
VUSE Cor	0.024	0.908	0.835	0.837
FSPGX Cor	0.035	0.958	0.992	1.000
URTH Cor	0.036	0.979	0.939	0.937
Beta	0.000	1.000	1.179	1.211
Treynor	0.000	0.093	0.087	0.100
Jensen	-0.002	0.000	-0.610	0.889



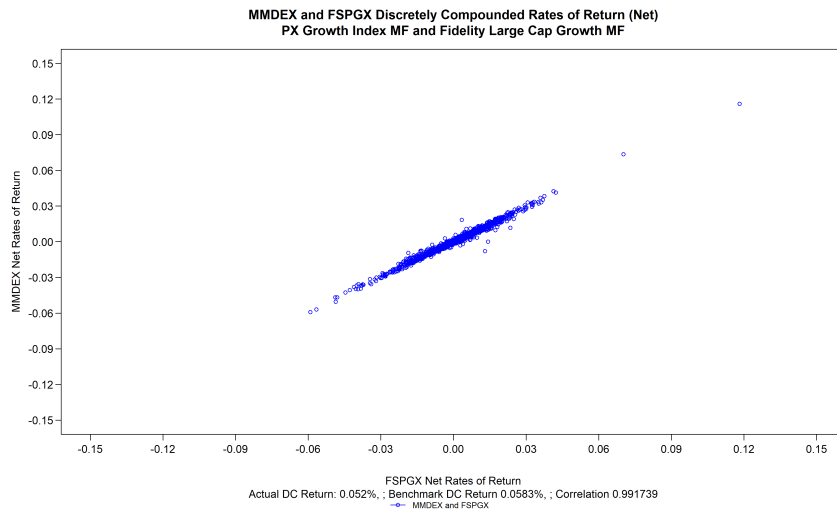
**Pair 5a. Total Return (MMDEX and FSPGX, 2021-3-31 – 2026-3-31)**



**Pair 5b. Log Total Return (MMDEX and FSPGX, 2021-3-31 – 2026-3-31)**



**Pair 5c. Rate of Return (MMDEX and FSPGX, 2021-3-31 – 2026-3-31)**



Pair 6. Univariate Statistics (THLCX and FSPGX, 2021-3-31 – 2026-3-31)

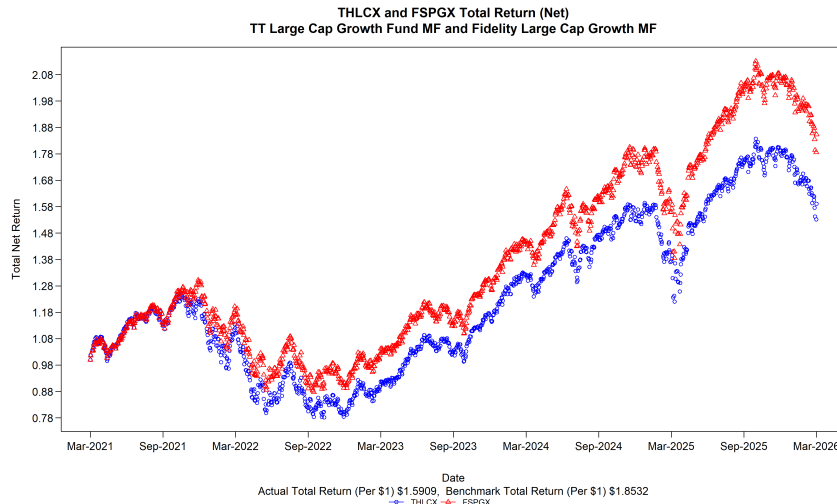
Name	CMT1M	SPY	THLCX	FSPGX
TRMax	1.193	1.874	1.837	2.131
TRMin	1.000	0.919	0.782	0.877
AMean	3.586	12.849	12.391	15.695
StdDev	0.131	16.948	22.085	21.424
Skewness	-0.748	0.329	0.229	0.213
Kurtosis	1.964	12.819	8.962	9.278
GMean	3.601	11.293	9.732	13.133
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.026	-0.037
SC2	0.997	-0.001	0.009	0.011
SC3	0.995	-0.073	-0.077	-0.076
SC4	0.994	-0.016	-0.011	-0.005
SC5	0.992	0.007	0.005	0.004
Sharpe	0.000	0.547	0.399	0.565

Pair 6. Multivariate Statistics (THLCX and FSPGX, 2021-3-31 – 2026-3-31)

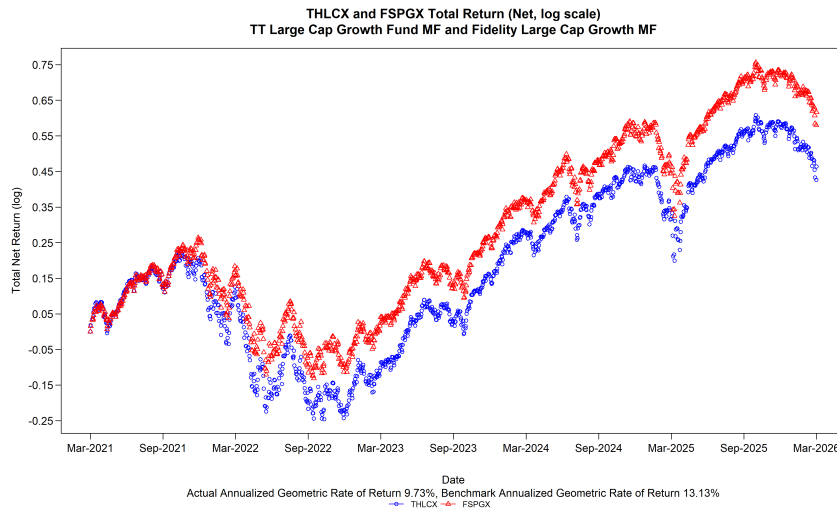
Name	CMT1M	SPY	THLCX	FSPGX
Mean	3.586	12.849	12.391	15.695
Std Dev.	0.131	16.948	22.085	21.424
CMT1M Cor	1.000	0.031	0.042	0.035
SPY Cor	0.031	1.000	0.951	0.958
AVEGX Cor	0.039	0.928	0.887	0.892
AVEWX Cor	0.027	0.910	0.850	0.852
GGEYX Cor	0.055	0.878	0.917	0.918
KCGIX Cor	0.043	0.957	0.982	0.988
MMDEX Cor	0.031	0.960	0.981	0.992
THLCX Cor	0.042	0.951	1.000	0.989
TPIIX Cor	0.045	0.819	0.776	0.773
TPLIX Cor	0.028	0.941	0.927	0.938
VUSE Cor	0.024	0.908	0.828	0.837
FSPGX Cor	0.035	0.958	0.989	1.000
URTH Cor	0.036	0.979	0.934	0.937
Beta	0.000	1.000	1.239	1.211
Treynor	0.000	0.093	0.071	0.100
Jensen	-0.002	0.000	-2.675	0.889



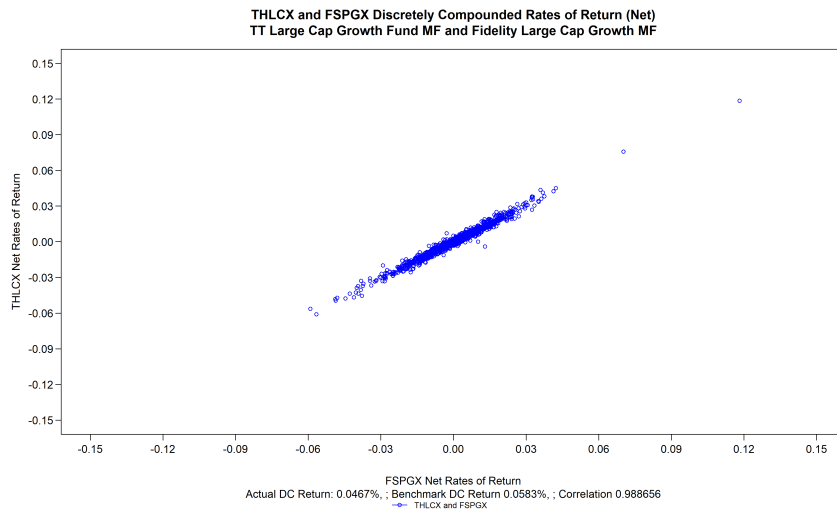
**Pair 6a. Total Return (THLCX and FSPGX, 2021-3-31 – 2026-3-31)**



**Pair 6b. Log Total Return (THLCX and FSPGX, 2021-3-31 – 2026-3-31)**



**Pair 6c. Rate of Return (THLCX and FSPGX, 2021-3-31 – 2026-3-31)**



*Pair 7. Univariate Statistics (TPIIX and FSPGX, 2021-3-31 – 2026-3-31)*

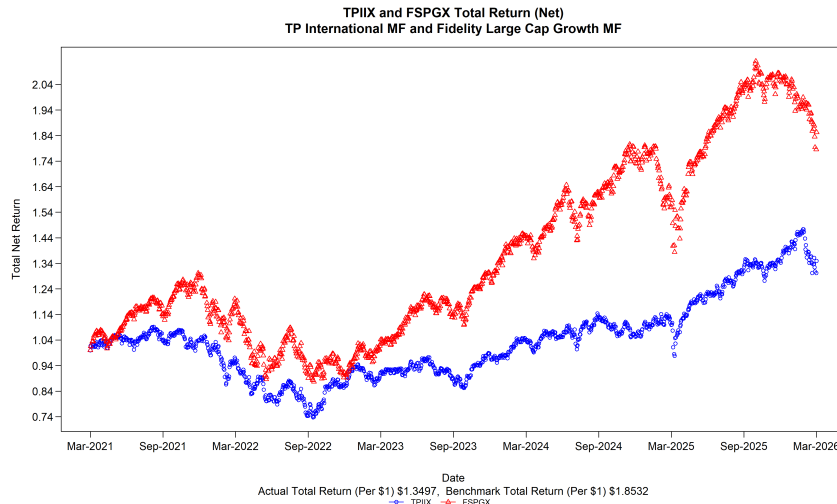
Name	CMT1M	SPY	TPIIX	FSPGX
TRMax	1.193	1.874	1.473	2.131
TRMin	1.000	0.919	0.738	0.877
AMean	3.586	12.849	7.583	15.695
StdDev	0.131	16.948	16.352	21.424
Skewness	-0.748	0.329	0.114	0.213
Kurtosis	1.964	12.819	6.952	9.278
GMean	3.601	11.293	6.182	13.133
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.025	-0.037
SC2	0.997	-0.001	0.009	0.011
SC3	0.995	-0.073	-0.065	-0.076
SC4	0.994	-0.016	0.020	-0.005
SC5	0.992	0.007	0.020	0.004
Sharpe	0.000	0.547	0.244	0.565

*Pair 7. Multivariate Statistics (TPIIX and FSPGX, 2021-3-31 – 2026-3-31)*

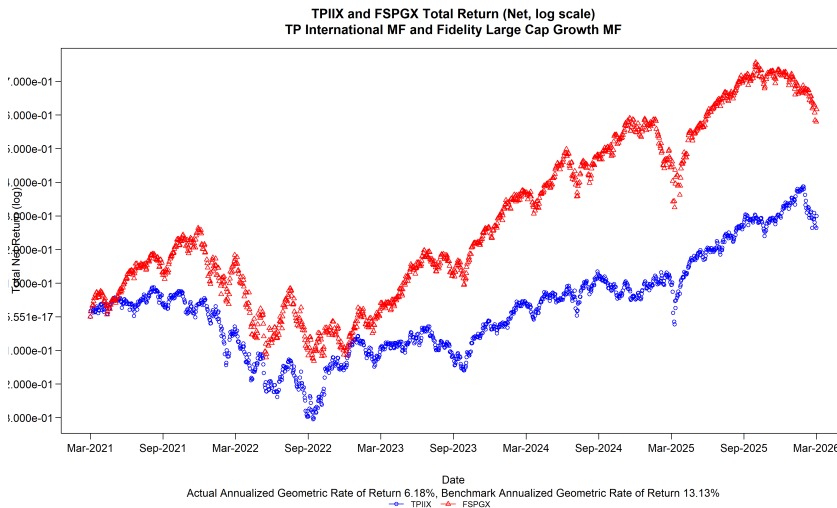
Name	CMT1M	SPY	TPIIX	FSPGX
Mean	3.586	12.849	7.583	15.695
Std Dev.	0.131	16.948	16.352	21.424
CMT1M Cor	1.000	0.031	0.045	0.035
SPY Cor	0.031	1.000	0.819	0.958
AVEGX Cor	0.039	0.928	0.815	0.892
AVEWX Cor	0.027	0.910	0.895	0.852
GGEYX Cor	0.055	0.878	0.730	0.918
KCGIX Cor	0.043	0.957	0.789	0.988
MMDEX Cor	0.031	0.960	0.777	0.992
THLCX Cor	0.042	0.951	0.776	0.989
TPIIX Cor	0.045	0.819	1.000	0.773
TPLIX Cor	0.028	0.941	0.815	0.938
VUSE Cor	0.024	0.908	0.799	0.837
FSPGX Cor	0.035	0.958	0.773	1.000
URTH Cor	0.036	0.979	0.900	0.937
Beta	0.000	1.000	0.790	1.211
Treynor	0.000	0.093	0.051	0.100
Jensen	-0.002	0.000	-3.323	0.889



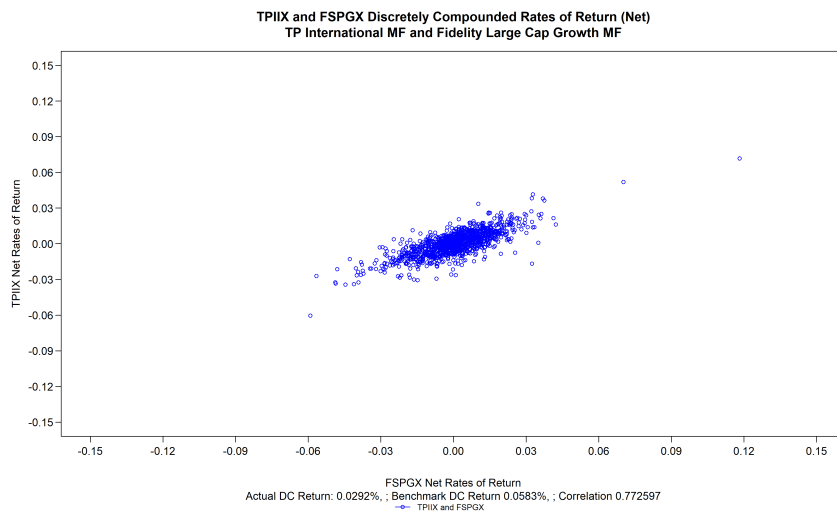
**Pair 7a. Total Return (TPIIX and FSPGX, 2021-3-31 – 2026-3-31)**



**Pair 7b. Log Total Return (TPIIX and FSPGX, 2021-3-31 – 2026-3-31)**



**Pair 7c. Rate of Return (TPIIX and FSPGX, 2021-3-31 – 2026-3-31)**



*Pair 8. Univariate Statistics (TPLIX and FSPGX, 2021-3-31 – 2026-3-31)*

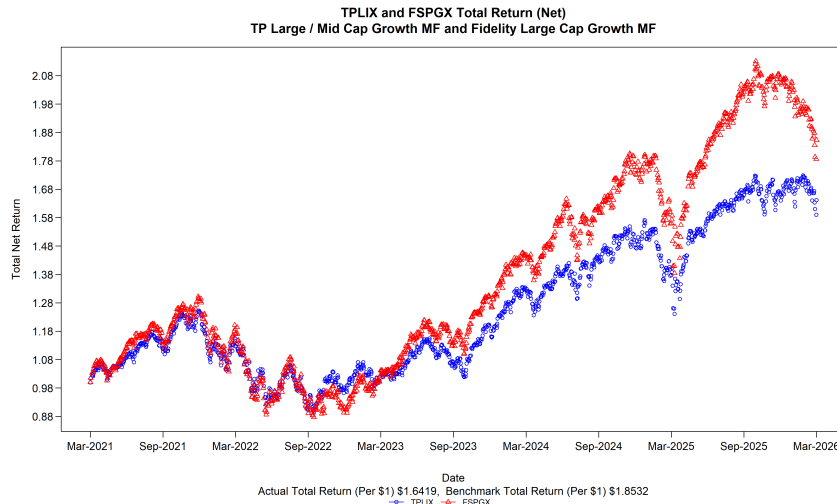
Name	CMT1M	SPY	TPLIX	FSPGX
TRMax	1.193	1.874	1.728	2.131
TRMin	1.000	0.919	0.893	0.877
AMean	3.586	12.849	12.379	15.695
StdDev	0.131	16.948	18.947	21.424
Skewness	-0.748	0.329	0.136	0.213
Kurtosis	1.964	12.819	8.093	9.278
GMean	3.601	11.293	10.427	13.133
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.025	-0.037
SC2	0.997	-0.001	-0.004	0.011
SC3	0.995	-0.073	-0.069	-0.076
SC4	0.994	-0.016	-0.038	-0.005
SC5	0.992	0.007	-0.010	0.004
Sharpe	0.000	0.547	0.464	0.565

*Pair 8. Multivariate Statistics (TPLIX and FSPGX, 2021-3-31 – 2026-3-31)*

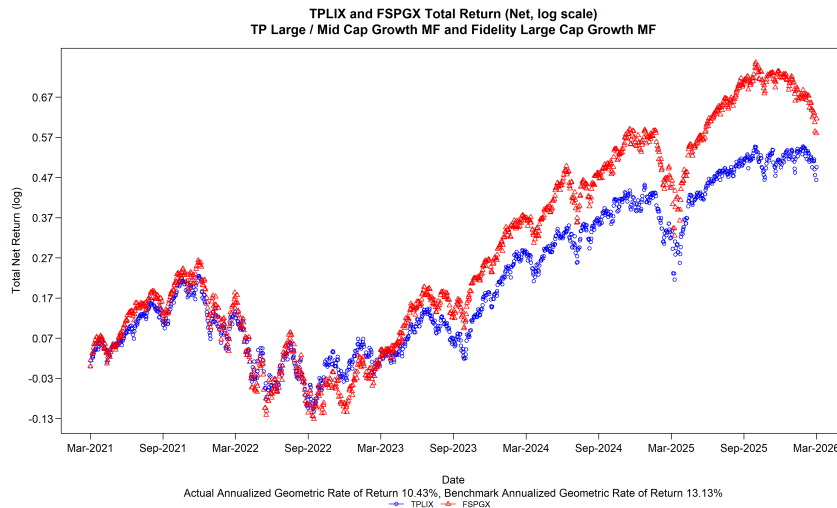
Name	CMT1M	SPY	TPLIX	FSPGX
Mean	3.586	12.849	12.379	15.695
Std Dev.	0.131	16.948	18.947	21.424
CMT1M Cor	1.000	0.031	0.028	0.035
SPY Cor	0.031	1.000	0.941	0.958
AVEGX Cor	0.039	0.928	0.930	0.892
AVEWX Cor	0.027	0.910	0.901	0.852
GGEYX Cor	0.055	0.878	0.871	0.918
KCGIX Cor	0.043	0.957	0.943	0.988
MMDEX Cor	0.031	0.960	0.939	0.992
THLCX Cor	0.042	0.951	0.927	0.989
TPIIX Cor	0.045	0.819	0.815	0.773
TPLIX Cor	0.028	0.941	1.000	0.938
VUSE Cor	0.024	0.908	0.887	0.837
FSPGX Cor	0.035	0.958	0.938	1.000
URTH Cor	0.036	0.979	0.937	0.937
Beta	0.000	1.000	1.052	1.211
Treynor	0.000	0.093	0.084	0.100
Jensen	-0.002	0.000	-0.957	0.889



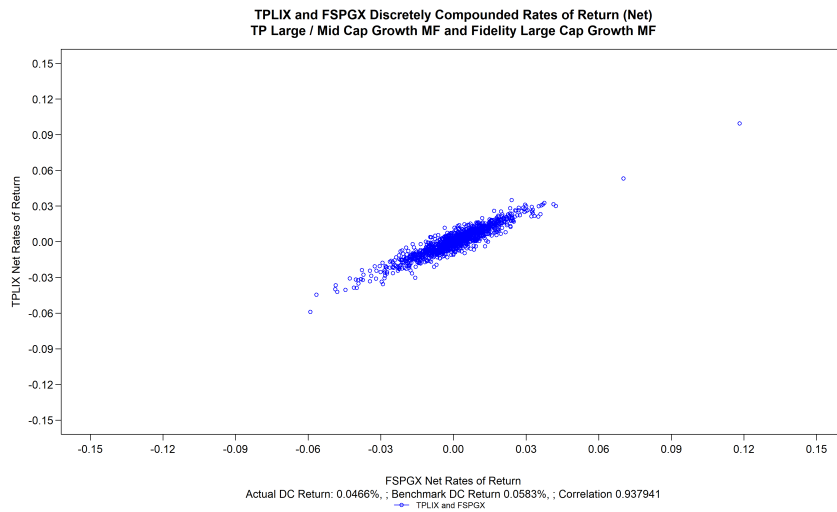
**Pair 8a. Total Return (TPLIX and FSPGX, 2021-3-31 – 2026-3-31)**



**Pair 8b. Log Total Return (TPLIX and FSPGX, 2021-3-31 – 2026-3-31)**



**Pair 8c. Rate of Return (TPLIX and FSPGX, 2021-3-31 – 2026-3-31)**



Pair 9. Univariate Statistics (VUSE and FSPGX, 2021-3-31 – 2026-3-31)

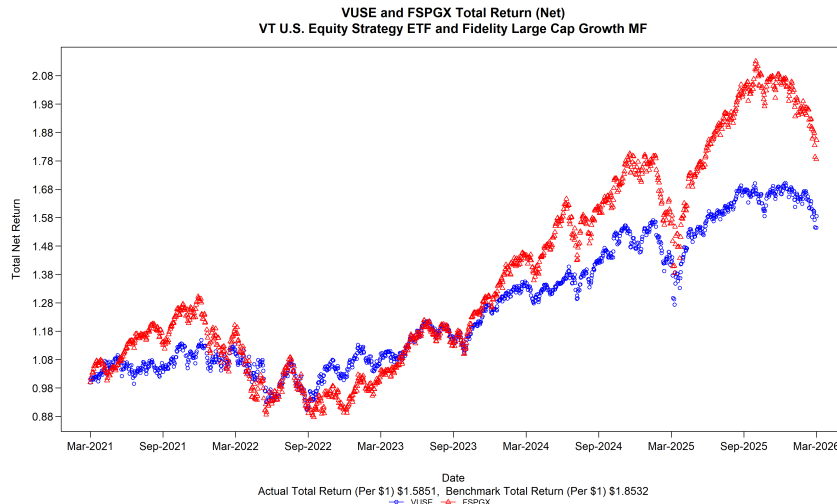
Name	CMT1M	SPY	VUSE	FSPGX
TRMax	1.193	1.874	1.702	2.131
TRMin	1.000	0.919	0.904	0.877
AMean	3.586	12.849	11.302	15.695
StdDev	0.131	16.948	17.510	21.424
Skewness	-0.748	0.329	0.138	0.213
Kurtosis	1.964	12.819	8.031	9.278
GMean	3.601	11.293	9.653	13.133
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.025	-0.037
SC2	0.997	-0.001	-0.014	0.011
SC3	0.995	-0.073	-0.067	-0.076
SC4	0.994	-0.016	-0.019	-0.005
SC5	0.992	0.007	-0.007	0.004
Sharpe	0.000	0.547	0.441	0.565

Pair 9. Multivariate Statistics (VUSE and FSPGX, 2021-3-31 – 2026-3-31)

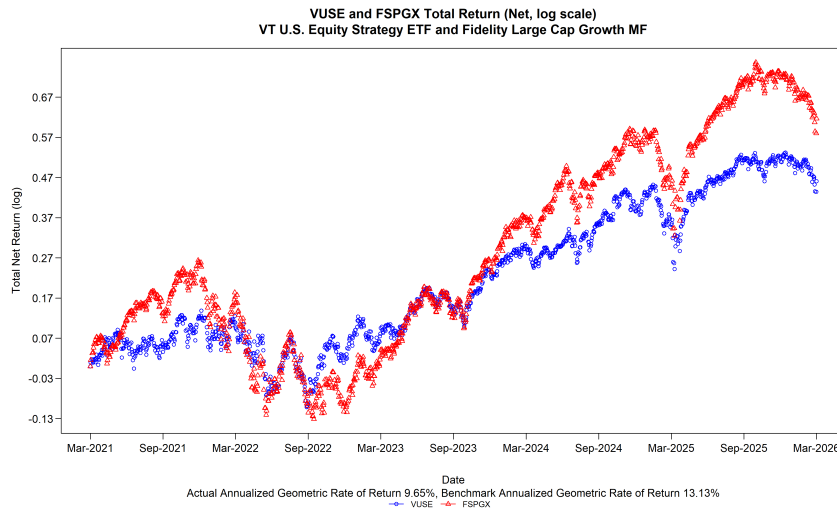
Name	CMT1M	SPY	VUSE	FSPGX
Mean	3.586	12.849	11.302	15.695
Std Dev.	0.131	16.948	17.510	21.424
CMT1M Cor	1.000	0.031	0.024	0.035
SPY Cor	0.031	1.000	0.908	0.958
AVEGX Cor	0.039	0.928	0.875	0.892
AVEWX Cor	0.027	0.910	0.878	0.852
GGEYX Cor	0.055	0.878	0.772	0.918
KCGIX Cor	0.043	0.957	0.852	0.988
MMDEX Cor	0.031	0.960	0.835	0.992
THLCX Cor	0.042	0.951	0.828	0.989
TPIIX Cor	0.045	0.819	0.799	0.773
TPLIX Cor	0.028	0.941	0.887	0.938
VUSE Cor	0.024	0.908	1.000	0.837
FSPGX Cor	0.035	0.958	0.837	1.000
URTH Cor	0.036	0.979	0.912	0.937
Beta	0.000	1.000	0.938	1.211
Treynor	0.000	0.093	0.082	0.100
Jensen	-0.002	0.000	-0.975	0.889



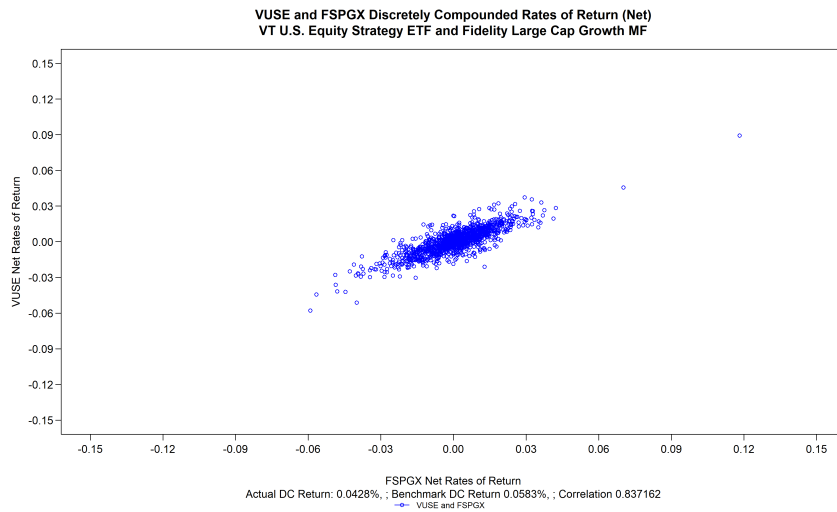
**Pair 9a. Total Return (VUSE and FSPGX, 2021-3-31 – 2026-3-31)**



**Pair 9b. Log Total Return (VUSE and FSPGX, 2021-3-31 – 2026-3-31)**



**Pair 9c. Rate of Return (VUSE and FSPGX, 2021-3-31 – 2026-3-31)**



## Mid Cap, Value

Pair 1. Univariate Statistics (AVEFX and VMVAX, 2021-3-31 – 2026-3-31)

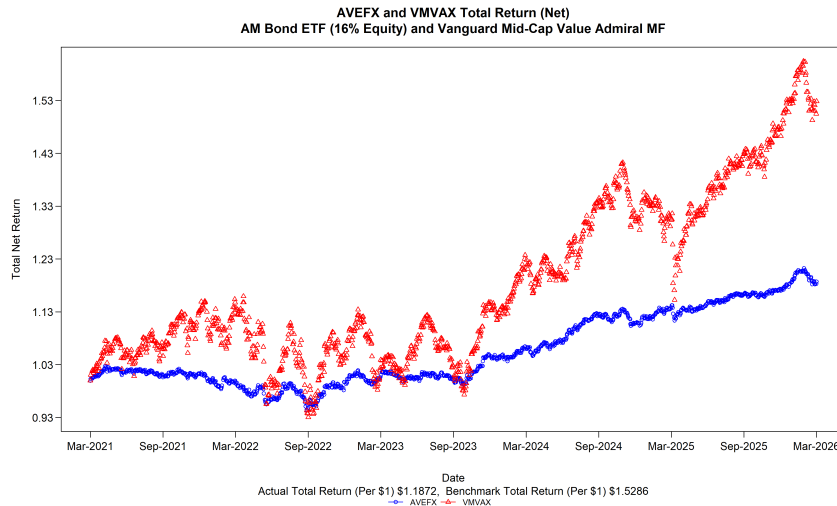
Name	CMT1M	SPY	AVEFX	VMVAX
TRMax	1.193	1.874	1.213	1.604
TRMin	1.000	0.919	0.944	0.931
AMean	3.586	12.849	3.569	10.229
StdDev	0.131	16.948	4.184	16.031
Skewness	-0.748	0.329	0.227	-0.087
Kurtosis	1.964	12.819	6.179	6.913
GMean	3.601	11.293	3.492	8.859
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.064	0.009
SC2	0.997	-0.001	-0.051	-0.016
SC3	0.995	-0.073	-0.010	-0.030
SC4	0.994	-0.016	0.029	-0.014
SC5	0.992	0.007	-0.043	-0.004
Sharpe	0.000	0.547	-0.004	0.414

Pair 1. Multivariate Statistics (AVEFX and VMVAX, 2021-3-31 – 2026-3-31)

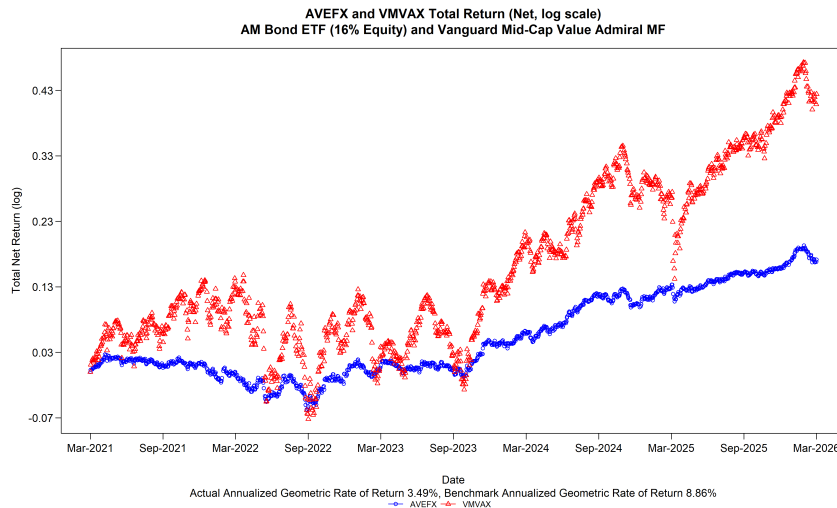
Name	CMT1M	SPY	AVEFX	VMVAX
Mean	3.586	12.849	3.569	10.229
Std Dev.	0.131	16.948	4.184	16.031
CMT1M Cor	1.000	0.031	0.052	0.017
SPY Cor	0.031	1.000	0.612	0.850
AVEFX Cor	0.052	0.612	1.000	0.729
KCEIX Cor	-0.015	0.298	0.265	0.433
TMCVX Cor	0.011	0.856	0.687	0.956
TPDIX Cor	0.018	0.568	0.706	0.688
TIGIX Cor	0.014	0.741	0.851	0.888
TPHD Cor	0.009	0.795	0.731	0.950
VIDI Cor	0.045	0.725	0.582	0.735
VMVAX Cor	0.017	0.850	0.729	1.000
Beta	0.000	1.000	0.151	0.804
Treynor	0.000	0.093	-0.001	0.083
Jensen	-0.002	0.000	-1.417	-0.805



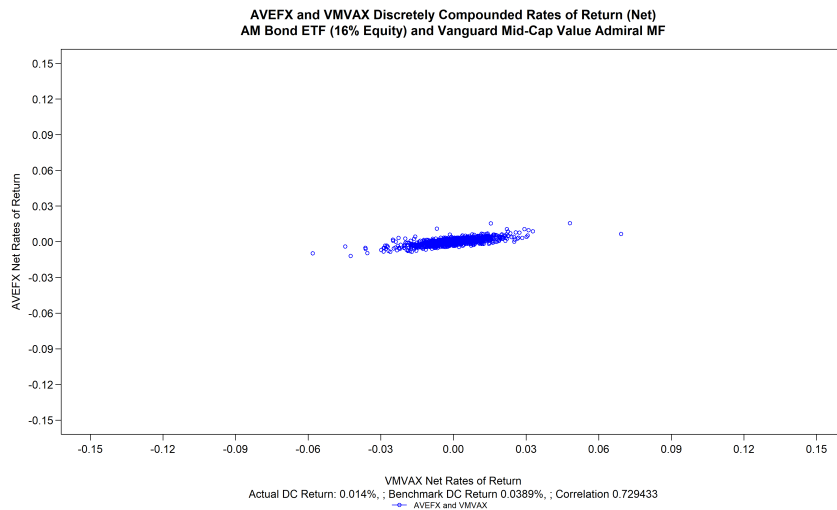
**Pair 1a. Total Return (AVEFX and VMVAX, 2021-3-31 – 2026-3-31)**



**Pair 1b. Log Total Return (AVEFX and VMVAX, 2021-3-31 – 2026-3-31)**



**Pair 1c. Rate of Return (AVEFX and VMVAX, 2021-3-31 – 2026-3-31)**



*Pair 2. Univariate Statistics (KCEIX and VMVAX, 2021-3-31 – 2026-3-31)*

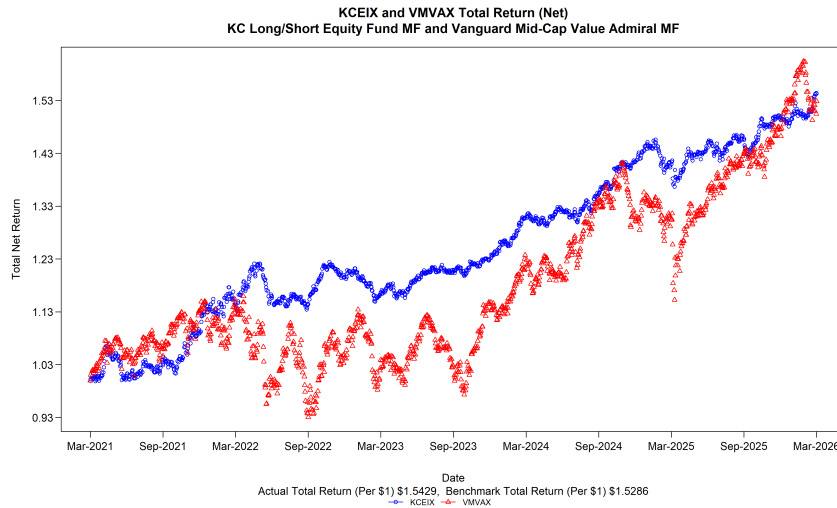
Name	CMT1M	SPY	KCEIX	VMVAX
TRMax	1.193	1.874	1.544	1.604
TRMin	1.000	0.919	0.999	0.931
AMean	3.586	12.849	9.285	10.229
StdDev	0.131	16.948	6.916	16.031
Skewness	-0.748	0.329	-0.068	-0.087
Kurtosis	1.964	12.819	6.391	6.913
GMean	3.601	11.293	9.062	8.859
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.012	0.009
SC2	0.997	-0.001	-0.022	-0.016
SC3	0.995	-0.073	-0.050	-0.030
SC4	0.994	-0.016	0.012	-0.014
SC5	0.992	0.007	0.005	-0.004
Sharpe	0.000	0.547	0.824	0.414

*Pair 2. Multivariate Statistics (KCEIX and VMVAX, 2021-3-31 – 2026-3-31)*

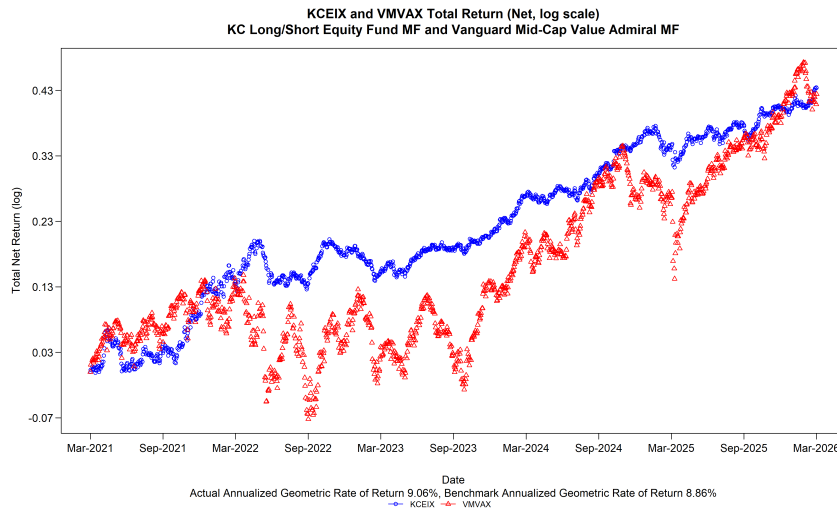
Name	CMT1M	SPY	KCEIX	VMVAX
Mean	3.586	12.849	9.285	10.229
Std Dev.	0.131	16.948	6.916	16.031
CMT1M Cor	1.000	0.031	-0.015	0.017
SPY Cor	0.031	1.000	0.298	0.850
AVEFX Cor	0.052	0.612	0.265	0.729
KCEIX Cor	-0.015	0.298	1.000	0.433
TMCVX Cor	0.011	0.856	0.431	0.956
TPDIX Cor	0.018	0.568	0.207	0.688
TIGIX Cor	0.014	0.741	0.398	0.888
TPHD Cor	0.009	0.795	0.458	0.950
VIDI Cor	0.045	0.725	0.290	0.735
VMVAX Cor	0.017	0.850	0.433	1.000
Beta	0.000	1.000	0.122	0.804
Treynor	0.000	0.093	0.469	0.083
Jensen	-0.002	0.000	4.573	-0.805



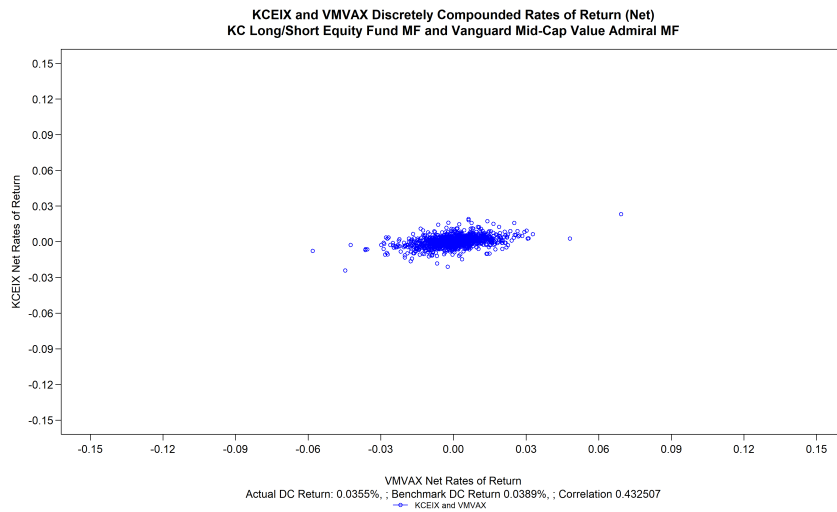
**Pair 2a. Total Return (KCEIX and VMVAX, 2021-3-31 – 2026-3-31)**



**Pair 2b. Log Total Return (KCEIX and VMVAX, 2021-3-31 – 2026-3-31)**



**Pair 2c. Rate of Return (KCEIX and VMVAX, 2021-3-31 – 2026-3-31)**



*Pair 3. Univariate Statistics (TMCVX and VMVAX, 2021-3-31 – 2026-3-31)*

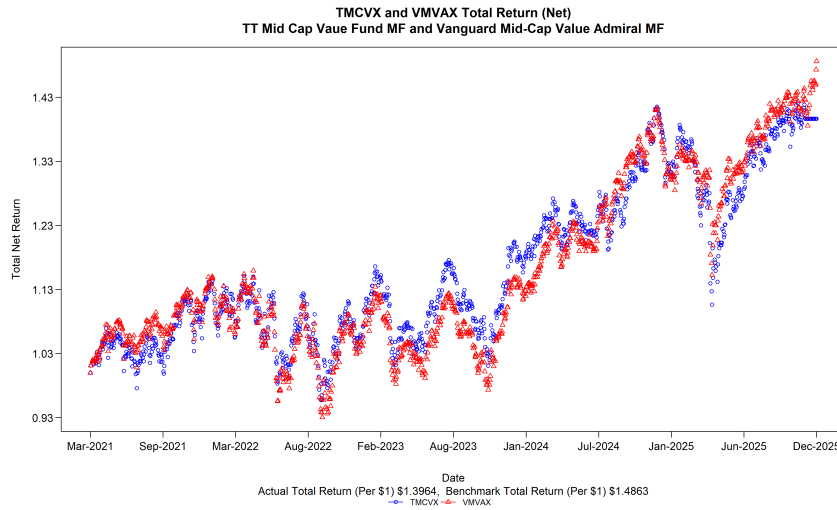
Name	CMT1M	SPY	TMCVX	VMVAX
TRMax	1.193	1.874	1.421	1.604
TRMin	1.000	0.919	0.958	0.931
AMean	3.586	12.849	9.042	10.229
StdDev	0.131	16.948	17.793	16.031
Skewness	-0.748	0.329	0.039	-0.087
Kurtosis	1.964	12.819	7.030	6.913
GMean	3.601	11.293	6.907	8.859
Count	1305.000	1305.000	1227.000	1305.000
SC1	0.998	-0.029	-0.003	0.009
SC2	0.997	-0.001	-0.023	-0.016
SC3	0.995	-0.073	-0.031	-0.030
SC4	0.994	-0.016	-0.038	-0.014
SC5	0.992	0.007	-0.004	-0.004
Sharpe	0.000	0.547	0.307	0.414

*Pair 3. Multivariate Statistics (TMCVX and VMVAX, 2021-3-31 – 2026-3-31)*

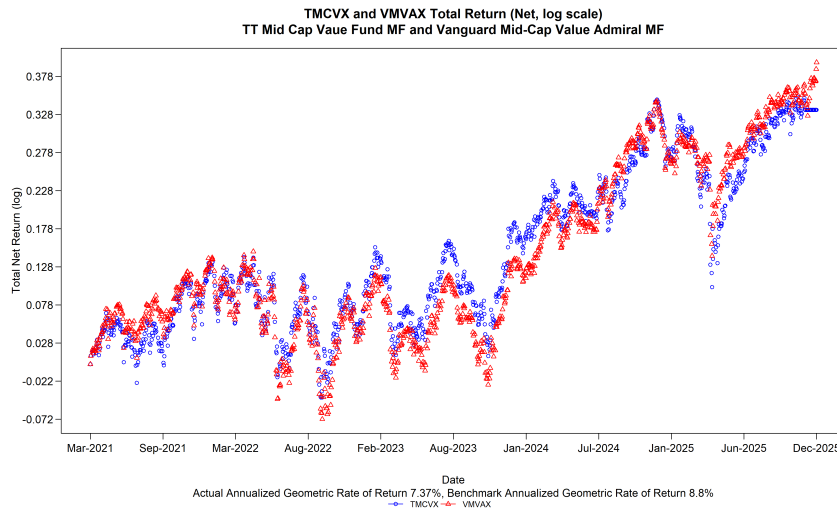
Name	CMT1M	SPY	TMCVX	VMVAX
Mean	3.586	12.849	9.042	10.229
Std Dev.	0.131	16.948	17.793	16.031
CMT1M Cor	1.000	0.031	0.011	0.017
SPY Cor	0.031	1.000	0.856	0.850
AVEFX Cor	0.052	0.612	0.687	0.729
KCEIX Cor	-0.015	0.298	0.431	0.433
TMCVX Cor	0.011	0.856	1.000	0.956
TPDIX Cor	0.018	0.568	0.657	0.688
TIGIX Cor	0.014	0.741	0.826	0.888
TPHD Cor	0.009	0.795	0.901	0.950
VIDI Cor	0.045	0.725	0.752	0.735
VMVAX Cor	0.017	0.850	0.956	1.000
Beta	0.000	1.000	0.898	0.804
Treynor	0.000	0.093	0.061	0.083
Jensen	-0.002	0.000	-2.866	-0.805



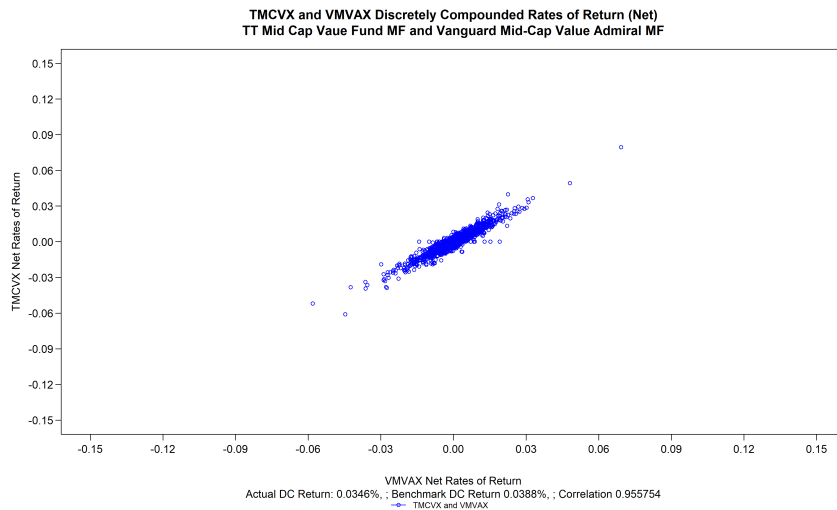
**Pair 3a. Total Return (TMCVX and VMVAX, 2021-3-31 – 2026-3-31)**



**Pair 3b. Log Total Return (TMCVX and VMVAX, 2021-3-31 – 2026-3-31)**



**Pair 3c. Rate of Return (TMCVX and VMVAX, 2021-3-31 – 2026-3-31)**



*Pair 4. Univariate Statistics (TPDIX and VMVAX, 2021-3-31 – 2026-3-31)*

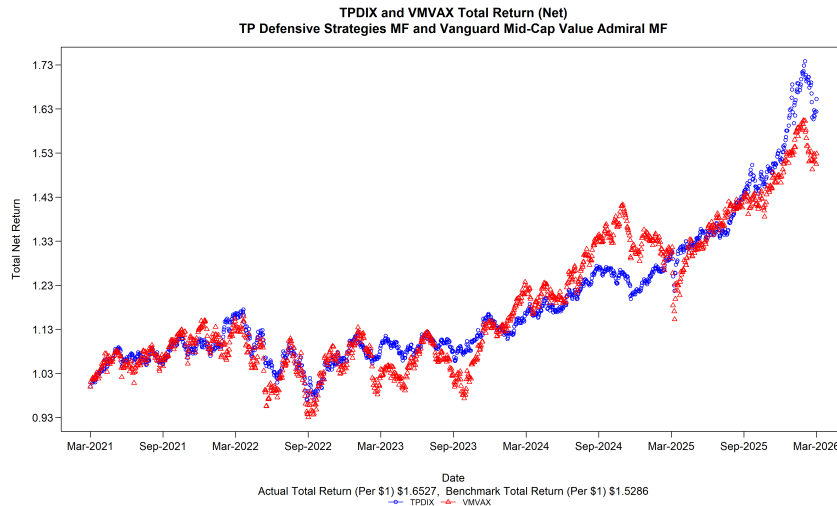
Name	CMT1M	SPY	TPDIX	VMVAX
TRMax	1.193	1.874	1.738	1.604
TRMin	1.000	0.919	0.970	0.931
AMean	3.586	12.849	11.100	10.229
StdDev	0.131	16.948	10.158	16.031
Skewness	-0.748	0.329	-0.307	-0.087
Kurtosis	1.964	12.819	6.679	6.913
GMean	3.601	11.293	10.572	8.859
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.070	0.009
SC2	0.997	-0.001	-0.024	-0.016
SC3	0.995	-0.073	-0.016	-0.030
SC4	0.994	-0.016	0.006	-0.014
SC5	0.992	0.007	-0.043	-0.004
Sharpe	0.000	0.547	0.740	0.414

*Pair 4. Multivariate Statistics (TPDIX and VMVAX, 2021-3-31 – 2026-3-31)*

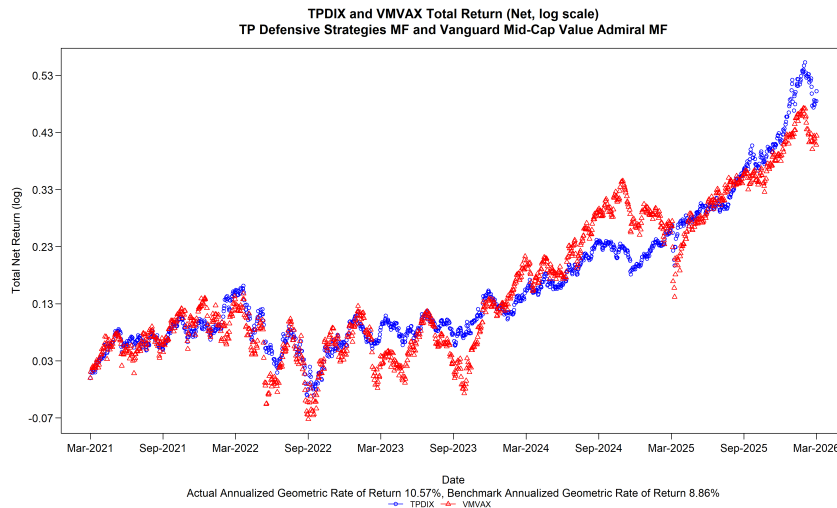
Name	CMT1M	SPY	TPDIX	VMVAX
Mean	3.586	12.849	11.100	10.229
Std Dev.	0.131	16.948	10.158	16.031
CMT1M Cor	1.000	0.031	0.018	0.017
SPY Cor	0.031	1.000	0.568	0.850
AVEFX Cor	0.052	0.612	0.706	0.729
KCEIX Cor	-0.015	0.298	0.207	0.433
TMCVX Cor	0.011	0.856	0.657	0.956
TPDIX Cor	0.018	0.568	1.000	0.688
TIGIX Cor	0.014	0.741	0.711	0.888
TPHD Cor	0.009	0.795	0.683	0.950
VIDI Cor	0.045	0.725	0.702	0.735
VMVAX Cor	0.017	0.850	0.688	1.000
Beta	0.000	1.000	0.341	0.804
Treynor	0.000	0.093	0.221	0.083
Jensen	-0.002	0.000	4.358	-0.805



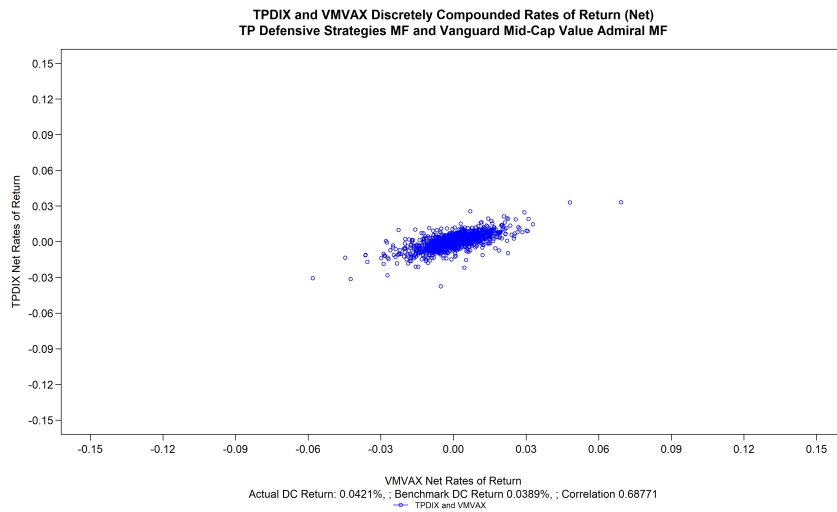
**Pair 4a. Total Return (TPDIX and VMVAX, 2021-3-31 – 2026-3-31)**



**Pair 4b. Log Total Return (TPDIX and VMVAX, 2021-3-31 – 2026-3-31)**



**Pair 4c. Rate of Return (TPDIX and VMVAX, 2021-3-31 – 2026-3-31)**



*Pair 5. Univariate Statistics (TIGIX and VMVAX, 2021-3-31 – 2026-3-31)*

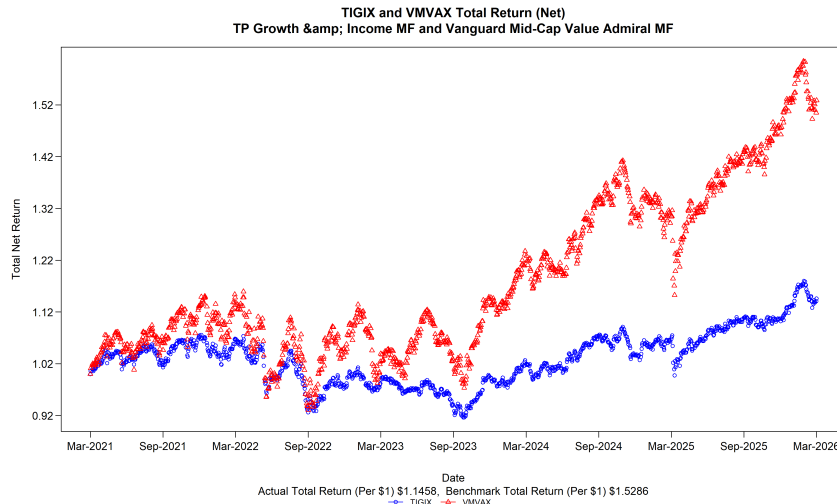
Name	CMT1M	SPY	TIGIX	VMVAX
TRMax	1.193	1.874	1.180	1.604
TRMin	1.000	0.919	0.916	0.931
AMean	3.586	12.849	3.107	10.229
StdDev	0.131	16.948	8.351	16.031
Skewness	-0.748	0.329	-0.330	-0.087
Kurtosis	1.964	12.819	6.494	6.913
GMean	3.601	11.293	2.759	8.859
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.052	0.009
SC2	0.997	-0.001	-0.026	-0.016
SC3	0.995	-0.073	0.010	-0.030
SC4	0.994	-0.016	0.005	-0.014
SC5	0.992	0.007	-0.013	-0.004
Sharpe	0.000	0.547	-0.057	0.414

*Pair 5. Multivariate Statistics (TIGIX and VMVAX, 2021-3-31 – 2026-3-31)*

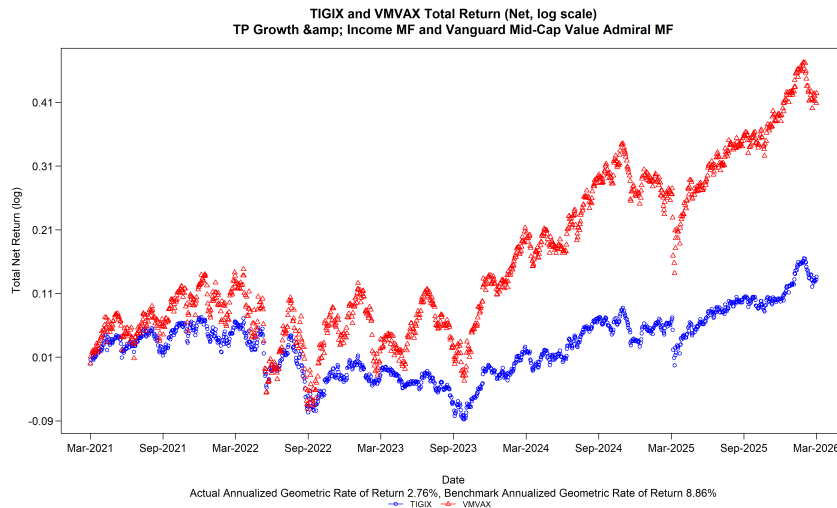
Name	CMT1M	SPY	TIGIX	VMVAX
Mean	3.586	12.849	3.107	10.229
Std Dev.	0.131	16.948	8.351	16.031
CMT1M Cor	1.000	0.031	0.014	0.017
SPY Cor	0.031	1.000	0.741	0.850
AVEFX Cor	0.052	0.612	0.851	0.729
KCEIX Cor	-0.015	0.298	0.398	0.433
TMCVX Cor	0.011	0.856	0.826	0.956
TPDIX Cor	0.018	0.568	0.711	0.688
TIGIX Cor	0.014	0.741	1.000	0.888
TPHD Cor	0.009	0.795	0.916	0.950
VIDI Cor	0.045	0.725	0.643	0.735
VMVAX Cor	0.017	0.850	0.888	1.000
Beta	0.000	1.000	0.365	0.804
Treynor	0.000	0.093	-0.013	0.083
Jensen	-0.002	0.000	-3.862	-0.805



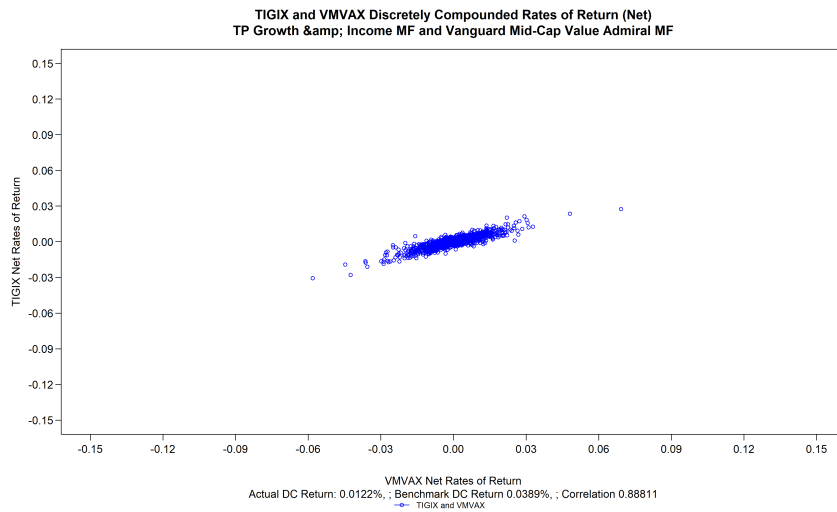
**Pair 5a. Total Return (TIGIX and VMVAX, 2021-3-31 – 2026-3-31)**



**Pair 5b. Log Total Return (TIGIX and VMVAX, 2021-3-31 – 2026-3-31)**



**Pair 5c. Rate of Return (TIGIX and VMVAX, 2021-3-31 – 2026-3-31)**



*Pair 6. Univariate Statistics (TPHD and VMVAX, 2021-3-31 – 2026-3-31)*

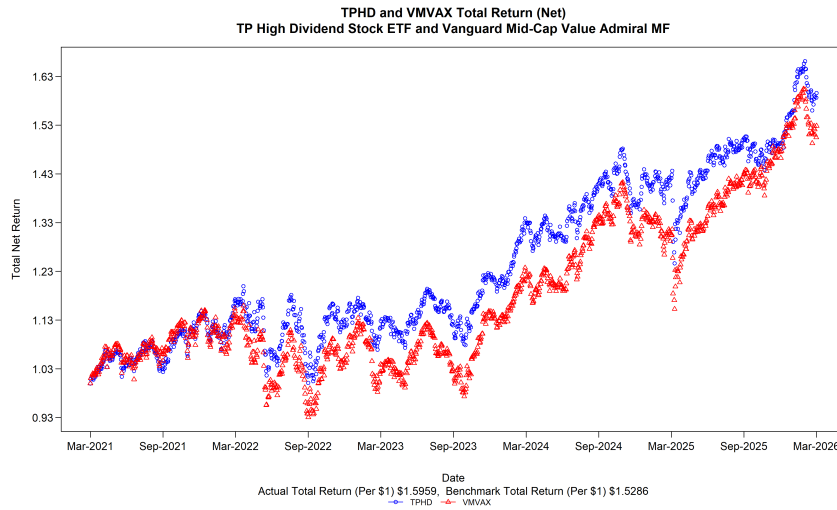
Name	CMT1M	SPY	TPHD	VMVAX
TRMax	1.193	1.874	1.661	1.604
TRMin	1.000	0.919	1.000	0.931
AMean	3.586	12.849	10.935	10.229
StdDev	0.131	16.948	14.594	16.031
Skewness	-0.748	0.329	-0.102	-0.087
Kurtosis	1.964	12.819	7.860	6.913
GMean	3.601	11.293	9.801	8.859
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.019	0.009
SC2	0.997	-0.001	-0.023	-0.016
SC3	0.995	-0.073	-0.023	-0.030
SC4	0.994	-0.016	-0.023	-0.014
SC5	0.992	0.007	0.002	-0.004
Sharpe	0.000	0.547	0.504	0.414

*Pair 6. Multivariate Statistics (TPHD and VMVAX, 2021-3-31 – 2026-3-31)*

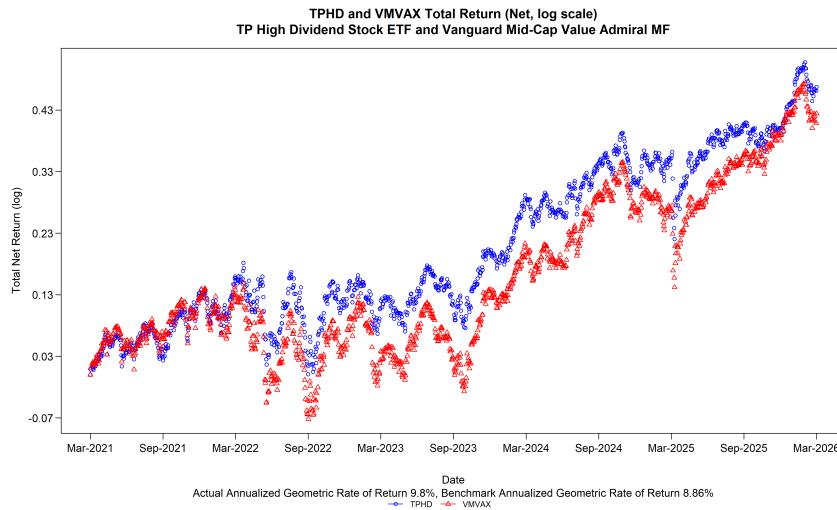
Name	CMT1M	SPY	TPHD	VMVAX
Mean	3.586	12.849	10.935	10.229
Std Dev.	0.131	16.948	14.594	16.031
CMT1M Cor	1.000	0.031	0.009	0.017
SPY Cor	0.031	1.000	0.795	0.850
AVEFX Cor	0.052	0.612	0.731	0.729
KCEIX Cor	-0.015	0.298	0.458	0.433
TMCVX Cor	0.011	0.856	0.901	0.956
TPDIX Cor	0.018	0.568	0.683	0.688
TIGIX Cor	0.014	0.741	0.916	0.888
TPHD Cor	0.009	0.795	1.000	0.950
VIDI Cor	0.045	0.725	0.680	0.735
VMVAX Cor	0.017	0.850	0.950	1.000
Beta	0.000	1.000	0.684	0.804
Treynor	0.000	0.093	0.107	0.083
Jensen	-0.002	0.000	1.009	-0.805



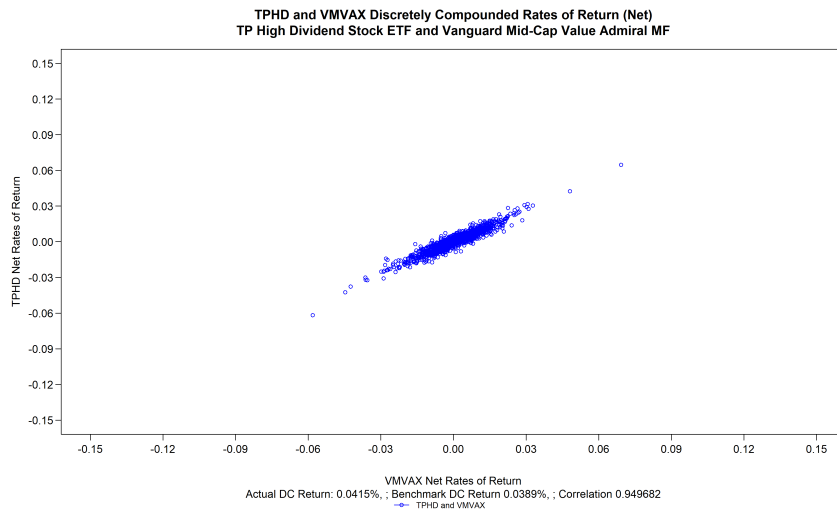
**Pair 6a. Total Return (TPHD and VMVAX, 2021-3-31 – 2026-3-31)**



**Pair 6b. Log Total Return (TPHD and VMVAX, 2021-3-31 – 2026-3-31)**



**Pair 6c. Rate of Return (TPHD and VMVAX, 2021-3-31 – 2026-3-31)**



*Pair 7. Univariate Statistics (VIDI and VMVAX, 2021-3-31 – 2026-3-31)*

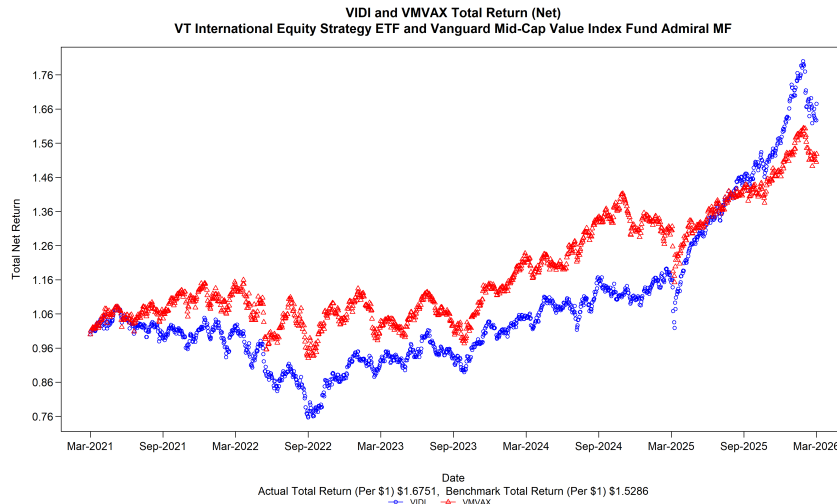
Name	CMT1M	SPY	VIDI	VMVAX
TRMax	1.193	1.874	1.800	1.604
TRMin	1.000	0.919	0.757	0.931
AMean	3.586	12.849	12.209	10.229
StdDev	0.131	16.948	15.763	16.031
Skewness	-0.748	0.329	-0.028	-0.087
Kurtosis	1.964	12.819	7.402	6.913
GMean	3.601	11.293	10.870	8.859
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.012	0.009
SC2	0.997	-0.001	0.045	-0.016
SC3	0.995	-0.073	-0.071	-0.030
SC4	0.994	-0.016	0.042	-0.014
SC5	0.992	0.007	-0.008	-0.004
Sharpe	0.000	0.547	0.547	0.414

*Pair 7. Multivariate Statistics (VIDI and VMVAX, 2021-3-31 – 2026-3-31)*

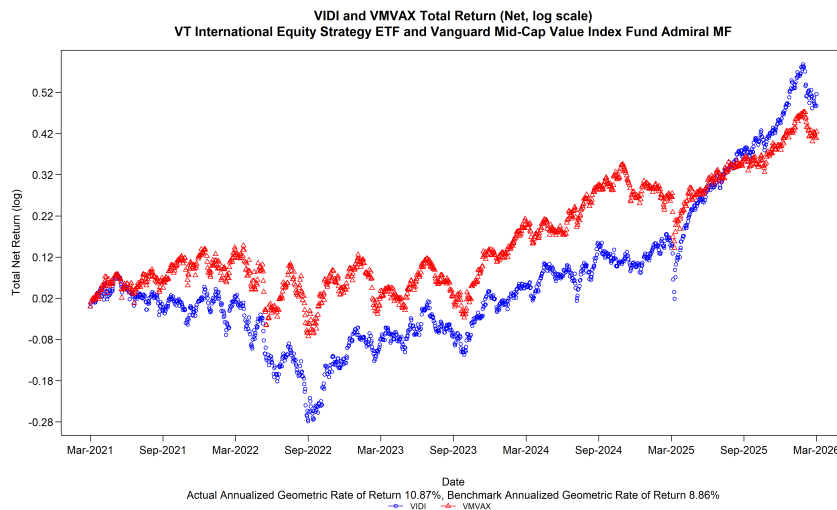
Name	CMT1M	SPY	VIDI	VMVAX
Mean	3.586	12.849	12.209	10.229
Std Dev.	0.131	16.948	15.763	16.031
CMT1M Cor	1.000	0.031	0.045	0.017
SPY Cor	0.031	1.000	0.725	0.850
AVEFX Cor	0.052	0.612	0.582	0.729
KCEIX Cor	-0.015	0.298	0.290	0.433
TMCVX Cor	0.011	0.856	0.752	0.956
TPDIX Cor	0.018	0.568	0.702	0.688
TIGIX Cor	0.014	0.741	0.643	0.888
TPHD Cor	0.009	0.795	0.680	0.950
VIDI Cor	0.045	0.725	1.000	0.735
VMVAX Cor	0.017	0.850	0.735	1.000
Beta	0.000	1.000	0.674	0.804
Treynor	0.000	0.093	0.128	0.083
Jensen	-0.002	0.000	2.379	-0.805



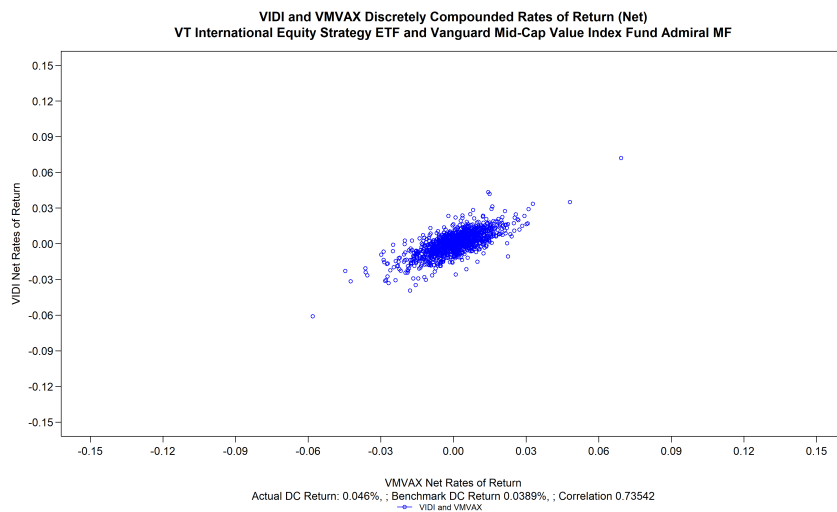
**Pair 7a. Total Return (VIDI and VMVAX, 2021-3-31 – 2026-3-31)**



**Pair 7b. Log Total Return (VIDI and VMVAX, 2021-3-31 – 2026-3-31)**



**Pair 7c. Rate of Return (VIDI and VMVAX, 2021-3-31 – 2026-3-31)**



## Mid Cap, Blend

Pair 1. Univariate Statistics (AVEMX and VIMAX, 2021-3-31 – 2026-3-31)

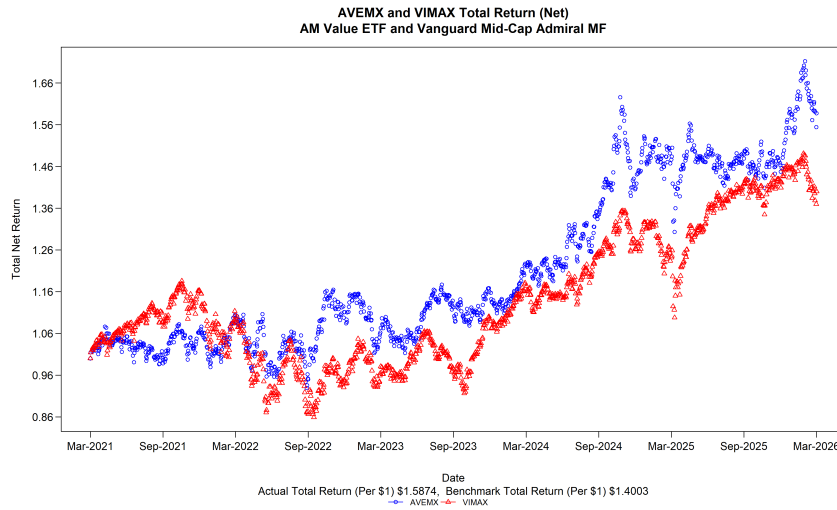
Name	CMT1M	SPY	AVEMX	VIMAX
TRMax	1.193	1.874	1.712	1.491
TRMin	1.000	0.919	0.929	0.859
AMean	3.586	12.849	11.534	8.601
StdDev	0.131	16.948	18.496	17.579
Skewness	-0.748	0.329	-0.075	0.012
Kurtosis	1.964	12.819	6.991	7.578
GMean	3.601	11.293	9.684	6.966
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.002	0.009
SC2	0.997	-0.001	-0.002	-0.003
SC3	0.995	-0.073	-0.048	-0.050
SC4	0.994	-0.016	-0.034	-0.033
SC5	0.992	0.007	0.015	0.007
Sharpe	0.000	0.547	0.430	0.285

Pair 1. Multivariate Statistics (AVEMX and VIMAX, 2021-3-31 – 2026-3-31)

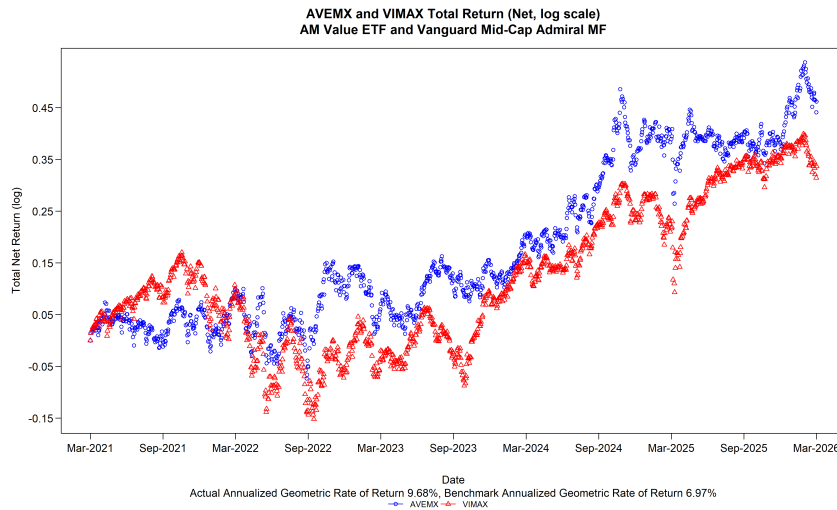
Name	CMT1M	SPY	AVEMX	VIMAX
Mean	3.586	12.849	11.534	8.601
Std Dev.	0.131	16.948	18.496	17.579
CMT1M Cor	1.000	0.031	0.016	0.027
SPY Cor	0.031	1.000	0.749	0.929
AVEMX Cor	0.016	0.749	1.000	0.829
AVERX Cor	0.017	0.628	0.943	0.702
ETIMX Cor	0.038	0.866	0.778	0.930
ETIDX Cor	0.026	0.898	0.805	0.956
GREYX Cor	0.018	0.690	0.631	0.776
BIBL Cor	0.028	0.926	0.807	0.960
BLES Cor	0.027	0.882	0.815	0.927
KCRIX Cor	0.000	0.666	0.629	0.775
TMSIX Cor	0.016	0.892	0.831	0.968
TMVIX Cor	0.015	0.918	0.815	0.955
VIMAX Cor	0.027	0.929	0.829	1.000
VT Cor	0.039	0.965	0.781	0.940
Beta	0.000	1.000	0.818	0.964
Treynor	0.000	0.093	0.097	0.052
Jensen	-0.002	0.000	0.374	-3.911



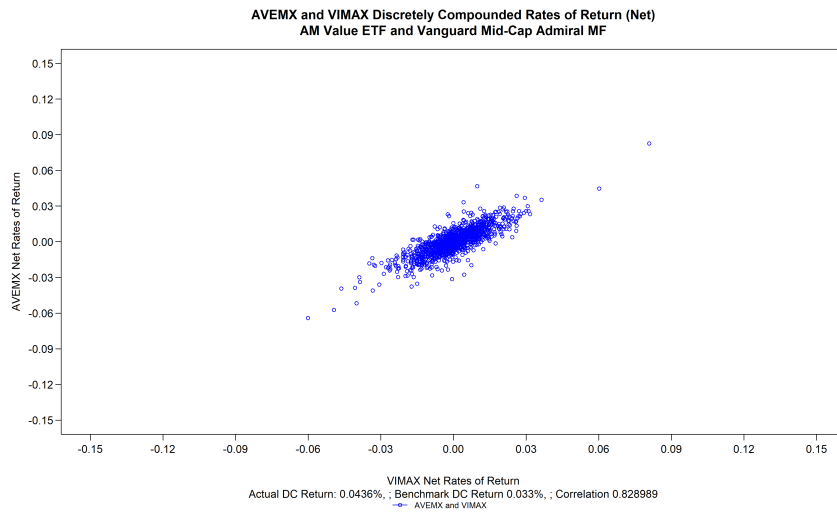
**Pair 1a. Total Return (AVEMX and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 1b. Log Total Return (AVEMX and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 1c. Rate of Return (AVEMX and VIMAX, 2021-3-31 – 2026-3-31)**



Pair 2. Univariate Statistics (AVERX and VIMAX, 2021-3-31 – 2026-3-31)

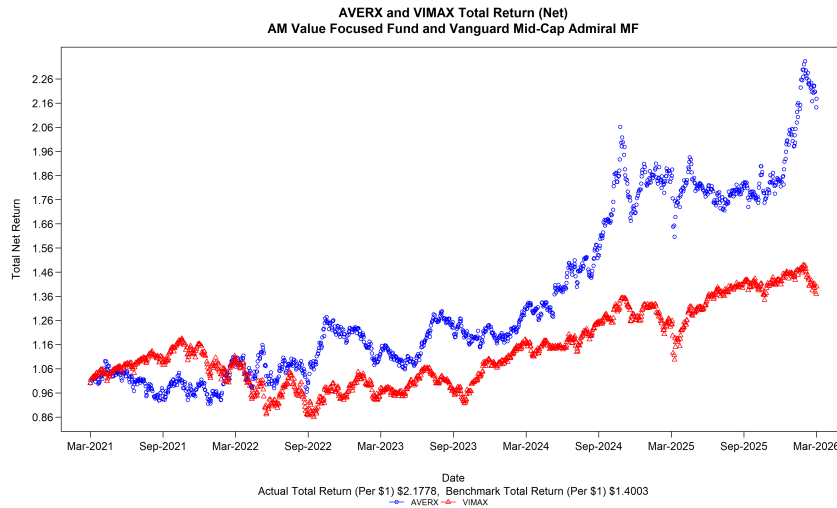
Name	CMT1M	SPY	AVERX	VIMAX
TRMax	1.193	1.874	2.333	1.491
TRMin	1.000	0.919	0.916	0.859
AMean	3.586	12.849	19.584	8.601
StdDev	0.131	16.948	21.832	17.579
Skewness	-0.748	0.329	0.057	0.012
Kurtosis	1.964	12.819	6.788	7.578
GMean	3.601	11.293	16.845	6.966
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.006	0.009
SC2	0.997	-0.001	-0.008	-0.003
SC3	0.995	-0.073	-0.037	-0.050
SC4	0.994	-0.016	-0.023	-0.033
SC5	0.992	0.007	0.006	0.007
Sharpe	0.000	0.547	0.733	0.285

Pair 2. Multivariate Statistics (AVERX and VIMAX, 2021-3-31 – 2026-3-31)

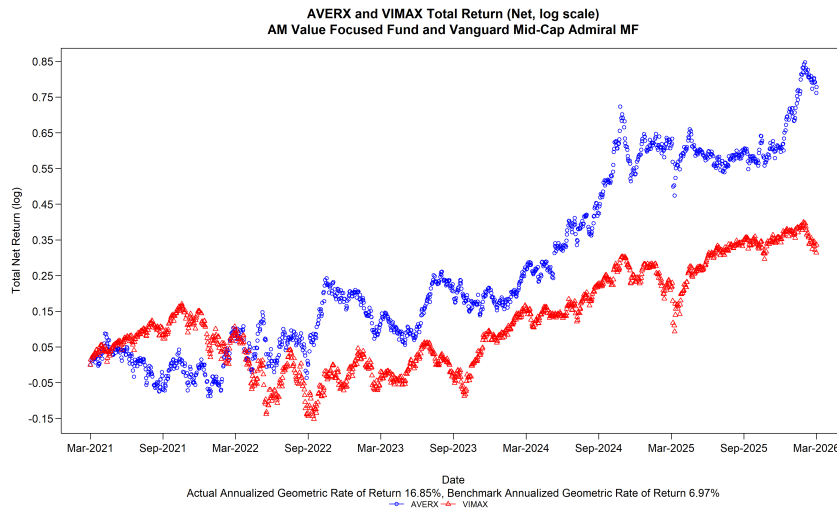
Name	CMT1M	SPY	AVERX	VIMAX
Mean	3.586	12.849	19.584	8.601
Std Dev.	0.131	16.948	21.832	17.579
CMT1M Cor	1.000	0.031	0.017	0.027
SPY Cor	0.031	1.000	0.628	0.929
AVEMX Cor	0.016	0.749	0.943	0.829
AVERX Cor	0.017	0.628	1.000	0.702
ETIMX Cor	0.038	0.866	0.652	0.930
ETIDX Cor	0.026	0.898	0.677	0.956
GREYX Cor	0.018	0.690	0.526	0.776
BIBL Cor	0.028	0.926	0.684	0.960
BLES Cor	0.027	0.882	0.698	0.927
KCRIX Cor	0.000	0.666	0.527	0.775
TMSIX Cor	0.016	0.892	0.702	0.968
TMVIX Cor	0.015	0.918	0.693	0.955
VIMAX Cor	0.027	0.929	0.702	1.000
VT Cor	0.039	0.965	0.658	0.940
Beta	0.000	1.000	0.809	0.964
Treynor	0.000	0.093	0.198	0.052
Jensen	-0.002	0.000	8.499	-3.911



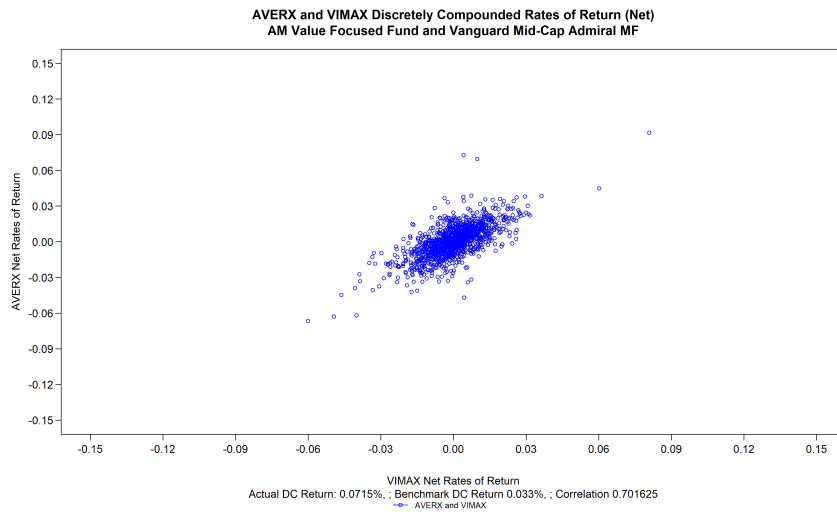
**Pair 2a. Total Return (AVERX and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 2b. Log Total Return (AVERX and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 2c. Rate of Return (AVERX and VIMAX, 2021-3-31 – 2026-3-31)**



*Pair 3. Univariate Statistics (ETIMX and VIMAX, 2021-3-31 – 2026-3-31)*

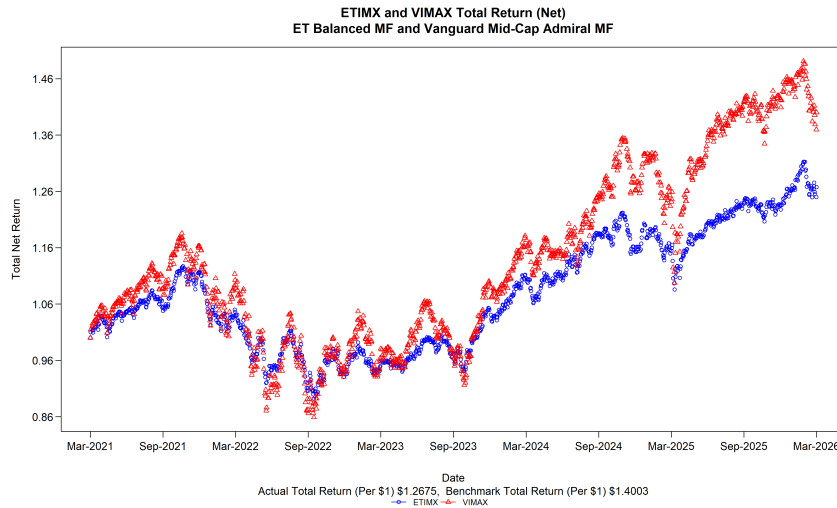
Name	CMT1M	SPY	ETIMX	VIMAX
TRMax	1.193	1.874	1.313	1.491
TRMin	1.000	0.919	0.892	0.859
AMean	3.586	12.849	5.333	8.601
StdDev	0.131	16.948	9.725	17.579
Skewness	-0.748	0.329	-0.146	0.012
Kurtosis	1.964	12.819	5.647	7.578
GMean	3.601	11.293	4.856	6.966
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.041	0.009
SC2	0.997	-0.001	-0.018	-0.003
SC3	0.995	-0.073	-0.009	-0.050
SC4	0.994	-0.016	-0.003	-0.033
SC5	0.992	0.007	0.011	0.007
Sharpe	0.000	0.547	0.180	0.285

*Pair 3. Multivariate Statistics (ETIMX and VIMAX, 2021-3-31 – 2026-3-31)*

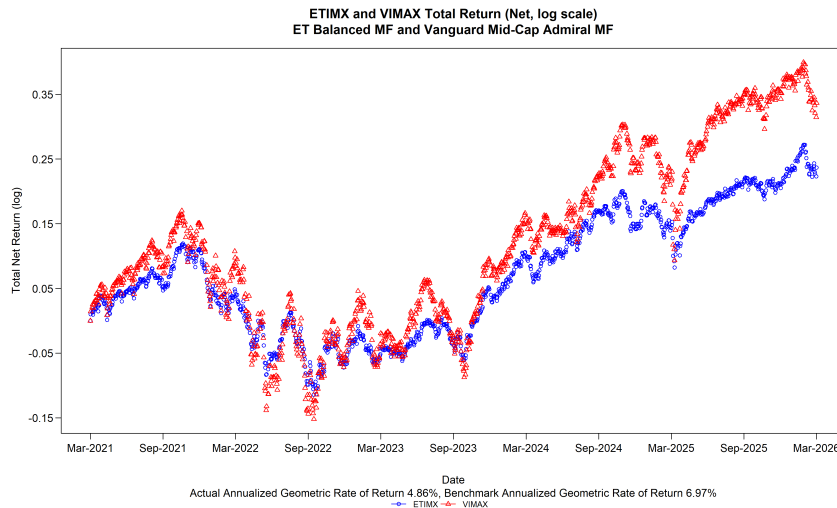
Name	CMT1M	SPY	ETIMX	VIMAX
Mean	3.586	12.849	5.333	8.601
Std Dev.	0.131	16.948	9.725	17.579
CMT1M Cor	1.000	0.031	0.038	0.027
SPY Cor	0.031	1.000	0.866	0.929
AVEMX Cor	0.016	0.749	0.778	0.829
AVERX Cor	0.017	0.628	0.652	0.702
ETIMX Cor	0.038	0.866	1.000	0.930
ETIDX Cor	0.026	0.898	0.973	0.956
GREYX Cor	0.018	0.690	0.782	0.776
BIBL Cor	0.028	0.926	0.920	0.960
BLES Cor	0.027	0.882	0.879	0.927
KCRIX Cor	0.000	0.666	0.764	0.775
TMSIX Cor	0.016	0.892	0.906	0.968
TMVIX Cor	0.015	0.918	0.917	0.955
VIMAX Cor	0.027	0.929	0.930	1.000
VT Cor	0.039	0.965	0.883	0.940
Beta	0.000	1.000	0.497	0.964
Treynor	0.000	0.093	0.035	0.052
Jensen	-0.002	0.000	-2.857	-3.911



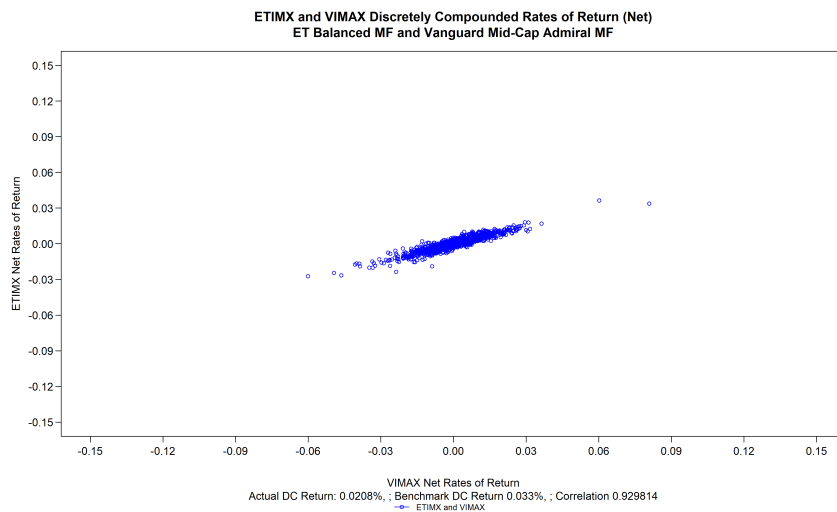
**Pair 3a. Total Return (ETIMX and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 3b. Log Total Return (ETIMX and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 3c. Rate of Return (ETIMX and VIMAX, 2021-3-31 – 2026-3-31)**



*Pair 4. Univariate Statistics (ETIDX and VIMAX, 2021-3-31 – 2026-3-31)*

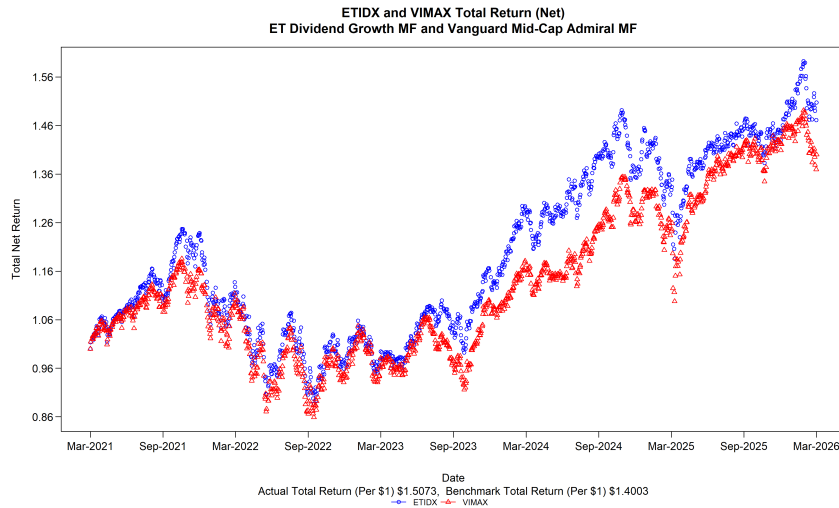
Name	CMT1M	SPY	ETIDX	VIMAX
TRMax	1.193	1.874	1.592	1.491
TRMin	1.000	0.919	0.887	0.859
AMean	3.586	12.849	10.197	8.601
StdDev	0.131	16.948	17.525	17.579
Skewness	-0.748	0.329	-0.069	0.012
Kurtosis	1.964	12.819	6.223	7.578
GMean	3.601	11.293	8.554	6.966
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.006	0.009
SC2	0.997	-0.001	-0.028	-0.003
SC3	0.995	-0.073	-0.039	-0.050
SC4	0.994	-0.016	-0.009	-0.033
SC5	0.992	0.007	0.017	0.007
Sharpe	0.000	0.547	0.377	0.285

*Pair 4. Multivariate Statistics (ETIDX and VIMAX, 2021-3-31 – 2026-3-31)*

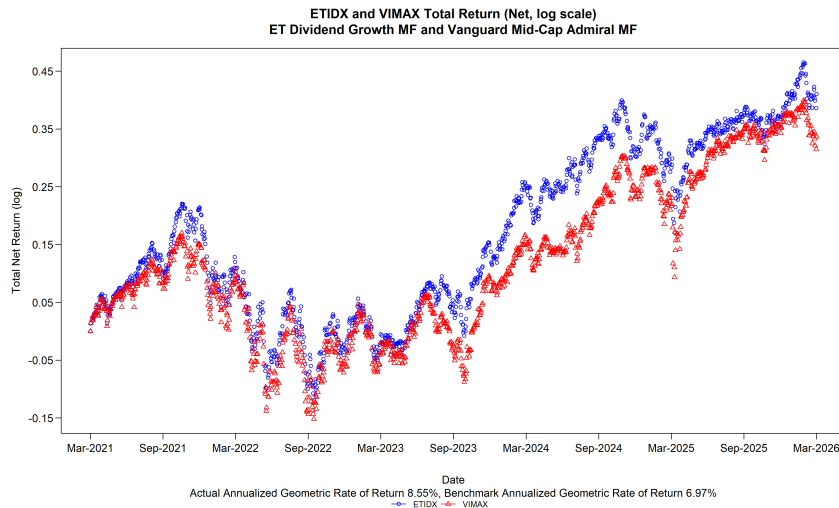
Name	CMT1M	SPY	ETIDX	VIMAX
Mean	3.586	12.849	10.197	8.601
Std Dev.	0.131	16.948	17.525	17.579
CMT1M Cor	1.000	0.031	0.026	0.027
SPY Cor	0.031	1.000	0.898	0.929
AVEMX Cor	0.016	0.749	0.805	0.829
AVERX Cor	0.017	0.628	0.677	0.702
ETIMX Cor	0.038	0.866	0.973	0.930
ETIDX Cor	0.026	0.898	1.000	0.956
GREYX Cor	0.018	0.690	0.759	0.776
BIBL Cor	0.028	0.926	0.949	0.960
BLES Cor	0.027	0.882	0.893	0.927
KCRIX Cor	0.000	0.666	0.753	0.775
TMSIX Cor	0.016	0.892	0.937	0.968
TMVIX Cor	0.015	0.918	0.943	0.955
VIMAX Cor	0.027	0.929	0.956	1.000
VT Cor	0.039	0.965	0.905	0.940
Beta	0.000	1.000	0.929	0.964
Treynor	0.000	0.093	0.071	0.052
Jensen	-0.002	0.000	-1.992	-3.911



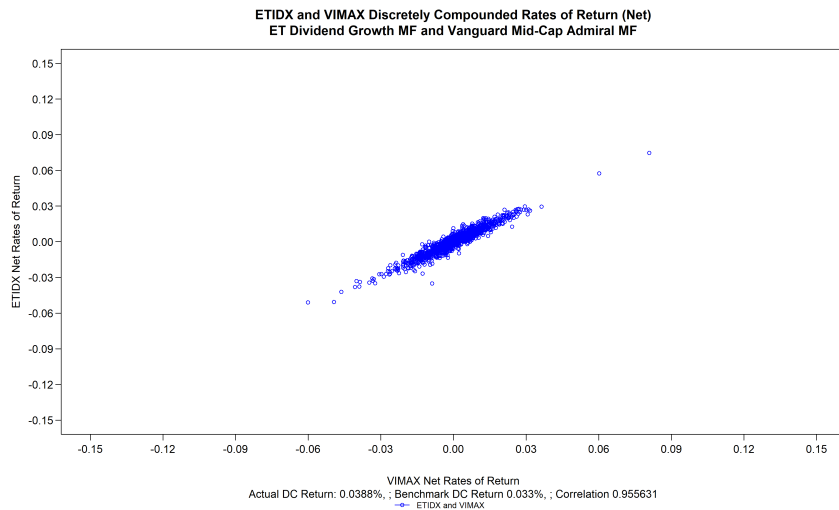
**Pair 4a. Total Return (ETIDX and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 4b. Log Total Return (ETIDX and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 4c. Rate of Return (ETIDX and VIMAX, 2021-3-31 – 2026-3-31)**



*Pair 5. Univariate Statistics (GREYX and VIMAX, 2021-3-31 – 2026-3-31)*

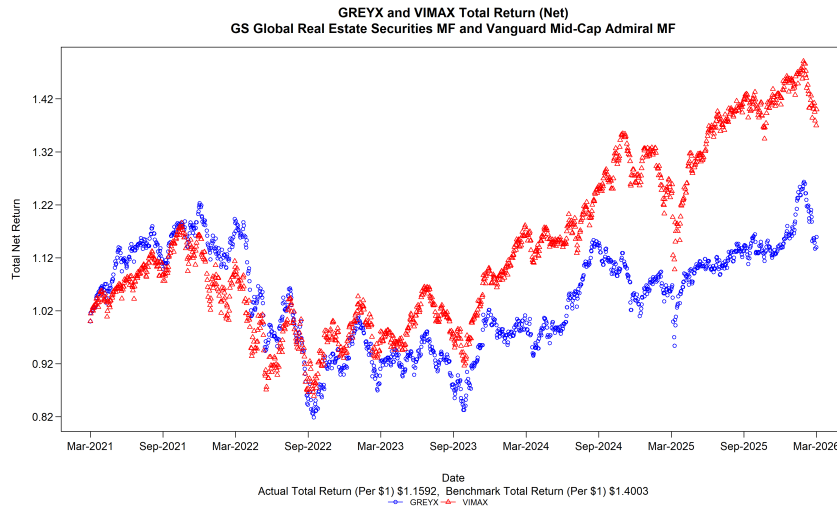
Name	CMT1M	SPY	GREYX	VIMAX
TRMax	1.193	1.874	1.263	1.491
TRMin	1.000	0.919	0.819	0.859
AMean	3.586	12.849	4.271	8.601
StdDev	0.131	16.948	15.749	17.579
Skewness	-0.748	0.329	0.020	0.012
Kurtosis	1.964	12.819	6.199	7.578
GMean	3.601	11.293	2.999	6.966
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.058	0.009
SC2	0.997	-0.001	-0.024	-0.003
SC3	0.995	-0.073	0.022	-0.050
SC4	0.994	-0.016	-0.012	-0.033
SC5	0.992	0.007	-0.006	0.007
Sharpe	0.000	0.547	0.043	0.285

*Pair 5. Multivariate Statistics (GREYX and VIMAX, 2021-3-31 – 2026-3-31)*

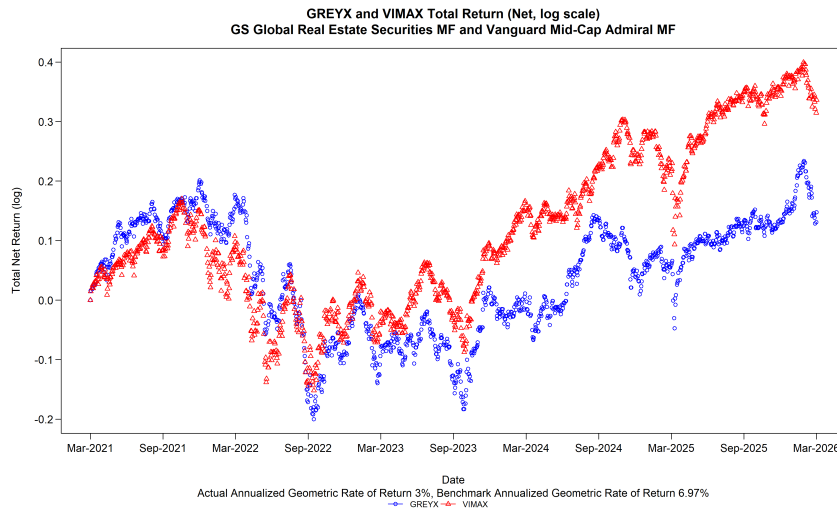
Name	CMT1M	SPY	GREYX	VIMAX
Mean	3.586	12.849	4.271	8.601
Std Dev.	0.131	16.948	15.749	17.579
CMT1M Cor	1.000	0.031	0.018	0.027
SPY Cor	0.031	1.000	0.690	0.929
AVEMX Cor	0.016	0.749	0.631	0.829
AVERX Cor	0.017	0.628	0.526	0.702
ETIMX Cor	0.038	0.866	0.782	0.930
ETIDX Cor	0.026	0.898	0.759	0.956
GREYX Cor	0.018	0.690	1.000	0.776
BIBL Cor	0.028	0.926	0.744	0.960
BLES Cor	0.027	0.882	0.788	0.927
KCRIX Cor	0.000	0.666	0.936	0.775
TMSIX Cor	0.016	0.892	0.740	0.968
TMVIX Cor	0.015	0.918	0.749	0.955
VIMAX Cor	0.027	0.929	0.776	1.000
VT Cor	0.039	0.965	0.744	0.940
Beta	0.000	1.000	0.641	0.964
Treynor	0.000	0.093	0.011	0.052
Jensen	-0.002	0.000	-5.251	-3.911



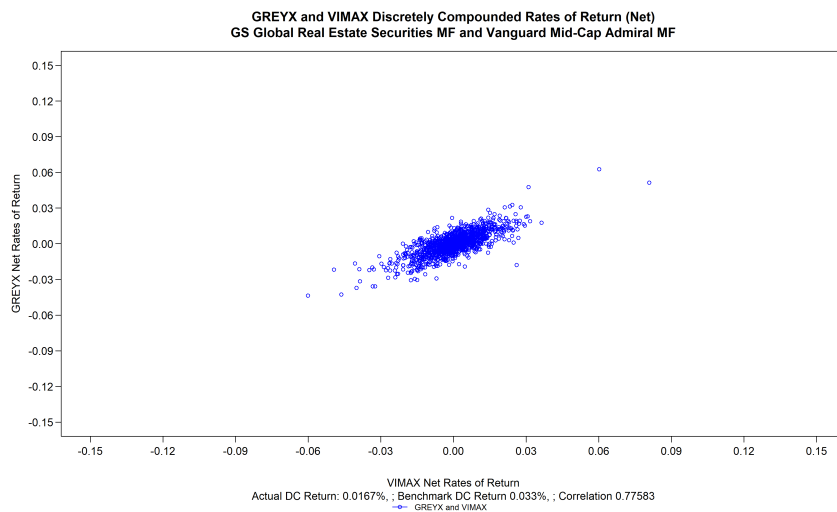
**Pair 5a. Total Return (GREYX and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 5b. Log Total Return (GREYX and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 5c. Rate of Return (GREYX and VIMAX, 2021-3-31 – 2026-3-31)**



*Pair 6. Univariate Statistics (BIBL and VIMAX, 2021-3-31 – 2026-3-31)*

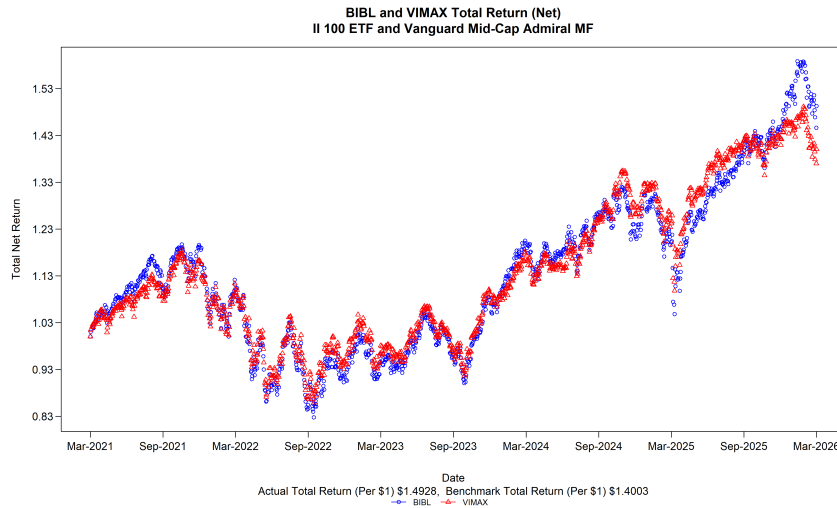
Name	CMT1M	SPY	BIBL	VIMAX
TRMax	1.193	1.874	1.588	1.491
TRMin	1.000	0.919	0.828	0.859
AMean	3.586	12.849	10.358	8.601
StdDev	0.131	16.948	19.367	17.579
Skewness	-0.748	0.329	0.027	0.012
Kurtosis	1.964	12.819	7.648	7.578
GMean	3.601	11.293	8.344	6.966
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.005	0.009
SC2	0.997	-0.001	-0.003	-0.003
SC3	0.995	-0.073	-0.048	-0.050
SC4	0.994	-0.016	-0.040	-0.033
SC5	0.992	0.007	0.006	0.007
Sharpe	0.000	0.547	0.350	0.285

*Pair 6. Multivariate Statistics (BIBL and VIMAX, 2021-3-31 – 2026-3-31)*

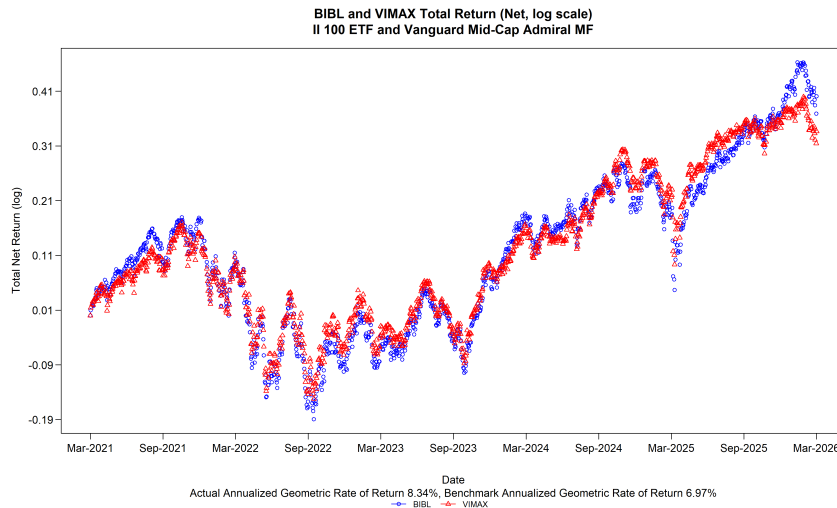
Name	CMT1M	SPY	BIBL	VIMAX
Mean	3.586	12.849	10.358	8.601
Std Dev.	0.131	16.948	19.367	17.579
CMT1M Cor	1.000	0.031	0.028	0.027
SPY Cor	0.031	1.000	0.926	0.929
AVEMX Cor	0.016	0.749	0.807	0.829
AVERX Cor	0.017	0.628	0.684	0.702
ETIMX Cor	0.038	0.866	0.920	0.930
ETIDX Cor	0.026	0.898	0.949	0.956
GREYX Cor	0.018	0.690	0.744	0.776
BIBL Cor	0.028	0.926	1.000	0.960
BLES Cor	0.027	0.882	0.918	0.927
KCRIX Cor	0.000	0.666	0.731	0.775
TMSIX Cor	0.016	0.892	0.933	0.968
TMVIX Cor	0.015	0.918	0.941	0.955
VIMAX Cor	0.027	0.929	0.960	1.000
VT Cor	0.039	0.965	0.934	0.940
Beta	0.000	1.000	1.058	0.964
Treynor	0.000	0.093	0.064	0.052
Jensen	-0.002	0.000	-3.029	-3.911



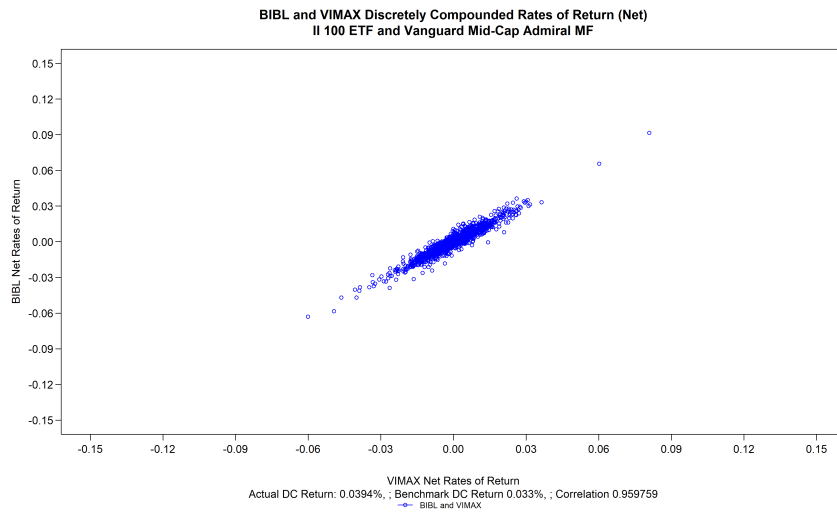
**Pair 6a. Total Return (BIBL and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 6b. Log Total Return (BIBL and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 6c. Rate of Return (BIBL and VIMAX, 2021-3-31 – 2026-3-31)**



Pair 7. Univariate Statistics (BLES and VT, 2021-3-31 – 2026-3-31)

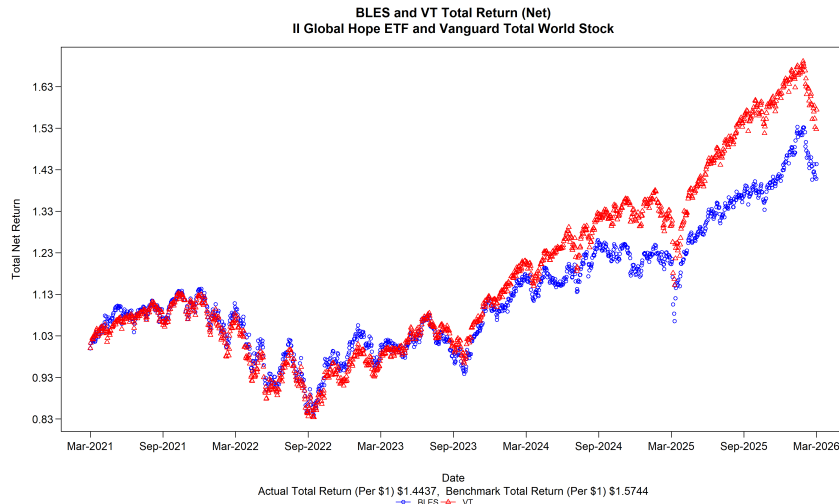
Name	CMT1M	SPY	BLES	VT
TRMax	1.193	1.874	1.533	1.691
TRMin	1.000	0.919	0.839	0.834
AMean	3.586	12.849	9.036	10.857
StdDev	0.131	16.948	16.354	15.919
Skewness	-0.748	0.329	0.133	0.182
Kurtosis	1.964	12.819	7.891	9.620
GMean	3.601	11.293	7.621	9.504
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.008	-0.009
SC2	0.997	-0.001	0.005	-0.001
SC3	0.995	-0.073	-0.051	-0.076
SC4	0.994	-0.016	-0.005	-0.002
SC5	0.992	0.007	-0.013	0.003
Sharpe	0.000	0.547	0.333	0.457

Pair 7. Multivariate Statistics (BLES and VT, 2021-3-31 – 2026-3-31)

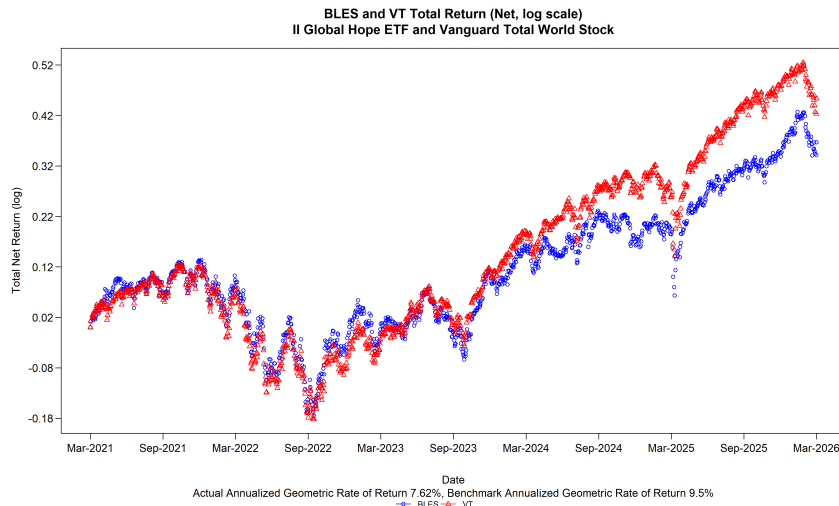
Name	CMT1M	SPY	BLES	VT
Mean	3.586	12.849	9.036	10.857
Std Dev.	0.131	16.948	16.354	15.919
CMT1M Cor	1.000	0.031	0.027	0.039
SPY Cor	0.031	1.000	0.882	0.965
AVEMX Cor	0.016	0.749	0.815	0.781
AVERX Cor	0.017	0.628	0.698	0.658
ETIMX Cor	0.038	0.866	0.879	0.883
ETIDX Cor	0.026	0.898	0.893	0.905
GREYX Cor	0.018	0.690	0.788	0.744
BIBL Cor	0.028	0.926	0.918	0.934
BLES Cor	0.027	0.882	1.000	0.947
KCRIX Cor	0.000	0.666	0.743	0.693
TMSIX Cor	0.016	0.892	0.913	0.911
TMVIX Cor	0.015	0.918	0.905	0.915
VIMAX Cor	0.027	0.929	0.927	0.940
VT Cor	0.039	0.965	0.947	1.000
Beta	0.000	1.000	0.851	0.906
Treynor	0.000	0.093	0.064	0.080
Jensen	-0.002	0.000	-2.437	-1.122



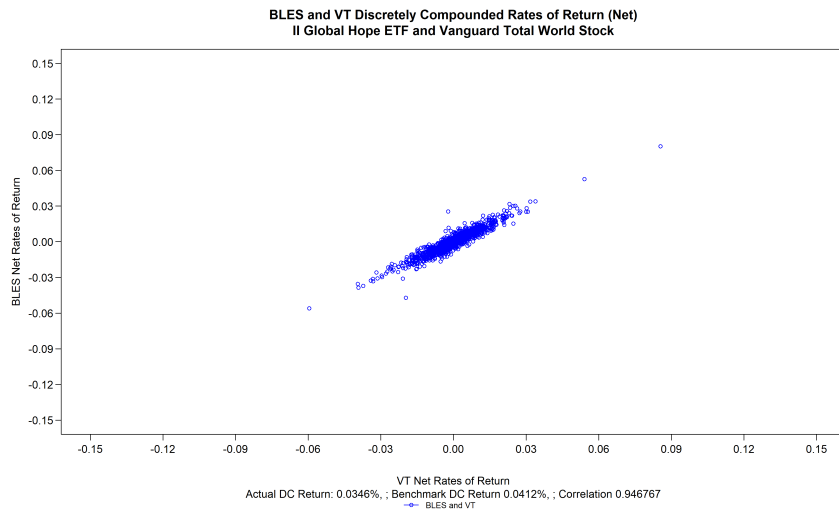
**Pair 7a. Total Return (BLES and VT, 2021-3-31 – 2026-3-31)**



**Pair 7b. Log Total Return (BLES and VT, 2021-3-31 – 2026-3-31)**



**Pair 7c. Rate of Return (BLES and VT, 2021-3-31 – 2026-3-31)**



Pair 8. Univariate Statistics (KCRIX and VIMAX, 2021-3-31 – 2026-3-31)

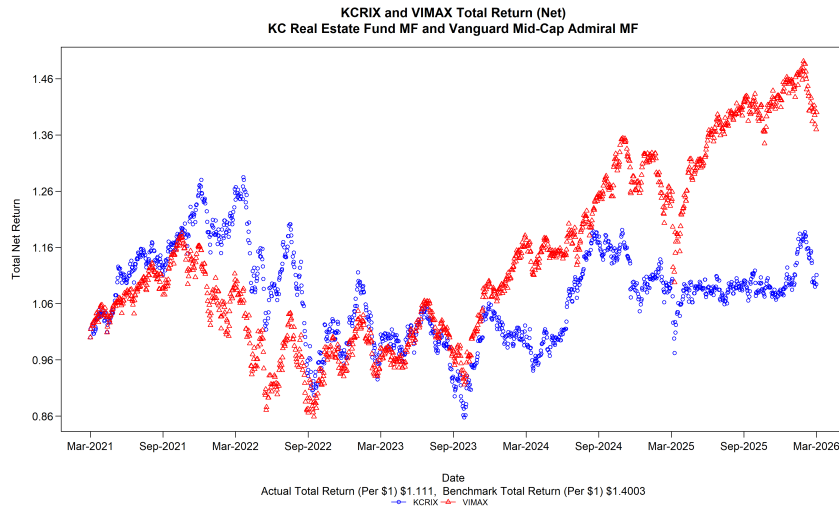
Name	CMT1M	SPY	KCRIX	VIMAX
TRMax	1.193	1.874	1.285	1.491
TRMin	1.000	0.919	0.858	0.859
AMean	3.586	12.849	3.828	8.601
StdDev	0.131	16.948	18.229	17.579
Skewness	-0.748	0.329	0.000	0.012
Kurtosis	1.964	12.819	6.085	7.578
GMean	3.601	11.293	2.127	6.966
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.003	0.009
SC2	0.997	-0.001	-0.019	-0.003
SC3	0.995	-0.073	0.030	-0.050
SC4	0.994	-0.016	-0.024	-0.033
SC5	0.992	0.007	-0.023	0.007
Sharpe	0.000	0.547	0.013	0.285

Pair 8. Multivariate Statistics (KCRIX and VIMAX, 2021-3-31 – 2026-3-31)

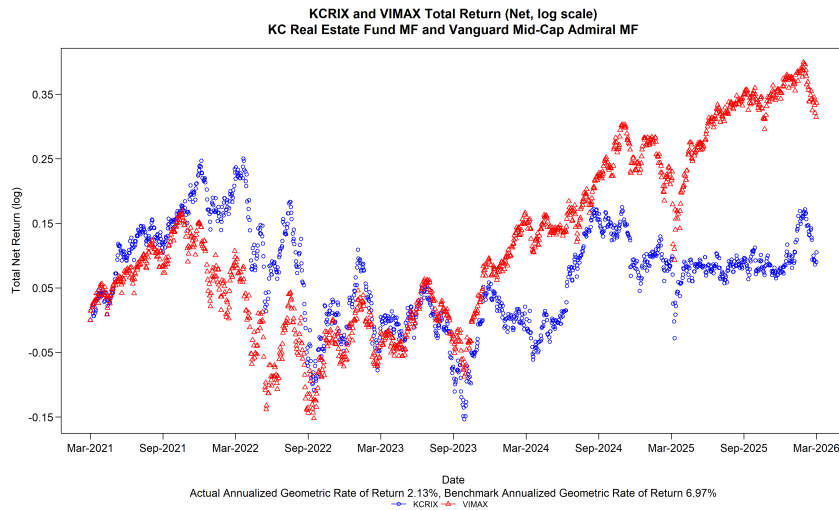
Name	CMT1M	SPY	KCRIX	VIMAX
Mean	3.586	12.849	3.828	8.601
Std Dev.	0.131	16.948	18.229	17.579
CMT1M Cor	1.000	0.031	0.000	0.027
SPY Cor	0.031	1.000	0.666	0.929
AVEMX Cor	0.016	0.749	0.629	0.829
AVERX Cor	0.017	0.628	0.527	0.702
ETIMX Cor	0.038	0.866	0.764	0.930
ETIDX Cor	0.026	0.898	0.753	0.956
GREYX Cor	0.018	0.690	0.936	0.776
BIBL Cor	0.028	0.926	0.731	0.960
BLES Cor	0.027	0.882	0.743	0.927
KCRIX Cor	0.000	0.666	1.000	0.775
TMSIX Cor	0.016	0.892	0.740	0.968
TMVIX Cor	0.015	0.918	0.746	0.955
VIMAX Cor	0.027	0.929	0.775	1.000
VT Cor	0.039	0.965	0.693	0.940
Beta	0.000	1.000	0.716	0.964
Treynor	0.000	0.093	0.003	0.052
Jensen	-0.002	0.000	-6.392	-3.911



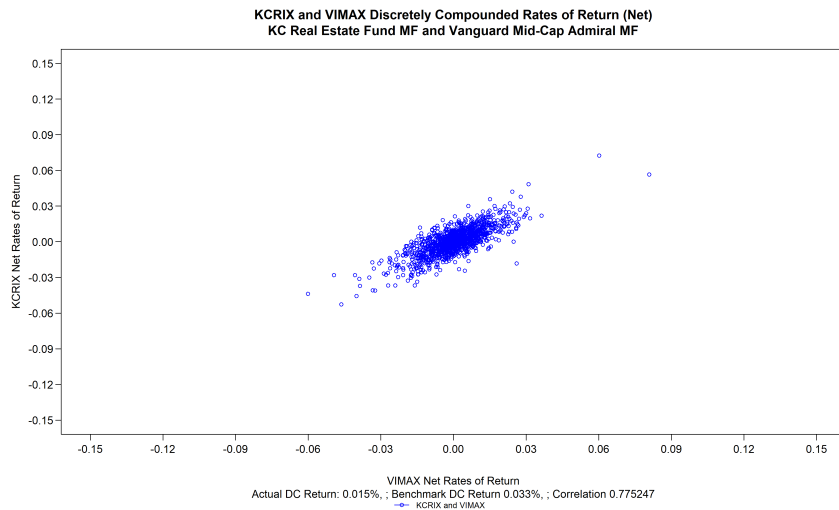
**Pair 8a. Total Return (KCRIX and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 8b. Log Total Return (KCRIX and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 8c. Rate of Return (KCRIX and VIMAX, 2021-3-31 – 2026-3-31)**



*Pair 9. Univariate Statistics (TMSIX and VIMAX, 2021-3-31 – 2026-3-31)*

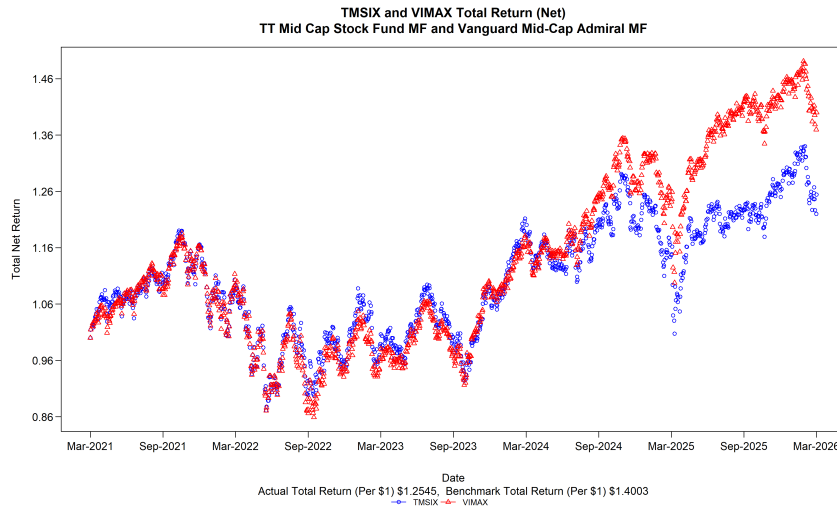
Name	CMT1M	SPY	TMSIX	VIMAX
TRMax	1.193	1.874	1.340	1.491
TRMin	1.000	0.919	0.872	0.859
AMean	3.586	12.849	6.546	8.601
StdDev	0.131	16.948	19.106	17.579
Skewness	-0.748	0.329	0.057	0.012
Kurtosis	1.964	12.819	6.615	7.578
GMean	3.601	11.293	4.640	6.966
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.006	0.009
SC2	0.997	-0.001	-0.018	-0.003
SC3	0.995	-0.073	-0.047	-0.050
SC4	0.994	-0.016	-0.014	-0.033
SC5	0.992	0.007	0.019	0.007
Sharpe	0.000	0.547	0.155	0.285

*Pair 9. Multivariate Statistics (TMSIX and VIMAX, 2021-3-31 – 2026-3-31)*

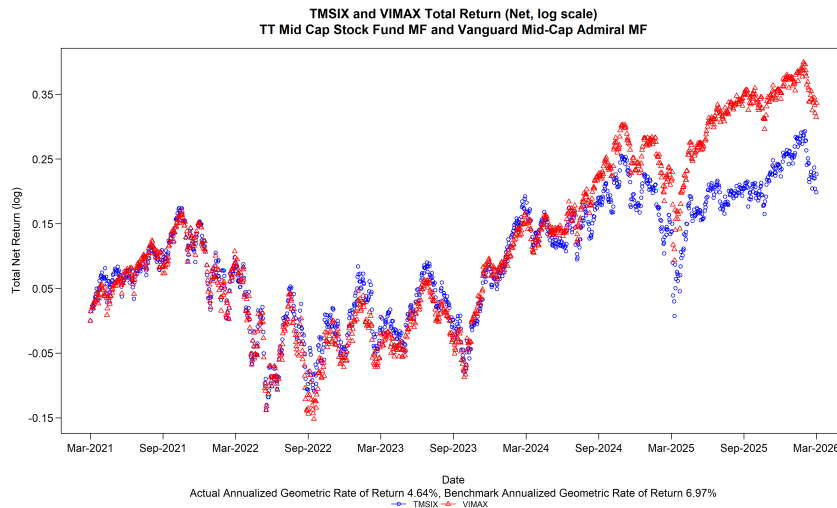
Name	CMT1M	SPY	TMSIX	VIMAX
Mean	3.586	12.849	6.546	8.601
Std Dev.	0.131	16.948	19.106	17.579
CMT1M Cor	1.000	0.031	0.016	0.027
SPY Cor	0.031	1.000	0.892	0.929
AVEMX Cor	0.016	0.749	0.831	0.829
AVERX Cor	0.017	0.628	0.702	0.702
ETIMX Cor	0.038	0.866	0.906	0.930
ETIDX Cor	0.026	0.898	0.937	0.956
GREYX Cor	0.018	0.690	0.740	0.776
BIBL Cor	0.028	0.926	0.933	0.960
BLES Cor	0.027	0.882	0.913	0.927
KCRIX Cor	0.000	0.666	0.740	0.775
TMSIX Cor	0.016	0.892	1.000	0.968
TMVIX Cor	0.015	0.918	0.930	0.955
VIMAX Cor	0.027	0.929	0.968	1.000
VT Cor	0.039	0.965	0.911	0.940
Beta	0.000	1.000	1.006	0.964
Treynor	0.000	0.093	0.029	0.052
Jensen	-0.002	0.000	-6.355	-3.911



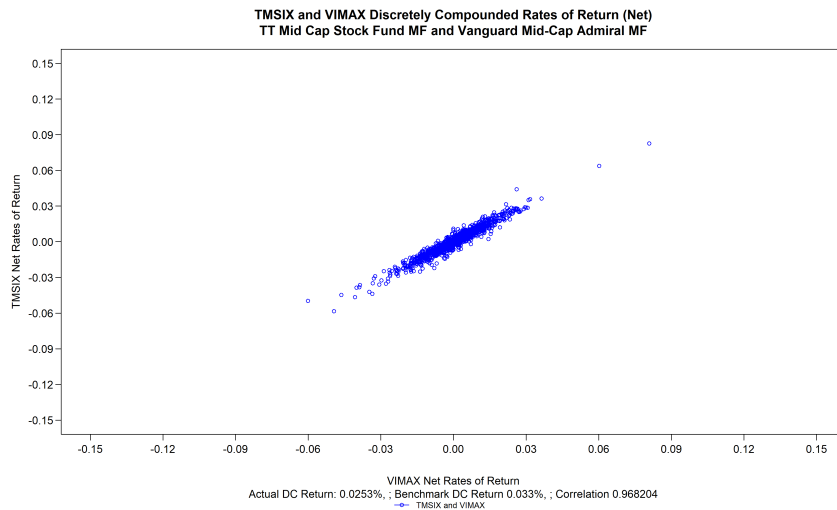
**Pair 9a. Total Return (TMSIX and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 9b. Log Total Return (TMSIX and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 9c. Rate of Return (TMSIX and VIMAX, 2021-3-31 – 2026-3-31)**



Pair 10. Univariate Statistics (TMVIX and VIMAX, 2021-3-31 – 2026-3-31)

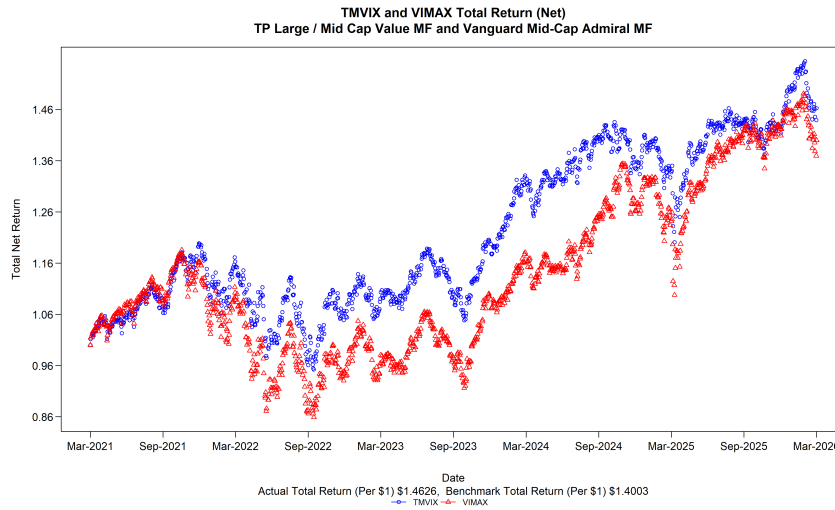
Name	CMT1M	SPY	TMVIX	VIMAX
TRMax	1.193	1.874	1.554	1.491
TRMin	1.000	0.919	0.953	0.859
AMean	3.586	12.849	9.147	8.601
StdDev	0.131	16.948	15.361	17.579
Skewness	-0.748	0.329	0.087	0.012
Kurtosis	1.964	12.819	7.431	7.578
GMean	3.601	11.293	7.901	6.966
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.009	0.009
SC2	0.997	-0.001	-0.022	-0.003
SC3	0.995	-0.073	-0.046	-0.050
SC4	0.994	-0.016	-0.033	-0.033
SC5	0.992	0.007	0.000	0.007
Sharpe	0.000	0.547	0.362	0.285

Pair 10. Multivariate Statistics (TMVIX and VIMAX, 2021-3-31 – 2026-3-31)

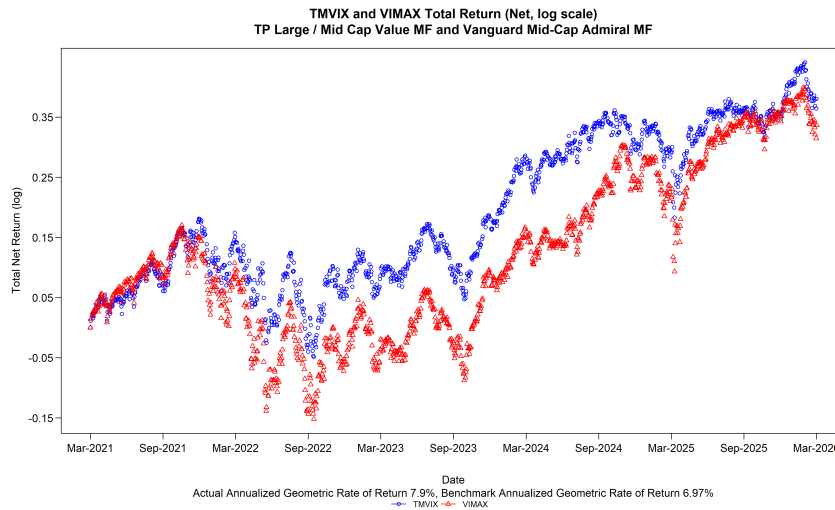
Name	CMT1M	SPY	TMVIX	VIMAX
Mean	3.586	12.849	9.147	8.601
Std Dev.	0.131	16.948	15.361	17.579
CMT1M Cor	1.000	0.031	0.015	0.027
SPY Cor	0.031	1.000	0.918	0.929
AVEMX Cor	0.016	0.749	0.815	0.829
AVERX Cor	0.017	0.628	0.693	0.702
ETIMX Cor	0.038	0.866	0.917	0.930
ETIDX Cor	0.026	0.898	0.943	0.956
GREYX Cor	0.018	0.690	0.749	0.776
BIBL Cor	0.028	0.926	0.941	0.960
BLES Cor	0.027	0.882	0.905	0.927
KCRIX Cor	0.000	0.666	0.746	0.775
TMSIX Cor	0.016	0.892	0.930	0.968
TMVIX Cor	0.015	0.918	1.000	0.955
VIMAX Cor	0.027	0.929	0.955	1.000
VT Cor	0.039	0.965	0.915	0.940
Beta	0.000	1.000	0.832	0.964
Treynor	0.000	0.093	0.067	0.052
Jensen	-0.002	0.000	-2.148	-3.911



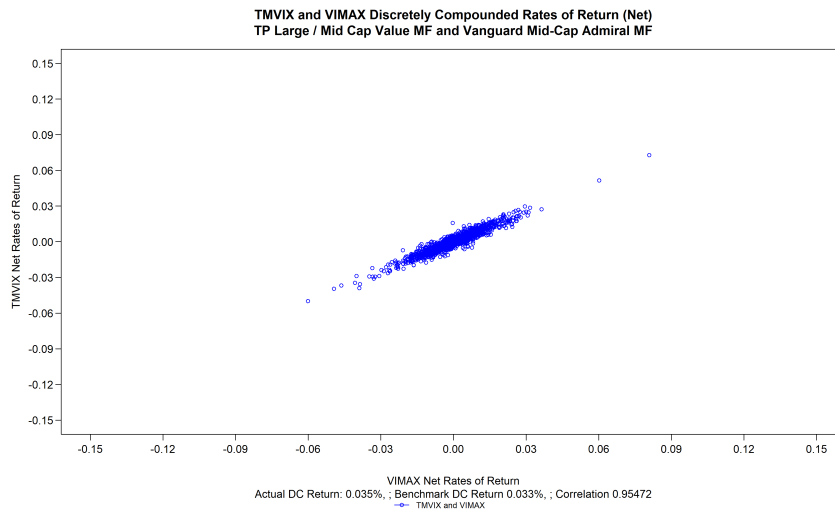
**Pair 10a. Total Return (TMVIX and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 10b. Log Total Return (TMVIX and VIMAX, 2021-3-31 – 2026-3-31)**



**Pair 10c. Rate of Return (TMVIX and VIMAX, 2021-3-31 – 2026-3-31)**



## Mid Cap, Growth

Pair 1. Univariate Statistics (AVEAX and VMGMX, 2021-3-31 – 2026-3-31)

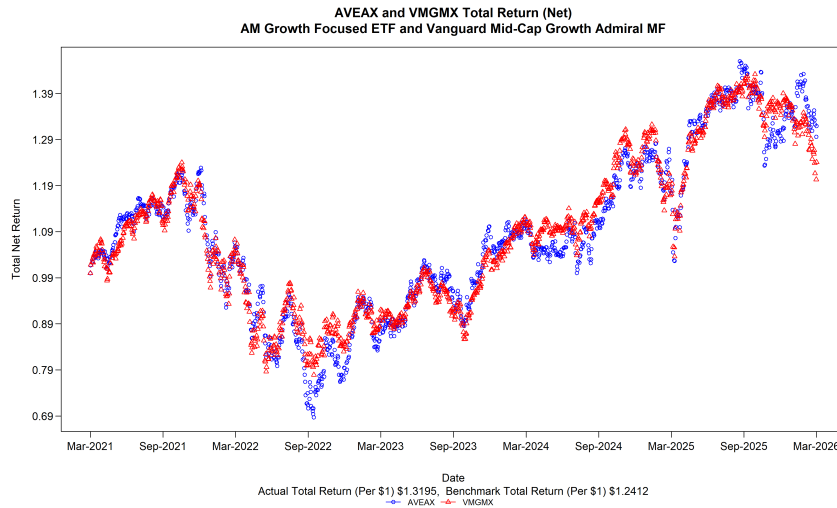
Name	CMT1M	SPY	AVEAX	VMGMX
TRMax	1.193	1.874	1.460	1.432
TRMin	1.000	0.919	0.687	0.779
AMean	3.586	12.849	8.483	6.791
StdDev	0.131	16.948	22.882	21.302
Skewness	-0.748	0.329	-0.083	0.081
Kurtosis	1.964	12.819	6.325	7.095
GMean	3.601	11.293	5.703	4.417
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.067	0.006
SC2	0.997	-0.001	-0.012	0.007
SC3	0.995	-0.073	-0.060	-0.062
SC4	0.994	-0.016	0.015	-0.040
SC5	0.992	0.007	0.031	0.014
Sharpe	0.000	0.547	0.214	0.150

Pair 1. Multivariate Statistics (AVEAX and VMGMX, 2021-3-31 – 2026-3-31)

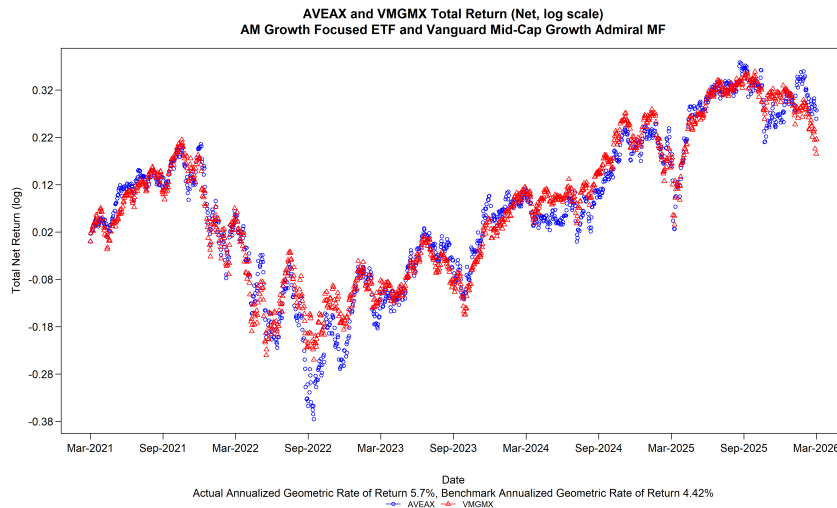
Name	CMT1M	SPY	AVEAX	VMGMX
Mean	3.586	12.849	8.483	6.791
Std Dev.	0.131	16.948	22.882	21.302
CMT1M Cor	1.000	0.031	0.033	0.031
SPY Cor	0.031	1.000	0.815	0.916
AVEAX Cor	0.033	0.815	1.000	0.852
ETIEX Cor	0.025	0.792	0.749	0.910
ETILX Cor	0.029	0.840	0.802	0.946
GLRY Cor	0.045	0.832	0.796	0.865
RISN Cor	0.029	0.675	0.639	0.683
TMCGX Cor	0.029	0.897	0.842	0.976
TICIX Cor	0.008	0.533	0.523	0.539
TIAGX Cor	0.037	0.875	0.806	0.931
VMGMX Cor	0.031	0.916	0.852	1.000
Beta	0.000	1.000	1.101	1.152
Treynor	0.000	0.093	0.044	0.028
Jensen	-0.002	0.000	-5.300	-7.463



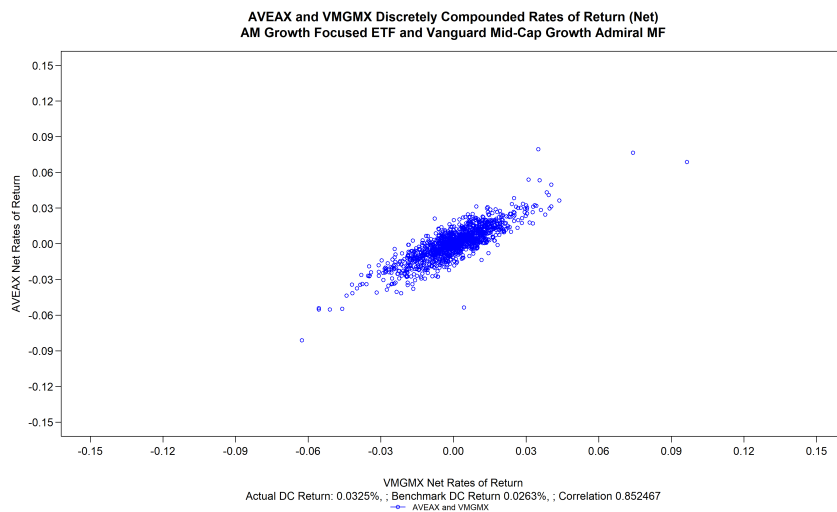
**Pair 1a. Total Return (AVEAX and VMGMX, 2021-3-31 – 2026-3-31)**



**Pair 1b. Log Total Return (AVEAX and VMGMX, 2021-3-31 – 2026-3-31)**



**Pair 1c. Rate of Return (AVEAX and VMGMX, 2021-3-31 – 2026-3-31)**



*Pair 2. Univariate Statistics (ETIEX and VMGMX, 2021-3-31 – 2026-3-31)*

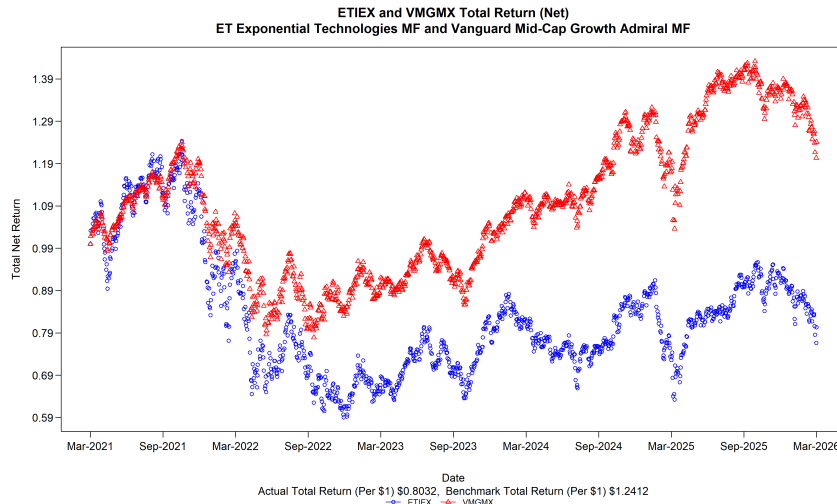
Name	CMT1M	SPY	ETIEX	VMGMX
TRMax	1.193	1.874	1.243	1.432
TRMin	1.000	0.919	0.591	0.779
AMean	3.586	12.849	1.045	6.791
StdDev	0.131	16.948	32.886	21.302
Skewness	-0.748	0.329	0.061	0.081
Kurtosis	1.964	12.819	5.786	7.095
GMean	3.601	11.293	-4.288	4.417
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.016	0.006
SC2	0.997	-0.001	-0.002	0.007
SC3	0.995	-0.073	-0.066	-0.062
SC4	0.994	-0.016	-0.066	-0.040
SC5	0.992	0.007	-0.009	0.014
Sharpe	0.000	0.547	-0.077	0.150

*Pair 2. Multivariate Statistics (ETIEX and VMGMX, 2021-3-31 – 2026-3-31)*

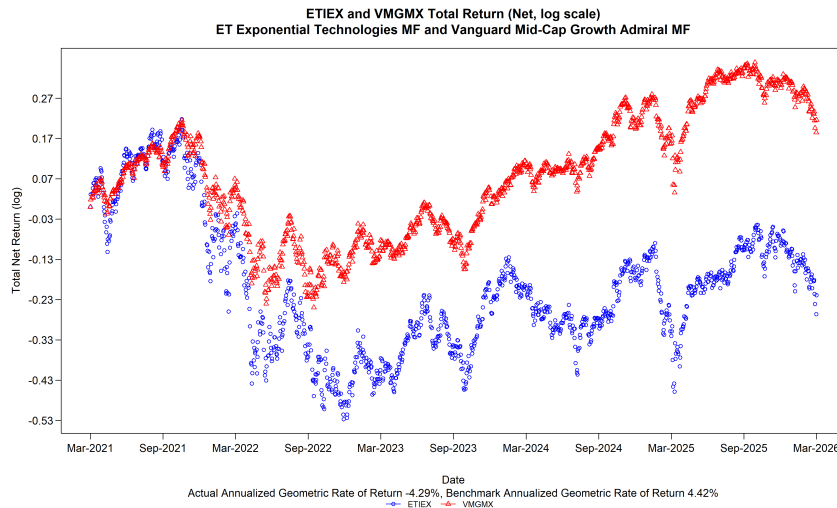
Name	CMT1M	SPY	ETIEX	VMGMX
Mean	3.586	12.849	1.045	6.791
Std Dev.	0.131	16.948	32.886	21.302
CMT1M Cor	1.000	0.031	0.025	0.031
SPY Cor	0.031	1.000	0.792	0.916
AVEAX Cor	0.033	0.815	0.749	0.852
ETIEX Cor	0.025	0.792	1.000	0.910
ETILX Cor	0.029	0.840	0.953	0.946
GLRY Cor	0.045	0.832	0.773	0.865
RISN Cor	0.029	0.675	0.571	0.683
TMCGX Cor	0.029	0.897	0.916	0.976
TICIX Cor	0.008	0.533	0.524	0.539
TIAGX Cor	0.037	0.875	0.864	0.931
VMGMX Cor	0.031	0.916	0.910	1.000
Beta	0.000	1.000	1.536	1.152
Treynor	0.000	0.093	-0.017	0.028
Jensen	-0.002	0.000	-16.770	-7.463



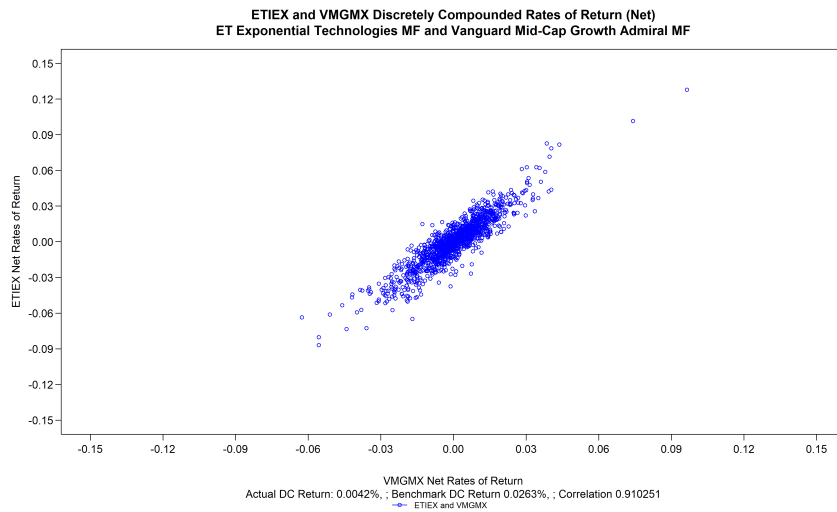
**Pair 2a. Total Return (ETIEX and VMGMX, 2021-3-31 – 2026-3-31)**



**Pair 2b. Log Total Return (ETIEX and VMGMX, 2021-3-31 – 2026-3-31)**



**Pair 2c. Rate of Return (ETIEX and VMGMX, 2021-3-31 – 2026-3-31)**



*Pair 3. Univariate Statistics (ETILX and VMGMX, 2021-3-31 – 2026-3-31)*

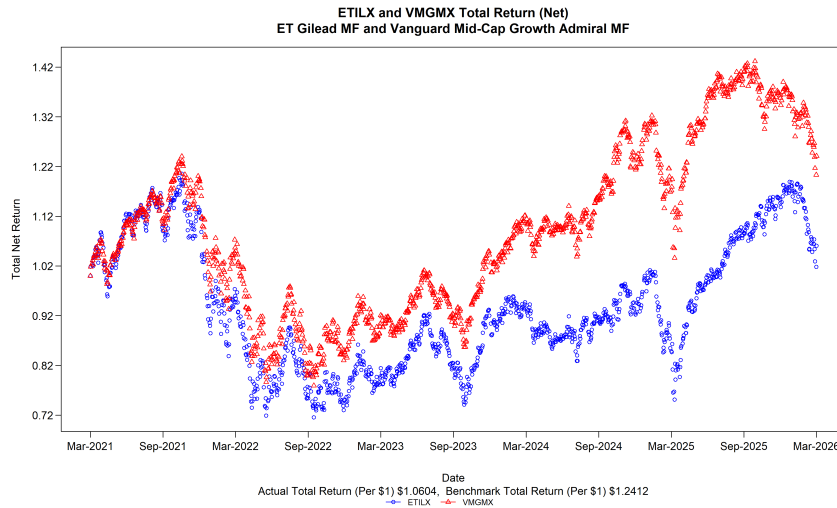
Name	CMT1M	SPY	ETILX	VMGMX
TRMax	1.193	1.874	1.205	1.432
TRMin	1.000	0.919	0.716	0.779
AMean	3.586	12.849	4.163	6.791
StdDev	0.131	16.948	24.139	21.302
Skewness	-0.748	0.329	0.086	0.081
Kurtosis	1.964	12.819	5.637	7.095
GMean	3.601	11.293	1.180	4.417
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.004	0.006
SC2	0.997	-0.001	-0.009	0.007
SC3	0.995	-0.073	-0.057	-0.062
SC4	0.994	-0.016	-0.049	-0.040
SC5	0.992	0.007	0.011	0.014
Sharpe	0.000	0.547	0.024	0.150

*Pair 3. Multivariate Statistics (ETILX and VMGMX, 2021-3-31 – 2026-3-31)*

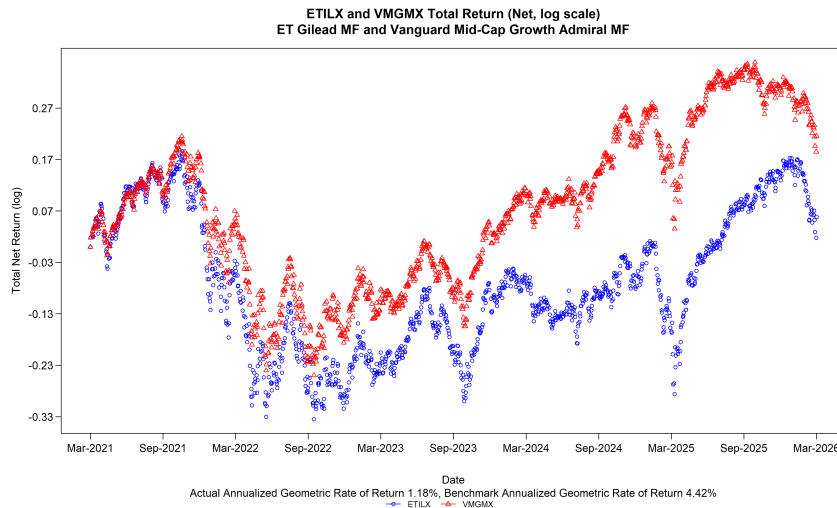
Name	CMT1M	SPY	ETILX	VMGMX
Mean	3.586	12.849	4.163	6.791
Std Dev.	0.131	16.948	24.139	21.302
CMT1M Cor	1.000	0.031	0.029	0.031
SPY Cor	0.031	1.000	0.840	0.916
AVEAX Cor	0.033	0.815	0.802	0.852
ETIEX Cor	0.025	0.792	0.953	0.910
ETILX Cor	0.029	0.840	1.000	0.946
GLRY Cor	0.045	0.832	0.822	0.865
RISN Cor	0.029	0.675	0.644	0.683
TMCGX Cor	0.029	0.897	0.952	0.976
TICIX Cor	0.008	0.533	0.529	0.539
TIAGX Cor	0.037	0.875	0.897	0.931
VMGMX Cor	0.031	0.916	0.946	1.000
Beta	0.000	1.000	1.196	1.152
Treynor	0.000	0.093	0.005	0.028
Jensen	-0.002	0.000	-10.503	-7.463



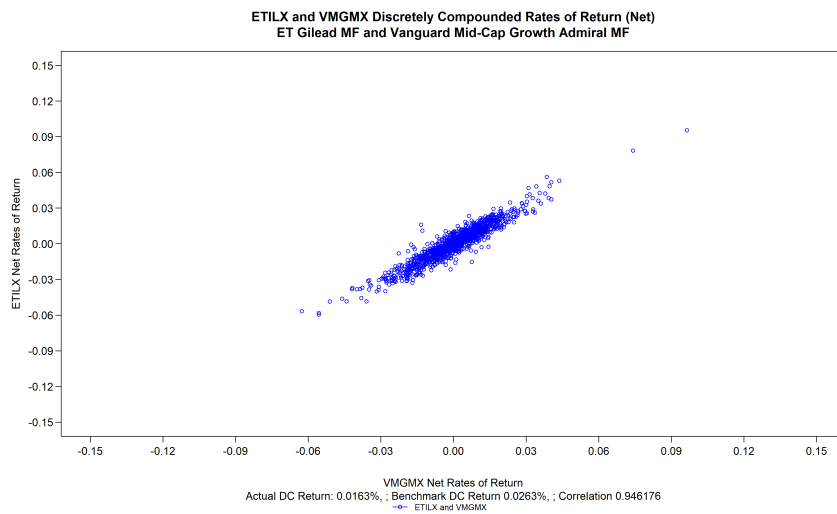
**Pair 3a. Total Return (ETILX and VMGMX, 2021-3-31 – 2026-3-31)**



**Pair 3b. Log Total Return (ETILX and VMGMX, 2021-3-31 – 2026-3-31)**



**Pair 3c. Rate of Return (ETILX and VMGMX, 2021-3-31 – 2026-3-31)**



*Pair 4. Univariate Statistics (GLRY and VMGMX, 2021-3-31 – 2026-3-31)*

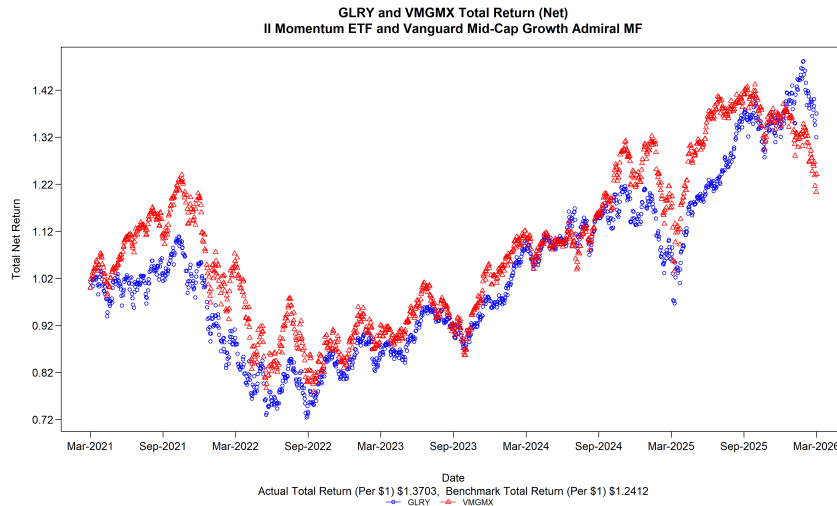
Name	CMT1M	SPY	GLRY	VMGMX
TRMax	1.193	1.874	1.481	1.432
TRMin	1.000	0.919	0.725	0.779
AMean	3.586	12.849	8.638	6.791
StdDev	0.131	16.948	20.062	21.302
Skewness	-0.748	0.329	0.058	0.081
Kurtosis	1.964	12.819	6.186	7.095
GMean	3.601	11.293	6.504	4.417
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.012	0.006
SC2	0.997	-0.001	-0.008	0.007
SC3	0.995	-0.073	-0.078	-0.062
SC4	0.994	-0.016	-0.034	-0.040
SC5	0.992	0.007	-0.008	0.014
Sharpe	0.000	0.547	0.252	0.150

*Pair 4. Multivariate Statistics (GLRY and VMGMX, 2021-3-31 – 2026-3-31)*

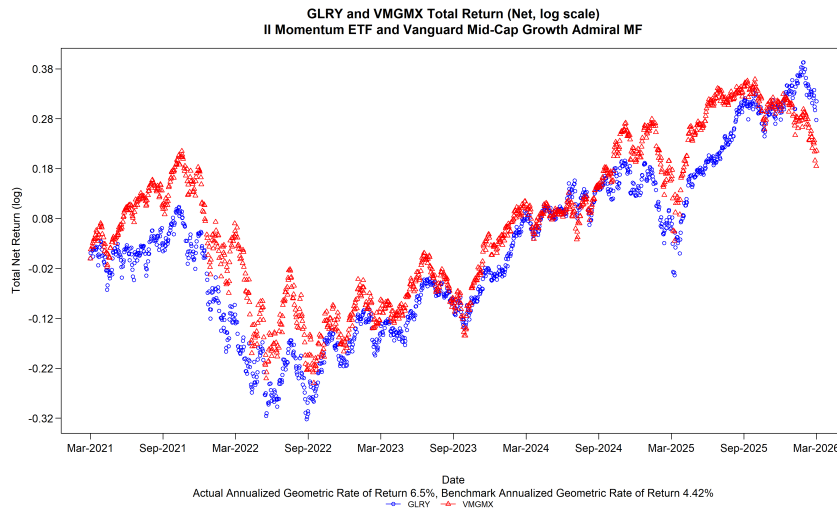
Name	CMT1M	SPY	GLRY	VMGMX
Mean	3.586	12.849	8.638	6.791
Std Dev.	0.131	16.948	20.062	21.302
CMT1M Cor	1.000	0.031	0.045	0.031
SPY Cor	0.031	1.000	0.832	0.916
AVEAX Cor	0.033	0.815	0.796	0.852
ETIEX Cor	0.025	0.792	0.773	0.910
ETILX Cor	0.029	0.840	0.822	0.946
GLRY Cor	0.045	0.832	1.000	0.865
RISN Cor	0.029	0.675	0.674	0.683
TMCGX Cor	0.029	0.897	0.892	0.976
TICIX Cor	0.008	0.533	0.490	0.539
TIAGX Cor	0.037	0.875	0.888	0.931
VMGMX Cor	0.031	0.916	0.865	1.000
Beta	0.000	1.000	0.984	1.152
Treynor	0.000	0.093	0.051	0.028
Jensen	-0.002	0.000	-4.066	-7.463



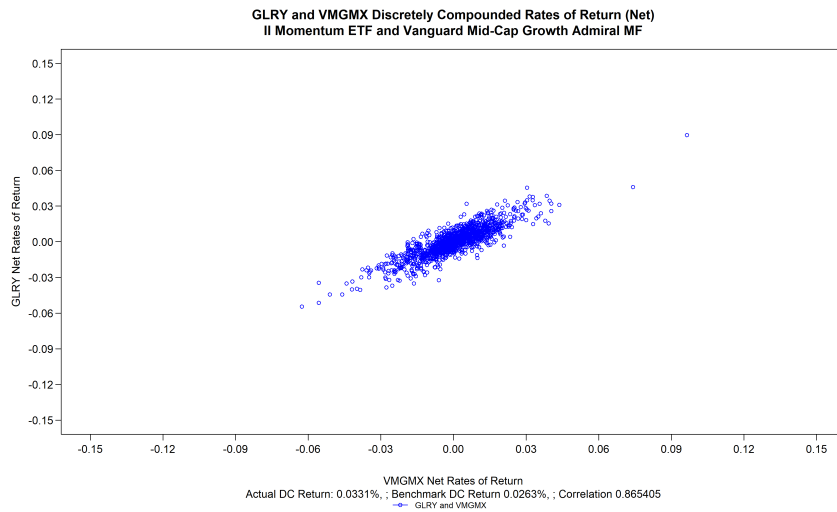
**Pair 4a. Total Return (GLRY and VMGMX, 2021-3-31 – 2026-3-31)**



**Pair 4b. Log Total Return (GLRY and VMGMX, 2021-3-31 – 2026-3-31)**



**Pair 4c. Rate of Return (GLRY and VMGMX, 2021-3-31 – 2026-3-31)**



*Pair 5. Univariate Statistics (RISN and VMGMX, 2021-3-31 – 2026-3-31)*

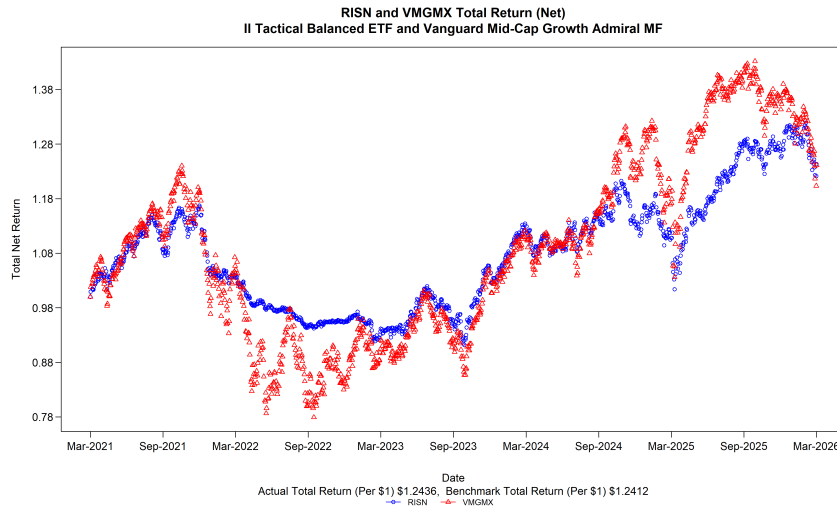
Name	CMT1M	SPY	RISN	VMGMX
TRMax	1.193	1.874	1.319	1.432
TRMin	1.000	0.919	0.912	0.779
AMean	3.586	12.849	5.084	6.791
StdDev	0.131	16.948	11.096	21.302
Skewness	-0.748	0.329	0.014	0.081
Kurtosis	1.964	12.819	8.777	7.095
GMean	3.601	11.293	4.458	4.417
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.043	0.006
SC2	0.997	-0.001	0.001	0.007
SC3	0.995	-0.073	0.040	-0.062
SC4	0.994	-0.016	-0.060	-0.040
SC5	0.992	0.007	0.008	0.014
Sharpe	0.000	0.547	0.135	0.150

*Pair 5. Multivariate Statistics (RISN and VMGMX, 2021-3-31 – 2026-3-31)*

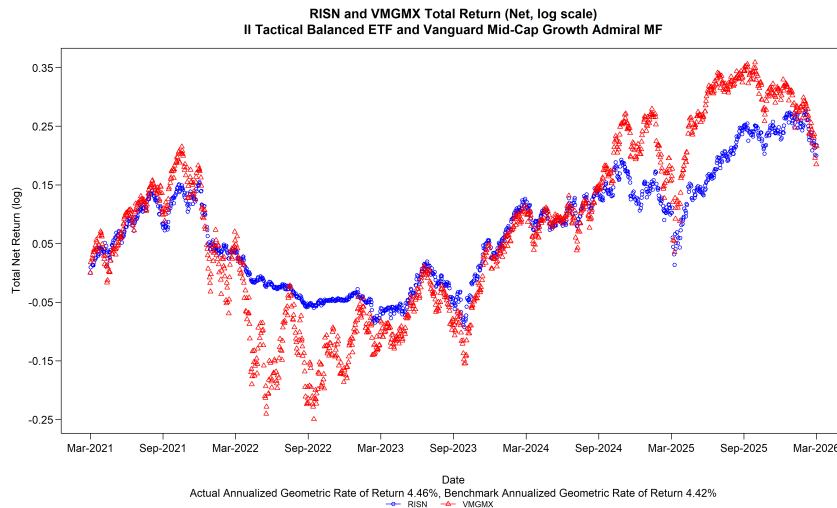
Name	CMT1M	SPY	RISN	VMGMX
Mean	3.586	12.849	5.084	6.791
Std Dev.	0.131	16.948	11.096	21.302
CMT1M Cor	1.000	0.031	0.029	0.031
SPY Cor	0.031	1.000	0.675	0.916
AVEAX Cor	0.033	0.815	0.639	0.852
ETIEX Cor	0.025	0.792	0.571	0.910
ETILX Cor	0.029	0.840	0.644	0.946
GLRY Cor	0.045	0.832	0.674	0.865
RISN Cor	0.029	0.675	1.000	0.683
TMCGX Cor	0.029	0.897	0.690	0.976
TICIX Cor	0.008	0.533	0.394	0.539
TIAGX Cor	0.037	0.875	0.661	0.931
VMGMX Cor	0.031	0.916	0.683	1.000
Beta	0.000	1.000	0.442	1.152
Treynor	0.000	0.093	0.034	0.028
Jensen	-0.002	0.000	-2.593	-7.463



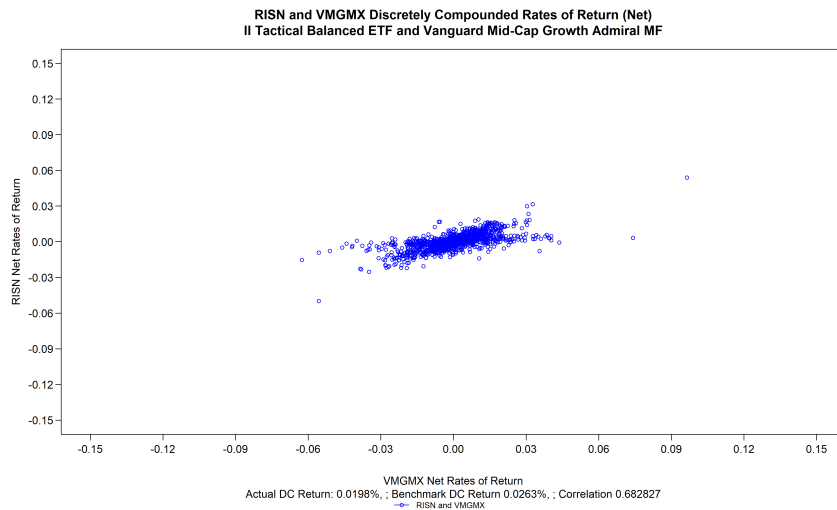
**Pair 5a. Total Return (RISN and VMGMX, 2021-3-31 – 2026-3-31)**



**Pair 5b. Log Total Return (RISN and VMGMX, 2021-3-31 – 2026-3-31)**



**Pair 5c. Rate of Return (RISN and VMGMX, 2021-3-31 – 2026-3-31)**



*Pair 6. Univariate Statistics (TMC GX and VMGMX, 2021-3-31 – 2026-3-31)*

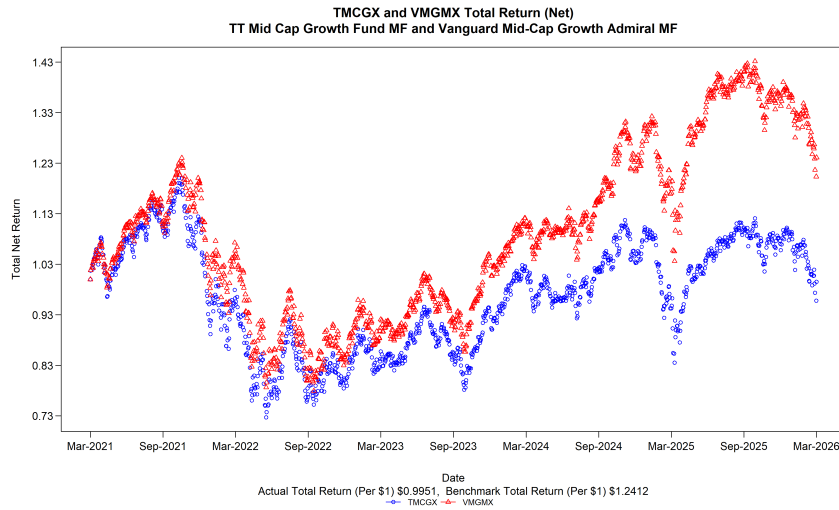
Name	CMT1M	SPY	TMC GX	VMGMX
TRMax	1.193	1.874	1.202	1.432
TRMin	1.000	0.919	0.727	0.779
AMean	3.586	12.849	2.388	6.791
StdDev	0.131	16.948	22.185	21.302
Skewness	-0.748	0.329	0.065	0.081
Kurtosis	1.964	12.819	6.628	7.095
GMean	3.601	11.293	-0.099	4.417
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.005	0.006
SC2	0.997	-0.001	-0.014	0.007
SC3	0.995	-0.073	-0.064	-0.062
SC4	0.994	-0.016	-0.040	-0.040
SC5	0.992	0.007	0.015	0.014
Sharpe	0.000	0.547	-0.054	0.150

*Pair 6. Multivariate Statistics (TMC GX and VMGMX, 2021-3-31 – 2026-3-31)*

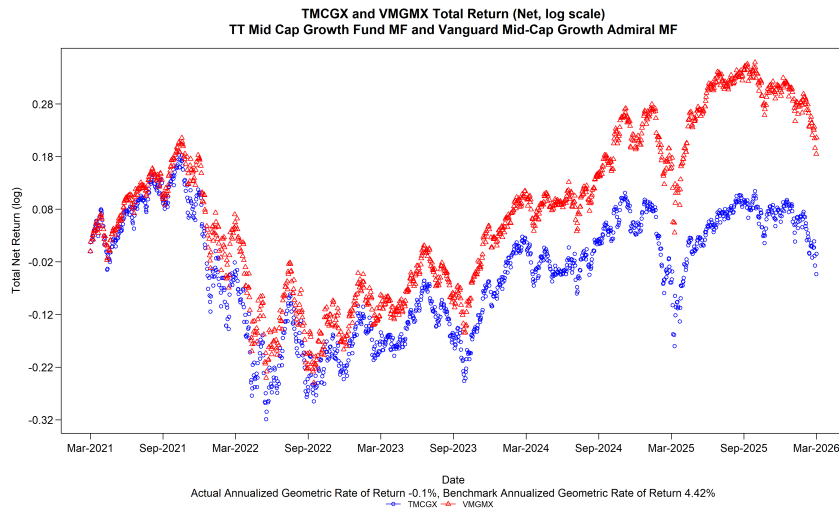
Name	CMT1M	SPY	TMC GX	VMGMX
Mean	3.586	12.849	2.388	6.791
Std Dev.	0.131	16.948	22.185	21.302
CMT1M Cor	1.000	0.031	0.029	0.031
SPY Cor	0.031	1.000	0.897	0.916
AVEAX Cor	0.033	0.815	0.842	0.852
ETIEX Cor	0.025	0.792	0.916	0.910
ETILX Cor	0.029	0.840	0.952	0.946
GLRY Cor	0.045	0.832	0.892	0.865
RISN Cor	0.029	0.675	0.690	0.683
TMC GX Cor	0.029	0.897	1.000	0.976
TICIX Cor	0.008	0.533	0.536	0.539
TIAGX Cor	0.037	0.875	0.937	0.931
VMGMX Cor	0.031	0.916	0.976	1.000
Beta	0.000	1.000	1.174	1.152
Treynor	0.000	0.093	-0.010	0.028
Jensen	-0.002	0.000	-12.070	-7.463



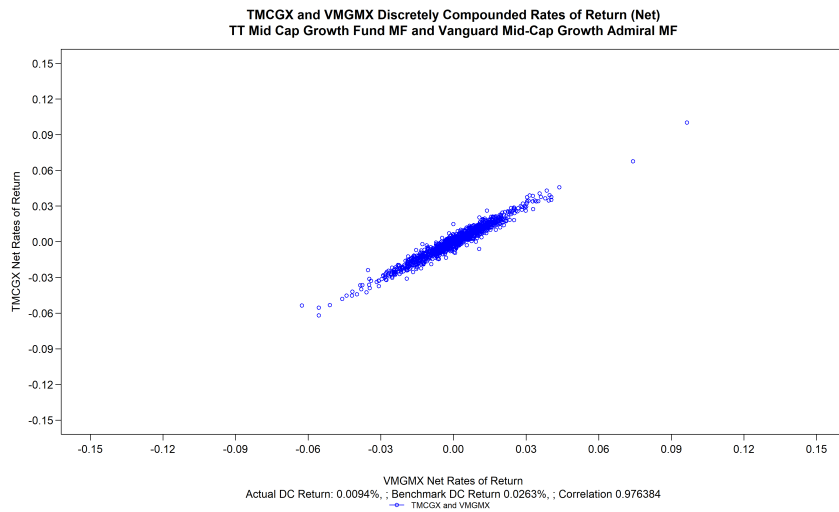
**Pair 6a. Total Return (TMCGX and VMGMX, 2021-3-31 – 2026-3-31)**



**Pair 6b. Log Total Return (TMCGX and VMGMX, 2021-3-31 – 2026-3-31)**



**Pair 6c. Rate of Return (TMCGX and VMGMX, 2021-3-31 – 2026-3-31)**



*Pair 7. Univariate Statistics (TICIX and VMGMX, 2021-3-31 – 2026-3-31)*

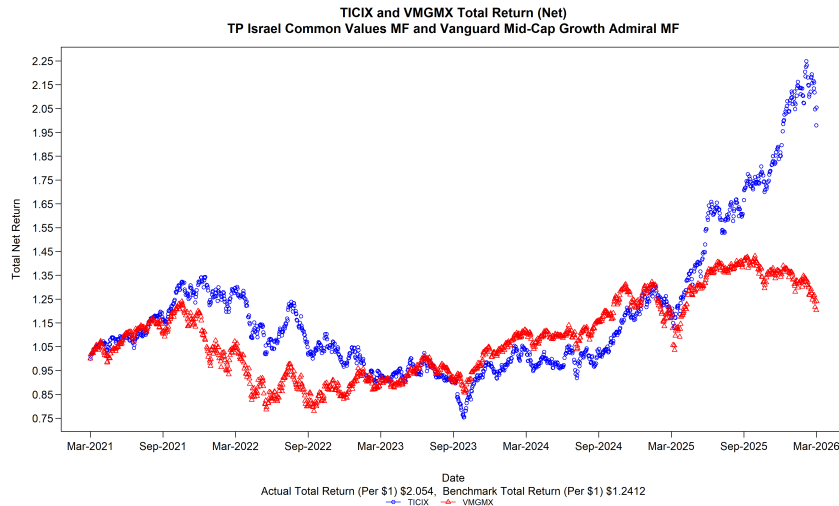
Name	CMT1M	SPY	TICIX	VMGMX
TRMax	1.193	1.874	2.249	1.432
TRMin	1.000	0.919	0.754	0.779
AMean	3.586	12.849	17.877	6.791
StdDev	0.131	16.948	20.528	21.302
Skewness	-0.748	0.329	-0.137	0.081
Kurtosis	1.964	12.819	6.012	7.095
GMean	3.601	11.293	15.486	4.417
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.056	0.006
SC2	0.997	-0.001	0.004	0.007
SC3	0.995	-0.073	0.025	-0.062
SC4	0.994	-0.016	0.000	-0.040
SC5	0.992	0.007	-0.012	0.014
Sharpe	0.000	0.547	0.696	0.150

*Pair 7. Multivariate Statistics (TICIX and VMGMX, 2021-3-31 – 2026-3-31)*

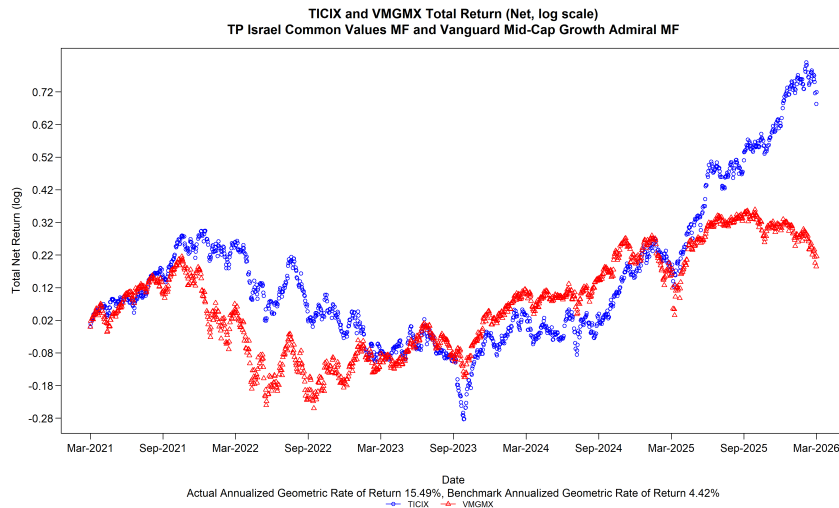
Name	CMT1M	SPY	TICIX	VMGMX
Mean	3.586	12.849	17.877	6.791
Std Dev.	0.131	16.948	20.528	21.302
CMT1M Cor	1.000	0.031	0.008	0.031
SPY Cor	0.031	1.000	0.533	0.916
AVEAX Cor	0.033	0.815	0.523	0.852
ETIEX Cor	0.025	0.792	0.524	0.910
ETILX Cor	0.029	0.840	0.529	0.946
GLRY Cor	0.045	0.832	0.490	0.865
RISN Cor	0.029	0.675	0.394	0.683
TMCGX Cor	0.029	0.897	0.536	0.976
TICIX Cor	0.008	0.533	1.000	0.539
TIAGX Cor	0.037	0.875	0.532	0.931
VMGMX Cor	0.031	0.916	0.539	1.000
Beta	0.000	1.000	0.646	1.152
Treynor	0.000	0.093	0.221	0.028
Jensen	-0.002	0.000	8.306	-7.463



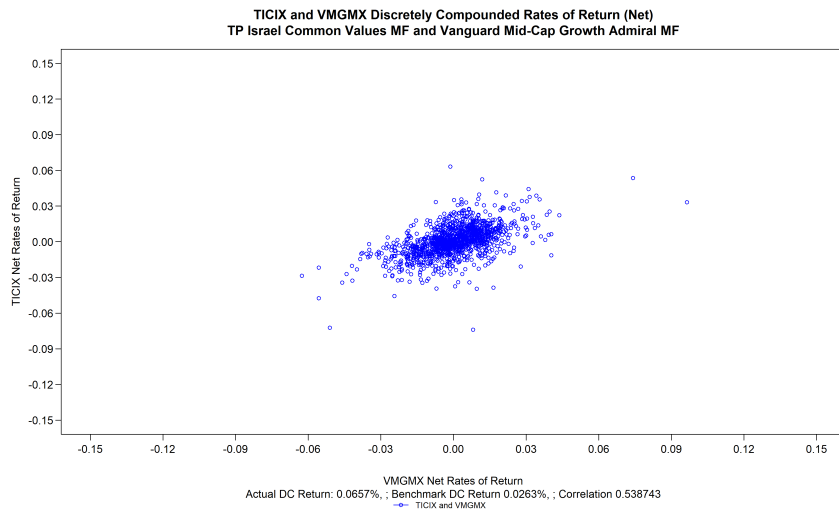
**Pair 7a. Total Return (TICIX and VMGMX, 2021-3-31 – 2026-3-31)**



**Pair 7b. Log Total Return (TICIX and VMGMX, 2021-3-31 – 2026-3-31)**



**Pair 7c. Rate of Return (TICIX and VMGMX, 2021-3-31 – 2026-3-31)**



*Pair 8. Univariate Statistics (TIAGX and VMGMX, 2021-3-31 – 2026-3-31)*

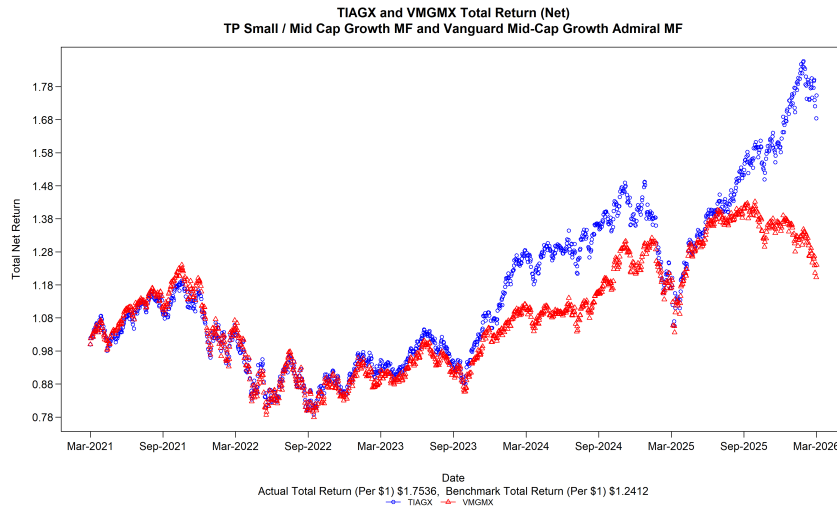
Name	CMT1M	SPY	TIAGX	VMGMX
TRMax	1.193	1.874	1.857	1.432
TRMin	1.000	0.919	0.787	0.779
AMean	3.586	12.849	14.783	6.791
StdDev	0.131	16.948	22.784	21.302
Skewness	-0.748	0.329	-0.197	0.081
Kurtosis	1.964	12.819	5.906	7.095
GMean	3.601	11.293	11.890	4.417
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.001	0.006
SC2	0.997	-0.001	-0.025	0.007
SC3	0.995	-0.073	-0.052	-0.062
SC4	0.994	-0.016	-0.028	-0.040
SC5	0.992	0.007	0.023	0.014
Sharpe	0.000	0.547	0.491	0.150

*Pair 8. Multivariate Statistics (TIAGX and VMGMX, 2021-3-31 – 2026-3-31)*

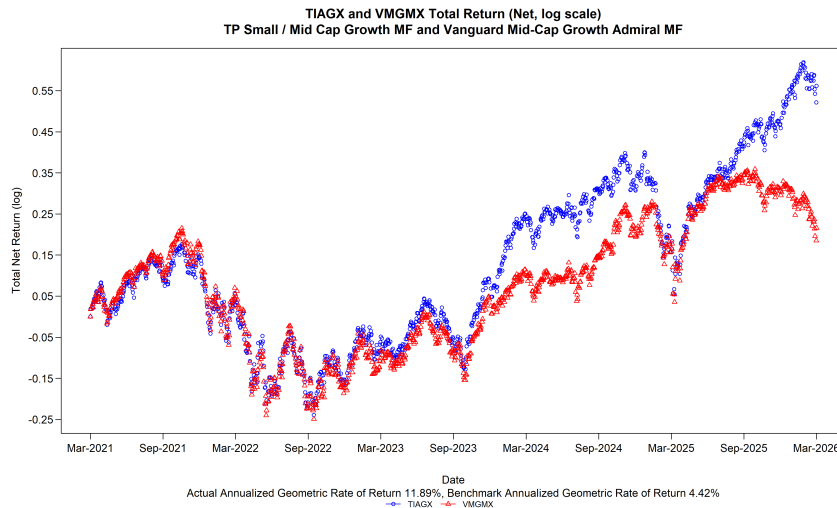
Name	CMT1M	SPY	TIAGX	VMGMX
Mean	3.586	12.849	14.783	6.791
Std Dev.	0.131	16.948	22.784	21.302
CMT1M Cor	1.000	0.031	0.037	0.031
SPY Cor	0.031	1.000	0.875	0.916
AVEAX Cor	0.033	0.815	0.806	0.852
ETIEX Cor	0.025	0.792	0.864	0.910
ETILX Cor	0.029	0.840	0.897	0.946
GLRY Cor	0.045	0.832	0.888	0.865
RISN Cor	0.029	0.675	0.661	0.683
TMCGX Cor	0.029	0.897	0.937	0.976
TICIX Cor	0.008	0.533	0.532	0.539
TIAGX Cor	0.037	0.875	1.000	0.931
VMGMX Cor	0.031	0.916	0.931	1.000
Beta	0.000	1.000	1.176	1.152
Treynor	0.000	0.093	0.095	0.028
Jensen	-0.002	0.000	0.305	-7.463



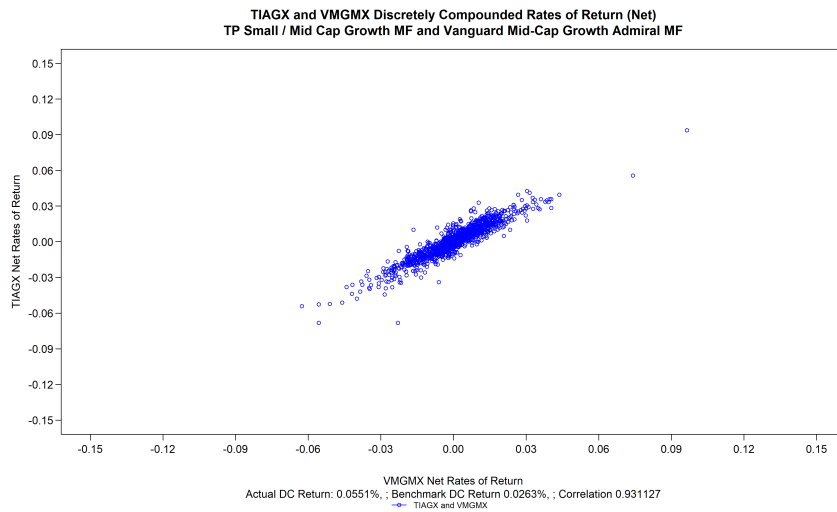
**Pair 8a. Total Return (TIAGX and VMGMX, 2021-3-31 – 2026-3-31)**



**Pair 8b. Log Total Return (TIAGX and VMGMX, 2021-3-31 – 2026-3-31)**



**Pair 8c. Rate of Return (TIAGX and VMGMX, 2021-3-31 – 2026-3-31)**



## Small Cap, Value

Pair 1. Univariate Statistics (ISMD and VSIAX, 2021-3-31 – 2026-3-31)

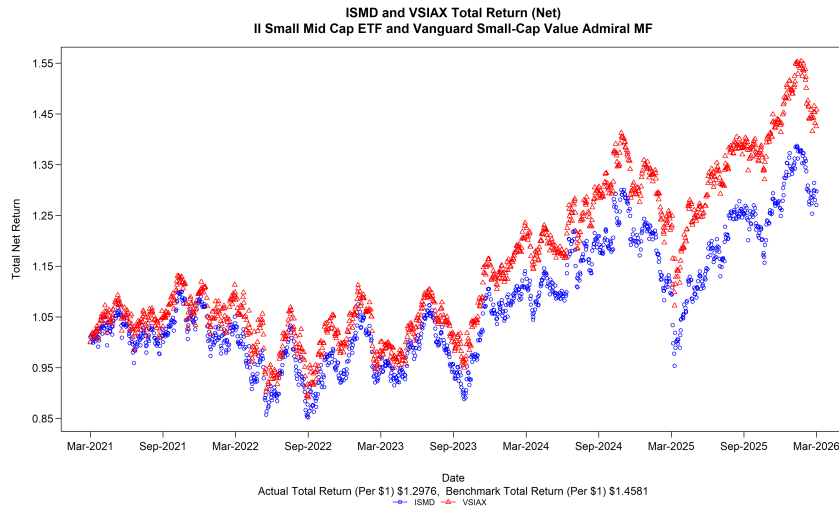
Name	CMT1M	SPY	ISMD	VSIAX
TRMax	1.193	1.874	1.387	1.554
TRMin	1.000	0.919	0.852	0.891
AMean	3.586	12.849	7.628	9.927
StdDev	0.131	16.948	20.814	19.774
Skewness	-0.748	0.329	0.163	0.099
Kurtosis	1.964	12.819	5.048	6.236
GMean	3.601	11.293	5.349	7.835
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.026	-0.009
SC2	0.997	-0.001	-0.018	-0.021
SC3	0.995	-0.073	-0.017	-0.031
SC4	0.994	-0.016	-0.030	-0.031
SC5	0.992	0.007	0.004	-0.001
Sharpe	0.000	0.547	0.194	0.321

Pair 1. Multivariate Statistics (ISMD and VSIAX, 2021-3-31 – 2026-3-31)

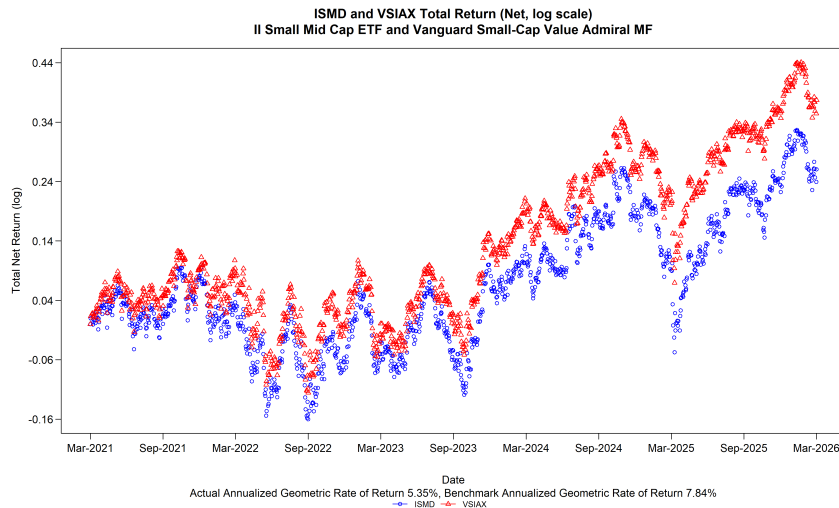
Name	CMT1M	SPY	ISMD	VSIAX
Mean	3.586	12.849	7.628	9.927
Std Dev.	0.131	16.948	20.814	19.774
CMT1M Cor	1.000	0.031	0.023	0.021
SPY Cor	0.031	1.000	0.792	0.838
ISMD Cor	0.023	0.792	1.000	0.957
TPVIX Cor	0.022	0.788	0.952	0.968
VSIAX Cor	0.021	0.838	0.957	1.000
Beta	0.000	1.000	0.972	0.977
Treynor	0.000	0.093	0.042	0.065
Jensen	-0.002	0.000	-4.966	-2.710



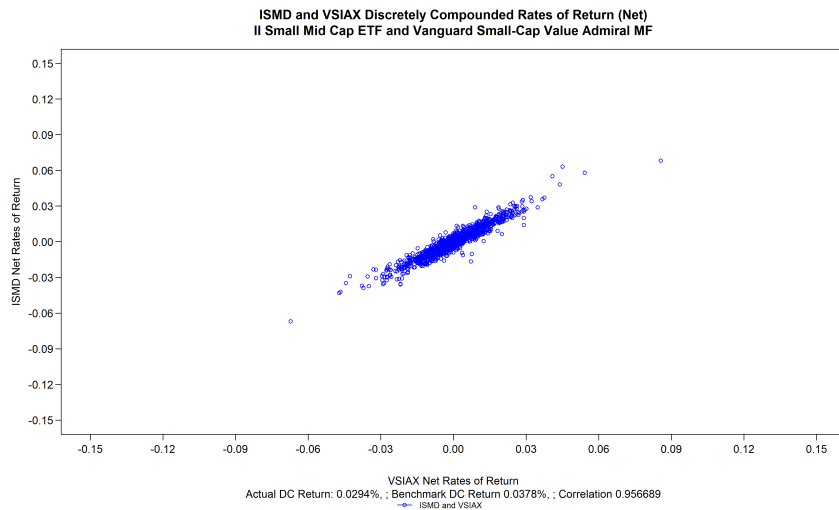
**Pair 1a. Total Return (ISMD and VSIAX, 2021-3-31 – 2026-3-31)**



**Pair 1b. Log Total Return (ISMD and VSIAX, 2021-3-31 – 2026-3-31)**



**Pair 1c. Rate of Return (ISMD and VSIAX, 2021-3-31 – 2026-3-31)**



*Pair 2. Univariate Statistics (TPVIX and VSIAX, 2021-3-31 – 2026-3-31)*

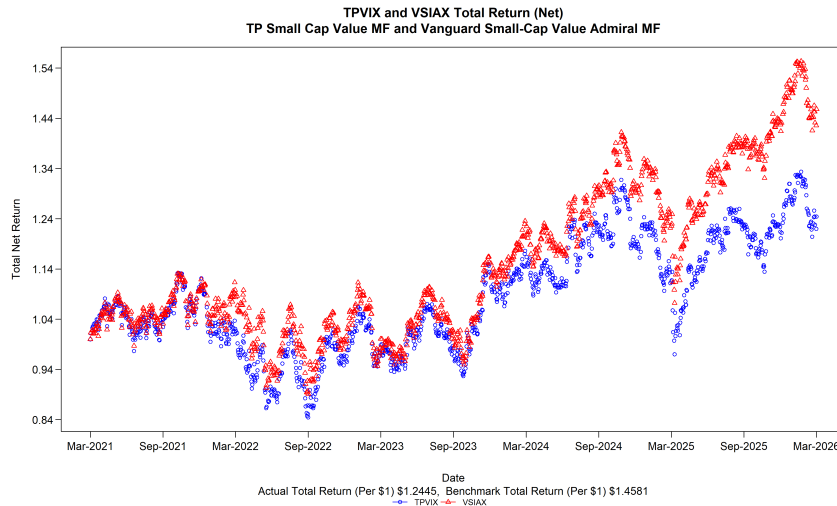
Name	CMT1M	SPY	TPVIX	VSIAX
TRMax	1.193	1.874	1.333	1.554
TRMin	1.000	0.919	0.845	0.891
AMean	3.586	12.849	6.633	9.927
StdDev	0.131	16.948	20.357	19.774
Skewness	-0.748	0.329	0.345	0.099
Kurtosis	1.964	12.819	6.272	6.236
GMean	3.601	11.293	4.472	7.835
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.016	-0.009
SC2	0.997	-0.001	-0.032	-0.021
SC3	0.995	-0.073	-0.009	-0.031
SC4	0.994	-0.016	-0.034	-0.031
SC5	0.992	0.007	0.000	-0.001
Sharpe	0.000	0.547	0.150	0.321

*Pair 2. Multivariate Statistics (TPVIX and VSIAX, 2021-3-31 – 2026-3-31)*

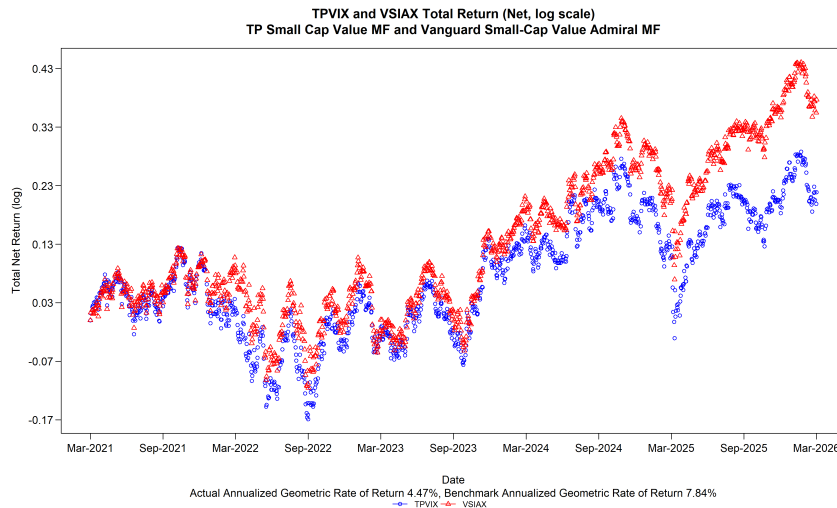
Name	CMT1M	SPY	TPVIX	VSIAX
Mean	3.586	12.849	6.633	9.927
Std Dev.	0.131	16.948	20.357	19.774
CMT1M Cor	1.000	0.031	0.022	0.021
SPY Cor	0.031	1.000	0.788	0.838
ISMD Cor	0.023	0.792	0.952	0.957
TPVIX Cor	0.022	0.788	1.000	0.968
VSIAX Cor	0.021	0.838	0.968	1.000
Beta	0.000	1.000	0.947	0.977
Treynor	0.000	0.093	0.032	0.065
Jensen	-0.002	0.000	-5.724	-2.710



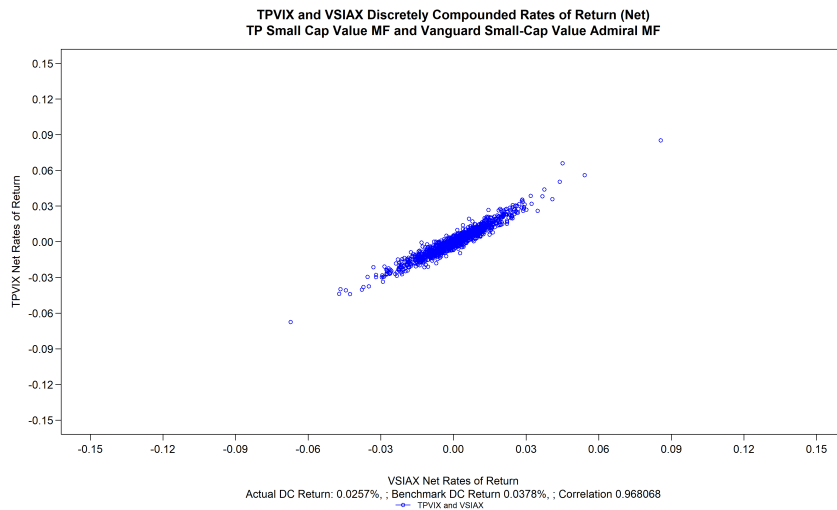
**Pair 2a. Total Return (TPVIX and VSIAX, 2021-3-31 – 2026-3-31)**



**Pair 2b. Log Total Return (TPVIX and VSIAX, 2021-3-31 – 2026-3-31)**



**Pair 2c. Rate of Return (TPVIX and VSIAX, 2021-3-31 – 2026-3-31)**



**Small Cap, Blend**

*Pair 1. Univariate Statistics (GSCYX and VSMAX, 2021-3-31 – 2026-3-31)*

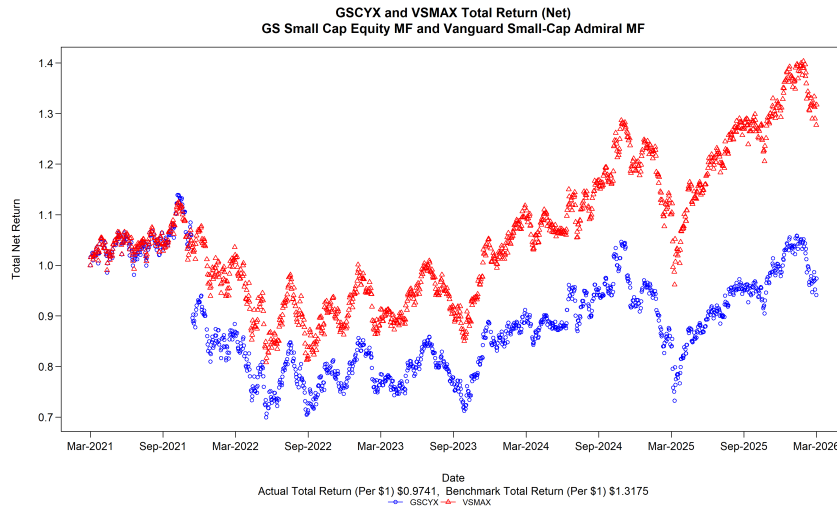
Name	CMT1M	SPY	GSCYX	VSMAX
TRMax	1.193	1.874	1.139	1.403
TRMin	1.000	0.919	0.700	0.808
AMean	3.586	12.849	2.026	7.920
StdDev	0.131	16.948	22.382	20.651
Skewness	-0.748	0.329	-0.916	0.130
Kurtosis	1.964	12.819	16.630	6.501
GMean	3.601	11.293	-0.524	5.671
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.012	-0.010
SC2	0.997	-0.001	-0.007	-0.014
SC3	0.995	-0.073	-0.032	-0.042
SC4	0.994	-0.016	-0.041	-0.043
SC5	0.992	0.007	0.013	0.005
Sharpe	0.000	0.547	-0.070	0.210

*Pair 1. Multivariate Statistics (GSCYX and VSMAX, 2021-3-31 – 2026-3-31)*

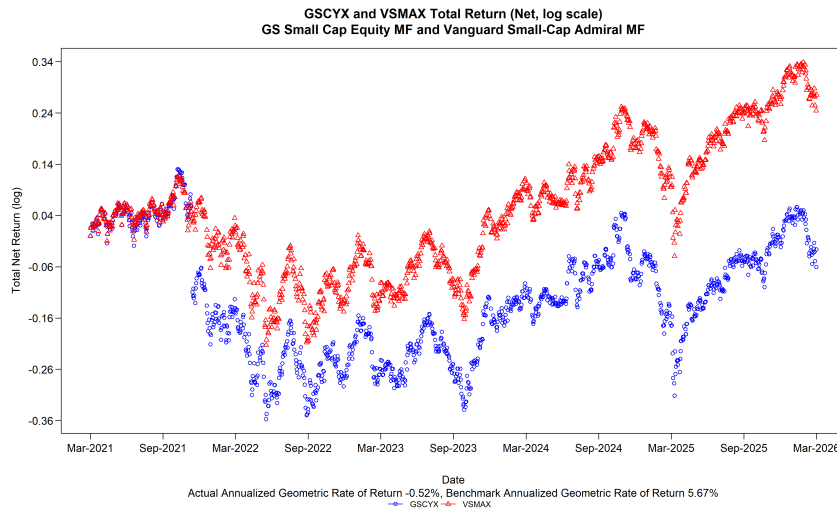
Name	CMT1M	SPY	GSCYX	VSMAX
Mean	3.586	12.849	2.026	7.920
Std Dev.	0.131	16.948	22.382	20.651
CMT1M Cor	1.000	0.031	0.035	0.029
SPY Cor	0.031	1.000	0.804	0.882
GSCYX Cor	0.035	0.804	1.000	0.928
KCSIX Cor	0.030	0.843	0.923	0.972
MMSIX Cor	0.028	0.827	0.924	0.975
TSCSX Cor	0.017	0.841	0.917	0.973
TPSC Cor	0.025	0.793	0.900	0.944
PPTY Cor	0.010	0.691	0.691	0.777
VSMAX Cor	0.029	0.882	0.928	1.000
Beta	0.000	1.000	1.062	1.074
Treynor	0.000	0.093	-0.015	0.040
Jensen	-0.002	0.000	-11.399	-5.616



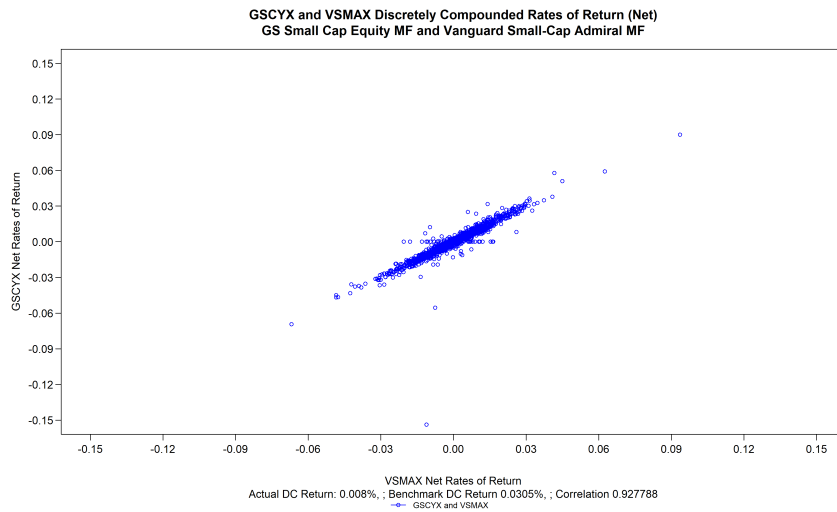
**Pair 1a. Total Return (GSCYX and VSMAX, 2021-3-31 – 2026-3-31)**



**Pair 1b. Log Total Return (GSCYX and VSMAX, 2021-3-31 – 2026-3-31)**



**Pair 1c. Rate of Return (GSCYX and VSMAX, 2021-3-31 – 2026-3-31)**



*Pair 2. Univariate Statistics (KCSIX and VSMAX, 2021-3-31 – 2026-3-31)*

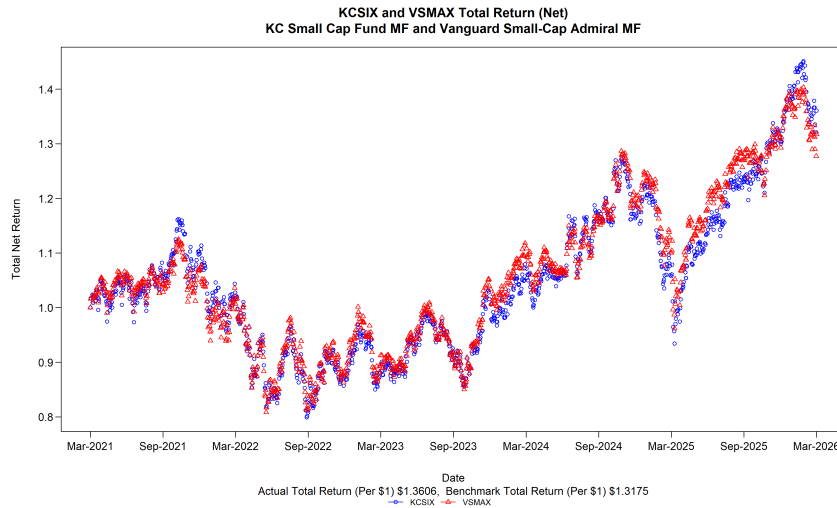
Name	CMT1M	SPY	KCSIX	VSMAX
TRMax	1.193	1.874	1.451	1.403
TRMin	1.000	0.919	0.799	0.808
AMean	3.586	12.849	8.723	7.920
StdDev	0.131	16.948	21.130	20.651
Skewness	-0.748	0.329	0.070	0.130
Kurtosis	1.964	12.819	5.396	6.501
GMean	3.601	11.293	6.352	5.671
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.016	-0.010
SC2	0.997	-0.001	-0.022	-0.014
SC3	0.995	-0.073	-0.034	-0.042
SC4	0.994	-0.016	-0.020	-0.043
SC5	0.992	0.007	-0.002	0.005
Sharpe	0.000	0.547	0.243	0.210

*Pair 2. Multivariate Statistics (KCSIX and VSMAX, 2021-3-31 – 2026-3-31)*

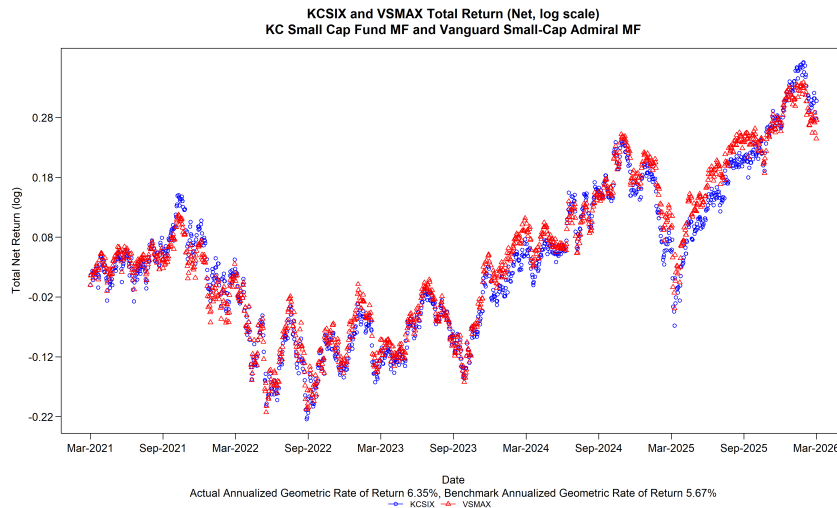
Name	CMT1M	SPY	KCSIX	VSMAX
Mean	3.586	12.849	8.723	7.920
Std Dev.	0.131	16.948	21.130	20.651
CMT1M Cor	1.000	0.031	0.030	0.029
SPY Cor	0.031	1.000	0.843	0.882
GSCYX Cor	0.035	0.804	0.923	0.928
KCSIX Cor	0.030	0.843	1.000	0.972
MMSIX Cor	0.028	0.827	0.965	0.975
TSCSX Cor	0.017	0.841	0.961	0.973
TPSC Cor	0.025	0.793	0.943	0.944
PPTY Cor	0.010	0.691	0.740	0.777
VSMAX Cor	0.029	0.882	0.972	1.000
Beta	0.000	1.000	1.051	1.074
Treynor	0.000	0.093	0.049	0.040
Jensen	-0.002	0.000	-4.597	-5.616



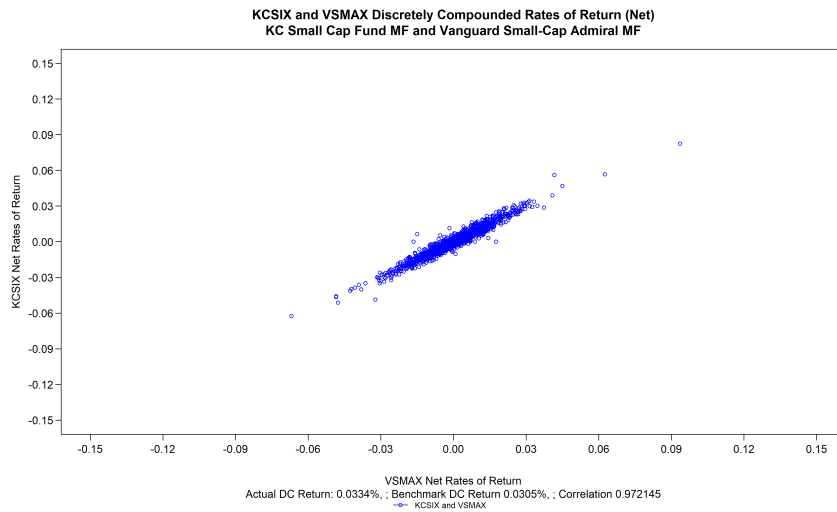
**Pair 2a. Total Return (KCSIX and VSMAX, 2021-3-31 – 2026-3-31)**



**Pair 2b. Log Total Return (KCSIX and VSMAX, 2021-3-31 – 2026-3-31)**



**Pair 2c. Rate of Return (KCSIX and VSMAX, 2021-3-31 – 2026-3-31)**



*Pair 3. Univariate Statistics (MMSIX and VSMAX, 2021-3-31 – 2026-3-31)*

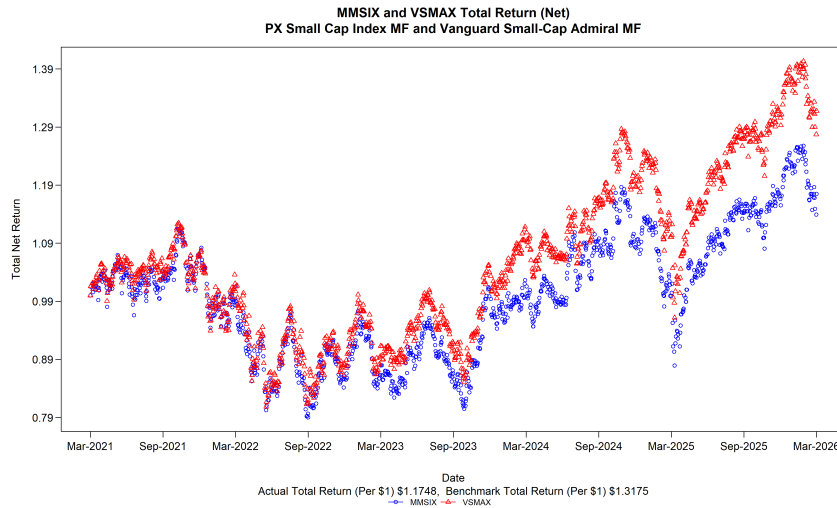
Name	CMT1M	SPY	MMSIX	VSMAX
TRMax	1.193	1.874	1.258	1.403
TRMin	1.000	0.919	0.790	0.808
AMean	3.586	12.849	5.605	7.920
StdDev	0.131	16.948	21.213	20.651
Skewness	-0.748	0.329	0.243	0.130
Kurtosis	1.964	12.819	5.847	6.501
GMean	3.601	11.293	3.275	5.671
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.031	-0.010
SC2	0.997	-0.001	-0.017	-0.014
SC3	0.995	-0.073	-0.028	-0.042
SC4	0.994	-0.016	-0.036	-0.043
SC5	0.992	0.007	0.006	0.005
Sharpe	0.000	0.547	0.095	0.210

*Pair 3. Multivariate Statistics (MMSIX and VSMAX, 2021-3-31 – 2026-3-31)*

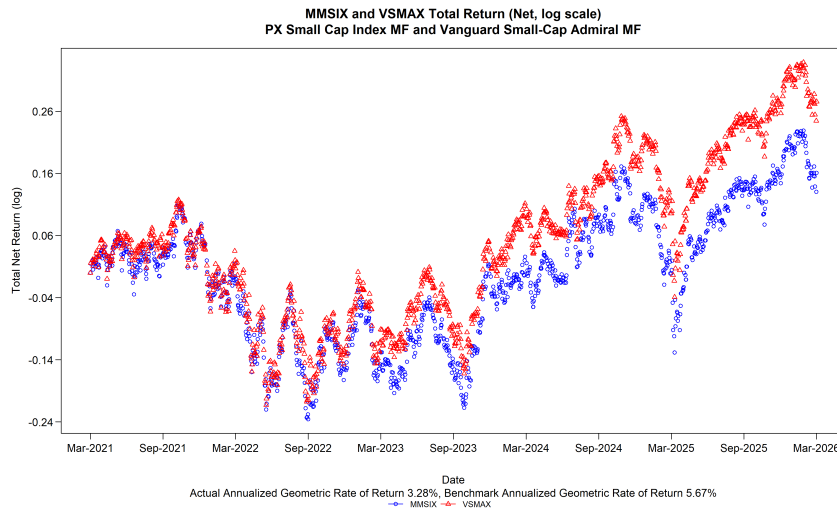
Name	CMT1M	SPY	MMSIX	VSMAX
Mean	3.586	12.849	5.605	7.920
Std Dev.	0.131	16.948	21.213	20.651
CMT1M Cor	1.000	0.031	0.028	0.029
SPY Cor	0.031	1.000	0.827	0.882
GSCYX Cor	0.035	0.804	0.924	0.928
KCSIX Cor	0.030	0.843	0.965	0.972
MMSIX Cor	0.028	0.827	1.000	0.975
TSCSX Cor	0.017	0.841	0.974	0.973
TPSC Cor	0.025	0.793	0.972	0.944
PPTY Cor	0.010	0.691	0.760	0.777
VSMAX Cor	0.029	0.882	0.975	1.000
Beta	0.000	1.000	1.035	1.074
Treynor	0.000	0.093	0.020	0.040
Jensen	-0.002	0.000	-7.569	-5.616



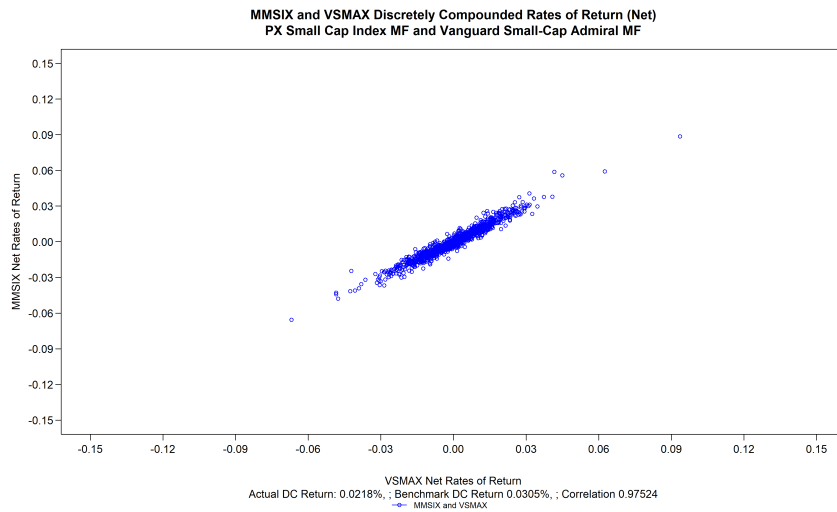
**Pair 3a. Total Return (MMSIX and VSMAX, 2021-3-31 – 2026-3-31)**



**Pair 3b. Log Total Return (MMSIX and VSMAX, 2021-3-31 – 2026-3-31)**



**Pair 3c. Rate of Return (MMSIX and VSMAX, 2021-3-31 – 2026-3-31)**



*Pair 4. Univariate Statistics (TSCSX and VSMAX, 2021-3-31 – 2026-3-31)*

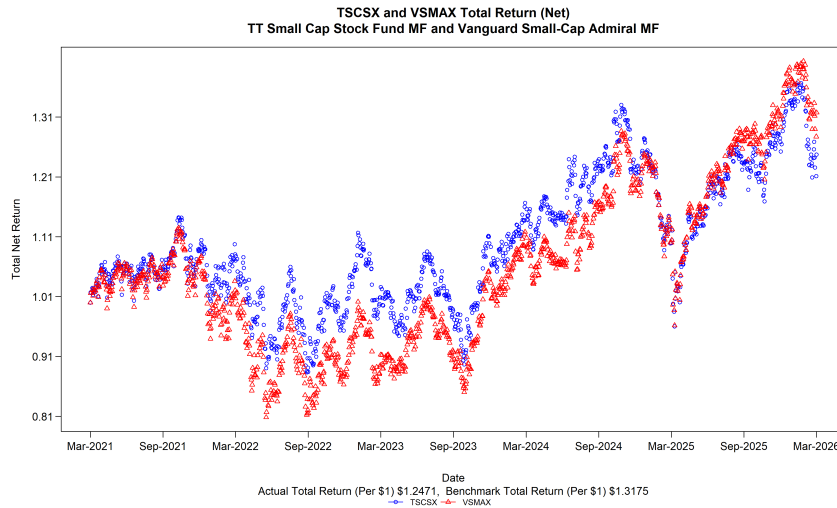
Name	CMT1M	SPY	TSCSX	VSMAX
TRMax	1.193	1.874	1.367	1.403
TRMin	1.000	0.919	0.884	0.808
AMean	3.586	12.849	6.703	7.920
StdDev	0.131	16.948	20.458	20.651
Skewness	-0.748	0.329	0.213	0.130
Kurtosis	1.964	12.819	6.544	6.501
GMean	3.601	11.293	4.517	5.671
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.015	-0.010
SC2	0.997	-0.001	-0.019	-0.014
SC3	0.995	-0.073	-0.035	-0.042
SC4	0.994	-0.016	-0.043	-0.043
SC5	0.992	0.007	0.011	0.005
Sharpe	0.000	0.547	0.152	0.210

*Pair 4. Multivariate Statistics (TSCSX and VSMAX, 2021-3-31 – 2026-3-31)*

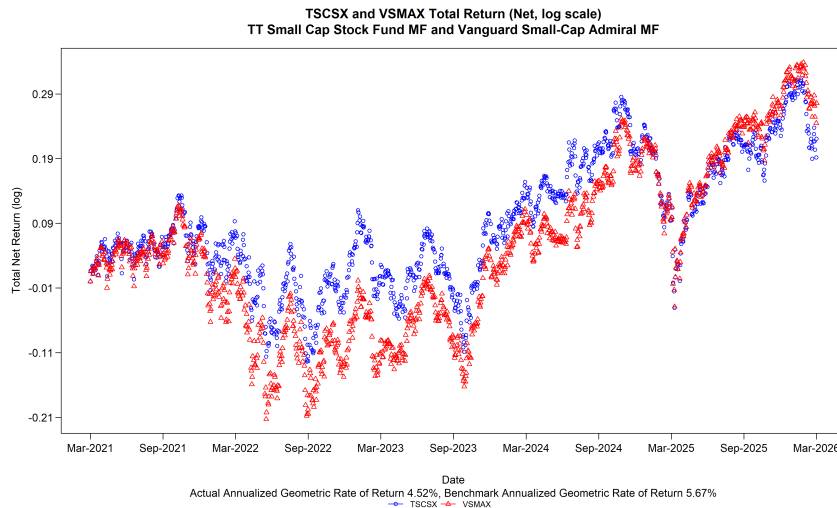
Name	CMT1M	SPY	TSCSX	VSMAX
Mean	3.586	12.849	6.703	7.920
Std Dev.	0.131	16.948	20.458	20.651
CMT1M Cor	1.000	0.031	0.017	0.029
SPY Cor	0.031	1.000	0.841	0.882
GSCYX Cor	0.035	0.804	0.917	0.928
KCSIX Cor	0.030	0.843	0.961	0.972
MMSIX Cor	0.028	0.827	0.974	0.975
TSCSX Cor	0.017	0.841	1.000	0.973
TPSC Cor	0.025	0.793	0.961	0.944
PPTY Cor	0.010	0.691	0.760	0.777
VSMAX Cor	0.029	0.882	0.973	1.000
Beta	0.000	1.000	1.015	1.074
Treynor	0.000	0.093	0.031	0.040
Jensen	-0.002	0.000	-6.287	-5.616



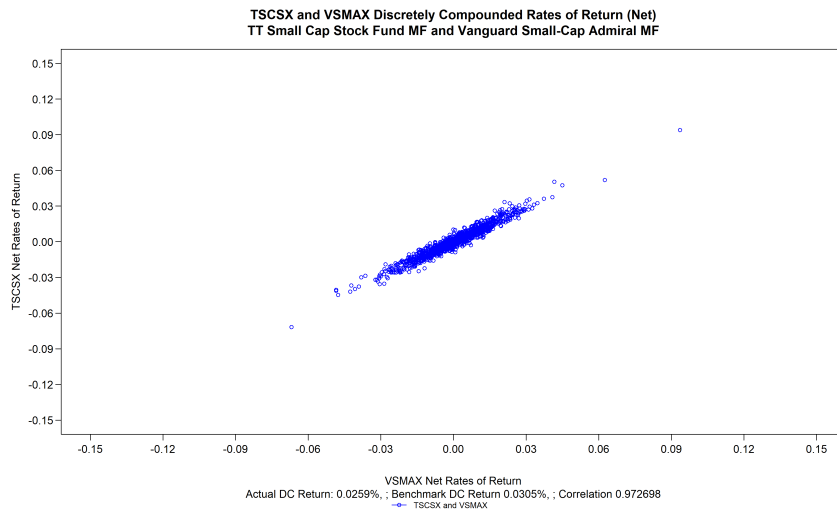
**Pair 4a. Total Return (TSCSX and VSMAX, 2021-3-31 – 2026-3-31)**



**Pair 4b. Log Total Return (TSCSX and VSMAX, 2021-3-31 – 2026-3-31)**



**Pair 4c. Rate of Return (TSCSX and VSMAX, 2021-3-31 – 2026-3-31)**



*Pair 5. Univariate Statistics (TPSC and VS MAX, 2021-3-31 – 2026-3-31)*

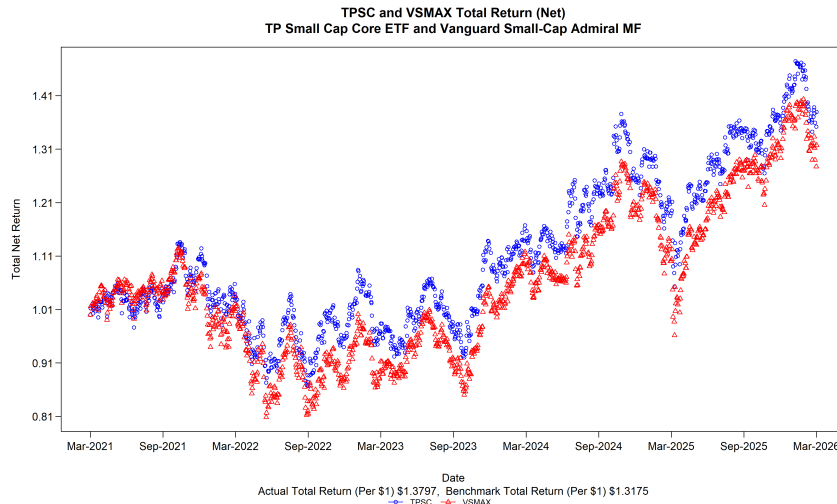
Name	CMT1M	SPY	TPSC	VS MAX
TRMax	1.193	1.874	1.474	1.403
TRMin	1.000	0.919	0.867	0.808
AMean	3.586	12.849	8.750	7.920
StdDev	0.131	16.948	19.913	20.651
Skewness	-0.748	0.329	0.295	0.130
Kurtosis	1.964	12.819	5.685	6.501
GMean	3.601	11.293	6.650	5.671
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.028	-0.010
SC2	0.997	-0.001	-0.029	-0.014
SC3	0.995	-0.073	-0.013	-0.042
SC4	0.994	-0.016	-0.033	-0.043
SC5	0.992	0.007	0.002	0.005
Sharpe	0.000	0.547	0.259	0.210

*Pair 5. Multivariate Statistics (TPSC and VS MAX, 2021-3-31 – 2026-3-31)*

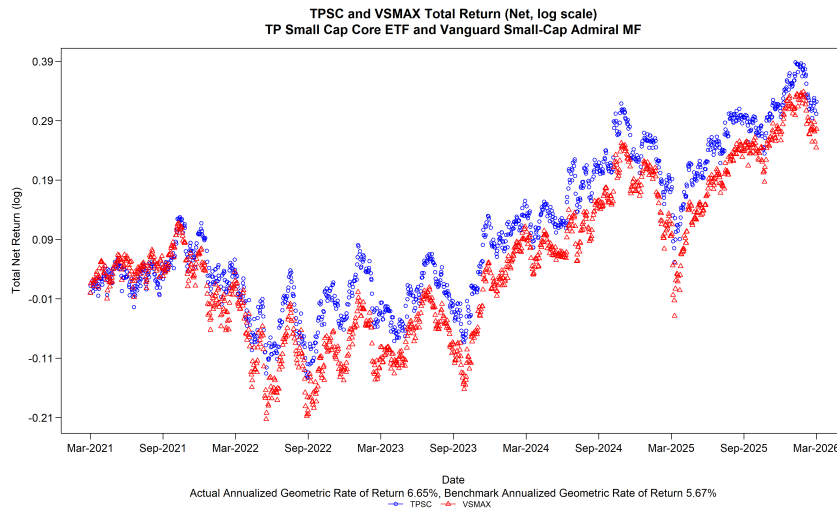
Name	CMT1M	SPY	TPSC	VS MAX
Mean	3.586	12.849	8.750	7.920
Std Dev.	0.131	16.948	19.913	20.651
CMT1M Cor	1.000	0.031	0.025	0.029
SPY Cor	0.031	1.000	0.793	0.882
GSCYX Cor	0.035	0.804	0.900	0.928
KCSIX Cor	0.030	0.843	0.943	0.972
MMSIX Cor	0.028	0.827	0.972	0.975
TSCSX Cor	0.017	0.841	0.961	0.973
TPSC Cor	0.025	0.793	1.000	0.944
PPTY Cor	0.010	0.691	0.744	0.777
VS MAX Cor	0.029	0.882	0.944	1.000
Beta	0.000	1.000	0.931	1.074
Treynor	0.000	0.093	0.055	0.040
Jensen	-0.002	0.000	-3.462	-5.616



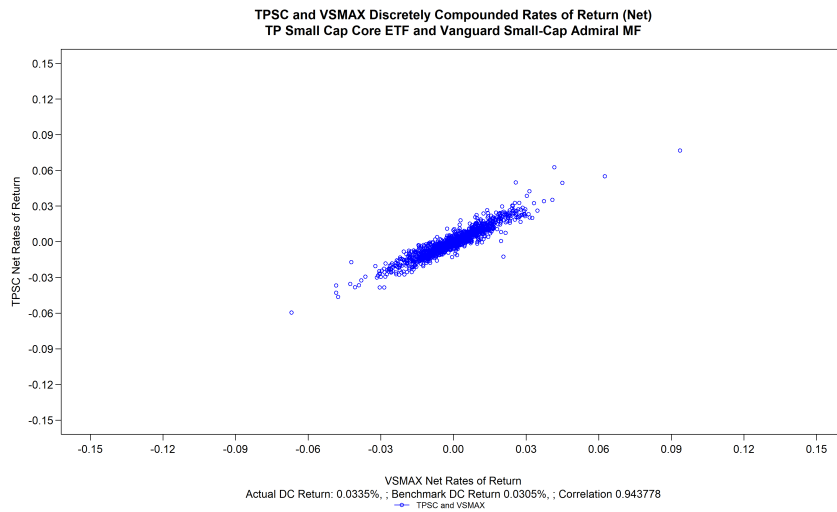
**Pair 5a. Total Return (TPSC and VSMAX, 2021-3-31 – 2026-3-31)**



**Pair 5b. Log Total Return (TPSC and VSMAX, 2021-3-31 – 2026-3-31)**



**Pair 5c. Rate of Return (TPSC and VSMAX, 2021-3-31 – 2026-3-31)**



*Pair 6. Univariate Statistics (PPTY and VS MAX, 2021-3-31 – 2026-3-31)*

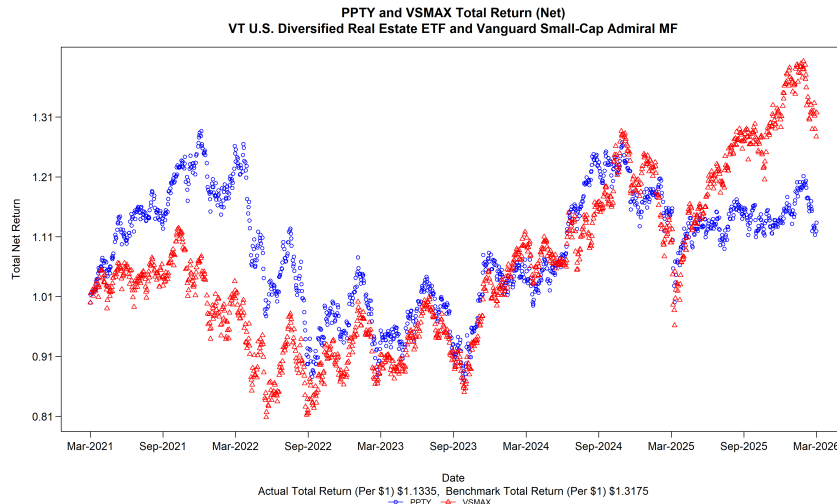
Name	CMT1M	SPY	PPTY	VS MAX
TRMax	1.193	1.874	1.287	1.403
TRMin	1.000	0.919	0.870	0.808
AMean	3.586	12.849	4.299	7.920
StdDev	0.131	16.948	18.512	20.651
Skewness	-0.748	0.329	0.020	0.130
Kurtosis	1.964	12.819	6.013	6.501
GMean	3.601	11.293	2.539	5.671
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.021	-0.010
SC2	0.997	-0.001	-0.032	-0.014
SC3	0.995	-0.073	0.036	-0.042
SC4	0.994	-0.016	-0.034	-0.043
SC5	0.992	0.007	-0.013	0.005
Sharpe	0.000	0.547	0.038	0.210

*Pair 6. Multivariate Statistics (PPTY and VS MAX, 2021-3-31 – 2026-3-31)*

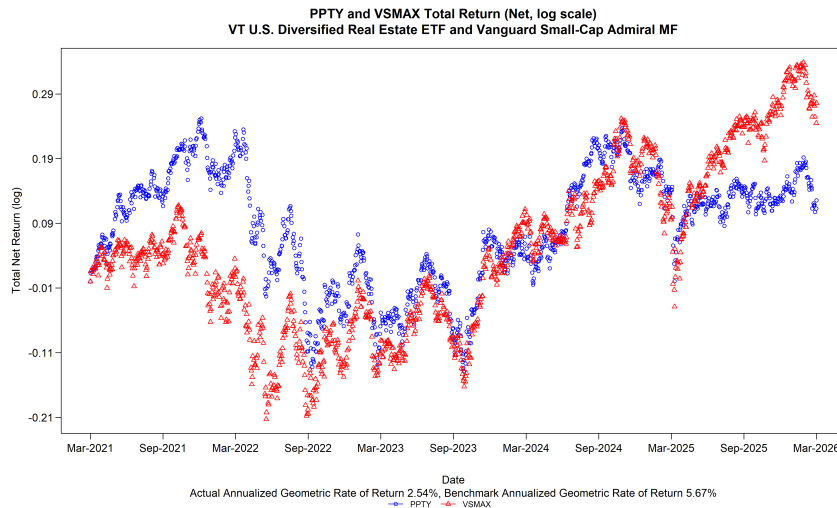
Name	CMT1M	SPY	PPTY	VS MAX
Mean	3.586	12.849	4.299	7.920
Std Dev.	0.131	16.948	18.512	20.651
CMT1M Cor	1.000	0.031	0.010	0.029
SPY Cor	0.031	1.000	0.691	0.882
GSCYX Cor	0.035	0.804	0.691	0.928
KCSIX Cor	0.030	0.843	0.740	0.972
MMSIX Cor	0.028	0.827	0.760	0.975
TSCSX Cor	0.017	0.841	0.760	0.973
TPSC Cor	0.025	0.793	0.744	0.944
PPTY Cor	0.010	0.691	1.000	0.777
VS MAX Cor	0.029	0.882	0.777	1.000
Beta	0.000	1.000	0.754	1.074
Treynor	0.000	0.093	0.009	0.040
Jensen	-0.002	0.000	-6.275	-5.616



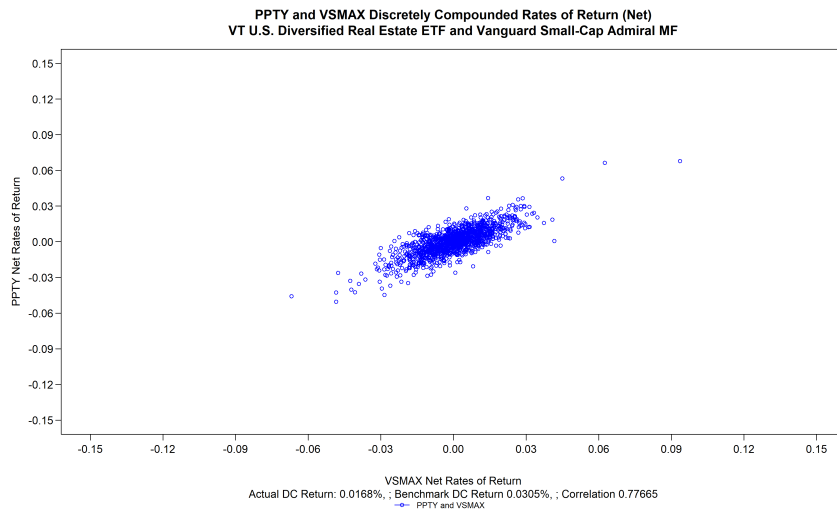
**Pair 6a. Total Return (PPTY and VSMAX, 2021-3-31 – 2026-3-31)**



**Pair 6b. Log Total Return (PPTY and VSMAX, 2021-3-31 – 2026-3-31)**



**Pair 6c. Rate of Return (PPTY and VSMAX, 2021-3-31 – 2026-3-31)**



## Small Cap, Growth

Pair 1. Univariate Statistics (ETIHX and VSGAX, 2021-3-31 – 2026-3-31)

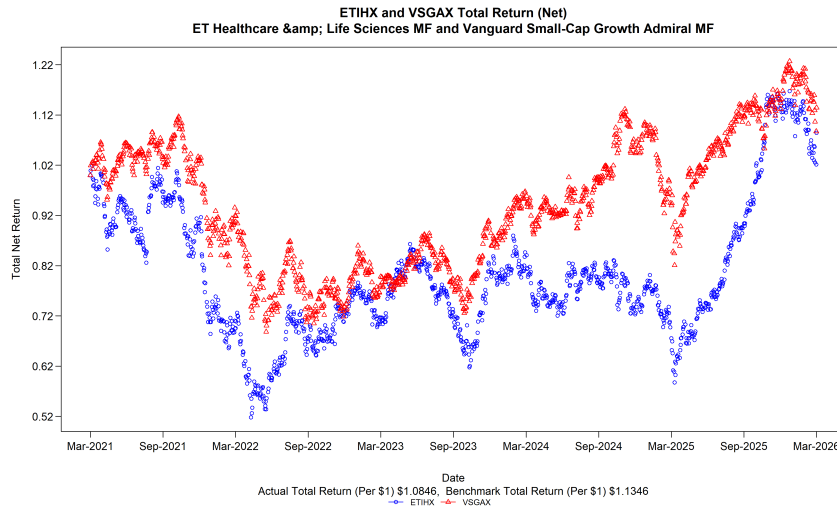
Name	CMT1M	SPY	ETIHX	VSGAX
TRMax	1.193	1.874	1.167	1.227
TRMin	1.000	0.919	0.518	0.688
AMean	3.586	12.849	5.599	5.400
StdDev	0.131	16.948	27.703	23.444
Skewness	-0.748	0.329	0.110	0.148
Kurtosis	1.964	12.819	4.803	6.210
GMean	3.601	11.293	1.637	2.558
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.022	-0.009
SC2	0.997	-0.001	-0.040	-0.008
SC3	0.995	-0.073	-0.024	-0.053
SC4	0.994	-0.016	0.002	-0.052
SC5	0.992	0.007	0.018	0.010
Sharpe	0.000	0.547	0.073	0.077

Pair 1. Multivariate Statistics (ETIHX and VSGAX, 2021-3-31 – 2026-3-31)

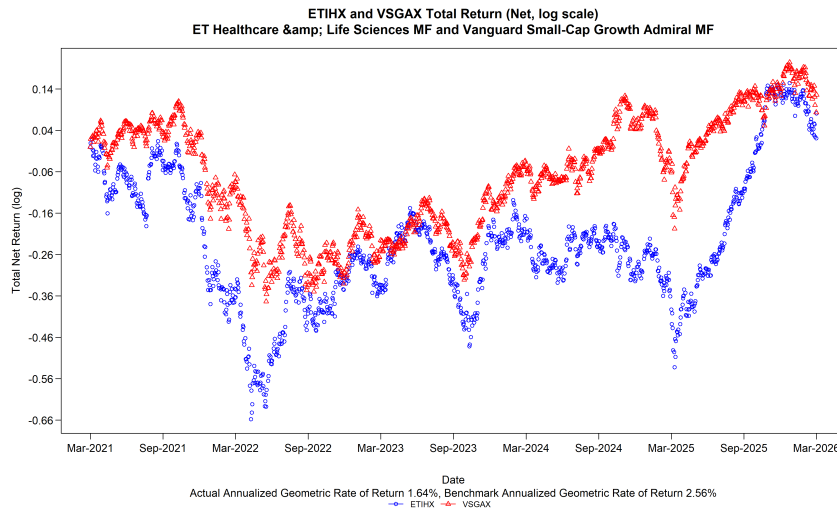
Name	CMT1M	SPY	ETIHX	VSGAX
Mean	3.586	12.849	5.599	5.400
Std Dev.	0.131	16.948	27.703	23.444
CMT1M Cor	1.000	0.031	0.039	0.038
SPY Cor	0.031	1.000	0.570	0.877
ETIHX Cor	0.039	0.570	1.000	0.728
LKSCX Cor	0.035	0.854	0.661	0.955
LKSMX Cor	0.042	0.821	0.610	0.902
TSCGX Cor	0.024	0.857	0.703	0.972
VSGAX Cor	0.038	0.877	0.728	1.000
Beta	0.000	1.000	0.932	1.212
Treynor	0.000	0.093	0.022	0.015
Jensen	-0.002	0.000	-6.616	-9.418



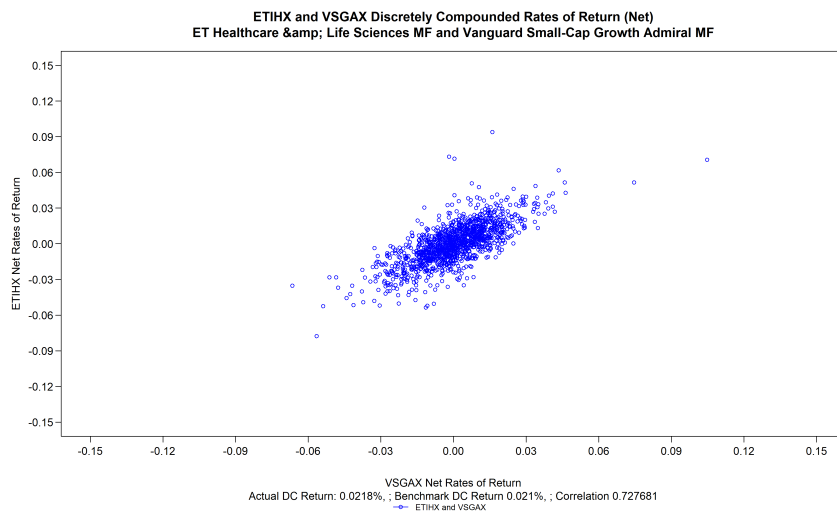
**Pair 1a. Total Return (ETIHX and VSGAX, 2021-3-31 – 2026-3-31)**



**Pair 1b. Log Total Return (ETIHX and VSGAX, 2021-3-31 – 2026-3-31)**



**Pair 1c. Rate of Return (ETIHX and VSGAX, 2021-3-31 – 2026-3-31)**



*Pair 2. Univariate Statistics (LKSCX and VSGAX, 2021-3-31 – 2026-3-31)*

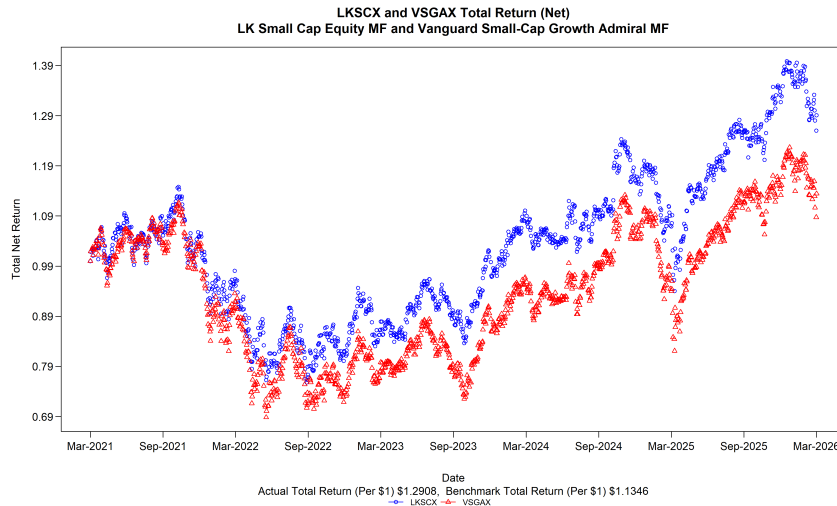
Name	CMT1M	SPY	LKSCX	VSGAX
TRMax	1.193	1.874	1.399	1.227
TRMin	1.000	0.919	0.758	0.688
AMean	3.586	12.849	7.697	5.400
StdDev	0.131	16.948	21.604	23.444
Skewness	-0.748	0.329	0.144	0.148
Kurtosis	1.964	12.819	5.698	6.210
GMean	3.601	11.293	5.239	2.558
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.001	-0.009
SC2	0.997	-0.001	-0.014	-0.008
SC3	0.995	-0.073	-0.047	-0.053
SC4	0.994	-0.016	-0.047	-0.052
SC5	0.992	0.007	-0.002	0.010
Sharpe	0.000	0.547	0.190	0.077

*Pair 2. Multivariate Statistics (LKSCX and VSGAX, 2021-3-31 – 2026-3-31)*

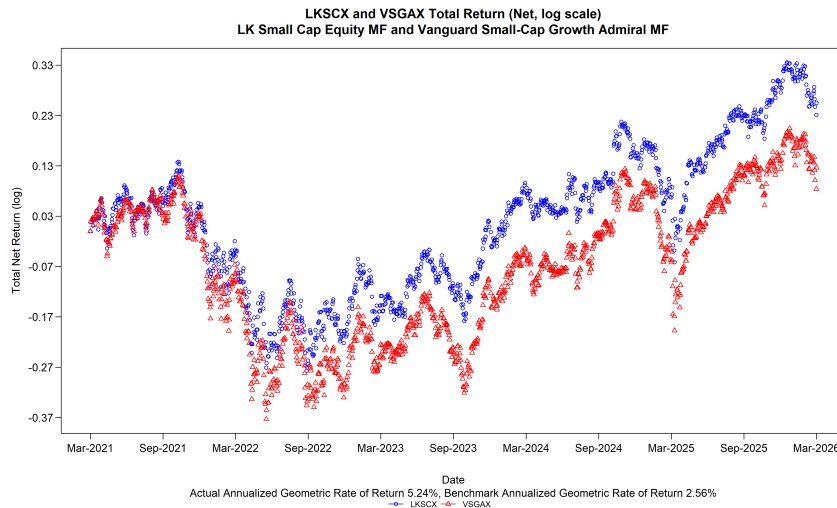
Name	CMT1M	SPY	LKSCX	VSGAX
Mean	3.586	12.849	7.697	5.400
Std Dev.	0.131	16.948	21.604	23.444
CMT1M Cor	1.000	0.031	0.035	0.038
SPY Cor	0.031	1.000	0.854	0.877
ETIHX Cor	0.039	0.570	0.661	0.728
LKSCX Cor	0.035	0.854	1.000	0.955
LKSMX Cor	0.042	0.821	0.922	0.902
TSCGX Cor	0.024	0.857	0.956	0.972
VSGAX Cor	0.038	0.877	0.955	1.000
Beta	0.000	1.000	1.089	1.212
Treynor	0.000	0.093	0.038	0.015
Jensen	-0.002	0.000	-5.976	-9.418



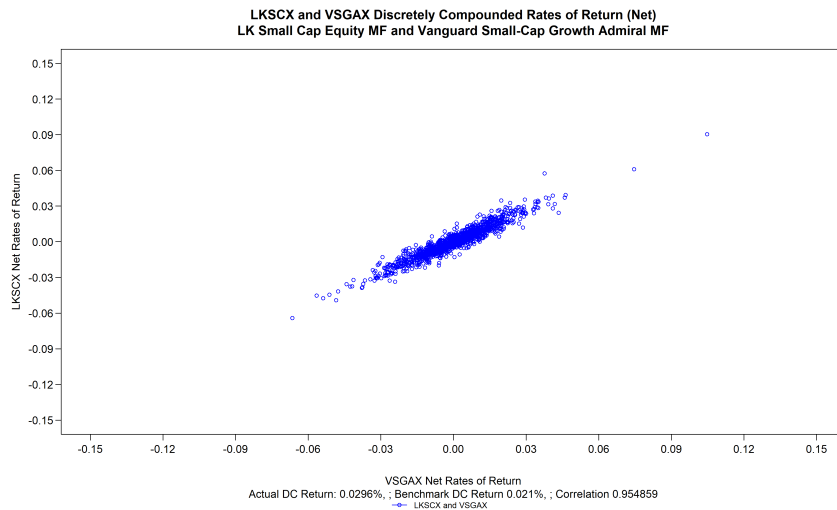
**Pair 2a. Total Return (LKSCX and VSGAX, 2021-3-31 – 2026-3-31)**



**Pair 2b. Log Total Return (LKSCX and VSGAX, 2021-3-31 – 2026-3-31)**



**Pair 2c. Rate of Return (LKSCX and VSGAX, 2021-3-31 – 2026-3-31)**



*Pair 3. Univariate Statistics (LKSMX and VSGAX, 2021-3-31 – 2026-3-31)*

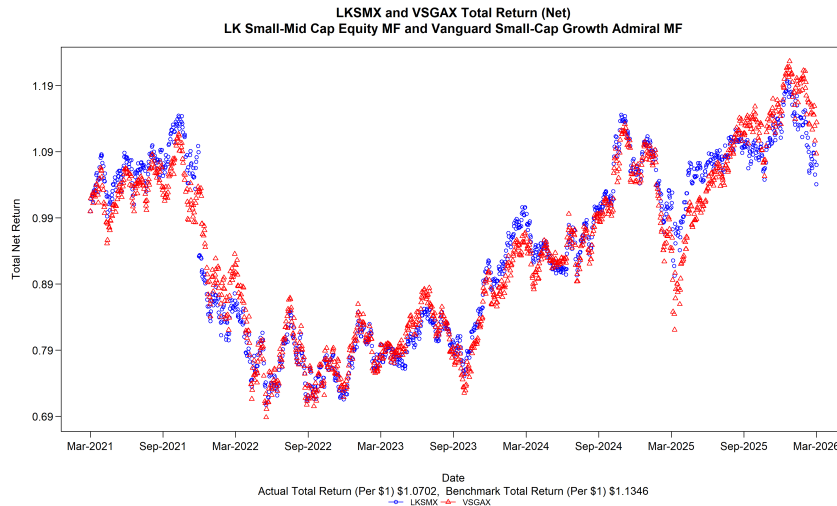
Name	CMT1M	SPY	LKSMX	VSGAX
TRMax	1.193	1.874	1.198	1.227
TRMin	1.000	0.919	0.707	0.688
AMean	3.586	12.849	3.608	5.400
StdDev	0.131	16.948	20.850	23.444
Skewness	-0.748	0.329	-0.950	0.148
Kurtosis	1.964	12.819	16.705	6.210
GMean	3.601	11.293	1.367	2.558
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	0.007	-0.009
SC2	0.997	-0.001	-0.032	-0.008
SC3	0.995	-0.073	-0.039	-0.053
SC4	0.994	-0.016	-0.042	-0.052
SC5	0.992	0.007	0.002	0.010
Sharpe	0.000	0.547	0.001	0.077

*Pair 3. Multivariate Statistics (LKSMX and VSGAX, 2021-3-31 – 2026-3-31)*

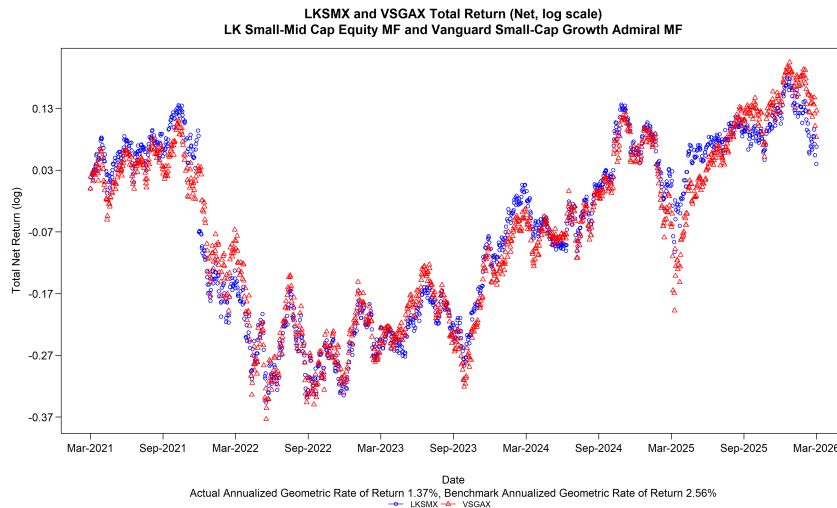
Name	CMT1M	SPY	LKSMX	VSGAX
Mean	3.586	12.849	3.608	5.400
Std Dev.	0.131	16.948	20.850	23.444
CMT1M Cor	1.000	0.031	0.042	0.038
SPY Cor	0.031	1.000	0.821	0.877
ETIHX Cor	0.039	0.570	0.610	0.728
LKSCX Cor	0.035	0.854	0.922	0.955
LKSMX Cor	0.042	0.821	1.000	0.902
TSCGX Cor	0.024	0.857	0.895	0.972
VSGAX Cor	0.038	0.877	0.902	1.000
Beta	0.000	1.000	1.009	1.212
Treynor	0.000	0.093	0.000	0.015
Jensen	-0.002	0.000	-9.329	-9.418



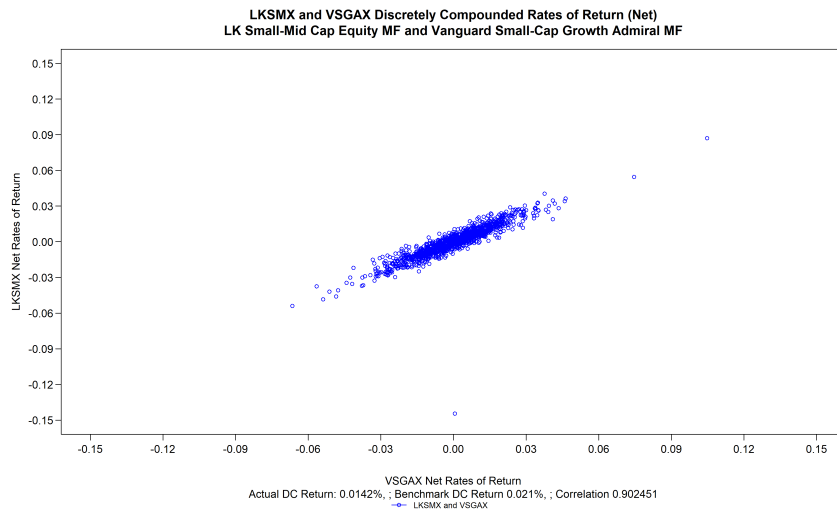
**Pair 3a. Total Return (LKSMX and VSGAX, 2021-3-31 – 2026-3-31)**



**Pair 3b. Log Total Return (LKSMX and VSGAX, 2021-3-31 – 2026-3-31)**



**Pair 3c. Rate of Return (LKSMX and VSGAX, 2021-3-31 – 2026-3-31)**



*Pair 4. Univariate Statistics (TSCGX and VSGAX, 2021-3-31 – 2026-3-31)*

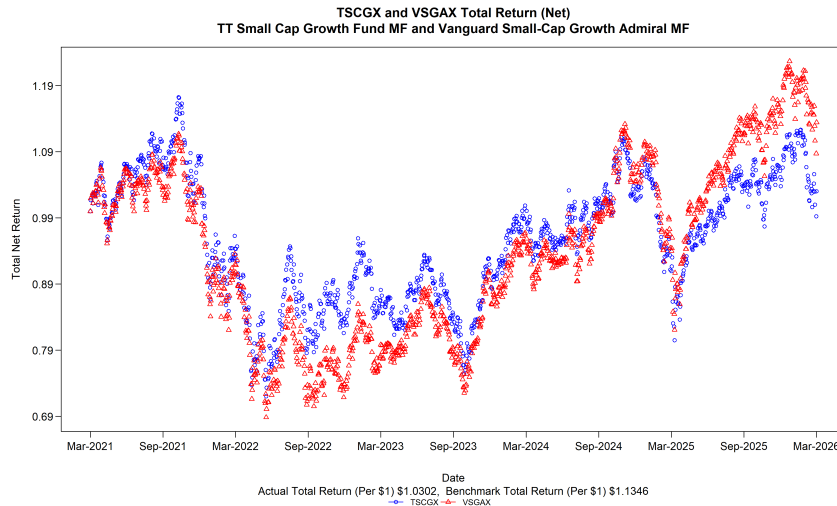
Name	CMT1M	SPY	TSCGX	VSGAX
TRMax	1.193	1.874	1.173	1.227
TRMin	1.000	0.919	0.720	0.688
AMean	3.586	12.849	3.440	5.400
StdDev	0.131	16.948	23.641	23.444
Skewness	-0.748	0.329	0.106	0.148
Kurtosis	1.964	12.819	5.995	6.210
GMean	3.601	11.293	0.596	2.558
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.998	-0.029	-0.006	-0.009
SC2	0.997	-0.001	-0.018	-0.008
SC3	0.995	-0.073	-0.051	-0.053
SC4	0.994	-0.016	-0.060	-0.052
SC5	0.992	0.007	0.021	0.010
Sharpe	0.000	0.547	-0.006	0.077

*Pair 4. Multivariate Statistics (TSCGX and VSGAX, 2021-3-31 – 2026-3-31)*

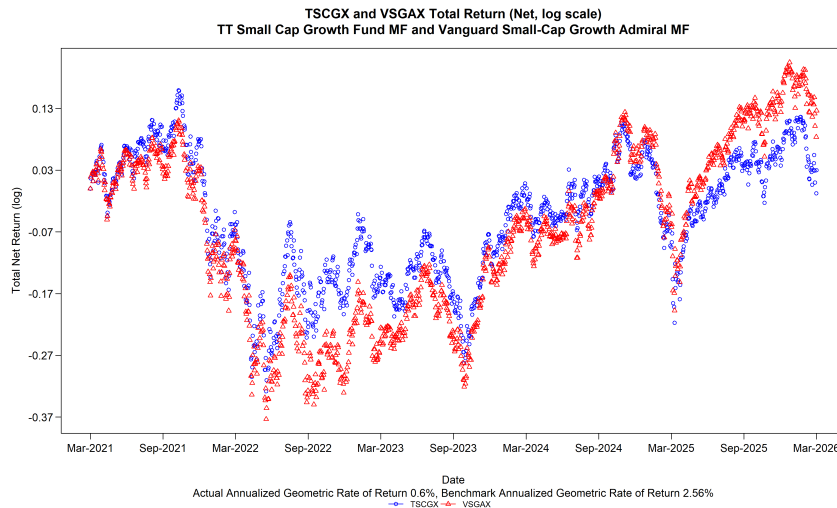
Name	CMT1M	SPY	TSCGX	VSGAX
Mean	3.586	12.849	3.440	5.400
Std Dev.	0.131	16.948	23.641	23.444
CMT1M Cor	1.000	0.031	0.024	0.038
SPY Cor	0.031	1.000	0.857	0.877
ETIHX Cor	0.039	0.570	0.703	0.728
LKSCX Cor	0.035	0.854	0.956	0.955
LKSMX Cor	0.042	0.821	0.895	0.902
TSCGX Cor	0.024	0.857	1.000	0.972
VSGAX Cor	0.038	0.877	0.972	1.000
Beta	0.000	1.000	1.195	1.212
Treynor	0.000	0.093	-0.001	0.015
Jensen	-0.002	0.000	-11.216	-9.418



**Pair 4a. Total Return (TSCGX and VSGAX, 2021-3-31 – 2026-3-31)**



**Pair 4b. Log Total Return (TSCGX and VSGAX, 2021-3-31 – 2026-3-31)**



**Pair 4c. Rate of Return (TSCGX and VSGAX, 2021-3-31 – 2026-3-31)**

